

ANALYSIS OF RECTANGULAR GRIDS  
BY STIFFNESS METHODS

By

JORGE HUMBERTO TOLABA

Dipl. Civil Engineer

University of Litoral

Rosario, Argentina

1957

Submitted to the faculty of the Graduate School of  
the Oklahoma State University  
in partial fulfillment of the requirements  
for the degree of  
MASTER OF SCIENCE  
August, 1962

Thesis  
1962  
T647a  
cop. 2

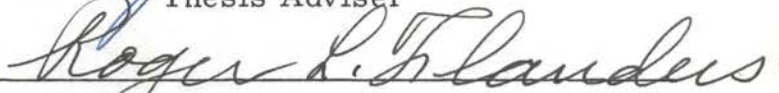
NOV 13 1962

ANALYSIS OF RECTANGULAR GRIDS  
BY STIFFNESS METHODS

Thesis Approved:



Thesis Adviser



Dean of the Graduate School

505277

## PREFACE

This thesis is an outgrowth of lectures on space structures delivered by Professor J. J. Tuma at the Oklahoma State University in spring, 1960. The relationship between the slope deflection method, the moment and shear distribution method and the joint moment and shear carry-over method stressed in these lectures are recorded in this thesis and fully defined. The nomenclature and the illustrations follow closely Professor Tuma's presentation.

The writer, in completing this work, wishes to express his gratitude to the following individuals:

To Professor Jan J. Tuma for his sincere guidance in preparation of this thesis and for his instruction and advice given to the writer throughout his graduate study. The writer is also thankful to Professor Tuma for providing an opportunity to study at Oklahoma State University.

To Professors R. L. Flanders and K. S. Havner for acting as his advisers.

To his parents for their patience and encouragement during his study.

Finally, to Mrs. Arlene Starwalt for careful typing of the manuscript and E. Citipitioglu for preparing the neat sketches and checking the manuscript.

J. H. T.

Stillwater, Oklahoma  
July, 1962

## TABLE OF CONTENTS

Chapter	Page
I. INTRODUCTION . . . . .	1
1-1. General . . . . .	1
1-2. Historical Background . . . . .	1
1-3. Statement of the Problem . . . . .	1
1-4. Limitation of the Problem . . . . .	2
1-5. Sign Convention . . . . .	2
1-6. Nomenclature . . . . .	2
II. SLOPE DEFLECTION METHOD . . . . .	3
2-1. Deformation Equations . . . . .	3
2-2. Elastic Constants . . . . .	6
2-3. Joint Equilibrium . . . . .	6
2-4. Deformation Matrix . . . . .	22
2-5. Procedure of Analysis . . . . .	22
III. MOMENT END SHEAR DISTRIBUTION METHOD . . . . .	24
3-1. General . . . . .	24
3-2. Load Constants . . . . .	24
3-3. X-Angular Constants . . . . .	25
3-4. Y-Angular Constants . . . . .	28
3-5. Z-Linear Constants . . . . .	28
3-6. X-Z Cross Constants . . . . .	31
3-7. Y-Z Cross Constants . . . . .	32
3-8. Procedure of Analysis . . . . .	32
IV. JOINT MOMENT AND SHEAR CARRY-OVER METHOD . . . . .	34
4-1. General . . . . .	34
4-2. Elastic Constants . . . . .	34
4-3. X-Joint Constants . . . . .	35
4-4. Y-Joint Constants . . . . .	39
4-5. Z-Joint Constants . . . . .	42
4-6. Procedure of Analysis . . . . .	46
V. SUMMARY AND CONCLUSIONS . . . . .	48
5-1. Summary . . . . .	48
5-2. Conclusions . . . . .	48
BIBLIOGRAPHY . . . . .	50

## LIST OF FIGURES

Figure		Page
2-1	Rectangular Grid . . . . .	3
2-2	Member of Joint $j$ . . . . .	5
2-3	Equilibrium of Joint $j$ . . . . .	7

## LIST OF TABLES

Table	Page
2-1 End Moment Slope Deflection Equations . . . . .	8
2-2 End Force Slope Deflection Equations . . . . .	9
2-3 Condition 1 . . . . .	10
2-4 Condition 2 . . . . .	11
2-5 Condition 3 . . . . .	12
2-6 Condition 4 . . . . .	13
2-7 Condition 5 . . . . .	14
2-8 Condition 6 . . . . .	15
2-9 Condition 7 . . . . .	16
2-10a Condition 8a . . . . .	17
2-10b Condition 8b . . . . .	18
2-11 Joint X-Moment Equilibrium Equation . . . . .	19
2-12 Joint Y-Moment Equilibrium Equation . . . . .	20
2-13 Joint Z-Force Equilibrium Equation . . . . .	21
4-1 Joint Carry-Over Equations . . . . .	36
4-2x X - Carry-Over Moment Factors . . . . .	37
4-3x ZX - Carry-Over Shear Moment Factors . . . . .	38
4-2y Y - Carry-Over Moment Factors . . . . .	40
4-3y ZY - Carry-Over Shear Moment Factors . . . . .	41
4-2z Z - Carry-Over Shear Factors . . . . .	43
4-3z XZ - Carry-Over Moment Shear Factors . . . . .	44
4-4z YZ - Carry-Over Moment Shear Factors . . . . .	45

