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 MINUTES OF THE ANNUAL MEETING  
 BOARD OF REGENTS OF THE UNIVERSITY OF OKLAHOMA  
 MARCH 5-6, 1986

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MINUTES OF THE ANNUAL MEETING  
THE UNIVERSITY OF OKLAHOMA BOARD OF REGENTS  
MARCH 5-6, 1986

The annual meeting of the Board of Regents of The University of Oklahoma was held in the auditorium of the Health Sciences Center Library Building on the Health Sciences Center Campus beginning on Wednesday, March 5, 1986, at 1:40 p.m.

Notice of the time, date, and place of this meeting was submitted to the Secretary of State as required by Enrolled House Bill 1416 (1977 Oklahoma Legislature).

The following Regents were present at all or a part of the meeting: Regent Julian J. Rothbaum, Chairman of the Board, presiding; Regents Tom McCurdy (absent on March 6), John M. Imel (arrived about 3:15 p.m.), Thomas Elwood Kemp, Charles F. Sarratt (absent on March 6), Ronald H. White, M.D. (absent on March 6), and Sarah C. Hogan.

The following also were present for all or a part of the meeting: Dr. Frank E. Horton, President of the University, Senior Vice President and Provost J. R. Morris, Provost Clayton Rich, Vice Presidents Anona L. Adair, David A. Burr, and Arthur J. Elbert, and Barbara H. Tuttle, Executive Secretary of the Board of Regents. Other executive officers present for all or a part of the meeting were: Mr. Gary L. Smith, Mr. Stanley M. Ward, Mr. Robert P. White, and Mr. Ron D. Burton.

The first order of business was the election of officers of the Board for 1986-87. Regent White moved that Regent Tom McCurdy be elected Chairman, Regent John M. Imel be elected Vice Chairman, and Barbara H. Tuttle be re-elected Executive Secretary of the Board. The following voted yes on the motion: Regents Rothbaum, McCurdy, Sarratt, White, and Hogan. (Regent Kemp was out of the room at the time this vote was taken.) The Chair declared the motion unanimously approved.

#### RESOLUTION

The Chairman of the Board presented the following resolution:

WHEREAS, The University of Oklahoma Moot Court Team, composed of Bill Bernhardt, Teresa Collett, and C. Kevin Morrison, coached by Law Professors Teree Foster and Robert Spector, has demonstrated academic excellence in competition against 42 universities in regional and national meets, thereby achieving their goal of winning the National Moot Court Competition; and,

WHEREAS, in national competition, the team's written brief was cited as second best in the competition and Mr. Bernhardt was named the best speaker; and in regional competition Ms. Collett was named best oralist; and,

WHEREAS, this championship represents the first victory in the National Moot Court Competition since 1957; and,

WHEREAS, special esteem should be accorded to these law students and law professors; their achievement represents the level of quality in academic programs that the University seeks for all areas of strength; now, therefore,

BE IT RESOLVED, that the Board of Regents of The University of Oklahoma, on behalf of the students, faculty, staff, and alumni of the University, and on behalf of citizens throughout the State of Oklahoma, express great pride in the prestigious achievement of the Moot Court Team and the professors who coached it and salute these individuals for the recognition and honor they have brought to the College of Law, the University, and the State.

Regent McCurdy moved this matter be added to the agenda for consideration at this time. The following voted yes on the motion: Regents Rothbaum, McCurdy, Kemp, Sarratt, White, and Hogan. The Chair declared the motion unanimously approved.

Regent White moved approval of the resolution. The following voted yes on the motion: Regents Rothbaum, McCurdy, Kemp, Sarratt, White, and Hogan. The Chair declared the motion unanimously approved.

FEE INCREASES

President Horton reported that at their meeting on February 26 the Oklahoma State Regents for Higher Education approved increases in in-state and out-of-state per credit hour charges for the comprehensive universities as follows:

	<u>In-State Fee</u>			<u>Non-Resident Tuition (In addition to in-state fee)</u>		
	<u>From</u>	<u>To</u>	<u>Percentage Increase</u>	<u>From</u>	<u>To</u>	<u>Percentage Increase</u>
Lower Division	\$19.30	\$21.25	10%	\$50.20	\$55.20	10%
Upper Division	22.60	24.85	10%	58.20	65.20	12%
Graduate	27.30	30.60	12%	70.00	80.50	15%

He said these increases are effective with the 1986-87 fall semester.

President Horton called attention to the fact that while other State colleges and universities and junior colleges will have raises, OU and OSU students still will be paying a higher percentage of their cost of instruction than students at other institutions. He reminded the Regents that he has previously said he believes 25% of the cost of instruction for residents is a fair policy. However, he also has said that students at all higher educational institutions should pay the same percentage of the cost of instruction. He said the State

Regents will be putting together a plan as required by legislation from last year that will show how 25% of the cost of instruction will be achieved. He said he believes it is important from an equity standpoint that all resident students at all institutions pay a similar percentage of their educational costs. He said this could release some resources for allocation within the higher education system at a time when each dollar is extremely important. Dr. Horton said he will continue to urge that we move forward as rapidly as possible to reach the percentage policy mandate and that equity among all students in higher education be insured.

#### NEUSTADT INTERNATIONAL PRIZE FOR LITERATURE

President Horton pointed out that this past week the University again awarded the Neustadt International Prize for Literature. The winner this year was Max Frisch, a Swiss author who writes in German. This prize, he said, is one of the most prestigious international awards for literature and the fact that we have the honor of presenting that award every other year really brings some light on our very important humanities and arts programs within the University and focuses on the importance of these programs to the institution and to the State of Oklahoma. Dr. Horton said he finds it somewhat ironic that a longer article appeared in the New York Times about this award than appeared in most of the newspapers in the State of Oklahoma. Internationally, he said, the announcement of the award winner is awaited with great anticipation. He expressed thanks to the Neustadt family for providing the resources to allow the University to make this important award every two years and he congratulated Max Frisch, who he said will be at the University probably in early June to receive the award.

#### PROFESSOR GEORGE HEMSTREET

President Horton introduced Dr. George Hemstreet, Professor of Urology. Dr. Hemstreet presented slides and other information to show some of the technology of the biomedical research he is doing in the detection of bladder and urinary tract cancer. The information Dr. Hemstreet provided indicated among other things that the biopsies conducted with the computer-directed microscope-based image analysis provide about 90 to 95% accuracy in the detection of cancer as opposed to approximately a 60% detection rate under other currently used methods. He also indicated that the microscope-computer system for examining biopsy specimens probably has application to other organs of the body and that his research will move in that direction in the future.

#### FINANCIAL ANALYSIS

The financial analysis of the University for the period ending January 31, 1986, a copy of which is attached as Exhibit A, was distributed with the agenda for this meeting. The last page of this analysis covers the monetary implications of the items included in the March agenda. President Horton called attention to changes which have taken place since the last report:

1. The Auxiliary Enterprise amount has been increased by approximately \$800,000 as a result of the receipt of Pell Grant money (student financial aid) on the Norman Campus.
2. The Service Units External amount has increased by approximately \$500,000 as a result of sales and services at the Health Sciences Center.
3. The Service Units Internal amount has been decreased by approximately \$3.4 million partially as a result of a change in the internal purchase of services which are taking place at the Health Sciences Center reflecting the savings of dollars that are required by the budgetary savings this year.

These various changes are reflected on a number of the different pages of the report.

#### 1986-87 BUDGET

The guidelines for the 1986-87 budget preparation as distributed to the various budget units on all campuses of the University were included with the agenda for this meeting.

Dr. Horton said the University is entering a phase of probably the largest budgetary decrease in its history. As a result of that, the administration has carefully prepared budget preparation guidelines for each of the budget units. Each non-academic and academic unit is asked to identify a priority listing of the 15% reduction for their unit. In the case of academic programs, the recommendations will be forwarded to the deans and the deans will prioritize the 15% reduction for their college and forward their recommendations to the Provost. For the non-academic, each unit will prepare a 15% prioritized reduction and forward it to the appropriate vice president on the Norman Campus. The vice presidential and provost recommendations will then be submitted to the President. At that time, Dr. Horton said, the savings that have taken place this year and the recommendations for the 15% reduction will be reviewed, the income that can be anticipated as a result of the fee increases will be estimated, and then the budget reductions will be identified at a level required by the final legislative action. In essence, he said, each level will have an opportunity to identify those areas of their budget that, while important, they feel they are most capable of giving up in terms of their programmatic requirements.

He reminded the Regents that a 10% reduction in the University's budget, which is the current number under discussion by the Legislature and agreed to by legislative leadership, will require a \$12 million reduction from the University's current base budget and he emphasized that this is not \$12 million less than requested but it is \$12 million less than the current budget. He said this will really move the University rapidly from a demand driven institution to a supply driven institution. He said the faculty and administration

on both campuses of the University are displaying their professionalism in preparing these reductions but obviously with a great deal of trepidation and a great deal of concern about the dismantling of activities that have been nurtured through the years to develop and maintain excellent programs.

President Horton called attention to the information included in the budgetary guidelines for the coming fiscal year on the implementation of an FTE authorization level program, and a salary saving recapture policy. He believes it is important to move forward in this way in order to provide the greatest amount of flexibility in the coming fiscal year to meet any unanticipated hardships.

Regent Sarratt asked if bids are reviewed for their appropriateness when received in order always to be sure we are receiving the best bid. President Horton stated the University always reviews bids to determine whether the lowest bid is within the parameters expected and if any appear to be out of line, they are rebid. With regard to major expenditures, he said the University tries constantly to review and to reduce costs wherever possible. He stated that where contracts are already signed, however, vendors might not be interested in negotiating new agreements.

#### INVESTMENTS

J. & W. Seligman & Co., investment advisors, submitted the following recommendations regarding Regents' endowments:

SELL:    3000 shares Family Dollar Stores  
          1000 shares McGraw Hill  
          1500 shares Jefferson Pilot

BUY:      900 shares Air Products and Chemicals  
          900 shares Nordstrom, Inc.  
          2000 shares George Banta  
          1200 shares Computer Task Force

Family Dollar Stores is recommended for sale because it has not performed up to expectations. McGraw Hill and Jefferson Pilot have and are being used as a source of funds to take advantage of shifts in the market. There may be a loss on the Family Dollar Stores but there will be nice gains on the sale of the other two stocks.

Air Products and Chemicals is a manufacturer of industrial gases, equipment and chemicals. Nordstrom, Inc. is a shoe and apparel retailer. George Banta is a complete printing service company. Computer Task Group designs and markets computer systems and marketing systems.

The University received notice from American General Corporation that the American General \$2.64 cumulative convertible preferred stock is being called for redemption. The University was given the option of accepting cash or of converting each share of preferred stock into two shares of the common stock

of American General. J. & W. Seligman recommended the preferred stock be converted to the common stock.

The University Trust Officer and the University President approved the recommendations of the investment advisors and the transactions have been completed.

This was reported for information. No action was required.

#### INTERNAL AUDIT REPORT

An internal audit report of the Athletics Department Petty Cash Fund was completed recently and a copy was distributed to each Regent with the agenda for this meeting. An executive summary of the audit is as follows:

The Athletics Department maintains a \$38,700 petty cash fund in a checking account at the Security National Bank and Trust Company. The account is primarily used to advance cash to pay team travel expenses and is reimbursed through the University's Accounting Services department. The fund is not part of the University's petty cash fund authorized by the State Treasurer.

The results of the audit indicate that the petty cash fund is in violation of State Statutes since the fund was never authorized by the State Treasurer. The practice of advancing cash for travel expenses is also in violation of State Statutes which require travel expenses be reimbursed in accordance with the State Travel Reimbursement Act. Also noted were issues relating to meal allowances for intercollegiate athletes which are being reviewed by the University's faculty athletics representative.

Management is in the process of resolving the discrepancies as stated in the audit report.

The audit was reported for information and no action was required. There was no discussion.

#### EARLY RETIREMENT OPTIONS

Early retirement options have been available to faculty and staff members since July, 1983, and have been successful in encouraging employees to retire and at the same time provided a benefit to the University by saving funds which otherwise would have been used to pay those individuals.

At the May 10, 1984 meeting (page 17923), the Board of Regents approved three early retirement options for the 1984-85 and 1985-86 fiscal years. The options and criteria are as follows:



In order to be eligible for one of the three options, an individual must be a member of the Oklahoma Teachers' Retirement System (TRS). "Service" in the options refers to aggregate service years as defined in the Retirement Plan. Agreement from the budget unit/account sponsor and approval by appropriate administrative authority through the Vice President/Provost level must be secured. Option 1 will be available upon application to all individuals who meet the requisite service and age. The initiative for Options 2 and 3 will be vested with the administration and may be proffered by the administration to eligible individuals only when it is determined to be in the University's best interests. Since a principal objective for the options is cost savings, a significant factor in the approval decision will be the savings which can be effected. The source of funding for each of the supplements will be the account from which the individual has been paid. Since these payments are supplemental, they will be calculated on the same rules as to years of service applicable to the Retirement Plan. No FICA or TRS contributions will be taken from the supplement.

The three options are as follows:

1. Optionally for those with 15 or more years of service and who are age 58 or more, the University will provide an annual retirement supplement equal to the expected actuarially reduced age 62 Social Security benefit until the individual reaches age 62. This will be the amount as calculated by the respective campus Personnel Services Office. Payments will be made monthly. "Other retirement benefits" will also apply from the effective date.
2. Subject to initiation by the administration for those with 30 or more years of service and who are age 55 or more, the University will provide an annual early retirement supplement equal to the expected actuarially reduced age 62 Social Security benefit until the individual reaches age 62. This will be the amount as calculated by the respective campus Personnel Services Office. Payments will be made monthly. "Other retirement benefits" will also apply from the effective date. At age 60, the individual's eligibility for a regular supplement (VIII,A, 4 b(6), (7) of the Retirement Plan) will be determined. If the regular supplement is greater, it will apply beginning with the month after the individual is age 60.
3. Subject to initiation by the administration for those with 15 or more years of service and who are age 58 or more, the University will provide a one-time early retirement supplement calculated by multiplying the annual salary rate at retirement times one (1.0) percent times the number of years of University service. This must be implemented by December 31, 1984 for fiscal year 1984-85 or by December 31, 1985 for fiscal year 1985-86. "Other retirement benefits" will also apply from the effective date.

Options 1 and 2 were approved for implementation at any time during the two fiscal years. Option 3 stipulates an implementation deadline of December 31 for each of the two fiscal years.

Given the current budget problems facing the University, authorization to continue using Option 3 through June 30, 1986 is desirable. It will provide an additional mechanism for supporting early retirement decisions when such actions would result in budget savings to the University.

President Horton recommended approval to continue authorizing Early Retirement Option 3 through June 30, 1986.

Regent McCurdy moved approval of the recommendation. The following voted yes on the motion: Regents Rothbaum, McCurdy, Kemp, Sarratt, White, and Hogan. The Chair declared the motion unanimously approved.

#### REPORTS ON MAJOR CAPITAL IMPROVEMENT PROJECTS AND REVENUE BONDS

A progress report on major capital improvement projects now under construction and in various stages of planning on both campuses of the University was distributed to the Regents with the agenda for this meeting along with a status report on the University's outstanding revenue bonds. These reports are attached as Exhibit B.

No action was required.

#### ASSOCIATES FUNDING FOR THE COLLEGE OF ENGINEERING

The College of Engineering has requested \$85,000 in Associates funding to provide start-up costs for three new faculty in the School of Electrical Engineering and Computer Science. The request is for one-time seed money to be used to purchase equipment and provide Summer support for these faculty. Funding is of critical importance in attracting qualified candidates to fill three of five faculty vacancies in the School.

President Horton recommended the Regents approve OU Associates funding in the amount of \$60,000 for start-up costs for new faculty in the School of Electrical Engineering and Computer Science.

Regent Hogan moved approval of the recommendation. The following voted yes on the motion: Regents Rothbaum, McCurdy, Kemp, Sarratt, White, and Hogan. The Chair declared the motion unanimously approved.

#### MANAGEMENT INFORMATION SYSTEMS PROGRAM

The College of Business Administration has proposed a Management Information Systems Program leading to the Bachelor of Business Administration degree to be implemented in the fall of 1987. The proposal has been approved by the Norman Campus Academic Program Council and the Provost.

The growth of computers in organizations, and particularly in businesses, has led the College of Business Administration to make this proposal. Organizations are requiring their employees to possess information skills. These skills center on computer-assisted design, computer-assisted manufacturing, computer-assisted education, robotics, and automated storage and retrieval systems. Business organizations recognize that the production flow and control of information is a major asset of each organization. Persons qualified in information systems are in high demand. A number of national as well as local firms have contacted the University for such majors. In addition, the federal government is in need of such individuals.

The proposed program follows the general recommendations of the American Assembly of Collegiate Schools of Business, the Association for Computing Machinery, and the Data Processing Management Association for business information systems curricula.

The courses required for this new degree program are already being offered in the College.

If approved, the program proposal will be submitted to the Oklahoma State Regents for Higher Education for consideration.

President Horton recommended approval of a new major in Management Information Systems leading to the degree Bachelor of Business Administration. He commented that the implementation of this program will require no additional funding. The College of Business Administration has a highly qualified faculty in this area who are available to teach these courses which are already a very important component of the Business Administration programs. He said it is appropriate and probably overdue to offer a major in Management Information Systems.

Regent Hogan moved approval of the recommendation. The following voted yes on the motion: Regents Rothbaum, McCurdy, Kemp, Sarratt, White, and Hogan. The Chair declared the motion unanimously approved.

#### NORMAN CAMPUS ACADEMIC PERSONNEL

##### LEAVE OF ABSENCE:

Martin L. Price, Senior Course Moderator, FAA Management Training School, and Adjunct Instructor in Political Science, leave of absence without pay, February 21, 1986 through August 22, 1986.

##### APPOINTMENT:

Beverley Sue Geer, Head, Serials Department and Assistant Professor of Bibliography, University Libraries, annual rate of \$25,000 for 12 months (\$2,083.33 per month), March 3, 1986 through June 30, 1986. Paid from 127-600, University Libraries, pos. 29.65.

CHANGES:

\*Robert L. Baker, promoted from Senior Course Moderator to Senior Course Moderator/Program Development Specialist, FAA Management Training School, salary increased from annual rate of \$20,700 to annual rate of \$21,200 for 12 months (\$1,766.66 per month), March 1, 1986 through September 30, 1986. Retains title of Adjunct Instructor in Political Science. Paid from 155-891, FAA Management Training School, pos. 905.

\*Larry G. Cope, promoted from Senior Course Moderator to Senior Course Moderator/Program Development Specialist, FAA Management Training School, salary increased from annual rate of \$21,100 to annual rate of \$21,600 for 12 months (\$1,800.00 per month), March 1, 1986 through September 30, 1986. Retains title of Adjunct Instructor in Political Science. Paid from 155-891, FAA Management Training School, pos. 905.

Kirby Gilliland, Associate Professor of Psychology; given additional temporary title of Adjunct Associate Professor of Education, salary temporarily increased by \$333.33 per month, January 1, 1986 through May 15, 1986. Paid from 127-283, Psychology, pos. 15.60; 127-483, Psychology Research, pos. 15.65; and 127-230, Education, pos. 925.

Elaine F. Kumin, Assistant Director of Student Development and Administrative Assistant to the Vice President for Student Affairs; title of Adjunct Instructor in Communication deleted, February 1, 1986.

