



Inclusive Metadata Through Bibliographic Control

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Authority Control

"Access points in bibliographic records must be consistent and controlled to bring together materials in the catalog."

*Hoffman, G.L. (2019). *Organizing Library Collections*. Rowman & Littlefield.



Challenges early on

- **Homegrown genre headings**
 - 27 unique but outdated headings
 - No LCSH or LC genre/form terms
- **Genre heading project**
 - Began Fall 2018
 - Included Cataloging, Department and Public Services staff
 - Completed in 2022
 - Resulted in 50 total genre headings



The need for change

- Using local genre headings
- Inconsistent practices
- Removing of all access points

Authority Control Services

- Basefile Authority Control
 - 345,000 bibliographic records (excluding eBooks)
 - ~69,000 new bibliographic records/year
- RDA Enrichment Service
 - Upgrade non-RDA bibliographic records
 - Lacking 040 \$e rda
- Enrichment Services
- Authority Control Notification Services
 - Authority files updated quarterly

Databases to Match

- Library of Congress Name/Subject Authority File
- Library of Congress Children's Authority File
- Library of Congress Genre/Form Terms (LCGFT)

Inclusive Metadata

- Homosaurus (includes crosswalk from LCSH into Homoit)
- Indigenous People
 - Replace "Indians" in tribal names with "people"
 - Adjust "Indians of North America" as appropriate for Alaska Natives or First Nations to Indigenous peoples-- "North America"
- Undocumented Immigrants
 - Change "Illegal Aliens," "Noncitizens," or "Illegal Immigrants" to "Undocumented Immigrants"

Subj:Topical	650	0	‡aGay pride parades‡vJuvenile fiction.
Subj:Topical	650	0	‡aMothers and daughters‡vJuvenile fiction.
Subj:Topical	650	0	‡aGays‡vJuvenile fiction.
Subj:Topical	650	0	‡aLesbians‡vJuvenile fiction.
Subj:Topical	650	0	‡aLesbian mothers‡vJuvenile fiction.
Subj:Topical	650	0	‡aParades‡vJuvenile fiction.
Subj:Topical	650	7	‡aGay pride‡vJuvenile fiction.‡2homoit
Subj:Topical	650	7	‡aLGBTQ+ events‡vJuvenile fiction.‡2homoit
Subj:Topical	650	7	‡aGay men‡vJuvenile fiction.‡2homoit
Subj:Topical	650	7	‡aSexual minorities‡vJuvenile fiction.‡2homoit
Subj:Topical	650	7	‡aMen‡vJuvenile fiction.‡2homoit
Subj:Topical	650	7	‡aLGBTQ+ people‡vJuvenile fiction.‡2homoit
Subj:Topical	650	7	‡aLesbians‡vJuvenile fiction.‡2homoit
Subj:Topical	650	7	‡aLesbian mothers‡vJuvenile fiction.‡2homoit
Subj:Topical	650	7	‡aLGBTQ+ mothers‡vJuvenile fiction.‡2homoit
Genre/Form	655	7	‡aPicture books.‡2lcgft
Genre/Form	655	7	‡aGay fiction.‡2lcgft
Genre/Form	655	7	‡aLesbian fiction.‡2lcgft
Genre/Form	655	7	‡aChildren's audiobooks.‡2lcgft
Genre/Form	655	7	‡aGay fiction.‡2homoit
Genre/Form	655	7	‡aLGBTQ+ fiction.‡2homoit
Genre/Form	655	7	‡aLesbian fiction.‡2homoit

