



ELUNA 101

May 2, 2018

Habib Tabatabai, University of Central Oklahoma
Alexander (Sacha) Jerabek, Université du Québec à Montréal
ELUNA Steering Committee

Welcome to our Annual Meeting!



<https://el-una.org/meetings/eluna-2018-meeting/>

What is ELUNA?

Ex Libris Users of North America



- A not-for-profit advocacy and educational membership organization for libraries using Ex Libris products.
- ELUNA is the international user community for Ex Libris customers in North America. ELUNA is a major voice and advocate for users of Ex Libris products, representing over 1,300 institutions in Canada, the Caribbean Islands, Central America, Mexico, the United States and beyond.
- Members include academic, public, government, and corporate libraries and consortia.

What does ELUNA do?

- **Facilitates** annual meeting, RUG meetings, email lists
- **Coordinates** with Ex Libris Management and our sister organization IGeLU: International Group of Ex Libris Users
- **Supports** the needs of its product base
 - User groups – Regional and National
 - Working Groups – Ex Libris Product Specific, Cross Product
 - Special Interest Groups (SIGs) – Alma Licensing, Consortia, Voyager Music Librarians



2017-2018 Steering Committee

- **Michael North** (Chair) - Northwestern University
- **Kyle Banerjee** – Oregon Health & Science University
- **Al Cornish** (Communication) - Orbis Cascade Alliance
- **Judy Drescher** – Molloy College
- **John Greer** – University of Montana
- **Alexander (Sacha) Jerabek** – Université du Québec à Montréal (UQAM)
- **Suzanne Julich** (Ex Officio, Treasurer) – University of Iowa
- **Laura Morse** (Ex Officio, Conference Logistics) – Harvard University
- **Dale Poulter** – Vanderbilt University
- **Emily Singley** – Boston College
- **Habib Tabatabai** (Past Chair) - University of Central Oklahoma

Roles and Responsibilities:

<https://el-una.org/about/eluna-2017-2018-steering-committee/>

Steering Committee tasks

- Liaison between working groups and Ex Libris upper management
- Monitors new products and developments, anticipates issues, problems, concerns
- Organizes annual conference
- Manages the business of ELUNA
 - Finances
 - Communications, website
 - New initiatives

Roles and Responsibilities:

<https://el-una.org/about/eluna-2017-2018-steering-committee/>



2017-2018 Working Group Chairs

- **Aleph** - Kevin Collins, City University of New York
- **Alma*** - Betsy Friesen, University of Minnesota
- **Analytics*** - Margaret Briand Wolfe, Boston College
- **Content*** - Kathy Varjabedian, Los Alamos National Library, François Renaville, University of Liege, Belgium
- **Interoperability*** – Mehmet Celik, KU Leuven, Belgium
- **Leganto** – Carl Grant, University of Oklahoma
- **Linked Open Data*** – Laura Akerman, Emory University
- **Primo/MetaLib** - Allen Jones, The New School, New York
- **SFX*** - Rich Wenger, Massachusetts Institute of Technology
- **Summon/360**- Alisha Quagliana, University of Texas at Austin
- **Voyager*** - Cindy Greenspun, Yale University

<https://el-una.org/working-groups/>

*Denotes Joint Working Group comprised of ELUNA and IGeLU members. **Each WG holds an open meeting at ELUNA. Please attend these meetings to learn more about each group's activities. Many are looking for new members.**

Working Group tasks

- Manages product enhancement process (NERS)
- Works on program track for annual conference
- Other duties as assigned:
 - Focus groups
 - Position papers, reports
 - Surveys
 - Collaborate with Ex Libris developers



<https://el-una.org/working-groups/>

Each WG holds an open meeting at ELUNA. Please attend these meetings to learn more about each group's activities. Many are looking for new members.

Other Groups

Other ways you can be involved:

- **Regional User Groups (RUGs)** <https://el-una.org/rugs/>
- **Special Interest Groups (SIGs)** <https://el-una.org/special-interest-groups/>
- **Focus Groups**, e.g. Discovery Public Services Group
- **Collaborative Projects** with Working Groups and Ex Libris
- **Other Groups** associated with specific short term projects



ELUNA Projects in progress...