Jerry L. Lott, Visiting Research Associate in Chemical Engineering and Materials Science, salary changed from annual rate of \$42,000 for 12 months, 3/4 time, to annual rate of \$50,400 for 12 months, .90 time (\$4,200 per month), January 15, 1986 through May 15, 1986. Additional salary paid from 127-420, Chemical Engineering and Materials Science Research, pos. 19.

\*Kimberly M. Shelver, promoted from Senior Course Moderator to Senior Course Moderator/Program Development Specialist, FAA Management Training School, salary increased from annual rate of \$20,300 to annual rate of \$20,800 for 12 months (\$1,733.33 per month), March 1, 1986 through September 30, 1986. Retains title of Adjunct Instructor in Political Science. Paid from 155-891, FAA Management Training School, pos. 905.

RESIGNATION:

John S. Wickham, Professor of Geology and Geophysics, March 15, 1986. Accepted another position.

RETIREMENT:

Herbert G. Richek, Professor of Social Work, May 15, 1986; named Professor Emeritus of Social Work.

\*Paid from grant funds; subject to the availability of funds

President Horton recommended approval of the Norman Campus academic personnel actions.

Regent McCurdy moved approval of the recommendation. The following voted yes on the motion: Regents Rothbaum, McCurdy, Kemp, Sarratt, White, and Hogan. The Chair declared the motion unanimously approved.

#### NORMAN CAMPUS ADMINISTRATIVE AND PROFESSIONAL PERSONNEL

##### CHANGES:

Bailey G. Henderson, promoted from Supervisor, Electric Shop, Physical Plant, to Superintendent, Technical Trades, salary changed from \$12.93 per hour (annual rate of \$26,894) to annual rate of \$29,500 for 12 months (\$2,458.33 per month), February 1, 1986. Changed from hourly to Managerial Staff. Paid from 127-700, Office of the Director, Physical Plant, and 147-201, Physical Plant Service Unit, pos. 18.

Leslie E. Schlecht, Software Consultant, Geology and Geophysics, salary increased from annual rate of \$23,000 to annual rate of \$24,000 for 12 months (\$2,000.00 per month), January 7, 1986. Paid from 127-442, Geology and Geophysics Research, pos. 177.65. Hiring agreement.

Hilda Smith, Registered Nurse, Goddard Health Center, salary increased from annual rate of \$22,085 to annual rate of \$23,631 for 12 months (\$1,965.25 per month), February 1, 1986. Paid from 179-107, Goddard Health Center. Changing from day shift to evening shift.

##### RETIREMENT:

William L. Dunsworth, Assistant Vice Provost for University Services, Continuing Education and Public Service, and Director of Financial Services, OCCE, March 31, 1986 (with accrued vacation through May 11, 1986).

President Horton recommended approval of the Norman Campus administrative and professional personnel as shown above.

Regent McCurdy moved approval of the recommendation. The following voted yes on the motion: Regents Rothbaum, McCurdy, Kemp, Sarratt, White, and Hogan. The Chair declared the motion unanimously approved.

#### HOUSING AND FOOD SERVICE RATES

President Horton said a room and board increase for students living in the residence halls for 1986-87 has been proposed. An increase in some University apartment units also has been proposed, as well as a decrease in the rates at Yorkshire.

Students living in the dormitories will have the same meal options that have been available for the last couple of years. The any-14-meal plan has been very well received and will again be offered as an alternative to the set 20-meal option. Students residing in Cross Center have the additional option of a no-meal plan.

An average 4.9 percent room and board increase for students living in the residence halls is proposed. The proposed increase, coupled with a 3 percent anticipated increase in residence hall occupancy, will generate approximately \$630,000 more revenue than last year. These additional funds will offset the effects of 4 percent inflation and contribute toward the employee benefits, utility and telecommunication costs that are scheduled to increase significantly more than 4 percent.

Apartment rental rates for Kraettli, Parkview and Logan will be increased by 4 percent. Rental rates for Yorkshire will decrease. For example, the rental rate for a one-bedroom unfurnished unit will be reduced by \$32. These decreases are necessary to maintain a competitive posture with other Norman apartments.

President Horton recommended approval of the attached schedule of rates for residence hall, food service and apartment rentals as shown on Exhibit C. The new charges are to be effective the fall semester 1986, for dormitory and food service, and July 1, 1986 for all University apartments.

Regent McCurdy moved approval of the recommendation. The following voted yes on the motion: Regents Rothbaum, McCurdy, Kemp, Sarratt, White, and Hogan. The Chair declared the motion unanimously approved.

#### ENERGY CENTER MOVEABLE EQUIPMENT

Equipment lists and specifications for the equipment and furniture for Phases II and III of the Energy Center were circulated to prospective bidders. In an effort to obtain the best prices, the items were arranged in three groups according to furniture and equipment type.

Group I equipment includes desks, chairs, file cabinets and bookcases. The following three bids, which meet or exceed the project specifications, were received:

1. Educational & Institutional Cooperative Service  
Dallas  
(The University is a member of the cooperative.)

Group I - Bidding Steelcase, Grand Rapids, Michigan      \$180,940.22

- 2. Goldsmith's, Inc.  
Oklahoma City  
  
Group I - Bidding General Fireproof of Sturgis,  
Michigan and Herman-Miller of Zeeland,  
Michigan \$183,216.86
  
- 3. Southwest Stationers, Inc.  
Oklahoma City  
  
Group I - Bidding Shaw Walker Furniture of  
Muskegan, Michigan \$207,635.11

The low bid of \$180,940.22 for Group I equipment which meets all of the project specifications was presented by Educational and Institutional Cooperative Service.

In addition, three bids for Group I equipment which did not meet all of the requirements of the project specifications were received. Samples of the file cabinets were examined and judged not as sturdy as required. Also, certain chair fabrics and colors needed to fit the interior designs for the Energy Center were not available. All of these bids were higher than the recommended low bid.

- 4. Dan P. Scott & Sons, Inc.  
Tulsa  
  
Group I - Bidding Allsteel Equipment Company of  
Aurora, Illinois - Alternate \$180,957.00  
Arm rests extra 3,528.00  
Computer table 5,940.00  
\$190,425.00

The original bid of \$180,957.00 did not include upholstered arm rests or a computer table as specified. A cost of \$18.00 per chair or a total of \$3,528.00 was stated as an additional cost for upholstered arm rests and \$5,940 for the computer table. Thus, the total comparable bid is \$190,425.00.

- 5. Vaters, Inc.  
Oklahoma City  
  
Group I - Bidding Allsteel Equipment Company of  
Aurora, Illinois - Alternate excluding  
Item #21 \$186,496.10

6. Thompson Book & Supply Company  
Oklahoma City

Group I - Bidding Allsteel Equipment Company of  
Aurora, Illinois - Alternate \$194,190.72

Group II equipment includes stack chairs, tables and stools. Group III equipment includes chalkboards. Five companies submitted bids for the Group II and Group III equipment. All of the items included in the bids meet the equipment specifications. The bids received are as follows:

1. Educational & Institutional Cooperative Service  
Dallas
 

Group II	\$ 11,452.90
Group III	\$ 1,895.19
  
2. Goldsmiths, Inc.  
Oklahoma City
 

Group II	\$ 12,804.48
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3. Southwest Stationers, Inc.  
Oklahoma City
 

Group II	\$ 12,218.86
Group III	\$ 2,179.50
  
4. Dan P. Scott & Sons, Inc.  
Tulsa
 

Group II	\$ 11,402.00
Group III	\$ 1,842.00
  
5. Thompson Book and Supply Company  
Oklahoma City
 

Group II	\$ 10,490.60
Group III	\$ 1,846.50

The low combined bid of \$12,337.10 for Group II and Group III equipment was presented by Thompson Book and Supply Company.

Funds required for the purchase and installation of this equipment are included in the Phase II and Phase III Energy Center Building project.

President Horton recommended that the Board of Regents approve the award of a purchase order in the amount of \$180,940.22 to Educational & Institutional Cooperative Service for Group I equipment and a purchase order in the



amount of \$12,337.10 to Thompson Book and Supply Company for Groups II and III equipment to furnish and install furniture for Phases II and III of the Energy Center Building.

Regent Hogan moved approval of the recommendation. The following voted yes on the motion: Regents Rothbaum, McCurdy, Kemp, Sarratt, White, and Hogan. The Chair declared the motion unanimously approved.

ENERGY CENTER FUND-RAISING

Vice President Burr presented the following report on the status of fund-raising for the Energy Center:

New Gift Commitments \$ 500,000.00

Overview of Cash in Hand for Construction

On deposit in the University Foundation:	
Uncommitted Funds	\$ 1,210,193.63
Interest	195,760.62
On deposit in The University of Oklahoma	<u>38,373.89</u>
 Total Cash on Hand	 \$ 1,444,328.14

Cash Position Expected for Construction

27 Gifts Expected by June 30, 1986	\$ 956,833.00
Current Total Cash on Hand	<u>1,444,328.14</u>
 Total Cash Available by June 30, 1986	 \$ 2,401,161.14

Gifts and Commitments for Laboratories/Professorships

Gifts Received	\$ 2,500,000.00
Gifts Anticipated	<u>2,000,000.00</u>
 Total Funds for Labs/Professorships	 \$ 4,500,000.00

Total Energy Center Gifts and Commitments

Total Pledges for Construction	\$20,925,000.00
Total Pledges for Labs/Professorships	<u>4,500,000.00</u>
 Total Funds Pledged for the Energy Center and its Programs	 \$25,425,000.00

Vice President Burr called attention to the fact that some of these new gifts have not been reported before, that in fact four have been received in the last ten days. He said also that two of the new gift commitments are from individuals who are already Founders of the Energy Center and who are increasing their gift.

## PROPOSAL, CONTRACT, AND GRANT REPORT

A summary of proposals for contracts and grants for the Norman Campus for February, 1986 was included in the agenda for this meeting. A list of all contracts executed during this same period of time on proposals previously reported was also included.

President Horton called attention to a contract from the National Science Foundation awarded to Professors Kevin D. Crawley and Judson Ahern in the School of Geology and Geophysics. The grant is in the amount of \$50,000 and with this award, these two faculty members have brought in a total of \$175,000 in sponsored research to the University from prestigious foundations.

President Horton recommended that the President of the University or the President's designees be authorized to execute contracts on the pending proposals as negotiations are completed. He said the contract budgets may differ from the proposed amounts depending on these negotiations.

Regent McCurdy moved approval of the recommendation. The following voted yes on the motion: Regents Rothbaum, McCurdy, Kemp, Sarratt, White, and Hogan. The Chair declared the motion unanimously approved.

## FOOTBALL SEASON TICKETS

In order to maintain the quality of the marching band and spirit squads, it is essential that they have a dependable funding source. Their University contributions uniquely complement the intercollegiate athletic programs and especially football. Due to a historical problem of inadequate funding for these two student groups, it is not only desirable but necessary to identify a reliable funding source.

An analysis of the revenues derived from the sale of football tickets discloses that faculty/staff and students accounted for over 16,000 season ticket sales during the 1985 season. The balance of the tickets sold were to the general public. Prices charged to each of the three groups are substantially different. Moreover, season ticket holders pay \$1.50 of the \$15.00 per game ticket price as a surcharge to help retire stadium revenue bond issues. This surcharge is not assessed to faculty/staff or to students. In addition, the general public ticket holders voluntarily donate approximately \$30,000 per year to support the marching band.

In 1982 the price of the public football season tickets was increased from \$12.50 to \$15.00 per ticket. At that time this was the highest football ticket price in the Big 8 Conference. Subsequently, several other conference members raised their public prices to \$15.00 per ticket.

For the 1985 season, season tickets were priced at \$40.00 for faculty/staff and \$61.00 for the spouse's ticket. These prices were for a six-home game season. Moreover, the price of student/spouse tickets for the 1985 season were \$27.00 and \$40.00 respectively. Comparatively, these ticket prices are significantly less than those charged by Nebraska and Missouri for faculty/staff and students.

Ticket prices for faculty/staff and students have not been increased since December of 1981 and the Athletic Council has recommended an increase of \$2.50 per ticket holder for faculty/staff, students, and their respective spouses. This is a 50 cents per ticket increase for a five-game schedule and makes ticket prices for these ticket holders competitive with those paid at Nebraska and Missouri. The cost of a season ticket for faculty/staff would be \$35.85 and \$53.35 for the spouse's ticket. Similarly, this proposal would result in a season ticket price of \$25.00 for students and \$35.85 for students' spouses. Thus, the faculty/staff ticket price would be approximately 50% of regular season ticket prices and the students' ticket would be 1/3 of that amount.

President Horton recommended that the football season ticket prices be increased \$2.50 for faculty/staff, students, and their spouses to help provide a reliable funding base for the marching band and spirit squads.

Regent McCurdy moved approval of the recommendation. The following voted yes on the motion: Regents Rothbaum, McCurdy, Kemp, Sarratt, White, and Hogan. The Chair declared the motion unanimously approved.

#### BIG EIGHT BASKETBALL TELEVISION AGREEMENT

At the November (page 18689-90) and December 1985 (page 18804-07) Board meetings there was a discussion of the Big Eight Conference Television Basketball Agreement which the Conference has voted to enter into for a four-year period with Raycom, Inc. beginning with the 1986-87 basketball season.

Information was presented at the December meeting that the Big Eight Conference had adopted the following two positions at the December Conference meeting:

1. Property rights to simultaneous telecast or cablecast of athletic contests involving two Conference institutions belong to both schools. No Conference member institution may permit the simultaneous telecast or cablecast of any game without the prior written consent of its Conference opponent.
2. The property rights of all Conference championship and Conference post-season events are transferred to the Conference as a condition of membership.

For 1986-87, if the University participates in the contract, the income would be a minimum of one-eighth of \$1.4 million as a guarantee for the first year - scaled down. Under current Big Eight rules, if the University does not go along with the agreement with Raycom, any income generated from televising OU basketball games would be shared with the Big Eight and OU would not participate in income from the Raycom contract. The administration believes the University's voice has been heard by the Conference with regard to taking bids on future television contracts.

There appear to be two options for the Board (1) join with the other members of the Big Eight Conference on this contract or, (2) elect not to be a part of the package with the consequences undetermined at this time.

President Horton recommended the University agree to join the Raycom, Inc. contract with the Big Eight Conference for the four-year period beginning with the 1986-87 basketball season.

In response to questions from Regent White about the payment under the new contract with Raycom, Mr. Ward explained that the first year the conference is guaranteed \$1.4 million but it scales down to \$750,000 in the last two years, assuming the income does not exceed a floor figure. If the income does exceed that amount, an additional amount would be shared by the Big Eight. Accounting provisions are built into the contract, he said, to give the Big Eight Conference the reasonable right to inspect the books and records.

In response to a question from Regent Sarratt, Mr. Ward indicated the new agreement permits Raycom to cherry-pick two games in the month of December in each of the four years between a Big Eight opponent and a non Big Eight opponent as a part of this package. Then in January of each year, the Saturday games essentially are blocked out to Raycom for the time-frame between 12:00 noon and 6:00 p.m. with some options on Sunday games. The contract, as long as there is not head-up competition with Raycom, permits the institutions to telecast during the weekdays in January and February and into March before the Big Eight Conference tournament begins.

Mr. Ward reminded the Regents that under the present rule all of the revenue derived from any basketball television exposure goes into the Conference sharing arrangement. The University cannot keep that money outside of the package. He said the Big Eight is going to implement a home-rule exception so that if a game is telecast and shown solely within the state of the Big Eight Conference school involved and it does not conflict with a Raycom telecast, then that money can be segregated and kept by the institution. Mr. Ward said if the University does not join the Raycom package, there is no sharing in the revenue generated therefrom.

There was a discussion of the fact that the basketball games have not been sellouts and whether this is caused by over-exposure on television. Mr. Ward said Coach Tubbs has complained about under-exposure for the first two-thirds of the basketball schedule this year. He said Coach Tubbs was rather distressed and disappointed that we were not properly exposed, so it is a sensitive balance of over-exposure/under-exposure. Coach Tubbs, like Coach Switzer,

wants national and regional television exposure. The Raycom package certainly gives regional exposure. Mr. Ward also commented that under this home-rule concept of a telecast within the state of the home team, there must be consent of the other team. If the University does not participate in the Raycom package, it is unknown at this time whether the Big Eight teams would be pleased about that and would be willing to be a part of a telecast outside of the Raycom package. Mr. Ward said pay-for-view would be exempted from the Raycom package because essentially the Conference schools have treated that as an extension of the stadium.

Regent McCurdy moved this matter be tabled until the April meeting.

In response to further questions, Mr. Ward stated the Raycom contract has been prepared in two ways - one that includes OU and one that does not. He said he believes a postponement for a month would be satisfactory but he could telephone Commissioner Carl James and determine the suitability of such an action. President Horton urged that such a call be made. It was agreed action on the motion would be delayed pending the outcome of the call. (See page 18934 for action on this matter.)

#### FOOTBALL TELECASTING LIMITATIONS

After the historic decision rendered by the United States Supreme Court in June of 1984, the University has experienced a deregulated television broadcasting market for the past two seasons. Our excellent football program has produced a high demand for television exposure. Accordingly, OU football was telecast eight times in 1984 and seven times in 1985 exclusive of Orange Bowl telecasts.

Concerns have arisen with reference to the adverse impact on live-gate attendance, donors' programs, and the radio broadcast agreement which telecasting over-exposure causes. As one of the few Athletic Departments in the United States totally independent of tax support, the University wants to maintain its ability to operate a first-rate intercollegiate athletic program without dependence on the taxpayers. This cannot be achieved without the strong football season ticket sales and donors' seating programs inasmuch as these revenue sources account for 70% of the total revenue generated by the Athletic Department.

During the 1985 football season, there were several games that did not sell out. Also, the University's radio network experienced great difficulty in selling its advertising because of the proliferation of television competition for the advertising dollar. Since the present radio contract nets the Athletic Department in excess of \$500,000 per annum, it is essential to maintain the integrity of the radio contract.

Our membership in the College Football Association and commitment to the national television exposure that it provides to the University assures that this institution's football games will be telecast a maximum of five times per

season during the next two years. Although there is no commitment to the maximum telecasts of five games per season, the team's 1985 performance and its competitive schedule of the next two seasons make it highly probable.

Residue game over-the-air telecasting through a conference package does not offer either national exposure or lucrative financial returns. On the other hand, pay-for-view neither offends the Conference revenue sharing rules nor does it materially adversely affect the live-gate attendance. Pay-for-view is an available alternative to telecast certain games which are not selected by ABC or ESPN and to minimize the adverse impact on attendance and the radio contract.

President Horton recommended that a five-game per season over-the-air limit for football games telecast in the State be imposed for the 1986 and 1987 intercollegiate football seasons subject to the allowance of a sixth telecast of an away game of special State interest in each of the two seasons.

During the discussion Regent Sarratt suggested any action on a sixth telecast should be discussed with the Board of Regents.

Following brief discussion, Regent McCurdy moved approval of President Horton's recommendation with the proviso that a sixth telecast in either year would be subject to the approval of the Board of Regents.

The following voted yes on the motion: Regents Rothbaum, McCurdy, Kemp, Sarratt, White, and Hogan. The Chair declared the motion unanimously approved.