Homosaurus record example

MARC Leader	LDR	cam4a a 00
Control #	001	ocm10545879
Fixed Data	008	070323s2007 okua bc 001 0 eng
LC Card	010	#a207012539
ISBN	020	#a9780806138831
Local Ctrl #	035	#a07326499
NON-MARC21	092	#a741.975 SZ9962a
ME:Pers Name	100 1	#aSzabo, Joyce M.
Title	245 10	#aArt from Fort Marion:#bthe Silberman collection.#c[Foreword by Steven L. Grafe.]
Imprint	260	#aNorman :#bUniv. of Oklahoma Press,#cc2007.
Phys Descript	300	#a197 p. :#bill. (some col.), ports.
Series:Diff	490 0	#aThe Western legacies series ;#vv. 4
Note:General	500	#aIncludes index
Subj:Topical	650 0	#aKiowa art#xExhibitions.
Subj:Topical	650 0	#aCheyenne art#xExhibitions.
Subj:Topical	650 0	#aKiowa Indians#zFlorida#zSaint Augustine#xHistory#xExhibitions.
Subj:Topical	650 0	#aCheyenne Indians#zFlorida#zSaint Augustine#xHistory#xExhibitions.
Subj:Topical	650 0	#aKiowa Indians#xGovernment relations#xExhibitions.
Subj:Topical	650 0	#aCheyenne Indians#xGovernment relations#xExhibitions.
Subj:Topical	650 0	#aIndian prisoners#zFlorida#zSaint Augustine#xExhibitions.
Subj:Corp	610 20	#aCastillo de San Marcos (Saint Augustine, Fla.)#xHistory#xExhibitions.
Subj:Corp	610 20	#aNational Cowboy and Western Heritage Museum#xExhibitions.
Subj:Pers	600 10	#aSilberman, Arthur#xArt collections#xExhibitions.
Subj:Pers	600 10	#aSilberman, Shifra#xArt collections#xExhibitions.

MARC Leader	LDR	cam i a 00
Control #	001	ocm10545879
Date	005	20231024061559.0
Fixed Data	008	070323t20072007okua bc 001 0 eng
LC Card	010	#a 2070012539
ISBN	020	#a9780806138831
Local Ctrl #	035	#a07326499
Cat. Source	040	#dUtOrBLW
Geog. Area	043	#an-us-fl
NON-MARC21	092	#a741.975 SZ9962a
ME:Pers Name	100 1	#aSzabo, Joyce M.
Title	245 10	#aArt from Fort Marion :#bthe Silberman collection /#c[Foreword by Steven L. Grafe.]
Prod.,Pub.,Dist.	264 1	#aNorman :#bUniv. of Oklahoma Press,#c[2007]
Prod.,Pub.,Dist.	264 4	#c©2007
Phys Descript	300	#a197 pages :#billustrations (some color), portraits.
Content Type	336	#atext#btxt#2rdacontent
Media Type	337	#aunmediated#bn#2rdamedia
Carrier Type	338	#avolume#bnc#2rdacarrier
Medium	340	#pillustration#ppportrait#2rdaill
Series:Diff	490 1	#aThe Western legacies series ;#vv. 4
Note:General	500	#aIncludes index
Subj:Topical	650 7	#aKiowa art#vExhibitions.#2indig
Subj:Topical	650 7	#aCheyenne art#vExhibitions.#2indig
Subj:Topical	650 7	#aKiowa people#zFlorida#zSaint Augustine#xHistory#vExhibitions.#2indig
Subj:Topical	650 7	#aCheyenne people#zFlorida#zSaint Augustine#xHistory#vExhibitions.#2indig
Subj:Topical	650 7	#aKiowa people#xGovernment relations#vExhibitions.#2indig
Subj:Topical	650 7	#aCheyenne people#xGovernment relations#vExhibitions.#2indig
Subj:Topical	650 7	#aIndigenous prisoners#zFlorida#zSaint Augustine#vExhibitions.#2indig
Subj:Corp	610 20	#aCastillo de San Marcos (Saint Augustine, Fla.)#xHistory#vExhibitions.
Subj:Corp	610 20	#aNational Cowboy and Western Heritage Museum#vExhibitions.
Subj:Pers	600 10	#aSilberman, Arthur#xArt collections#vExhibitions.
Subj:Pers	600 10	#aSilberman, Shifra#xArt collections#vExhibitions.
SE:Ufm Title	830 0	#aWestern legacies series ;#vv. 4.

Indigenous Peoples example

Updates to Indigenous Peoples authorities

\$a Chickasaw Indians	\$a Chickasaw
\$a Chickasaw Indians \$v Treaties	\$a Chickasaw \$v Treaties
\$a Chickasaw Indians \$x Government relations	\$a Chickasaw \$x Government relations
\$a Chickasaw Indians \$x Land tenure	\$a Chickasaw \$x Land tenure
\$a Chickasaw Indians \$x Tribal citizenship	\$a Chickasaw \$x Tribal citizenship
\$a Chickasaw Indians \$x Wars, 1739-1740	\$a Chickasaw \$x Wars, 1739-1740