## NOMENCLATURE

$i, j, k, m, n$	Joints
$m_{jxx}, m_{jyy}$	Starting moments
$q_{ijz}$	Carry-over joint shear factor from $i$ to $j$
$r_{ijxx}, r_{ijyy}$	Joint moment carry-over factor from $i$ to $j$
$s_{ijzx}, s_{ijzy}$	Carry-over joint shear-moment factor from $i$ to $j$
$t_{ijxz}, t_{ijyz}$	Carry-over joint moment-shear factor from $i$ to $j$
$u, v$	Segments
$du$	Elemental length
$C_{ijx}^{(0)}, C_{ijy}^{(0)}$	Carry-over moment factor from $i$ to $j$
$C_{ijz}^{(\Delta)}$	Carry-over shear factor from $i$ to $j$
$C_{ijxz}^{(0\Delta)}, C_{ijyz}^{(0\Delta)}$	Carry-over moment-shear factor from $i$ to $j$
$C_{ijzx}^{(\Delta 0)}, C_{ijzy}^{(\Delta 0)}$	Carry-over shear-moment factor from $i$ to $j$
$D_{ijx}^{(0)}, D_{ijy}^{(0)}$	Distribution moment factor at $i$ of member $ij$
$D_{ijz}^{(\Delta)}$	Distribution shear factor at $i$ of member $ij$
$E$	Modulus of elasticity
$G$	Modulus of rigidity
$I_y, I_z$	Moment of inertia of the cross section
$J$	Torsional constant of the cross section



$K_{ijx}$ , $K_{ijy}$	Stiffness moment factor at i of member ij
$L_{ij}$	Length of member ij
L	Length of any member
$M_{ijx}$ , $M_{ijy}$	End moment at i of member ij
$M_{jx}$ , $M_{jy}$	Moment at j
$M^{(W)}$	Partial end moment due to loads
$M^{(\theta)}$	Partial end moment due to end rotation
$M^{(\Delta)}$	Partial end moment due to end displacements
M	Moment
O	Origin
$P_{uz}$ , $P_{jz}$	Concentrated load
$Q_{ux}$ , $Q_{uy}$	Applied couple
$S_{ijx}$ , $S_{ijy}$	Fixed end moment due to unit end deflection or fixed end shear due to unit end rotation at i of member ij
$T_{ijz}$	Stiffness shear factor at i of member ij
X , Y , Z	Coordinate axes
$BM_x$ , $BM_y$	Bending moment of basic structure
$CD_{ijx}^{(0)}$ , $CD_{ijy}^{(0)}$	Carry-over distribution moment factor at i of member ij
$CD_{ijx}^{(\Delta)}$ , $CD_{ijy}^{(\Delta)}$	Carry-over distribution shear factor at i of member ij
$CK_{ijx}$ , $CK_{ijy}$	Carry-over stiffness moment factor at i of member ij
$FM_{ijx}$ , $FM_{ijy}$	Fixed end moment at i of member ij
$FV_{ijz}$	Fixed end shear at i of member ij

$JM_{jxx}$ , $JM_{jyy}$	Joint moment at j
$JV_{jzz}$	Joint shear at j
$\Sigma K_{jx}$ , $\Sigma K_{jy}$	Joint stiffness rotation moment factor at j
$\Sigma S_{jx}$ , $\Sigma S_{jy}$	Joint stiffness deflection moment factor at j or joint stiffness rotation shear factor at j
$\Sigma T_j$	Joint stiffness deflection shear factor at j
$\Sigma FM_{jx}$ , $\Sigma FM_{jy}$	Sum of fixed end moments at j
$\Sigma FV_{jz}$	Sum of fixed end shears at j
$\theta_{jx}$ , $\theta_{jy}$	Joint rotation
$\Delta_{jz}$	Joint deflection
$ \Delta M_{jx} ^{(W)}$ , $ \Delta M_{jy} ^{(W)}$	Moment unbalance due to loads at j
$ \Delta V_{jz} ^{(W)}$	Shear unbalance due to loads at j

## CHAPTER I

### INTRODUCTION

#### 1-1. General.

A comparative study of the algebraic constants involved in the analysis of rectangular, planar grids loaded normal to their plane is presented. Three classes of constants are considered:

- (a) slope-deflection constants
- (b) moment distribution constants
- (c) carry-over constants.