#### UCLA FOOTBALL GAME

Stan Ward reminded the Regents that he mentioned at the last meeting ABC's interest in moving the date and time of the 1986 UCLA football game in order for the game to be televised. The game now is scheduled for September 13 at 1:30 p.m. ABC's first preference for moving the game was to September 1 at 7:00 p.m. but Coach Switzer does not have any desire for that game to be changed to September 1 for a night telecast. In order to accommodate ABC, he is willing to move the game to September 6 to be played in Norman at 1:30 p.m. ABC's preference is a 7:00 p.m. prime-time game. Coach Switzer does not want to play a game at night but he is willing to move the game date with the understanding ABC will pay the move fee of \$100,000. This fee, Mr. Ward said, could be retained by The University of Oklahoma and does not have to be shared with the Big Eight Conference.

With the understanding that ABC has not indicated acceptance of a 1:30 p.m. time for the game on September 6, President Horton recommended approval of this change in date.

Regent Sarratt moved approval of the recommendation. The following voted yes on the motion: Regents Rothbaum, McCurdy, Kemp, Sarratt, White, and Hogan. The Chair declared the motion unanimously approved.

The meeting recessed from 3:10 until 3:30 p.m.

Regent Imel arrived.

#### ON-CALL CONSULTANTS

President Horton said for a number of years the University has employed on-call consulting engineers for two-year periods to perform professional services in connection with small projects. It is now time to select a new group of on-call consultants.

In some instances engineers and land surveyors are needed to assist the professional staff of Architectural and Engineering Services. In other instances, it is necessary to have special reports and limited studies prepared by consultants. Under the provisions of Oklahoma State Law, surveyors and other consultants for small projects must be selected in the same manner as architects and engineers for major projects.

At this time it is necessary to appoint on-call consultants for the next two-year period. The consultants are to be appointed under the following conditions:

1. The on-call consultants will be selected in accordance with the requirements of the normal interview process and selection procedure.
2. The on-call consultants will be selected for service during a two-year period. The fact that a firm has been selected for on-call work will not eliminate it from consideration for major projects.
3. As is the case with other engineering consultants, the work of the on-call consultants will be administered by the Department of Architectural and Engineering Services.
4. The on-call consultants will be compensated based upon a standard hourly rate schedule for principals and other personnel, plus reimbursement for expenses, using the normal professional services contract form and terms for each type of work. The hourly rate schedules will be established at the time the selections are made.
5. The use of on-call consultants will be limited to small projects which have a total fee for professional services of \$25,000 or less. All professional services contracts will require the approval of the Vice President for Administrative Affairs.

President Horton said at this time the University wishes to retain an engineering firm for each of the following three areas: (1) civil engineering and surveying, (2) structural engineering, and (3) mechanical and electrical engineering. He said interviews were conducted on February 18, 19, and 20, 1986, by staff members of Physical Plant and Architectural and Engineering Services to consider the qualifications of firms that had indicated an interest in providing professional engineering services on an on-call basis. Five firms were interviewed for each category of service. The interviews and the preliminary review process were conducted in accord with the provisions of State law and policies of the Board of Regents. The following qualifications of each firm were considered:

1. Professional reputation
2. Experience with similar projects
3. Available professional staff
4. Scope of services offered
5. Amount of work in progress
6. Other University projects completed
7. Financial standing and stability
8. Size of firm
9. Location of firm

The interview group obtained information from the consultants, the files of the Office of Public Affairs and other sources. Selected facts about each firm were distributed to the Regents with the agenda for this meeting along with a summary of the preliminary review of the qualifications of the engineering firms. Attention was called to the fact a blank space in the summary of fees table indicates that the firm does not have or would not use a particular position classification for the proposed projects.

President Horton said principals for the firms under consideration were asked to submit a letter documenting whether or not any principal of the firm is affiliated in any way with The University of Oklahoma. Further, the letter was to clarify the position of the person(s) involved with the University including their faculty rank, staff title, or consultant status, the length of their employment or affiliation with the University, the percentage FTE spent on University business, and the amount of remuneration received on an annual basis. None of the principals indicated that they are currently affiliated in any way with The University of Oklahoma.

The following individuals served as members of the interview committees:

Civil Engineer and Surveying On-Call Consultant:

Kenneth L. Jorgenson, Assistant Director, Physical Plant  
Michael K. Moorman, Campus Planner, Architectural and  
Engineering Services  
John E. Sexton, Director, Real Estate Development



Structural Engineering On-Call Consultant:

Michael K. Moorman, Campus Planner, Architectural and Engineering Services  
 R. David Nordyke, Architect, Architectural and Engineering Services  
 David G. Stapleton, Architect, Architectural and Engineering Services  
 Arthur N. Tuttle, Jr., Director, Architectural and Engineering Services

Mechanical and Electrical Engineering On-Call Consultant:

Kenneth L. Jorgenson, Assistant Director, Physical Plant  
 R. David Nordyke, Architect, Architectural and Engineering Services  
 David G. Stapleton, Architect, Architectural and Engineering Services  
 Arthur N. Tuttle, Jr., Director, Architectural and Engineering Services  
 Donald M. Yamashita, Engineer, Architectural and Engineering Services

Based upon the interviews and an examination of each firm's qualifications, the interview groups rated each of the firms as follows:

Evaluation of the Engineering Firms Under Consideration as the Civil Engineering and Surveying On-Call Consultant:

	<u>Design Engineers Inc.</u>	<u>Clour Engr. &amp; Survey Company, Inc.</u>	<u>JGVE, Inc.</u>	<u>Clark Irwin</u>	<u>Mansur-Daubert-Strella</u>
Acceptability of Design	23	27	19	22	16
Quality of Engineering	24	28	20	23	16
Adherence to Cost Limits	15	15	15	15	15
Adherence to Time Limits	23	29	22	24	17
Volume of Changes	15	15	15	15	15
Financial Stability	<u>18</u>	<u>15</u>	<u>16</u>	<u>10</u>	<u>16</u>
Total Points	118	129	107	109	95

Summary of fees (hourly rates) proposed:

Principal Engineer	65.00	-	100.00	-	65.00
Senior Engineer	55.00	75.00	75.00	-	40.50
Engineer	50.00	-	60.00	30.00	34.20
Professional Surveyor	-	55.00	40.00	-	-

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	<u>Design Engineers Inc.</u>	<u>Clour Engr. &amp; Survey Company, Inc.</u>	<u>JGVE, Inc.</u>	<u>Clark Irwin</u>	<u>Mansur- Daubert- Strella</u>
4-Man Survey Crew	75.00	70.00	-	-	-
3-Man Survey Crew	-	60.00	65.00	55.00	-

Evaluation of the Engineering Firms Under Consideration as the Structural Engineering On-Call Consultant:

	<u>Mansur- Daubert- Strella</u>	<u>HTB, Inc.</u>	<u>Williams Brothers Eng. Co.</u>	<u>Cornforth Associates</u>	<u>Nova Engineering, Inc.</u>
Acceptability of Design	27	33	21	39	20
Quality of Engineering	28	33	19	39	28
Adherence to Cost Limits	26	29	18	32	23
Adherence to Time Limits	27	29	22	38	27
Volume of Changes	26	27	17	34	24
Financial Stability	<u>31</u>	<u>33</u>	<u>25</u>	<u>37</u>	<u>24</u>
Total Points	165	184	122	219	152

Summary of fees (hourly rates) proposed:

Principal	65.00	65.00	-	55.00	42.00
Engineer VIII	-	-	52.00	-	-
Engineer VII	-	-	49.50	-	-
Engineer VI	-	-	41.60	-	-
Engineer V	-	-	38.90	-	-
Engineer IV	-	-	36.60	-	-
Engineer III	41.32	-	33.30	-	38.00
Engineer II	38.47	60.00	-	50.00	35.00
Engineer I	-	50.00	-	45.00	32.00
Senior Designer	-	-	32.60	-	25.80

Evaluation of the Engineering Firms Under Consideration as the Mechanical and Electrical On-Call Consultants:

	<u>Mansur- Daubert- Strella</u>	<u>Consulting Engineers, Inc.</u>	<u>Determan- Scheirman</u>	<u>Nova Engineering, Inc.</u>	<u>Graham and Associates</u>
Acceptability of Design	30	35	30	31	45
Quality of Engineering	28	34	28	32	44
Adherence to Cost Limits	32	32	28	33	42
Adherence to Time Limits	29	31	27	29	41
Volume of Changes	31	32	29	29	41
Financial Stability	<u>30</u>	<u>32</u>	<u>24</u>	<u>27</u>	<u>22</u>
Total Points	180	196	166	181	253

Summary of fees (hourly rates) proposed:

Principal	65.00	68.00	55.00	42.00	75.00
Senior Engineer	-	-	-	38.00	-
Engineer	-	-	45.00	32.00	-
Senior Mechanical Engineer	-	-	-	-	50.00
Mechanical Engineer	54.00	45.00	-	-	40.00
Senior Electrical Engineer	-	-	-	-	50.00
Electrical Engineer	52.72	45.00	-	-	40.00

Regent Rothbaum moved the appointment of Clour Engineering and Survey Company, Inc. at their proposed fees as the civil engineering and surveying on-call consultants. The following voted yes on the motion: Regents Rothbaum, McCurdy, Imel, Kemp, Sarratt, White, and Hogan. The Chair declared the motion unanimously approved.

Regent Rothbaum moved approval of the appointment of Cornforth Associates as the structural engineering on-call consultant at the fees proposed. The following voted yes on the motion: Regents Rothbaum, McCurdy, Imel, Kemp, Sarratt, White, and Hogan. The Chair declared the motion unanimously approved.

Regent Rothbaum moved approval of the appointment of Graham and Associates as the electrical and mechanical engineering on-call consultants at their proposed fees. The following voted yes on the motion: Regents Rothbaum, McCurdy, Imel, Kemp, Sarratt, White, and Hogan. The Chair declared the motion unanimously approved.

#### EASEMENT FOR EASTSIDE INTERCEPTER

The City of Norman is preparing to construct a new sanitary sewer interceptor line to serve the east side of the city. A part of the new line is to be located along one edge of a piece of property which is situated on the north side of Constitution Avenue between the Santa Fe Railroad tracks and U.S. Highway 77 and belongs to the University (east edge of the South Campus). In order to locate the new line as planned, the City of Norman has requested that the University grant an easement to provide land necessary to accomplish the required work.

The proposed easement is 20 feet wide and approximately 378 feet in length. It is described as follows: The north 20 feet of Block 36 of the Former Naval Air Technical Training Center. The request has been reviewed by University staff and has been found to be appropriate with respect to both physical and legal aspects.

President Horton recommended that the Board of Regents approve the easement located on the north 20 feet of Block 36 of the Former Naval Air Technical Training Center as requested by the City of Norman.

Regent White moved approval of the recommendation. The following voted yes on the motion: Regents Rothbaum, McCurdy, Imel, Kemp, Sarratt, White, and Hogan. The Chair declared the motion unanimously approved.

#### MURRAY CASE SELLS SWIM COMPLEX

President Horton reminded the Regents that at the February Board meeting (page 18858) during the reports on the Regents' endowments, questions were raised about the availability of Murray Case Sells funds for the swim complex.

Dr. Horton said the will of Murray Case Sells provided for the establishment at the University of a Murray Case Sells Foundation (a loan fund) and a Murray Case Sells Building Fund. Allocations received from the estate are divided 70% to the loan fund and 30% to the building fund. The building fund currently has approximately \$128,000 in it which is totally uncommitted (not committed to the Energy Center as previously indicated). Furthermore, he said, this building fund can be used for any capital project, including the swim complex, upon authorization of the Board of Regents.

President Horton said the possible availability of these funds will be taken into consideration in reviewing the budgetary decision on whether the indoor pool will remain open after July 1, 1986.

## HEALTH SCIENCES CENTER ACADEMIC PERSONNEL

## APPOINTMENTS:

Mark B. Mengel, M.D., Assistant Professor of Family Medicine, annual rate of \$50,000 for 12 months (\$4,166.67 per month), September 1, 1986 through June 30, 1987. Paid from 3540-2, Family Medicine Clinics - Central, pos. 5.

Kathryn Elizabeth Hull Reilly, M.D., Assistant Professor of Family Medicine, annual rate of \$50,000 for 12 months (\$4,166.67 per month), May 1, 1986 through June 30, 1986. Paid from 3540-2, Family Medicine Clinics - Central, pos. 13.

John Patrick Skelly, M.D., Clinical Assistant Professor of Family Medicine, without remuneration, March 1, 1986.

Kenneth W. Jackson, Ph.D., OMRF Assistant Professor of Research Medicine, annual rate of \$28,000 for 12 months (\$2,333.33 per month), January 1, 1986 through June 30, 1986. Paid from Oklahoma Medical Research Foundation, pos. 66.

Paulette Gail Burns, R.N., Assistant Professor of Nursing, FTE: \$32,643, Base: \$27,202 (\$2,266.83 per month), PPP: \$5,441, June 2, 1986 through June 30, 1986. Paid from 2007-4, Graduate Nursing program, pos. 160.

Sonya K. Merrill, Clinical Assistant Professor of Nursing, without remuneration, February 6, 1986.

Joan M. Shaw, Clinical Assistant Professor of Nursing, without remuneration, January 30, 1986.

Subbarayappa Shivaswamy, M.D., Assistant Professor of Psychiatry and Behavioral Sciences, annual rate of \$80,516 for 12 months (\$6,709.67 per month), November 1, 1985 through June 30, 1986. Paid from VA Hospital, pos. 138.

Ann Richmond Zavy, Adjunct Instructor in Clinical Laboratory Sciences, \$720.00 per month, .50 time, February 17, 1986 through June 30, 1986. Paid from 2714-6, Clinical Laboratory Sciences, pos. 20.

Leslie Hardy, Clinical Instructor in Endodontics, \$175.00 per month, .10 time, January 1, 1986 through June 30, 1986. Paid from 1033-3, Restorative Dentistry, pos. 19.

Denny W. Southard, D.D.S., Clinical Instructor in Endodontics, without remuneration, January 2, 1986.

Michael J. Babb, M.D., Clinical Instructor in Family Medicine, without remuneration, February 1, 1986.

Athena Jane Friese, M.D., Clinical Instructor in Family Medicine, without remuneration, February 1, 1986.

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Dennis Joe Leonard, M.D., Clinical Instructor in Family Medicine, without remuneration, February 1, 1986.

Jim D. Dixon, M.D., reappointed Clinical Instructor in Medicine, without remuneration, September 1, 1985.

Rebecca Leah Manevitz, M.D., Clinical Instructor in Medicine, without remuneration, February 1, 1986.

Laura Young Gibson, R.N., Clinical Instructor in Nursing, FTE: \$30,475, Base: \$25,396 (\$2,116.33 per month), PPP: \$5,079, January 13, 1986 through June 30, 1986. Paid from 2006-4, College of Nursing, pos. 201.

Rose Marie Trione, Clinical Instructor in Nursing, without remuneration, February 6, 1986.

Islo Darwin Ashmore, D.D.S., Clinical Instructor in Oral Diagnosis, \$350.00 per month, .20 time, January 6, 1986 through June 30, 1986. Paid from 1034-3, Oral Biology, pos. 37.

JoAnn Hess Schlegel, Adjunct Instructor in Physical Therapy, without remuneration, February 1, 1986.

#### CHANGES:

Jean L. Flagg-Newton, title changed from Research Associate to Assistant Professor of Pathology, salary changed from annual rate of \$21,600 to annual rate of \$30,000 for 12 months (\$2,500.00 per month), February 1, 1986 through June 30, 1986. Paid from A0000684, PPP-Pathology Day, pos. 95.

Robert Hess, Clinical Assistant Professor of Removable Prosthodontics and Preceptor in Dental Services Administration, salary changed from without remuneration to \$370.00 per month, .20 time, January 1, 1986 through June 30, 1986. Paid from 1033-3, Restorative Dentistry, pos. 12.

#### TERMINATIONS:

Trudy L. Bush, Adjunct Assistant Professor of Biostatistics and Epidemiology, February 1, 1986.

Lee A. Eliot, Clinical Instructor in Occlusion, December 31, 1985.

Arthur F. Hoge, Jr., Adjunct Assistant Professor of Biostatistics and Epidemiology, February 1, 1986.

Gerald Robertson, Assistant Professor of Psychiatry and Behavioral Sciences, November 1, 1985.

Robert J. Wilder, Professor of Surgery, April 17, 1986. Accepted a position out of state.

RETIREMENT:

Marvin K. Margo, Clinical Professor of Orthopaedic Surgery and Rehabilitation, February 6, 1986.

President Horton recommended approval of the academic personnel actions as shown above.

Regent McCurdy moved approval of the recommendation. The following voted yes on the motion: Regents Rothbaum, McCurdy, Imel, Kemp, Sarratt, White, and Hogan. The Chair declared the motion unanimously approved.

HEALTH SCIENCES CENTER ADMINISTRATIVE AND PROFESSIONAL PERSONNEL

APPOINTMENTS:

Debra Hawkins Foreman, Clinical Nurse Specialist, Obstetrics and Gynecology, annual rate of \$28,500 for 12 months (\$2,375.00 per month), February 3, 1986. Professional Staff. Paid from A0000073, PPP-Gynecology and Obstetrics, pos. 34.

Peggy Ann Robertson, Student Affairs Specialist, Office of Student Affairs, College of Medicine, annual rate of \$25,000 for 12 months (\$2,083.33 per month), February 10, 1986. Professional Staff. Paid from A0000091, PPP-Development Fund, pos. 6.

CHANGES:

Cynthia Mattice, title changed from Research Assistant III to Coordinator, Infantile Apnea Diagnostic Center, Pediatrics, salary changed from annual rate of \$23,320 to annual rate of \$28,000 for 12 months (\$2,333.33 per month), October 1, 1985. Changed from Professional Staff to Managerial Staff. Paid from C6125001, Evaluation of Infant, pos. 47.

Robert L. Petrone, title changed from Graduate Assistant, Dean's Office, College of Public Health, to Research Assistant III, Biostatistics and Epidemiology, salary changed from annual rate of \$6,480 for 12 months, .50 time, to annual rate of \$24,000 for 12 months, full time, (\$2,000 per month), January 27, 1986. Professional Staff. Paid from C1114901, A Petroleum Solvent Mortality Study of Dry Cleaners, pos. 141.

RETIREMENT:

Rita M. Melugin, Manager for Appropriations Accounting, Administration and Finance, February 28, 1986 (with accrued vacation through April 30, 1986).

President Horton recommended approval of the administrative and professional personnel actions shown above.

Regent McCurdy moved approval of the recommendation. The following voted yes on the motion: Regents Rothbaum, McCurdy, Imel, Kemp, Sarratt, White, and Hogan. The Chair declared the motion unanimously approved.

## PROPOSAL, CONTRACT, AND GRANT REPORT

A summary of proposals for contracts and grants for the Health Sciences Center, including the Tulsa Medical College branch, for February, 1986, was included in the agenda for this meeting. A list of all contracts executed during this same period of time on proposals previously reported was also included.

President Horton called attention to the contract awarded to Dr. George Hemstreet listed on page E of the grants and contracts award list from the National Cancer Institute, National Institutes of Health, for the period October 1, 1985 through November 30, 1986 in the amount of \$175,000.