\$a Cherokee Indians	\$a Cherokee (North American people)
\$a Cherokee Indians \$v Biography	\$a Cherokee (North American people) \$v Biography
\$a Cherokee Indians \$v Fiction	\$a Cherokee (North American people) \$v Fiction
\$a Cherokee Indians \$v Folklore	\$a Cherokee (North American people) \$v Folklore
\$a Cherokee Indians \$v Genealogy	\$a Cherokee (North American people) \$v Genealogy
\$a Cherokee Indians \$v Juvenile fiction	\$a Cherokee (North American people) \$v Juvenile fiction
\$a Cherokee Indians \$v Juvenile literature	\$a Cherokee (North American people) \$v Juvenile literature
\$a Cherokee Indians \$v Treaties	\$a Cherokee (North American people) \$v Treaties
\$a Cherokee Indians \$x Agriculture	\$a Cherokee (North American people) \$x Agriculture

\$a Indians of North America \$z Oklahoma	\$a Indigenous peoples \$x Oklahoma
\$a Indians of North America \$z Oklahoma \$v Music	\$a Indigenous peoples \$x Oklahoma \$v Music
\$a Indians of North America \$z Oklahoma \$x Antiquities	\$a Indigenous peoples \$x Antiquities \$x Oklahoma

MARC Leader	LDR		namla a 00
Control #	001		ocm48954071
Fixed Data	008		020207s1988 nyuac 000 0 eng d
LC Card	010		#a884967
ISBN	020		#a0802138683 (pbk.)
Local Ctrl #	035		#a05943030
NON-MARC21	092		#a973.0496 B9387b
Title	245	00	#aBullwhip days: the slaves remember:#ban oral history.#cEd. with an introd. by James Mellon.
Imprint	260		#aNew York :#bGrove Press,#c1988.
Phys. Descript	300		#a460 :#bill, ports
Subj:Topical	650	0	#aSlaves#xBiography.
Subj:Topical	650	0	#aSlaves#xSocial conditions.
Subj:Topical	650	0	#aSlave narratives.
Subj:Topical	650	0	#aAfrican Americans#xHistory#yTo 1863.
AE:Pers Name	700	1	#aMellon, James.
Format Term	898		#aqAdult
Format Term	898		#aqBook
Format Term	898		#aqNonfiction
Format Term	898		#aqText
Format Term	898		#aqTextPrint
CARL BID	910		#aCARL0000204802
Edit History	998	4	#aLDR87.0 20140825131053 MET #bLDR87.0 20140825131053 MET

MARC Leader	LDR		namla a 00
Control #	001		ocm48954071
Date	005		20231024042147.0
Fixed Data	008		020207t19881988nyuac 000 0 eng d
LC Card	010		#a 88004967
ISBN	020		#a0802138683 (pbk.)
Local Ctrl #	035		#a05943030
Cat. Source	040		#dUtOrBLW
NON-MARC21	092		#a973.0496 B9387b
Title	245	00	#aBullwhip days: the slaves remember :#ban oral history /#cEd. with an introd. by James Mellon.
Prod.,Pub.,Dist.	264	1	#aNew York :#bGrove Press,#c[1988]
Prod.,Pub.,Dist.	264	4	#c©1988
Phys Descript	300		#a460 :#billustrations, portraits
Content Type	336		#atext#btxt#2rdacontent
Media Type	337		#aunmediated#bn#2rdamedia
Carrier Type	338		#aunspecified#bzu#2rdacarrier
Medium	340		#pillustration#ppportrait#2rdaill
Subj:Topical	650	0	#aEnslaved persons#vBiography.
Subj:Topical	650	0	#aEnslaved persons#xSocial conditions.
Subj:Topical	650	7	#aNarratives of enslaved persons.#2enslv
Subj:Topical	650	0	#aAfrican Americans#xHistory#yTo 1863.
AE:Pers Name	700	1	#aMellon, James,#d1942-

Enslaved persons example

Implementation Timeline

- Profile: 3 weeks
- Records sent: Sample batch was sent in September 8-13 and Final batch in October 19-26
- Sample bibliographic records: 5,000
- Final bibliographic and authority records: 264,080
- Upload of authority records: 6 days to complete
- Upload of bibliographic records: 3 days to complete

Lessons Learned

- Reference from a library with same ILS
- Inform IT and ILS representative
- Do not expect perfection



Questions?

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