In collaboration with Ex Libris and ELUNA/IGeLU Members:

- **Alma UX:** Working on the new user interface for Alma. Formal status January 2018
- **Authentication Focus Group:** Working on the new Alma/Primo authentication that will allow for the removal of user passwords currently stored in Alma
- **Content WG - formerly known as Knowledge Base Advisory Board (KBAB):** Supports development, management and overall quality of the knowledge bases that underlie Alma, SFX, Primo, PCI, Intota, 360 and Summon
- **Primo New UI:** Examines the new user interface for Primo that utilizes the AngularJS framework, works with Ex Libris to add developer tools
- **Public Services Group:** Gathers user experience stories from those on the front lines
- **Summon/360 – two initiatives:** 1) taskforce of WG members and 360 product management and support staff focused on improving the Client Center UI 2) focus group testing API improvements for Summon



Recent accomplishments

- **New website:** complete revamp of ELUNA website & membership materials
- **New list and communication platform:** <http://exlibrisusers.org>
- **Expand outreach:** Expand outreach to ProQuest customers
- **Summon:** Incorporate Summon into the “Product Development Collaboration Agreement” with Ex Libris.
- **Analytics SIWG:** Finalize the incorporation of the Analytics SIWG
- **Funded Working Groups:** Provided additional funding for Working Group Chairs to attend ELUNA Annual Meeting
- **Content Providers:** Reached out to content providers to participate in Open Discovery Initiative
- **Steering Committee:** Elections and Bylaws changes



ELUNA Steering Committee Initiatives 2017-2018

- **Library Advocacy & Outreach**
 - Big Ten Discovery to Delivery -
<https://www.btaa.org/projects/library/discover-to-deliver/reports>
 - Contacted content providers to participate in Open Discovery Initiative -
<http://www.niso.org/workrooms/odi/>
- **Working/User Groups (e.g., Leganto, Rosetta, S. California)**
- **ELUNA membership drive and Conference Attendance**
 - Sherrie Kristin memorial scholarship – Deadline is January 15th
<https://el-una.org/meetings/sherrie-kristin-memorial-scholarship/>
 - Ex Libris grants for ELUNA and IGeLU first time attendees -
<https://www.value.exlibrisgroup.com/first-timers>
 - Free one year ELUNA membership for new Ex Libris customers



ELUNA Membership

Annual Cost, Calendar Year 2017:

- Single institution: \$225.00
- Consortium:
 - 2-5 members \$340.00
 - 6-25 members \$395.00
 - 26-50 members \$450.00
 - 51+ members \$565.00

For more information:

<http://el-una.org/members/>



ELUNA Membership

Take advantage of these membership benefits:

- One vote per membership in product enhancement cycles in the New Enhancements Request System (NERS)
- One vote per membership in all ELUNA supported electoral initiatives and WG/SC appointments.
- Eligibility for election to a leadership role on the SC or WGs – great for tenure and professional development.
- Potential to be selected as part of a focus group or other working group established by ELUNA, or in conjunction with Ex Libris or IGeLU
- Access to the meeting archives and other restricted information on the ELUNA website
- Reduced registration for the ELUNA annual meeting



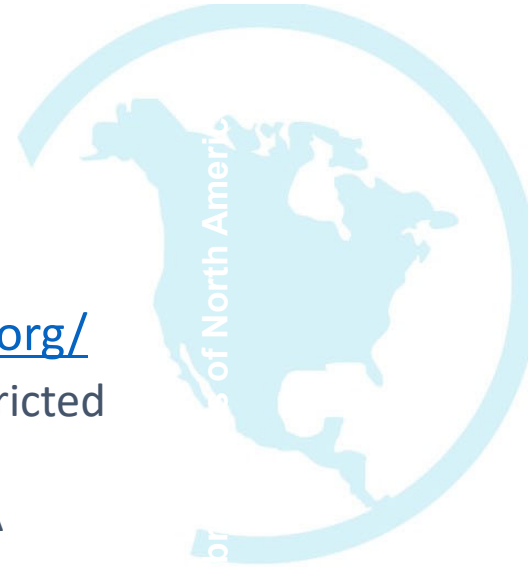
Future ELUNA Conferences

- It is never too early to start thinking about being a host site for future ELUNA conferences!
- Interested? Contact the Steering Committee for detailed criteria on hosting requirements
eluna-sc@exlibrisusers.org



Further Information

- ELUNA website - <http://el-una.org/>
- ELUNA Document Repository <http://documents.el-una.org/>
 - Anyone can search and view results/abstracts; full text restricted content available to members only
 - Documents include presentations from Ex Libris and ELUNA meetings, as well as RUG and SC meeting minutes
 - For login information contact Sue Julich: suzanne-julich@uiowa.edu



Glossary of acronyms

- **ELUNA:** Ex Libris Users of North America
- **IGeLU:** International Group of Ex Libris Users
- **NERS:** New Enhancement Request System (at the time it was new, now the acronym has stuck)
- **NUG:** National User Group
- **PWG:** Product Working Group (obsolete as of 2018, now simply 'Working Group')*
- **RUG:** Regional User Group
- **SC:** Steering Committee
- **SIG:** Special Interest Group
- **SIWG:** Special Interest Working Group (obsolete as of 2018, now simply 'Working Group')*
- **WG:** Working Group

* You may see historical references to these acronyms in documentation or elsewhere.





Education. Networking. Advocacy.

<https://el-una.org/>



Comments or Questions?

Contact the Steering Committee:

eluna-sc@exlibrisusers.org