Dr. Horton said Dr. Hemstreet, as demonstrated at the presentation earlier in the meeting, is at the forefront of current cancer prevention research that addresses a new and exciting prevention strategy. He said in this NCI award, Dr. Hemstreet will be collaborating with researchers at ITT Research Institute studying effective preventive levels of a vitamin A-like substance. Dr. Horton reported that in the fiscal year 1985 Dr. Hemstreet received research awards totalling \$171,987. In addition, he shared a \$104,664 grant with Dr. R. E. Hurst. Funding agencies included Conoco, the Veterans Administration, and the National Cancer Institute. This current grant brings Dr. Hemstreet's fiscal year 1986 awards to \$224,049.

President Horton recommended the President of the University or the President's designees be authorized to execute contracts on the pending proposals as negotiations are completed. He said the contract budgets may differ from the proposed amounts depending on these negotiations.

Regent Sarratt moved approval of the recommendation. The following voted yes on the motion: Regents Rothbaum, McCurdy, Imel, Kemp, Sarratt, White, and Hogan. The Chair declared the motion unanimously approved.

## STATUS OF COGENERATION PROJECT

At President Horton's request, Gary Smith came forward to bring the Board up-to-date on the cogeneration project. He said the administration is moving the project ahead as rapidly as possible. He said a complex contract draft to present to OG&E which outlines the desirable terms for the electric-buy contract is in preparation. It is expected to be complete and presented to OG&E within the next two weeks. Next week the committee will be meeting with Stephens Inc., the financial consultants, for the first time to look at specific financing alternatives, as well as some specific organizational structures that relate to the plant in terms of our ownership. The third area under study at this time is the long-term supply of natural gas and Mr. Smith said the environment at this time is very conducive to locking into very favorable long-term contracts. He said the Stephens Company, as well as Regents Kemp and Sarratt, will be assisting in that area. In addition to the three steps above, the staff is in the process now of working on the specific detailed specifications of the plant.



Mr. Smith called attention to the fact that there has been some concern in State offices that the University had a negative reaction to another cogeneration project in the eastern part of the State. He said he believes this matter has been straightened out somewhat by a letter from the President. He said at no time was the University in disagreement with that project. As a matter of fact, the other two cogeneration projects in the State are supported because the University believes there is sufficient room for cogeneration projects other than our own. Those responsible for the 300 megawatt plant in southeastern Oklahoma have negotiated a successful contract with OG&E and the Corporation Commission has approved it. The only concern the University had was that the original contract for this project was written so that it gave AES an unlimited amount of time in which to put the project together. In effect they would have the opportunity to keep everyone out of the market for five or ten years and then maybe not do anything. He said the only thing the University asked was that some time-frames be placed into the contract as bench marks and that's exactly what the Corporation Commission did.

In response to questions, Mr. Smith indicated he believes the administration will know within six months whether there is a feasible project and, once there is a contract with OG&E, will be in a position to move in terms of a design of the plant.

President Horton called attention to the fact that when the institution is to that point we will be informing the State Regents of any requirements for physical structures on the Health Sciences Center Campus.

#### BIG EIGHT BASKETBALL TELEVISION CONTRACT (continuation)

Regent McCurdy referred to the earlier discussion on the Big Eight basketball TV contract. A telephone call to Commissioner James had provided the information that a delay until the April meeting would be acceptable. Regent McCurdy moved that this matter be tabled until the April meeting. The following voted yes on the motion: Regents Rothbaum, McCurdy, Imel, Kemp, Sarratt, White, and Hogan. The Chair declared the motion unanimously approved.

#### MINUTES OF FEBRUARY MEETING

Action on the minutes of the February meeting was delayed until Regent Imel's arrival because of his interest in an addition to the minutes. He suggested the following be added to the minutes after the third paragraph on page 18894:

There was a discussion of the Nebraska participation last year (one game). Mr. Ray said that when Raycom sold the package Nebraska was included for two games, one at home and one away. When ABC decided to televise the Nebraska/Colorado game, it was removed from the Raycom package. In order to remain within their five-game limit and participate in the Raycom package, Nebraska declined one ESPN appearance. In response to a question as to whether Raycom

could live with one Oklahoma away game in 1986, Mr. Ray responded: "It wouldn't help us in trying to work out all of the scheduling, but I don't think it would kill us. We need your support and need to have your help."

Regent Sarratt moved approval of the February 12-13, 1986 minutes with the addition listed above. The following voted yes on the motion: Regents Rothbaum, McCurdy, Imel, Kemp, Sarratt, White, and Hogan. The Chair declared the motion unanimously approved.

The meeting recessed at 4:15 p.m.

The meeting reconvened on March 6, 1986 at 9:45 a.m. in the same location.

The following Regents were present: Regent Julian J. Rothbaum, Chairman, presiding; Regents Imel, Kemp, and Hogan.

Absent: Regents McCurdy, Sarratt, and White.

#### BIOMEDICAL LABORATORY SERVICE

President Horton said the University has conducted certain biomedical research using computer-directed microscope-based image analysis for detecting bladder and urinary tract malignancy and biopsy specimens and exfoliated cells and related bladder and urinary tract systems. Since this technology may have utility and commercial applications, Dr. Horton said the University solicited bids from interested parties for licensing this technology. Potential bidders were notified that the agreement resulting from a successful bid would include the following provisions:

1. The technology will be transferred to the licensee within 60 days of the effective date of the final agreement.
2. The licensee will have exclusive rights to commercialize OU technology for bladder and urinary tract cancers.
3. Licensee will pay OU running royalties based on a percentage of gross sales income received by licensee from the use of OU technology.
4. Licensee will lose exclusivity to the technology in the event licensee does not achieve minimum performance levels relating to its use at some defined future time.

5. Licensee will have first right of refusal for reducing to commercial practice new applications of the technology developed at OU under substantially the same terms as those used for the bladder and urinary tract cancer detection technology. Such terms would include mutually agreed upon payments to OU.
6. OU will receive an equity ownership in the licensee's business relating to the technology.
7. OU does not warrant or represent that the technology is patentable or copyrightable or free from patent or copyright infringement or that it will be commercially usable by licensee. Furthermore, OU does not warrant any results of any test or procedure which uses such technology.

Only one bid was received on Wednesday, March 5, from CytoDiagnostic, Inc., Dallas, Texas, as follows:

1. To pay OUHSC a royalty of 3% of gross sales of income received by the vendor/bidder.
2. To issue OUHSC 3% of equity ownership within three years from the date of the agreement.
3. To pay OUHSC minimum royalties in accordance with the following:
  - a. \$25,000 during the first, second, and third royalty year.
  - b. \$50,000 during the fourth royalty year.
  - c. \$75,000 for each royalty year thereafter.

Since receipt of the bids at 9:00 a.m. on March 5, negotiations have been underway with Mr. L. Dan Tucker, attorney for CytoDiagnostics, to modify the terms of the bid.

Mr. Ward reported that the following modifications have been agreed to:

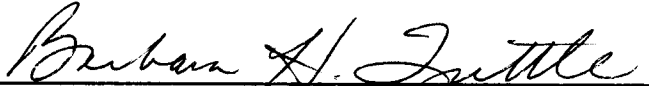
1. The percentage of gross revenues derived was increased from 3% to 5%.
2. The percentage of capital stock to be issued to the Board of Regents has been increased from 3% to 6%.

3. There will be a service contract entered into which will provide that the University will perform 50 procedures per day for a minimum of 250 days per year and be compensated at the level of \$20.00 per procedure for a gross amount of \$250,000 to the University. This service contract will be in effect for one year. Thereafter, it may be terminated by either party by giving a six-month notice of cancellation.

He said there are other provisions with reference to the dedication of the proceeds to sponsored research - one-half will go to the particular department working on this development and the balance will be uncommitted and available for research in the University. The capital stock to be issued to the Board of Regents will not be dilutable but if there are additional issues, the Board of Regents will have the first right of refusal of additional stock at the same price offered to the other parties. The President of the University is authorized to sign the agreements if these provisions are included.

Regent Kemp moved approval of accepting the proposal. The following voted yes on the motion: Regents Rothbaum, Imel, Kemp, and Hogan. The Chair declared the motion unanimously approved.

There being no further business, the meeting adjourned at 9:52 a.m.

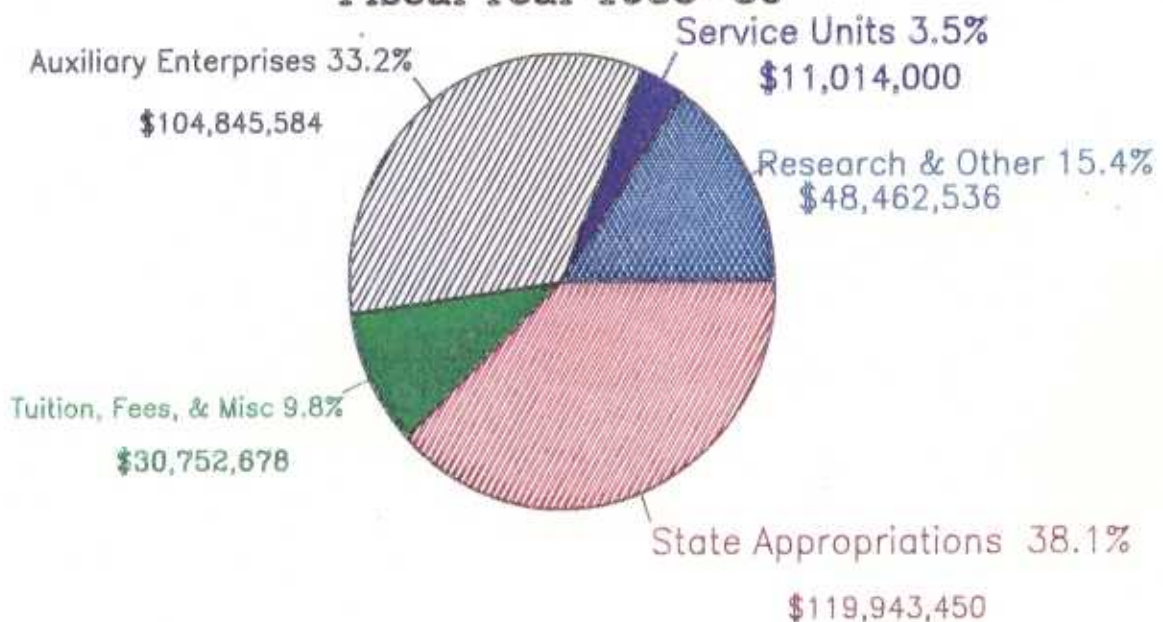


Barbara H. Tuttle

Executive Secretary of the Board of Regents

# University of Oklahoma

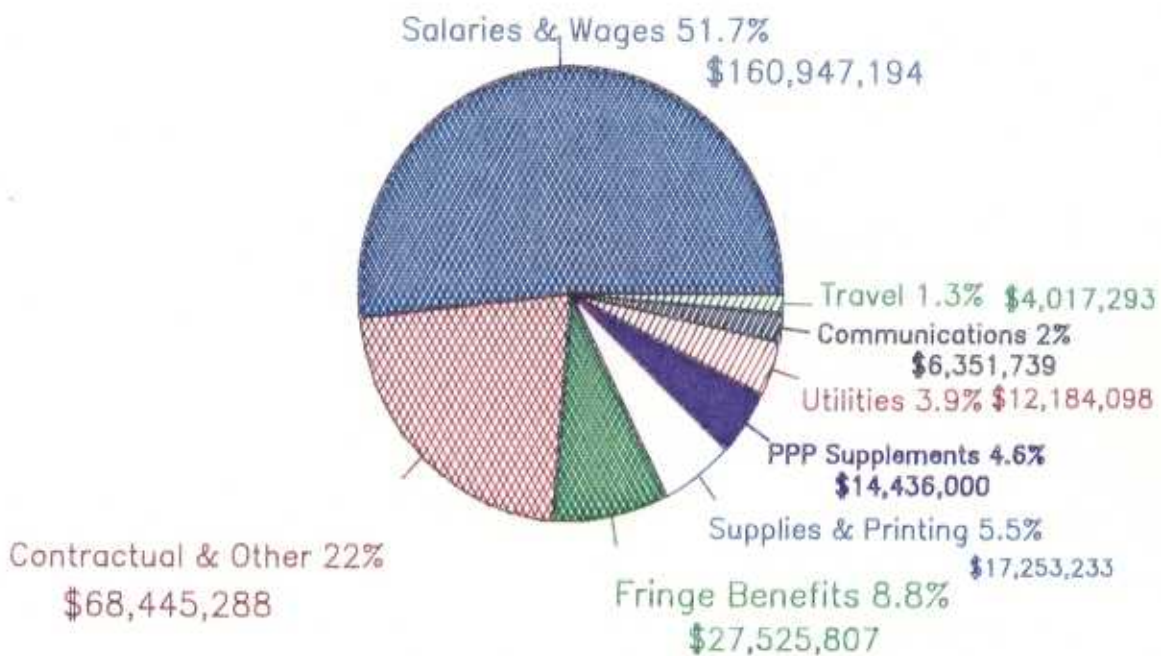
## TOTAL BUDGETED REVENUE BY FUNCTION Fiscal Year 1985-86



**Total Budgeted Revenue by Function \$315,018,248**

# University of Oklahoma

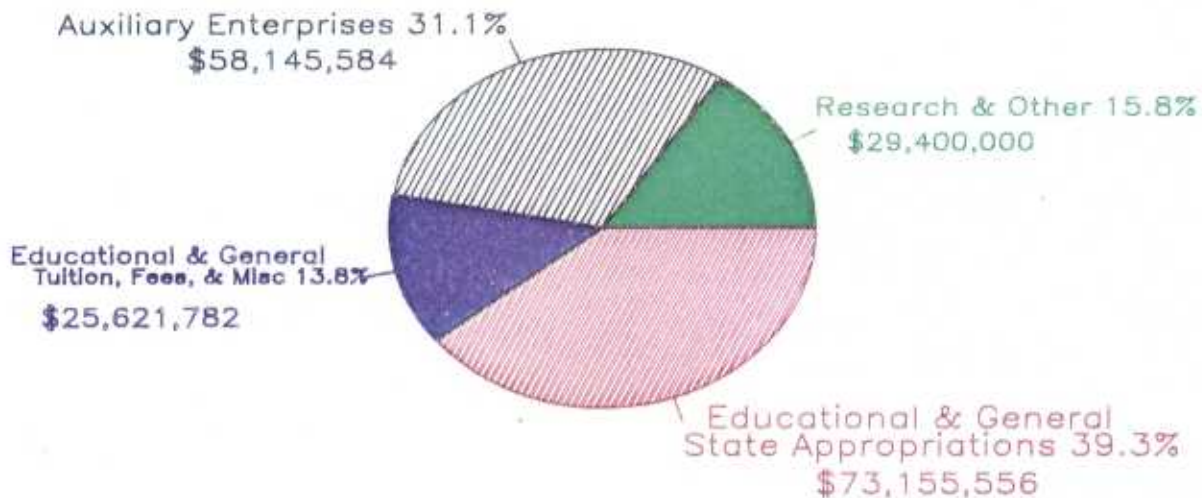
## TOTAL BUDGETED EXPENDITURES BY CATEGORY Fiscal Year 1985-86



**Total Budgeted Expenditures \$311,160,652**

# University of Oklahoma

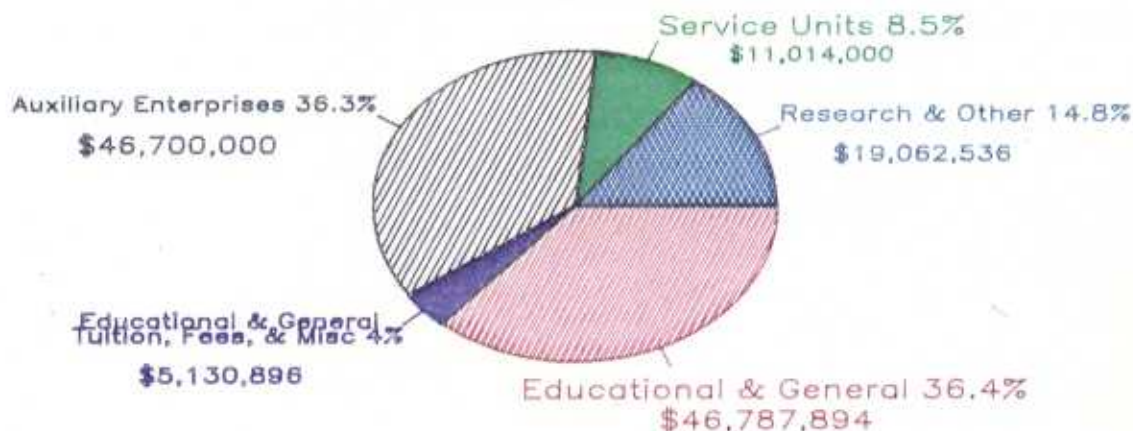
## Norman Campus TOTAL BUDGETED REVENUE BY FUNCTION Fiscal Year 1985-86



**Total Budgeted Revenue by Function - \$186,322,922**

## HEALTH SCIENCES CENTER

### TOTAL BUDGETED REVENUE BY FUNCTION Fiscal Year 1985-86



**Total Budgeted Revenue by Function - \$128,695,326**

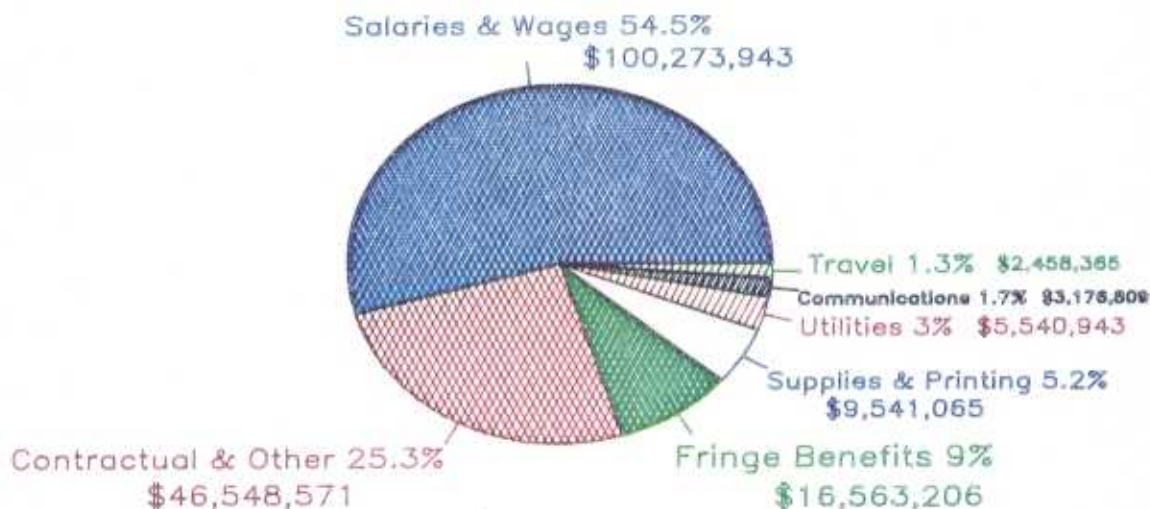
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# University of Oklahoma

## Norman Campus

### TOTAL BUDGETED EXPENDITURES BY CATEGORY

Fiscal Year 1985-86

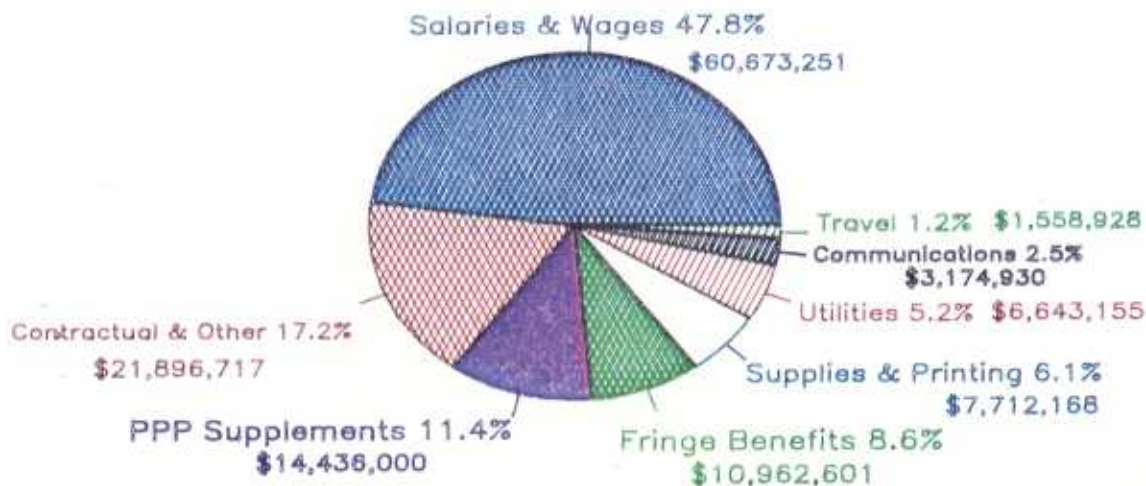


**Total Budgeted Expenditures - \$ 184,102,902**

## Health Sciences Center

### TOTAL BUDGETED EXPENDITURES BY CATEGORY

Fiscal Year 1985-86



**Total Budgeted Expenditures - \$127,057,750**



# University of Oklahoma

## BUDGETED VS. ACTUAL REVENUE

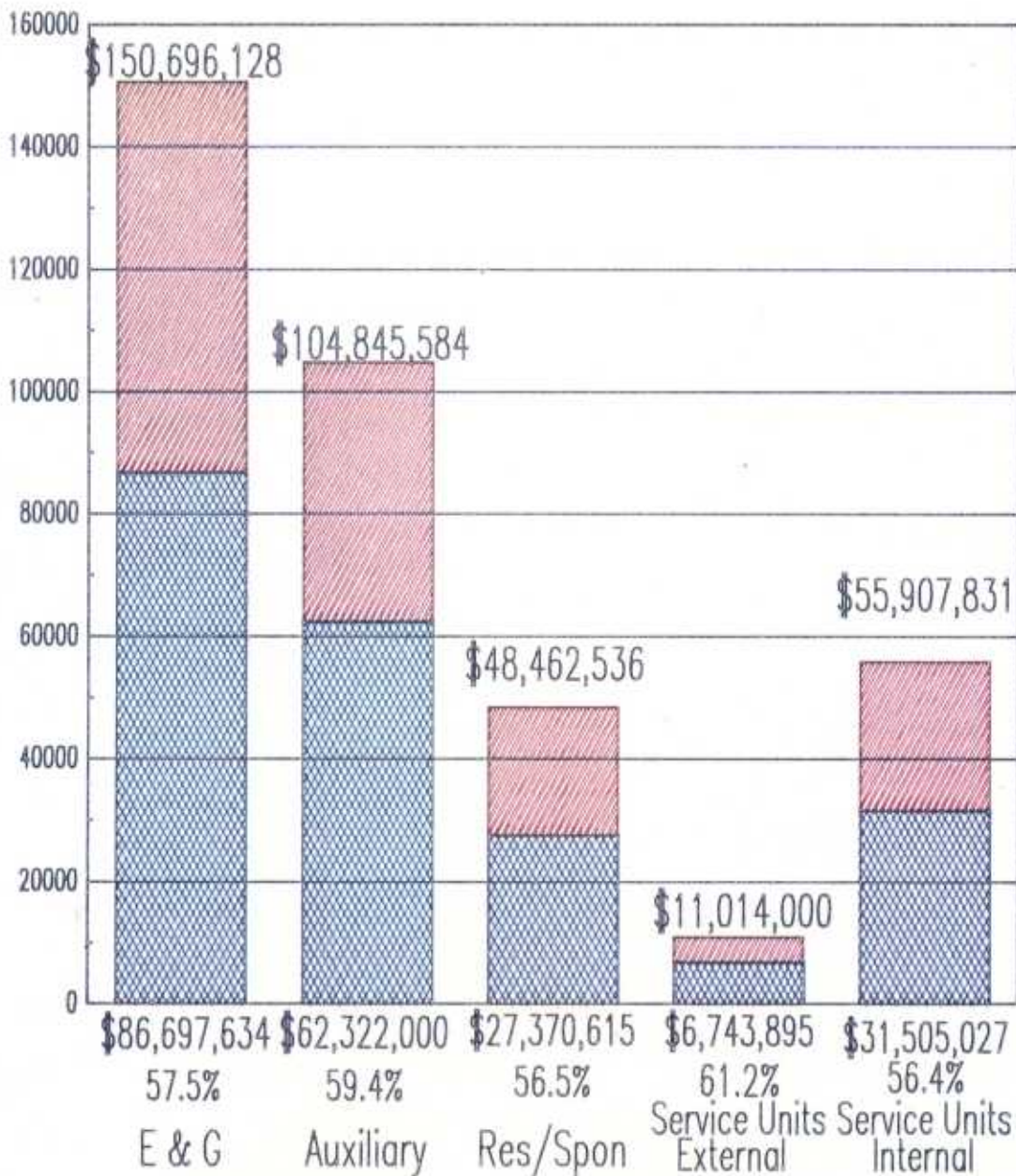
January 31, 1986

Actual

Budgeted



X 1000



# University of Oklahoma

## BUDGETED VS. ACTUAL EXPENDITURES

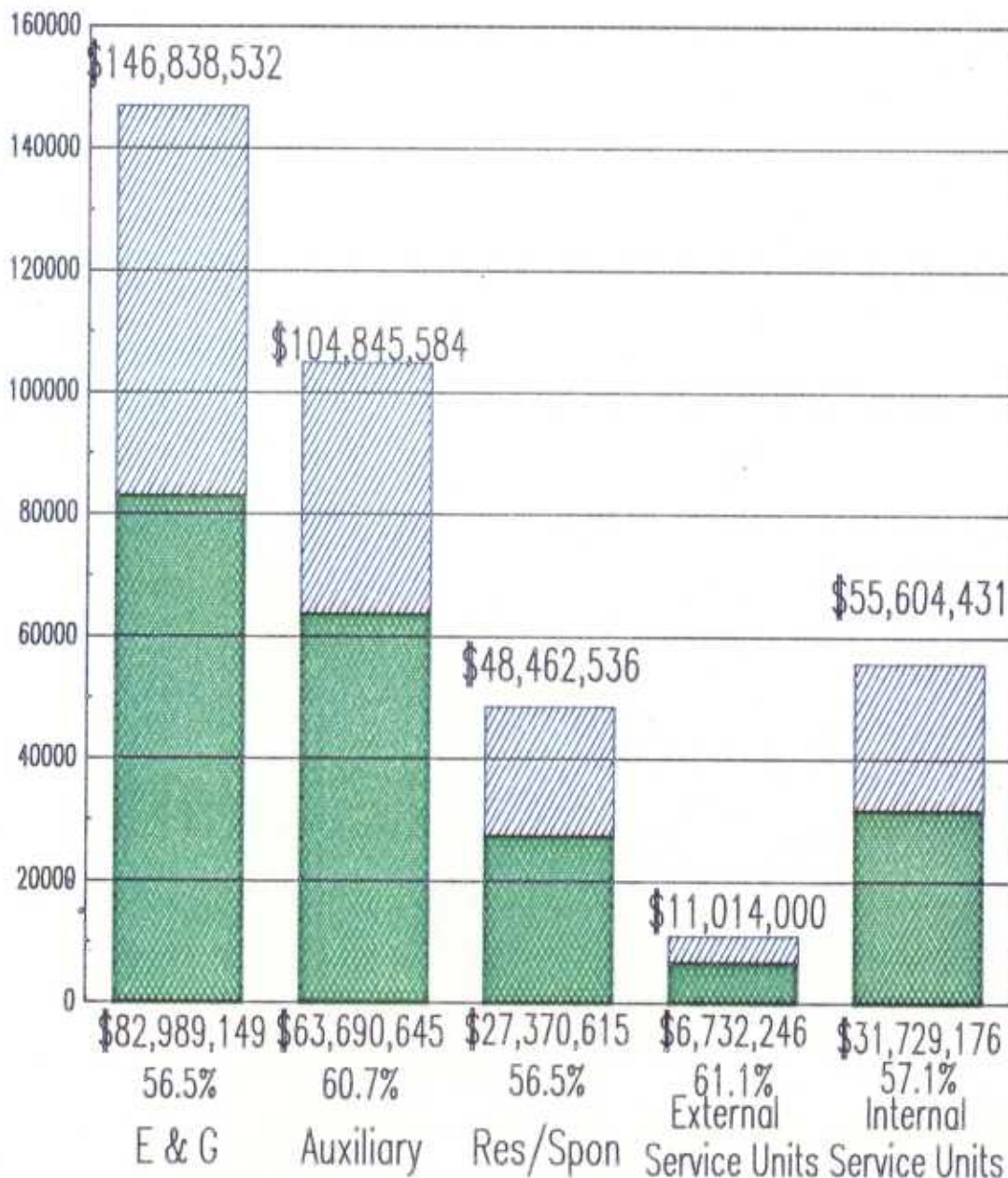
January 31, 1986

Actual

Budgeted

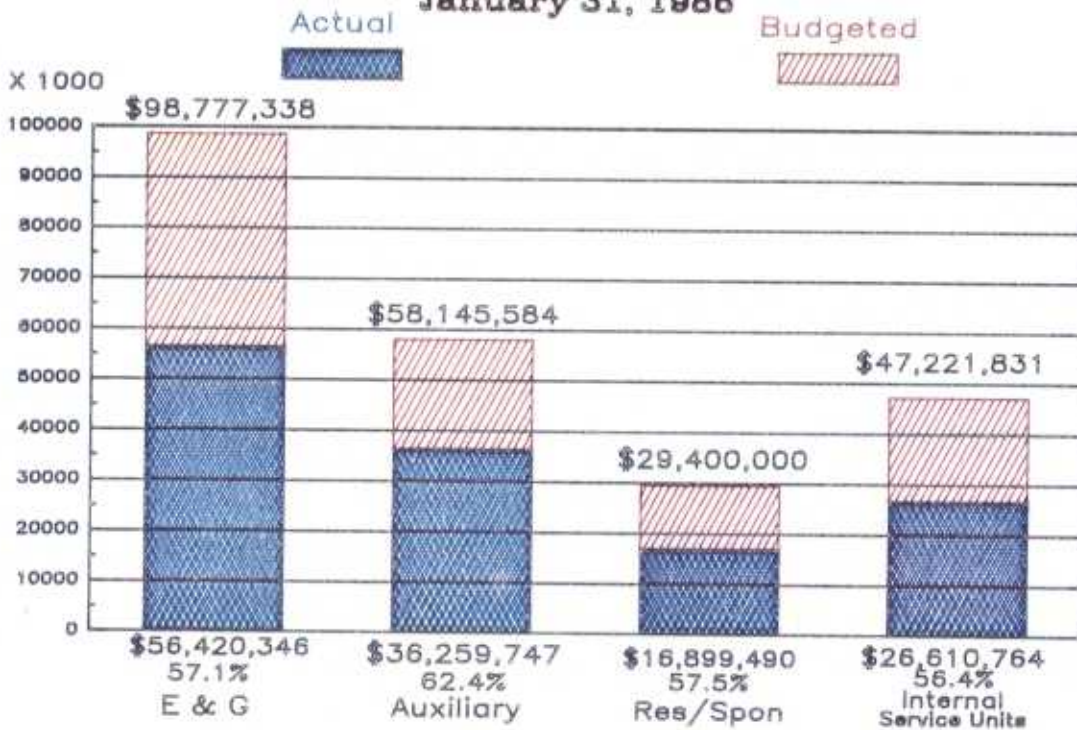


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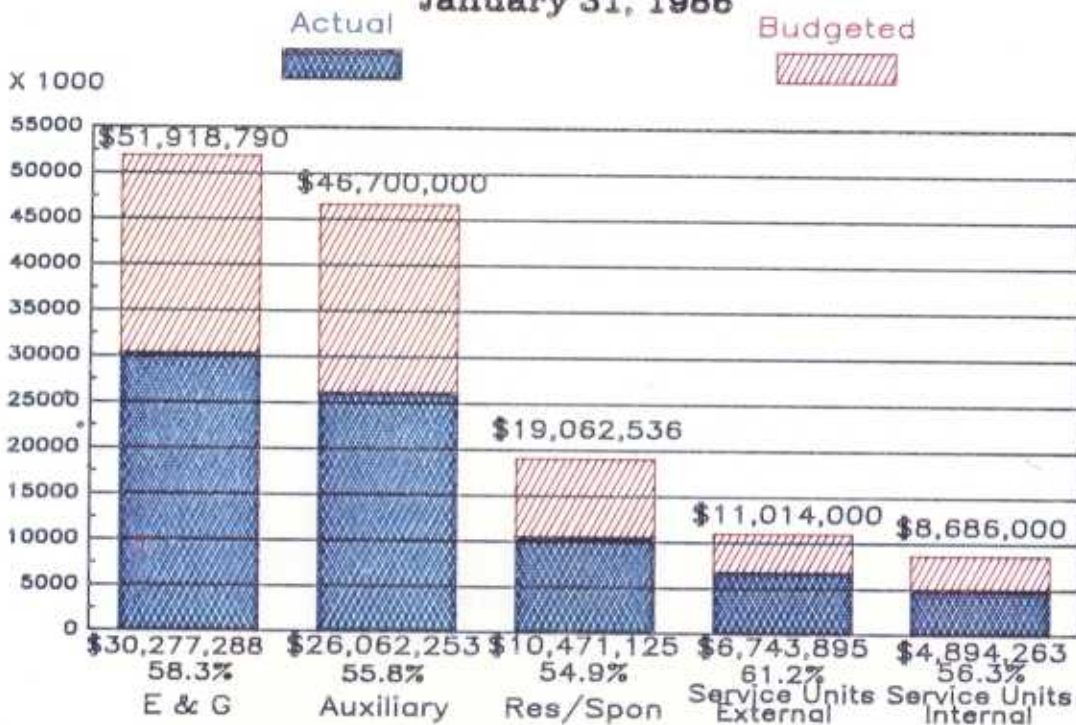


# University of Oklahoma

## Norman Campus BUDGETED VS. ACTUAL REVENUE January 31, 1986



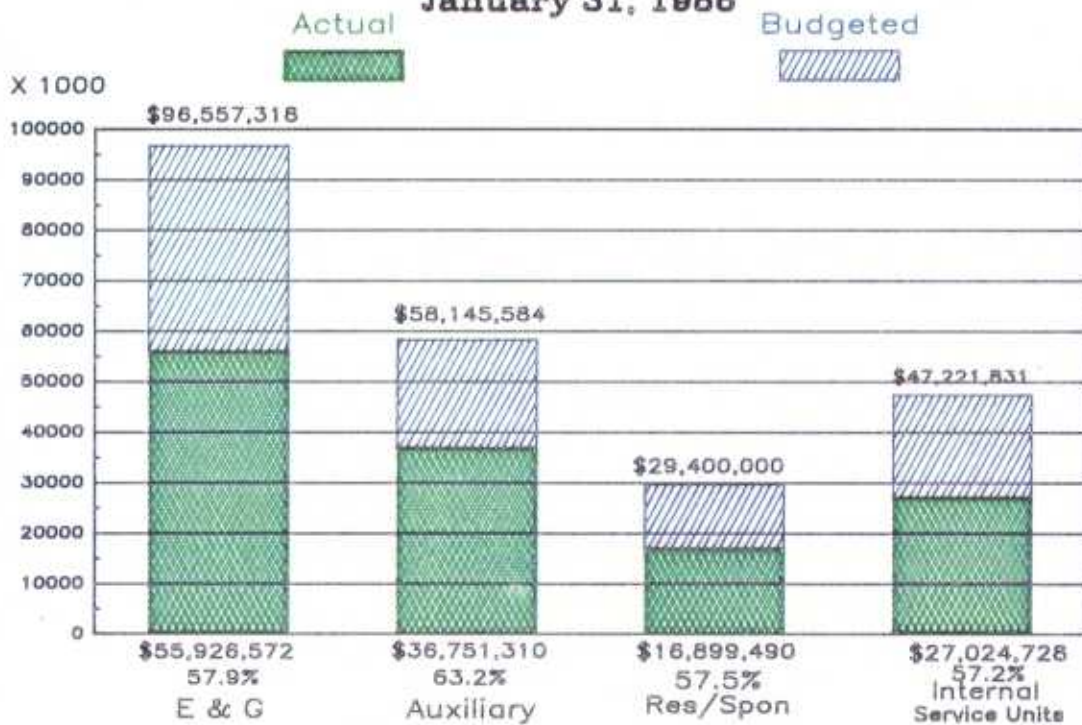
## Health Sciences Center BUDGETED VS. ACTUAL REVENUE January 31, 1986



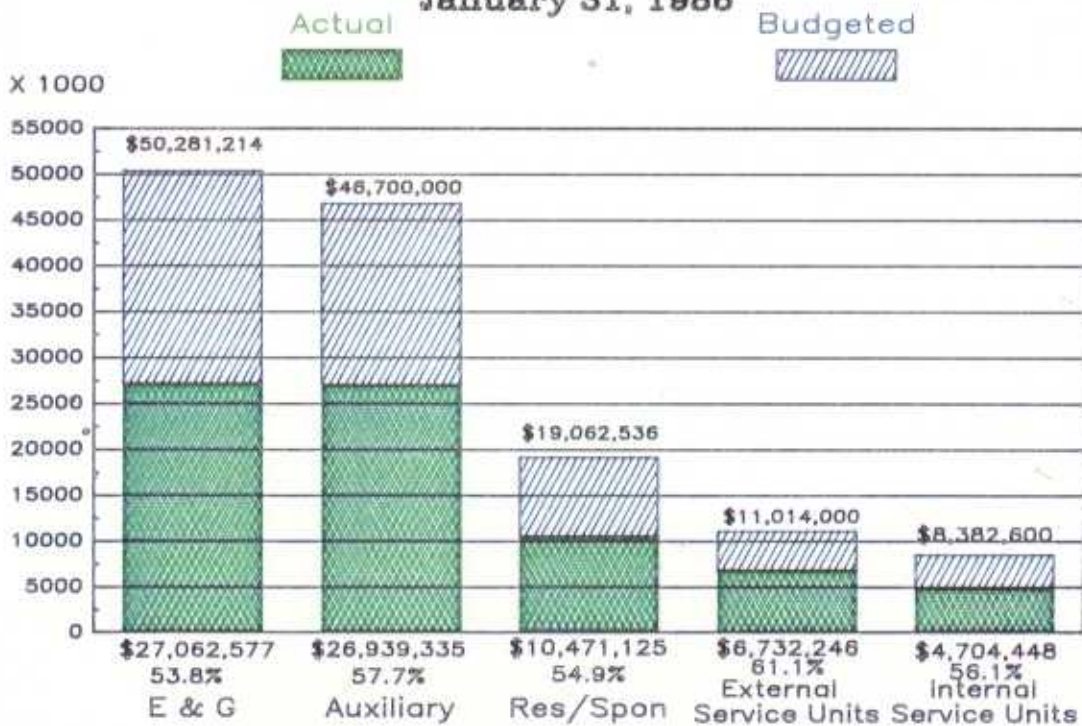
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# University of Oklahoma

## Norman Campus BUDGETED VS. ACTUAL EXPENDITURES January 31, 1986



## Health Sciences Center BUDGETED VS. ACTUAL EXPENDITURES January 31, 1986



H

## THE UNIVERSITY OF OKLAHOMA

### Definition of Financial Terms

Public universities control their financial resources in a number of different funding categories which are different both in source and purpose.

The University of Oklahoma's Annual Operating Budget includes four main types of funds: Educational and General, Grants and Contracts, Auxiliary Enterprises, and Service Units (internal and external). In addition, the University manages several sources of Capital Funds.

#### I. Annual Operating Budget

Operating budget funds are available for current operations, which include the support of day-to-day, short-run, consumption-type activities. These funds are divided into three main categories based on the purpose for which they are used:

- A. Educational and General activities are those which directly support the basic function of an educational institution in the creation, preservation, and dissemination of knowledge. Educational and General activities consist of instructional; research; continuing education & public service programs; general administration; and general expense activities such as student services and university relations. Also included in Educational and General activities are operations of the library, physical plant and administrative data processing. Revenue comprises two main sources: State Appropriations and Tuition and Fees (Revolving Funds).
  1. State Appropriations are derived from the State Legislature's appropriations from the State General Revenue.
  2. Revolving Funds consist of income from student tuition and fees; gifts, grants, and reimbursements; sales and services of educational departments; and all other income available to the institution for Educational and General purposes.
- B. Grants and Contracts are governmental and private grants and contracts. These funds must be used for the specified contractual purposes.
- C. Auxiliary Enterprises and Service Unit funds include all revenues and expenditures of enterprises conducted by the institution primarily for the purpose of providing services of a non-educational nature to students, faculty, staff and other university departments. The enterprises are intended to be self-supporting and are similar to business enterprises. Under Oklahoma State Law, auxiliary enterprises and service units should be self-supporting and Educational and General funds of the institution may not be used to subsidize them. While it apparently is not prohibited by law, the auxiliary enterprises and service units should not be called upon to provide support for the Educational and General activities of the institution.

1. Auxiliary Enterprises serve individual students, faculty, staff and others in areas such as housing, food service, book store, laundry, and intercollegiate athletics. The University acts as custodian for other funds classified under Auxiliary Enterprises. They include student and staff organizations such as University Sing, Housing Center Association, Administrative Officers, and Campus Chest (and are generally known as Agency Funds).
2. Service Units on the Norman Campus primarily serve only internal University departments. On the Health Sciences Center Campus service units have both internal sales and external sales. Service units provide services such as vehicle rental, office machine rental, printing, computing services, telephone services, steam and chilled water and certain other physical plant operations.

## II. Capital Budget

Capital funds are to be used or have already been expended for construction and acquisition of physical properties. Capital funds are not included in the Operating Budget.

The revenue for capital funds comes for four major sources: State appropriations, Section 13/New College Funds, revenue bonds, and private donations.

- A. State Appropriated Funds are appropriated annually by the Legislature from the State General Revenue. The appropriations for capital funds and for Educational and General funds are entirely separate and transfers between the two are not permitted. Unlike appropriations for Educational and General, appropriations for construction and acquisition of physical properties may be spent over several years.
- B. Section 13/New College Funds are income, interest, rentals and proceeds from the sale of State Section Thirteen lands which were granted to the State for the use and benefit of institutions of higher education. Under State law, these funds may be used "for the construction and purchase of buildings, for the purchase of equipment, and for other capital additions."
- C. Revenue Bonds provide funds which are borrowed against anticipated revenue. This source is most often used for Auxiliary Enterprises, but may also be used for service unit improvements which will create savings in the Educational and General budget, such as utilities.
- D. Private Donations for construction or acquisition of physical properties are accounted for as capital funds when made directly to the University. Most donations, however, are made to and managed by the University of Oklahoma Foundation.

J

	Norman Campus	Health Sciences Center	Law Center	Geological Survey	Total
<b>EDUCATIONAL AND GENERAL REVENUES</b>					
Original Budgeted Revenue	91,336,907	51,918,790	4,199,756	1,865,674	149,321,127
Changes In Budgeted Revenue	1,351,418	0	0	0	1,351,418
Rebudgeted Year End Balances	23,583	0	0	0	23,583
<b>Current Budget</b>	<b>92,711,908</b>	<b>51,918,790</b>	<b>4,199,756</b>	<b>1,865,674</b>	<b>150,696,128</b>
Year-To-Date Revenue	52,875,095	30,277,288	2,472,142	1,073,109	86,697,634
Projected Future Revenue	39,836,813	21,641,502	1,727,614	792,565	63,998,494
<b>Total Estimated Revenue</b>	<b>92,711,908</b>	<b>51,918,790</b>	<b>4,199,756</b>	<b>1,865,674</b>	<b>150,696,128</b>
<b>Projected Revenue Shortfall</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>
<b>Budgeted Expenditures</b>					
Budgeted Expenditures	91,336,907	51,918,790	4,199,756	1,865,674	149,321,127
Changes in Budgeted Expenditures	1,351,418	0	0	0	1,351,418
Rebudgeted Year End Balances	23,583	0	0	0	23,583
Budget Reductions (1)	2,042,551	1,637,576	115,670	61,799	3,857,596
<b>Total Budgeted Expenditures</b>	<b>90,669,357</b>	<b>50,281,214</b>	<b>4,084,086</b>	<b>1,803,875</b>	<b>146,838,532</b>
Year-To-Date Expenditures	52,916,230	27,062,577	2,081,294	929,048	82,989,149
Projected Future Expenditures	37,753,127	23,218,637	2,002,792	874,827	63,849,383
<b>Total Estimated Expenditures</b>	<b>90,669,357</b>	<b>50,281,214</b>	<b>4,084,086</b>	<b>1,803,875</b>	<b>146,838,532</b>
<b>Projected Expenditure Variance</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>
<b>AUXILIARY ENTERPRISES/PROF. PRACTICE PLAN</b>					
Budgeted Revenue	56,445,256	46,700,000			103,145,256
Changes in Budgeted Revenue	1,700,328	0			1,700,328
<b>Current Budget</b>	<b>58,145,584</b>	<b>46,700,000</b>			<b>104,845,584</b>
Year-To-Date Revenue	36,259,747	26,062,253			62,322,000
Projected Future Revenue	21,885,837	20,637,747			42,523,584
<b>Total Estimated Revenue</b>	<b>58,145,584</b>	<b>46,700,000</b>			<b>104,845,584</b>
<b>Projected Revenue Variance</b>	<b>0</b>	<b>0</b>			<b>0</b>
<b>Budgeted Expenditures</b>					
Budgeted Expenditures	56,445,256	46,700,000			103,145,256
Changes in Budgeted Expenditures	1,700,328	0			1,700,328
<b>Total Budgeted Expenditures</b>	<b>58,145,584</b>	<b>46,700,000</b>			<b>104,845,584</b>
Year-To-Date Expenditures	36,751,310	26,939,335			63,690,645
Projected Future Expenditures	21,394,274	19,760,665			41,154,939
<b>Total Estimated Expenditures</b>	<b>58,145,584</b>	<b>46,700,000</b>			<b>104,845,584</b>
<b>Projected Expenditure Reductions</b>	<b>0</b>	<b>0</b>			<b>0</b>

Financial Analysis Continued

January 31, 1986

	Norman Campus	Health Sciences Center	Law Center	Geological Survey	Total
<b>RESEARCH &amp; OTHER SPONSORED PROGRAMS</b>					
Budgeted Revenue	29,400,000	19,062,536			48,462,536
Year-To-Date Revenue	16,899,490	10,471,125			27,370,615
Projected Future Revenue	12,500,510	8,591,411			21,091,921
<b>Total Estimated Revenue</b>	<b>29,400,000</b>	<b>19,062,536</b>			<b>48,462,536</b>
Projected Revenue Variance	0	0			0
<b>Budgeted Expenditures</b>	<b>29,400,000</b>	<b>19,062,536</b>			<b>48,462,536</b>
Year-To-Date Expenditures	16,899,490	10,471,125			27,370,615
Projected Future Expenditures	12,500,510	8,591,411			21,091,921
<b>Total Estimated Expenditures</b>	<b>29,400,000</b>	<b>19,062,536</b>			<b>48,462,536</b>
Projected Expenditure Reductions	0	0			0
<b>SERVICE UNITS - EXTERNAL ACTIVITY</b>					
Budgeted Revenue		10,500,000			10,500,000
Changes in Budgeted Revenue		514,000			514,000
<b>Current Budget</b>		<b>11,014,000</b>			<b>11,014,000</b>
Year-To-Date Revenue		6,743,895			6,743,895
Projected Future Revenue		4,270,105			4,270,105
<b>Total Estimated Revenue</b>		<b>11,014,000</b>			<b>11,014,000</b>
Projected Revenue Variance		0			0
<b>Budgeted Expenditures</b>		<b>10,500,000</b>			<b>10,500,000</b>
Changes in Budgeted Expenditures		514,000			514,000
<b>Total Budgeted Expenditures</b>		<b>11,014,000</b>			<b>11,014,000</b>
Year-To-Date Expenditures		6,732,246			6,732,246
Projected Future Expenditures		4,281,754			4,281,754
<b>Total Estimated Expenditures</b>		<b>11,014,000</b>			<b>11,014,000</b>
Projected Expenditure Reductions		0			0
<b>TOTAL PROJECTED OPERATING REVENUE</b>	<b>180,257,492</b>	<b>128,695,326</b>	<b>4,199,756</b>	<b>1,865,674</b>	<b>315,018,248</b>
<b>TOTAL PROJECTED OPERATING EXPENDITURES</b>	<b>178,214,941</b>	<b>127,057,750</b>	<b>4,084,086</b>	<b>1,803,875</b>	<b>311,160,652</b>



Financial Analysis Continued

January 31, 1986

	Norman Campus	Health Sciences Center	Law Center	Geological Survey	Total
<b>SERVICE UNITS - INTERNAL RECHARGES</b>					
Budgeted Revenue	48,762,210		12,100,000		60,862,210
Changes in Budgeted Revenue	-1,540,379		-3,414,000		-4,954,379
Current Budget	47,221,831		8,686,000		55,907,831
Year-To-Date Revenue	26,610,764	4,894,263			31,505,027
Projected Future Revenue	20,611,067	3,791,737			24,402,804
Total Estimated Revenue	47,221,831		8,686,000		55,907,831
Projected Revenue Variance	0		0		0
Budgeted Expenditures	48,762,210		12,100,000		60,862,210
Changes in Budgeted Expenditures	-1,540,379		-3,717,400		-5,257,779
Total Budgeted Expenditures	47,221,831		8,382,600		55,604,431
Year-To-Date Expenditures	27,024,728	4,704,448			31,729,176
Projected Future Expenditures	20,197,103	3,678,152			23,875,255
Total Estimated Expenditures	47,221,831		8,382,600		55,604,431
Projected Expenditure Reductions	0		0		0
<b>*CAPITAL PROJECTS</b>					
Allotments for Capital Expenditures	40,988,465		2,604,983		43,593,448
Project Expenditures to Date	29,240,773		270,396		29,511,169
Balance Available for Expenditures	11,747,692		2,334,587		14,082,279
*Completed projects are deleted from total.					

W

University of Oklahoma  
Norman Campus  
Educational & General  
Revenue and Expenditure Summary  
January 31, 1986

REVENUES	Original Budget	Budget Modification	Revised Budget	Y-T-D Revenue	Projected Revenue	Total Revenue
Student Tuition	12,246,213	0	12,246,213	8,198,647	4,047,566	12,246,213
Other Student Fees	675,069	0	675,069	264,098	410,971	675,069
OU Foundation	1,014,200	1,063,479	2,077,679	0	2,077,679	2,077,679
Indirect Cost	2,732,432	0	2,732,432	1,593,918	1,138,514	2,732,432
CE & PS Revenue	6,253,731	0	6,253,731	3,035,612	3,218,119	6,253,731
Other Revenue	330,250	287,939	618,189	490,699	127,490	618,189
State Appropriations	68,085,012	0	68,085,012	39,268,538	28,816,474	68,085,012
	91,336,907	1,351,418	92,688,325	52,851,512	39,836,813	92,688,325
Dist. from Reserve and Reallocate P/Y Balances	0	23,583	23,583	23,583	0	23,583
	91,336,907	1,375,001	92,711,908	52,875,095	39,836,813	92,711,908

EXPENDITURES	Original Budget	Budget Reductions	Budget Modifications	Revised Budget	Y-T-D Expenditures	Projected Expenditures	Total Expenditures
Administration & General	8,682,302	184,702	101,146	8,598,746	5,052,960	3,545,786	8,598,746
Instruction	49,148,015	1,468,297 (1)	463,167	48,142,885	27,474,406	20,668,479	48,142,885
Research	8,119,847	101,451	787,046	8,805,442	5,120,498	3,684,944	8,805,442
Continuing Education	7,142,768	24,204	67,723	7,186,287	4,046,117	3,140,170	7,186,287
Libraries	4,315,289	66,000	-96,599	4,152,690	2,474,098	1,678,592	4,152,690
Physical Plant	13,064,177	197,897 (2)	52,518	12,918,798	7,926,324	4,992,474	12,918,798
Data Processing	864,509	0	0	864,509	821,827	42,682	864,509
	91,336,907	2,042,551	1,375,001	90,669,357	52,916,230	37,753,127	90,669,357

University of Oklahoma  
Law Center  
Educational & General  
Revenue and Expenditure Summary  
January 31, 1986

REVENUES	Original Budget	Budget Modifications	Revised Budget	Y-T-D Revenue	Projected Revenue	Total Revenue
Student Fees	536,960	0	536,960	385,218	151,742	536,960
Gifts, Grants, Reimb.	40,000	0	40,000	7,472	32,528	40,000
Sales & Services	28,000	0	28,000	8,468	19,532	28,000
Enrichment Fees	55,000	0	55,000	26,937	28,063	55,000
Other Revenue	234,926	0	234,926	138,901	96,025	234,926
State Appropriations	3,304,870	0	3,304,870	1,905,146	1,399,724	3,304,870
	4,199,756	0	4,199,756	2,472,142	1,727,614	4,199,756

EXPENDITURES	Original Budget	Budget Reductions	Budget Modifications	Revised Budget	Y-T-D Expenditures	Projected Expenditures	Total Expenditures
Administration	426,735	36,063	0	390,672	224,375	166,297	390,672
Staff Benefits	479,998	6,700	0	473,298	173,583	299,715	473,298
Instruction	1,919,819	72,907	0	1,846,912	959,244	887,668	1,846,912
Law Enrichment	55,000	0	0	55,000	17,567	37,433	55,000
Paralegal Education	93,779	0	0	93,779	42,302	51,477	93,779
Moot Court	14,000	0	0	14,000	6,374	7,626	14,000
Law Office Student Pract.	104,195	0	0	104,195	56,303	47,892	104,195
Cont. Legal Education	125,456	0	0	125,456	66,222	59,234	125,456
Law Review	73,617	0	0	73,617	29,516	44,101	73,617
Library	660,243	0	0	660,243	358,848	301,395	660,243
Physical Plant	246,914	0	0	246,914	146,960	99,954	246,914
	4,199,756	115,670	0	4,084,086	2,081,294	2,002,792	4,084,086

University of Oklahoma  
 Geological Survey  
 Educational & General  
 Revenue and Expenditure Summary  
 January 31, 1986

REVENUES	Original Budget	Budget Modifications	Revised Budget	Y-T-D Revenue	Projected Revenue	Total Revenue
Sales and Services	100,000	0	100,000	53,508	46,492	100,000
State Appropriations	1,765,674	0	1,765,674	1,019,601	746,073	1,765,674
	<u>1,865,674</u>	<u>0</u>	<u>1,865,674</u>	<u>1,073,109</u>	<u>792,565</u>	<u>1,865,674</u>

EXPENDITURES	Original Budget	Budget Reductions	Budget Modifications	Revised Budget	Y-T-D Expenditures	Projected Expenditures	Total Expenditures
Administration	89,084	3,118	0	85,966	49,370	36,596	85,966
Basic Geological Investigations	248,210	8,687	0	239,523	104,981	134,542	239,523
Industrial Mineral Investigation	137,242	8,822	0	128,420	65,595	62,825	128,420
Coal Investigations-Mineral	252,437	10,539	0	241,898	134,295	107,603	241,898
Environmental Geological Studies	143,412	0	0	143,412	78,624	64,788	143,412
Petroleum Investigation-Minerals	354,163	10,898	0	343,265	196,020	147,245	343,265
Basic Research	230,603	8,071	0	222,532	89,421	133,111	222,532
Oklahoma Geophysical Observatory	119,174	4,171	0	115,003	58,480	56,523	115,003
Public Information & Assistance	64,082	2,243	0	61,839	32,952	28,887	61,839
Cooperative Water Resources	150,000	5,250	0	144,750	75,000	69,750	144,750
Core & Sample Library	77,267	0	0	77,267	44,310	32,957	77,267
	<u>1,865,674</u>	<u>61,799</u>	<u>0</u>	<u>1,803,875</u>	<u>929,048</u>	<u>874,827</u>	<u>1,803,875</u>

THE UNIVERSITY OF OKLAHOMA HEALTH SCIENCES CENTER  
EDUCATIONAL AND GENERAL FUNDS  
REVENUE & EXPENDITURE SUMMARY  
January 31, 1986

REVENUES	Original Budget	Budget Modification	Revised Budget	Y-T-D Revenues	Projected Revenues	Total Revenues
Student Fees	3,562,896	0	3,562,896	2,434,303	1,128,093	3,562,896
OU Foundation	0	0	0	0	0	0
Indirect Cost	750,000	0	750,000	437,500	312,500	750,000
Family Med PPP Non-Credit Fees	545,000	0	545,000	258,122	286,878	545,000
Dental Clinic Fees & Other	273,000	0	273,000	181,764	91,236	273,000
State Appropriations	46,787,894	0	46,787,894	26,965,099	19,822,795	46,787,894
	51,918,790	0	51,918,790	30,277,288	21,641,502	51,918,790

EXPENDITURES	Original Budget	Budget Reductions	Budget Modification	Revised Budget	Y-T-D Expenditures	Projected Expenditures	Total Expenditures
Instruction	36,020,681	885,069	0	35,135,612	19,049,983	16,085,629	35,135,612
Research	1,682,912	142,007	0	1,540,905	632,209	908,696	1,540,905
Continuing Education	216,377	5,000	0	211,377	125,189	86,188	211,377
Administration	2,399,751	79,300	0	2,320,451	1,161,384	1,159,067	2,320,451
General Expense	1,718,690	101,650	0	1,617,040	957,131	659,909	1,617,040
Library	1,248,800	40,000	0	1,208,800	733,451	475,349	1,208,800
Physical Plant Operation	7,291,544	313,100	0	6,978,444	3,621,536	3,356,908	6,978,444
Data Processing	1,340,035	71,450	0	1,268,585	781,694	486,891	1,268,585
	51,918,790	1,637,576	0	50,281,214	27,062,577	23,218,637	50,281,214

University of Oklahoma  
 Norman Campus  
 Auxiliary Enterprises  
 Revenue and Expenditure Summary  
 January 31, 1986

REVENUES	Original Budget	Budget Modifications	Revised Budget	Y-T-D Revenue	Projected Revenue	Total Revenue
Intercollegiate Athletics	11,160,000	0	11,160,000	5,010,856	6,149,144	11,160,000
V P University Affairs	293,309	0	293,309	15,360	277,949	293,309
Foundation Operations	2,244,258	0	2,244,258	509,635	1,734,623	2,244,258
Lloyd Noble	4,539,086	0	4,539,086	2,441,820	2,097,266	4,539,086
Auxiliary Services	9,010,876	773,183 (1)	9,784,059	6,507,865	3,276,194	9,784,059
Housing & Food Service	10,847,919	77,145 (2)	10,925,064	7,025,660	3,899,404	10,925,064
Student Loans & Grants	4,533,000	850,000 (3)	5,383,000	4,839,462	543,538	5,383,000
Other Admin. Affairs	3,574,163	0	3,574,163	3,265,439	308,724	3,574,163
University Press	1,918,865	0	1,918,865	1,149,305	769,560	1,918,865
CE & PS	864,550	0	864,550	628,481	236,069	864,550
Other Provost	1,257,305	0	1,257,305	955,356	301,949	1,257,305
Student Publications	961,434	0	961,434	565,102	396,332	961,434
Student Organizations	991,426	0	991,426	863,337	128,089	991,426
Goddard Health Center	2,700,202	0	2,700,202	1,683,262	1,016,940	2,700,202
Other Student Affairs	1,521,013	0	1,521,013	773,898	747,115	1,521,013
Executive Affairs	27,850	0	27,850	24,909	2,941	27,850
	56,445,256	1,700,328	58,145,584	36,259,747	21,885,837	58,145,584

EXPENDITURES	Original Budget	Budget Modifications	Revised Budget	Y-T-D Expenditures	Projected Expenditures	Total Expenditures
Intercollegiate Athletics	11,160,000	0	11,160,000	7,078,427	4,081,573	11,160,000
V P University Affairs	293,309	0	293,309	144,050	149,259	293,309
Foundation Operations	2,244,258	0	2,244,258	534,488	1,709,770	2,244,258
Lloyd Noble	4,539,086	0	4,539,086	1,886,004	2,653,082	4,539,086
Auxiliary Services	9,010,876	773,183 (1)	9,784,059	6,508,381	3,275,678	9,784,059
Housing & Food Service	10,847,919	77,145 (2)	10,925,064	5,870,526	5,054,538	10,925,064
Student Loans & Grants	4,533,000	850,000 (3)	5,383,000	5,087,448	295,552	5,383,000
Other Admin. Affairs	3,574,163	0	3,574,163	3,415,866	158,297	3,574,163
University Press	1,918,865	0	1,918,865	986,040	932,825	1,918,865
CE & PS	864,550	0	864,550	579,236	285,314	864,550
Other Provost	1,257,305	0	1,257,305	772,389	484,916	1,257,305
Student Publications	961,434	0	961,434	585,165	376,269	961,434
Student Organizations	991,426	0	991,426	691,441	299,985	991,426
Goddard Health Center	2,700,202	0	2,700,202	1,673,864	1,026,338	2,700,202
Other Student Affairs	1,521,013	0	1,521,013	924,984	596,029	1,521,013
Executive Affairs	27,850	0	27,850	13,001	14,849	27,850
	56,445,256	1,700,328	58,145,584	36,751,310	21,394,274	58,145,584

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THE UNIVERSITY OF OKLAHOMA HEALTH SCIENCES CENTER  
 AUXILIARY ENTERPRISES  
 REVENUE AND EXPENDITURE SUMMARY  
 January 31, 1986

REVENUES	Original Budget	Budget Modification	Revised Budget	Y-T-D Revenues	Projected Revenues	Total Revenues
Clinic Operations	3,601,100	0	3,601,100	1,979,669	1,621,431	3,601,100
Faculty Practice	36,739,400	0	36,739,400	20,298,199	16,441,201	36,739,400
Nuclear Pharmacy	548,000	0	548,000	312,492	235,508	548,000
Student Loans & Organization	589,400	0	589,400	385,713	203,687	589,400
Vending	169,200	0	169,200	167,434	1,766	169,200
Student Lounge	109,800	0	109,800	59,011	50,789	109,800
Dental Student Supply	371,500	0	371,500	246,273	125,227	371,500
Parking Service	94,200	0	94,200	45,078	49,122	94,200
Other	1,214,700	0	1,214,700	551,803	662,897	1,214,700
TMC Residency	3,262,700	0	3,262,700	2,016,581	1,246,119	3,262,700
	46,700,000	0	46,700,000	26,062,253	20,637,747	46,700,000

EXPENDITURES	Original Budget	Budget Modifications	Revised Budget	Y-T-D Expenditures	Projected Expenditures	Total Expenditures
Clinic Operations	3,601,100	0	3,601,100	1,958,013	1,643,087	3,601,100
Faculty Practice	36,739,400	0	36,739,400	20,724,836	16,014,564	36,739,400
Nuclear Pharmacy	548,000	0	548,000	300,343	247,657	548,000
Student Loans & Organization	589,400	0	589,400	349,438	239,962	589,400
Vending	169,200	0	169,200	88,441	80,759	169,200
Student Lounge	109,800	0	109,800	40,779	69,021	109,800
Dental Student Supply	371,500	0	371,500	250,188	121,312	371,500
Parking Service	94,200	0	94,200	53,370	40,830	94,200
Other	1,214,700	0	1,214,700	1,019,297	195,403	1,214,700
TMC Residency	3,262,700	0	3,262,700	2,154,630	1,108,070	3,262,700
	46,700,000	0	46,700,000	26,939,335	19,760,665	46,700,000

University of Oklahoma  
 Norman Campus  
 Research & Other Sponsored Projects  
 Revenue and Expenditure Summary  
 January 31, 1986

REVENUES	Original Budget	Budget (1) Modifications	Revised Budget	Y-T-D Revenue	Projected Revenue	Total Revenue
Commerce	588,000	212,000	800,000	445,638	354,362	800,000
Defense	882,000	618,000	1,500,000	798,216	701,784	1,500,000
Energy	3,528,000	-1,678,000 (2)	1,850,000	983,830	866,170	1,850,000
Interior	294,000	106,000	400,000	219,319	180,681	400,000
Transportation	12,642,000	-153,000	12,489,000	6,959,979	5,529,021	12,489,000
Health, Human Services	2,058,000	242,000	2,300,000	1,322,725	977,275	2,300,000
Education	2,058,000	-558,000 (3)	1,500,000	1,052,619	447,381	1,500,000
EPA	588,000	27,000	615,000	352,493	262,507	615,000
NASA	294,000	-179,000	115,000	62,954	52,046	115,000
NSF	2,058,000	442,000	2,500,000	1,381,772	1,118,228	2,500,000
Peace Corps	588,000	212,000	800,000	502,826	297,174	800,000
Other Federal	294,000	106,000	400,000	227,840	172,160	400,000
State of Oklahoma	1,176,000	-26,000	1,150,000	659,526	490,474	1,150,000
Commercial	1,176,000	0	1,176,000	614,546	561,454	1,176,000
Foundations	294,000	206,000	500,000	314,587	185,413	500,000
Other Universities	254,000	46,000	300,000	169,955	130,045	300,000
Other States	40,000	-35,000	5,000	1,115	3,885	5,000
Multiple Sources	588,000	412,000	1,000,000	829,550	170,450	1,000,000
<b>Total Revenue</b>	<b>29,400,000</b>	<b>0</b>	<b>29,400,000</b>	<b>16,899,490</b>	<b>12,500,510</b>	<b>29,400,000</b>

EXPENDITURES	Original Budget	Budget Modifications	Revised Budget	Y-T-D Expenditures	Projected Expenditures	Total Expenditures
Arts & Sciences	5,400,000	800,000 (4)	6,200,000	3,542,975	2,657,025	6,200,000
Engineering	3,000,000	-600,000 (5)	2,400,000	1,346,258	1,053,742	2,400,000
Geosciences	1,504,000	96,000	1,600,000	955,191	644,809	1,600,000
Business Administration	294,000	21,000	315,000	175,252	139,748	315,000
Education	294,000	-109,000	185,000	100,198	84,802	185,000
Liberal Studies	50,000	-15,000	35,000	20,444	14,556	35,000
Provost Direct	2,000,000	-400,000	1,600,000	849,443	750,557	1,600,000
Grad College/VPRA	588,000	412,000	1,000,000	614,768	385,232	1,000,000
Geological Survey	294,000	-93,000	201,000	107,898	93,102	201,000
VP Student Affairs	1,176,000	-426,000 (5)	750,000	500,699	249,301	750,000
VP Instr Services	294,000	-44,000	250,000	129,069	120,931	250,000
FAA Programs	12,348,000	-148,000	12,200,000	6,892,329	5,307,671	12,200,000
Other CE&PS	1,764,000	-64,000	1,700,000	907,833	792,167	1,700,000
All Other	394,000	570,000	964,000	757,133	206,867	964,000
<b>Total Expenditures</b>	<b>29,400,000</b>	<b>0</b>	<b>29,400,000</b>	<b>16,899,490</b>	<b>12,500,510</b>	<b>29,400,000</b>

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THE UNIVERSITY OF OKLAHOMA HEALTH SCIENCES CENTER  
RESEARCH AND OTHER SPONSORED PROJECTS  
REVENUE AND EXPENDITURE SUMMARY  
January 31, 1986

REVENUES	Original Budget	Budget Modifications	Revised Budget	Y-T-D Revenue	Projected Revenues	Total Revenues
Health and Human Services	7,002,069	-875,000	6,127,069	3,358,638	2,768,431	6,127,069
Defense	388,272	0	388,272	268,954	119,318	388,272
Other Federal	611,987	0	611,987	296,073	315,914	611,987
State Agencies	622,734	0	622,734	406,144	216,590	622,734
Foundations	552,170	0	552,170	443,737	108,433	552,170
Medical Organizations	523,366	0	523,366	305,943	217,423	523,366
Private Industry	868,163	0	868,163	680,895	187,268	868,163
Multiple Sources	111,775	875,000	986,775	562,120	424,655	986,775
Hospital Reimbursements	8,382,000	0	8,382,000	4,148,621	4,233,379	8,382,000
	19,062,536	0	19,062,536	10,471,125	8,591,411	19,062,536

EXPENDITURES	Original Budget	Budget Modifications	Revised Budget	Y-T-D Expenditures	Projected Expenditures	Total Expenditures
College of Medicine	17,186,353	-328,000	16,858,353	9,301,599	7,556,754	16,858,353
College of Dentistry	1,000	8,000	9,000	5,297	3,703	9,000
College of Nursing	173,923	0	173,923	159,968	14,855	173,923
College of Public Health	564,764	0	564,764	219,512	345,252	564,764
College of Allied Health	294,562	0	294,562	128,877	165,685	294,562
College of Pharmacy	111,562	300,000	411,562	187,953	223,609	411,562
Graduate College	298,681	0	298,681	157,146	141,535	298,681
Tulsa Medical College	123,576	0	123,576	53,283	70,293	123,576
Library	1,164	20,000	21,164	16,417	4,747	21,164
General Administration	306,951	0	306,951	241,973	64,978	306,951
	19,062,536	0	19,062,536	10,471,125	8,591,411	19,062,536

University of Oklahoma  
Norman Campus  
Service Units (Internal)  
Revenue and Expenditure Summary  
January 31, 1986

REVENUES	Original Budget	Budget Modifications	Revised Budget	Y-T-D Revenue	Projected Revenue	Total Revenue
Computing Services	5,592,542	-392,542 (1)	5,200,000	3,509,987	1,690,013	5,200,000
Physical Plant Service Units	12,621,002	0	12,621,002	7,325,172	5,295,830	12,621,002
Physical Plant Utilities System	12,424,005	-1,800,000 (2)	10,624,005	5,718,317	4,905,688	10,624,005
Vehicle Rental	1,508,468	0	1,508,468	906,800	601,668	1,508,468
Auxiliary Accounting	248,043	0	248,043	114,329	133,714	248,043
University Storeroom	2,457,800	-450,000 (2)	2,007,800	988,165	1,019,635	2,007,800
University Publications	172,127	0	172,127	92,804	79,323	172,127
University Rental Services	558,009	0	558,009	362,240	195,769	558,009
Auxiliary Services	181,797	0	181,797	110,100	71,697	181,797
University Printing	3,635,616	0	3,635,616	1,857,444	1,778,172	3,635,616
Telecommunications	2,184,375	1,297,163 (3)	3,481,538	1,683,245	1,798,293	3,481,538
Insurance Premium Distribution	4,500,000	0	4,500,000	2,626,888	1,873,112	4,500,000
Unemployment Compensation	770,831	-200,000 (4)	570,831	278,420	292,411	570,831
Media Center - Education	0	5,000	5,000	125	4,875	5,000
Postage Clearing	850,000	0	850,000	475,556	374,444	850,000
Architectural - Engineering Svc	448,218	0	448,218	41,227	406,991	448,218
Workmans Compensation	519,729	0	519,729	469,570	50,159	519,729
University Aircraft	89,648	0	89,648	50,375	39,273	89,648
	48,762,210	-1,540,379	47,221,831	26,610,764	20,611,067	47,221,831

EXPENDITURES	Original Budget	Budget Modifications	Revised Budget	Y-T-D Expenditures	Projected Expenditures	Total Expenditures
Computing Services	5,592,542	-392,542 (1)	5,200,000	3,137,432	2,062,568	5,200,000
Physical Plant Service Units	12,621,002	0	12,621,002	7,331,051	5,289,951	12,621,002
Physical Plant Utilities System	12,424,005	-1,800,000 (2)	10,624,005	5,696,979	4,927,026	10,624,005
Vehicle Rental	1,508,468	0	1,508,468	1,119,569	388,899	1,508,468
Auxiliary Accounting	248,043	0	248,043	151,083	96,960	248,043
University Storeroom	2,457,800	-450,000 (2)	2,007,800	1,041,265	966,535	2,007,800
University Publications	172,127	0	172,127	99,763	72,364	172,127
University Rental Services	558,009	0	558,009	410,841	147,168	558,009
Auxiliary Services	181,797	0	181,797	107,510	74,287	181,797
University Printing	3,635,616	0	3,635,616	1,901,672	1,733,944	3,635,616
Telecommunications	2,184,375	1,297,163 (3)	3,481,538	2,275,187	1,206,351	3,481,538
Insurance Premium Distribution	4,500,000	0	4,500,000	2,607,089	1,892,911	4,500,000
Unemployment Compensation	770,831	-200,000 (4)	570,831	138,115	432,716	570,831
Media Center - Education	0	5,000	5,000	2,637	2,363	5,000
Postage Clearing	850,000	0	850,000	473,533	376,467	850,000
Architectural - Engineering Svc	448,218	0	448,218	130,273	317,945	448,218
Workmans Compensation	519,729	0	519,729	336,693	183,036	519,729
University Aircraft	89,648	0	89,648	64,036	25,612	89,648
	48,762,210	-1,540,379	47,221,831	27,024,728	20,197,103	47,221,831

Accompanying footnotes appear on Page Y.

THE UNIVERSITY OF OKLAHOMA HEALTH SCIENCES CENTER  
 SERVICE UNITS (Internal)  
 REVENUE AND EXPENDITURE SUMMARY  
 January 31, 1986

REVENUES	Original Budget	Budget Modifications	Revised Budget	Y-T-D Revenue	Projected Revenue	Total Revenue
Physical Plant	5,218,469	-2,700,000	2,518,469	1,413,240	1,105,229	2,518,469
Graphic Services	849,954	-300,000	549,954	273,918	276,036	549,954
Computing Services	2,226,243	0	2,226,243	1,323,476	902,767	2,226,243
Other	1,619,014	-414,000	1,205,014	651,377	553,637	1,205,014
Steam & Chilled Water	2,186,320	0	2,186,320	1,232,252	954,068	2,186,320
	12,100,000	-3,414,000	8,686,000	4,894,263	3,791,737	8,686,000

EXPENDITURES	Original Budget	Budget Modifications	Revised Budget	Y-T-D Expenditures	Projected Expenditures	Total Expenditures
Physical Plant	5,218,469	-2,800,000	2,418,469	1,355,806	1,062,663	2,418,469
Graphic Services	849,954	-303,400	546,554	275,649	270,905	546,554
Computing Services	2,226,243	0	2,226,243	1,210,365	1,015,878	2,226,243
Other	1,619,014	-414,000	1,205,014	697,864	507,150	1,205,014
Steam & Chilled Water	2,186,320	-200,000	1,986,320	1,164,764	821,556	1,986,320
	12,100,000	-3,717,400	8,382,600	4,704,448	3,678,152	8,382,600

W

THE UNIVERSITY OF OKLAHOMA HEALTH SCIENCES CENTER  
 SERVICE UNITS (External)  
 REVENUE AND EXPENDITURE SUMMARY  
 January 31, 1986

REVENUES	Original Budget	Budget Modifications	Revised Budget	Y-T-D Revenues	Projected Revenues	Total Revenues
Physical Plant	3,726,200	0	3,726,200	2,427,211	1,298,989	3,726,200
Graphic Services	460,700	100,000	560,700	334,841	225,859	560,700
Computing Services	104,200	0	104,200	59,391	44,809	104,200
Other	848,900	414,000	1,262,900	723,197	539,703	1,262,900
Steam & Chilled Water	5,360,000	0	5,360,000	3,199,255	2,160,745	5,360,000
	10,500,000	514,000	11,014,000	6,743,895	4,270,105	11,014,000

EXPENDITURES	Original Budget	Budget Modifications	Revised Budget	Y-T-D Expenditures	Projected Expenditures	Total Expenditures
Physical Plant	3,726,200	0	3,726,200	2,622,052	1,104,148	3,726,200
Graphic Services	460,700	100,000	560,700	336,957	223,743	560,700
Computing Services	104,200	0	104,200	54,314	49,886	104,200
Other	848,900	414,000	1,262,900	736,825	526,075	1,262,900
Steam & Chilled Water	5,360,000	0	5,360,000	2,982,098	2,377,902	5,360,000
	10,500,000	514,000	11,014,000	6,732,246	4,281,754	11,014,000

X

The University of Oklahoma  
Regents Report  
Footnotes

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FINANCIAL ANALYSIS

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- 1) Departmental Budgets are reduced and funds are set aside in a University savings account.

NORMAN CAMPUS - EDUCATIONAL & GENERAL

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- 1) Includes \$550,000 of the President's Reserve.
- 2) No reduction was made to the \$5.483 million utility budget.

NORMAN CAMPUS - AUXILIARY ENTERPRISES

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- 1) Unanticipated capital improvements, e.g. bridge work at golf course, new busses, renovation of Airport Control Tower, and miscellaneous parking and traffic improvements.
- 2) Increase due to opening of additional Cross Center building in response to increased demand for housing.
- 3) Pell Grant awards increased by The Department of Education.

NORMAN CAMPUS - RESEARCH & OTHER SPONSORED PROJECTS

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- 1) Original estimates adjusted to reflect actual grants and contracts received. May be subsequently revised, based on proposals submitted and federal awards made.
- 2) Includes loss of oil well data base contract from Department of Energy.
- 3) Student Aid expenditures projected to be down by approximately \$100,000 from last fiscal year.
- 4) Continued growth pattern for Arts and Sciences.
- 5) Original estimates were higher than actual grant activity.

NORMAN CAMPUS - SERVICE UNITS (Internal)

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- 1) Reduced to reflect originally budgeted capital items that were expended from Section 13/New College and other capital accounts.
- 2) Adjustment to reflect an over estimation of the non-E&G portion of the budget.
- 3) Increase due to transfers from auxiliary accounts and other service units for expansion of the telephone system to South Campus, Housing, Music and Energy Center.
- 4) Decrease to align budget with revised projection.

MONETARY IMPLICATIONS OF AGENDA ITEMS

MARCH, 1986

<u>Proposals, Contracts, and Grants</u>	<u>Norman Campus</u>	<u>Health Sciences Center</u>
Proposals	\$6,692,858	\$6,229,496
Grants and Contracts	932,074	475,028

Expenditures

Purchases \$ 193,277

Personnel (Annual)

	<u>E &amp; G (1)</u>	<u>Service Units or Auxiliaries</u>	<u>PPP(2)</u>	<u>(3) Affiliated Institution</u>	<u>Grant or Contract</u>
<u>Health Sciences Center</u>					
Appointments	\$ 157,938		\$ 53,500	\$ 108,516	
Reappointments	1,050				
Salary Changes (4)	(6,480)		10,620		\$ 28,680
Resignations, Retirement	<u>(53,090)</u>		<u>(1,000)</u>	<u>(81,258)</u>	<u>(72,160)</u>
	\$ 112,378		\$ 63,120	\$ 27,258	(\$43,480)

Norman Campus

Leaves					(\$21,350)
Appointments	\$ 25,000				
Salary Changes (4)	24,650	(\$10,598)			1,500
Changes (5)	1,000				
Resignations, Retirements, Deaths	<u>(135,394)</u>				
	(\$84,744)	(\$10,598)			(\$19,850)

- (1) E & G = Educational and General - State appropriated funds
- (2) PPP = Professional Practice Plan funds
- (3) Oklahoma Memorial Hospital, Oklahoma Children's Memorial Hospital, Oklahoma Medical Research Foundation, Veterans Administration Hospital, Department of Human Services
- (4) Regular annual salary increases, budget corrections, or increases (decreases) as a result of change in position or promotion
- (5) Other salary increases or awards

PROJECTS UNDER CONSTRUCTION

Project	Architects or Engineers	Contractors	Contract Award Date	Original Adjusted Completion Date	Original Current Contract Amount	Status Percent Complete	Source of Funds
Energy Center Building, Phase IIA	The Benham Group	Harmon Construction	07/14/83	<u>12/31/85</u> 05/14/86	<u>\$ 9,229,613</u> \$10,074,958	93%	State Building Funds and private funds.
Energy Center Building, Phases IIIA and IIIA (Alternate)	The Benham Group	Harmon Construction	01/13/84	<u>12/31/85</u> 05/14/86	<u>\$ 3,788,914</u> \$ 5,080,127	96%	State Building Funds and private funds.
School of Music Building, Phase IA	Kaighn Associates Architects Inc. and Bauer, Stark and Lashbrook, A Joint Venture	Flintco, Inc.	02/08/84	<u>01/27/86</u> 03/12/86	<u>\$ 4,368,000</u> \$ 5,443,184	98%	State Building Funds and private funds.
Utility Systems Improvements, Electrical Distribution Extensions	C.H. Guernsey Company, Inc.	Physical Plant	---	<u>11/01/85</u> 02/15/86	<u>\$ 1,417,200</u> \$ 1,597,270	100%	Utility Bond Funds.
Utility Systems Improvements, Building Automation System Additions	Physical Plant	Physical Plant	---	05/24/86	\$ 446,000	90%	Utility Bond Funds.
Indoor Practice Facility	Quinn and Associates	Milner Construction Company	08/01/85	<u>01/28/86</u> 02/27/86	<u>\$ 871,840</u> \$ 874,340	85%	Private Funds.
Utility Systems Improvements, Turbine Generator	C.H. Guernsey Company, Inc.	Kay Engineering Company	07/16/85	<u>02/15/86</u> 02/28/86	<u>\$ 383,605</u> \$ 394,035	100%	Utility Bond Funds.
Lake Texoma Biological Station Renovation and Improvements	Architectural and Engineering Services	Duncan Construction Company	10/15/85	03/14/86	\$ 250,900	70%	NSF Grant and Section 13 Funds.
N.E.L. Building Renovation	Architectural and Engineering Services	Physical Plant	---	04/15/86	\$ 500,000	80%	Section 13 and New College Funds.

PROJECTS IN VARIOUS STAGES OF PLANNING

Project	CMP Priority Number	Architects or Engineers	Contract or Letter	Estimated Cost	Status
College of Environmental Design Expansion	M&R 9	Architectural and Engineering Services	---	\$ 800,000	Inactive.
Career Planning and Placement Renovation	M&R 59	Architectural and Engineering Services	---	\$ 200,000	Inactive.
University Childhood Center	NC 27	Architectural and Engineering Services	---	\$ 800,000	Inactive.
Utility Systems Improvements	NC 5	C.H. Guernsey Company, Inc.	07/06/84	\$ 9,986,000	Construction is substantially complete on 72% and in progress on 8% of the project. The remainder is in various stages of planning and design.
Max Westheimer Field, Ramp Area Reconstruction and Extension	NSI 7	Leard and Associates	---	\$ 2,000,000	The consultant's report has been received and is being reviewed.
Max Westheimer Field, Master Plan Update	---	Braun Binion Barnard, Inc.	04/01/85	\$ 65,000	Grants for this work have been awarded. An Environmental Assessment for Approach Protection has been completed and the master plan update is underway and scheduled to be completed in early 1986.
Fred Jones Memorial Art Center Renovation	M&R 32	Architectural and Engineering Services	---	\$ 479,000	Planning is underway. Final plans for the gallery renovation and new flooring have been completed.

B



PROJECTS IN VARIOUS STAGES OF PLANNING

Project	CMP Priority Number	Architects or Engineers	Contract or Letter	Estimated Cost	Status
Science Hall Renovation	M&R 20	Shaw Associates, Inc.	01/22/76	\$ 886,201	Inactive
Gould Hall Renovation, Phase II	M&R 13B	Loftis, Bell and Downing Architects and Planners	07/22/82	\$ 1,695,000	Inactive
Golf Course Improvement Program, Dam, Lake, and Pumping System, Part 1	---	Associated Engineers, Inc.	12/10/80	\$ 450,000	Final Plans have been completed.
Golf Course Improvement Program, Water Distribution and Sprinkler System, Part 2	---	Architectural and Engineering Services	---	\$ 300,000	Final plans have been completed.
Golf Course Improvement Program, Landscaping and Other Improvements, Part 3	---	Architectural and Engineering Services	---	\$ 250,000	Preliminary studies are in process.
Golf Course Improvement Program, Effluent Line, Part 4	---	Associated Engineers, Inc.	12/10/80	\$ 150,000	Final plans have been completed.
Energy Center Building, Phases IIB, IIIB and IV	NC 1	The Benham Group	12/16/81	\$45,000,000	Phase IA is complete. Phases IIA, IIIA, and IIIA Alternate are under construction. A contract for Phase IIB and IIIB is pending. Design development plans for Phase IV are complete. Plans for Phases IVA and IVC are being completed.
School of Music Building, Phases IB, IC and ID	NC 2&3	Kaighn Associates Architects, Inc. and Bauer, Stark and Lashbrook, A Joint Venture	04/08/82	\$13,400,000	Contract documents have been completed for Phases IB, IC and ID. Phase IA is under construction. Additional work on Phase IB is underway.
Brooks Street Parking Area	---	Lawrence, Lawrence and Flesher	07/27/79	\$ 750,000	Inactive.
Copeland Hall Addition	NC 4	Murray-Jones-Murray	03/01/83	\$ 5,000,000	Inactive.

PROJECTS UNDER CONSTRUCTION

Project	Architects or Engineers	Contractors	Contract Award Date	Original Adjusted Completion Date	Original Current Contract Amount	Status Percent Complete	Source of Funds
None							

PROJECTS IN VARIOUS STAGES OF PLANNING

Project	CMP Priority Number	Architects or Engineers	Contract or Letter	Estimated Cost	Status
Steam & Chilled Water System Expansion, Phase V	---	Frankfurt-Short-Bruza Associates	11/30/79	\$4,700,000	Construction has been completed on major portions of this project and planning is underway on other elements.
Family Medicine/University Center, Family Medicine Building, Phase I	NC1	Jones Hester Bates and Riek and Quinn and Associates, A Joint Venture	---	\$6,532,641	Planning studies are underway and the architectural firm has been selected.
Family Medicine/University Center, Student-Alumni Center, Phase IIA	NC2	Jones Hester Bates and Riek and Quinn and Associates, A Joint Venture	---	\$1,298,896	Planning studies are underway and the architectural firm has been selected.
Family Medicine/University Center, Preventive Medicine-Aerobics Center, Phase IIB	NC3	Jones Hester Bates and Riek and Quinn and Associates, a Joint Venture	---	\$4,013,933	Planning studies are underway and the architectural firm has been selected.
Family Medicine/University Center, Outdoor Recreation Area, Phase III	NC4	Jones Hester Bates and Riek and Quinn and Associates, A Joint Venture	---	\$ 250,262	Planning studies are underway and the architectural firm has been selected.
College of Medicine Laboratory Renovation	---	Lawrence Flesher	---	\$ 965,000	Preliminary studies are underway.

UNIVERSITY OF OKLAHOMA - NORMAN CAMPUS & HEALTH SCIENCES CENTER

STATEMENT OF OUTSTANDING BONDS

December 31, 1985

	Length of Issue	Original Issue	Bond Principal Outstanding	Minimum Required Reserve	Reserve Fund	Restricted Funds Principal & Interest	Repair & Replacement	Total Restricted	Outstanding Less Total Restricted
<b>Student Housing Revenue Bonds</b>									
<b>1957 Bond System</b>									
Series A & B (1957)	40	\$6,541,000.00	\$246,000.00	\$43,763.00	\$475,030.00	\$0.00	\$31.00	\$475,061.00	(\$229,061.00)
Series C (OCCE 1959)	30	1,400,000.00	250,000.00	146,978.00	294,097.00	0.00	0.00	294,097.00	-44,097.00
<b>1963-64 Bond System</b>									
Series A & B (1963)	40	5,700,000.00	3,514,000.00	537,000.00	966,426.00	61,250.00	645,674.00	1,673,350.00	1,840,650.00
Series C (1964)	39	3,000,000.00	2,005,000.00	302,000.00	390,201.00	37,729.00	718,681.00	1,146,611.00	858,389.00
1966 Bond System	33	13,600,000.00	9,274,000.00	911,000.00	1,139,735.00	231,664.00	1,796,519.00	3,167,918.00	6,106,082.00
<b>Student Facilities Revenue Bonds</b>									
1979 Bond System	30 1/2	10,405,000.00	9,955,000.00	777,378.00	903,763.00	477,764.00	2,041,735.00	3,423,262.00	6,531,738.00
<b>Stadium System Revenue Bonds</b>									
1974 Series	15	5,000,000.00	930,000.00	391,773.00	952,357.00	0.00	0.00	952,357.00	-22,357.00
1979 Series	17	5,800,000.00	3,475,000.00	468,610.00	615,190.00	839.00	635,017.00	1,251,046.00	2,223,954.00
OGH Series 2 (SAE)	30	340,000.00	172,000.00	40,000.00	47,836.00	45,815.00	18,202.00	\$111,853.00	60,147.00
Utility System Bonds 1984	20	12,260,000.00	12,260,000.00	1,556,350.00	2,868,735.00	632,988.00	0.00	3,501,723.00	8,758,277.00
<b>TOTAL NORMAN CAMPUS</b>		<b>\$64,046,000.00</b>	<b>\$42,081,000.00</b>	<b>\$5,174,852.00</b>	<b>\$8,653,370.00</b>	<b>\$1,468,049.00</b>	<b>\$5,855,859.00</b>	<b>\$15,997,278.00</b>	<b>\$26,083,722.00</b>
<b>Utility System Revenue Bonds</b>									
Series 1973	30	\$10,125,000.00	\$8,030,000.00	\$787,900.00	\$2,400,335.00	\$591,008.00	\$205,024.00	\$3,196,367.00	\$4,833,633.00
Series 1977	27 1/2	7,040,000.00	5,970,000.00	548,052.00	1,613,685.00	460,029.00	201,440.00	2,275,154.00	3,694,846.00
Series 1979	30	7,060,000.00	6,580,000.00	555,900.00	1,234,133.00	554,773.00	181,912.00	1,970,818.00	4,609,182.00
<b>TOTAL HEALTH SCIENCES CENTER</b>		<b>\$24,225,000.00</b>	<b>\$20,580,000.00</b>	<b>\$1,891,852.00</b>	<b>\$5,248,153.00</b>	<b>\$1,605,810.00</b>	<b>\$588,376.00</b>	<b>\$7,442,339.00</b>	<b>\$13,137,661.00</b>
<b>TOTAL BOTH CAMPUSES</b>		<b>\$88,271,000.00</b>	<b>\$62,661,000.00</b>	<b>\$7,066,704.00</b>	<b>\$13,901,523.00</b>	<b>\$3,093,859.00</b>	<b>\$6,444,235.00</b>	<b>\$23,439,617.00</b>	<b>\$39,221,383.00</b>

Note: No accrued interest payable or receivable is included in the Bonds Outstanding or Restricted Funds total.

1986-1987  
PROPOSED ROOM AND BOARD RATES

DOUBLE RATE Housing Unit	Meal Plan	ROOM ONLY			BOARD ONLY			TOTAL					
		Per Sem. 85/86 Room	Per Sem. 85/86 Board	Yearly 85/86 Rates	Per Sem. 86/87 Room	Per Year Amt. of Increase	Per Year %	Per Sem. 86/87 Board	Per Year Amt. of Increase	Per Year %	Yearly Proposed 86/87 Rates	Amt. of Increase	% Increase
Walker-Adams *	20	\$617	\$654	\$2542	\$648	\$ 62	5.0%	\$685	\$ 62	4.7%	\$2666	\$124	4.9%
	14	\$617	\$604	\$2442	\$648	\$ 62	5.0%	\$635	\$ 62	5.1%	\$2566	\$124	5.1%
Cate-Air *	20	\$561	\$654	\$2430	\$589	\$ 56	5.0%	\$685	\$ 62	4.7%	\$2548	\$118	4.9%
	14	\$561	\$604	\$2330	\$589	\$ 56	5.0%	\$635	\$ 62	5.1%	\$2448	\$118	5.1%
Cate-Non Air	20	\$492	\$654	\$2292	\$516	\$ 48	4.9%	\$685	\$ 62	4.7%	\$2402	\$110	4.8%
	14	\$492	\$604	\$2192	\$516	\$ 48	4.9%	\$635	\$ 62	5.1%	\$2302	\$110	5.0%
Cross	20	\$475	\$654	\$2258	\$498	\$ 46	4.8%	\$685	\$ 62	4.7%	\$2366	\$108	4.8%
	14	\$475	\$604	\$2158	\$498	\$ 46	4.8%	\$635	\$ 62	5.1%	\$2266	\$108	5.0%
	NO	\$475	-	\$ 950	\$498	\$ 46	4.8%	-	-	-	\$ 996	\$ 46	4.8%

\* Air Conditioned Facilities

Note: All residence Hall rates include local telephone service.

A

1986-1987  
PROPOSED ROOM AND BOARD RATES

SINGLE RATES Housing Unit	Meal Plan	-----ROOM ONLY-----			-----BOARD ONLY-----			-----TOTAL-----					
		Per Sem. 85/86 Room	Per Sem. 85/86 Board	Yearly 85/86 Rates	Per Sem. 86/87 Room	Per Year Amt. of Increase	Per Year %	Per Sem. 86/87 Board	Per Year Amt. of Increase	Per Year %	Yearly Proposed 86/87 Rates	Amt. of Increase	% Increase
Walker-Adams *	20	\$926	\$654	\$3160	\$972	\$ 92	4.9%	\$685	\$ 62	4.7%	\$3314	\$154	4.9%
	14	\$926	\$604	\$3060	\$972	\$ 92	4.9%	\$635	\$ 62	5.1%	\$3214	\$154	5.0%
Cate-Air *	20	\$842	\$654	\$2992	\$883	\$ 82	4.9%	\$685	\$ 62	4.7%	\$3136	\$144	4.8%
	14	\$842	\$604	\$2892	\$883	\$ 82	4.9%	\$635	\$ 62	5.1%	\$3036	\$144	5.0%
Cate-Non Air	20	\$738	\$654	\$2784	\$774	\$ 72	4.9%	\$685	\$ 62	4.7%	\$2918	\$134	4.8%
	14	\$738	\$604	\$2684	\$774	\$ 72	4.9%	\$635	\$ 62	5.1%	\$2818	\$134	5.0%
Cross	20	\$712	\$654	\$2732	\$747	\$ 70	4.9%	\$685	\$ 62	4.7%	\$2864	\$132	4.8%
	14	\$712	\$604	\$2632	\$747	\$ 70	4.9%	\$635	\$ 62	5.1%	\$2764	\$132	5.0%
	NO	\$712	-	\$1424	\$747	\$ 70	4.9%	-	-	-	\$1494	\$ 70	4.9%

\* Air Conditioned Facilities  
 Note: All residence Hall rates include local telephone service.

1986-1987  
 PROPOSED APARTMENT RATES

UNIT		CURRENT RATE MONTHLY	PROPOSED RATE MONTHLY	(DECREASE) INCREASE RATE MONTHLY	(DECREASE) % INCREASE RATE MONTHLY
104 Kraettli	Furnished	\$309	\$321	\$12	3.9%
	Unfurnished	\$297	\$309	\$12	4.0%
312 Kraettli	Furnished	\$309	\$321	\$12	3.9%
	Unfurnished	\$297	\$309	\$12	4.0%
Parkview		\$197	\$205	\$ 8	4.1%
Logan		\$184	\$191	\$ 7	3.8%
Yorkshire					
1 Br 1 Bath	Furnished	\$342	\$329	-\$13	-3.8%
1 Br 1 Bath	Unfurnished	\$342	\$310	-\$32	-9.4%
2 Br 1 Bath	Furnished	\$373	\$369	-\$ 4	-1.1%
2 Br 1 Bath	Unfurnished	\$342	\$340	-\$ 2	-0.5%
2 Br 2 Bath	Furnished	\$404	\$394	-\$10	-2.5%
2 Br 2 Bath	Unfurnished	\$373	\$365	-\$ 8	-2.1%

C