The relationships and the application are explained and a procedure of analysis is described.

#### 1-2. Historical Background

The introduction of slope-deflection equations to the analysis of rectangular grids is being credited to Szego (1), Marcus (2) and Beyer (3). Recently a restatement of this application was recorded by Martin and Hernandez (4). The study of planar grids by the numerical moment distribution method was reported by Ferguson (5), Lothers (6), Reddy and Jaeger (7). The carry-over moment procedure was developed by Tuma (8) and presented in his lectures.

#### 1-3. Statement of the Problem.

A rectangular, planar grid acted on by loads perpendicular to

its plane is considered. The cross section of the straight members forming this grid are constant or variable. The joints of the grid are rigid joints, free to rotate and to displace. The exterior points of the grid are free, simply supported or fixed. Loads are stationary, or moving loads of constant or variable magnitude. The supports rest on rigid or elastic foundation.

#### 1-4. Limitation of the Problem.

The analysis is based on the following assumptions:

- (a) Material of the structure is homogeneous, isotropic, and continuous.
- (b) All deformations are small and elastic.
- (c) Material follows Hooke's Law.
- (d) Modulus of elasticity and of rigidity are known numbers.
- (e) Modulus of elasticity in tension and in compression is the same number.

#### 1-5. Sign Convention.

All analytical values (geometric quantities, forces, moments, deflections and slopes) are related to a set of orthogonal, coordinate axes  $X$ ,  $Y$ ,  $Z$  and they are positive if acting in the positive direction on these axes.

#### 1-6. Nomenclature.

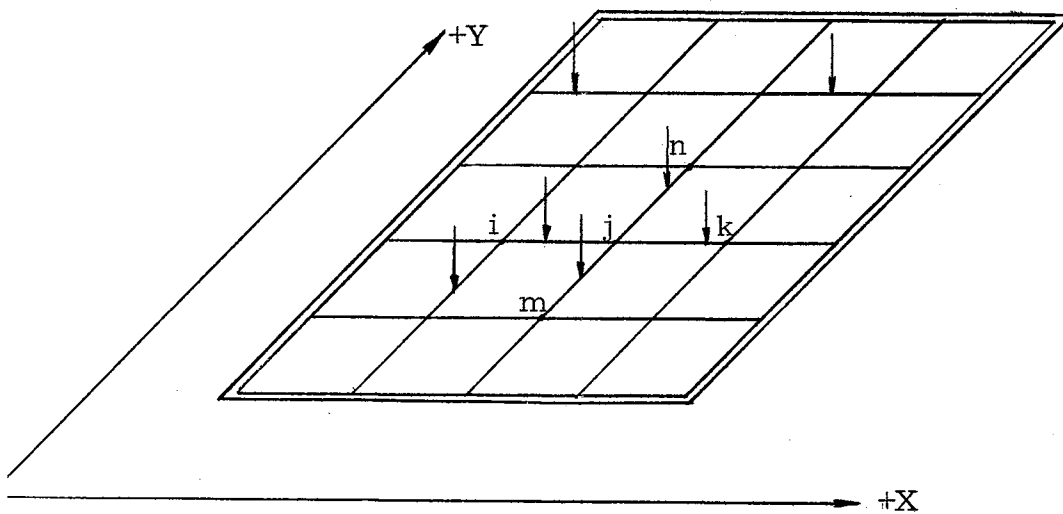
All symbols are defined where they first appear and they are rearranged alphabetically in the list of symbols.

## CHAPTER II

### SLOPE DEFLECTION METHOD

#### 2-1. Deformation Equations.

A rectangular, planar grid loaded as shown in Fig. 2-1 is considered.



+Z

Fig. 2-1

Rectangular Grid

The initially planar grid deforms into an elastic surface defined by the elastic curve of each member. The end deformations of each member are the vertical displacements  $\Delta$ 's and the angular rotations  $\theta$ 's. The mathematical relationships between loads, end moments,

end forces and end deformations are known as the slope deflection equations.

The moment slope-deflection equations for the members of joint  $j$  (Fig. 2-2) are recorded in Table 2-1. The force slope-deflection equations for the same members are recorded in Table 2-2. From these tables the following observations are being made:

(A) End Moments

- (1) Each member has two types of end moments:
  - (a) flexural moments
  - (b) torsional moments.
- (2) Each end moment is designated by the symbol  $M$  and three subscripts, identifying the near end, the far end and the axis or rotation, respectively.
- (3) Each end flexural moment consists of three partial moments:
  - (a) angular displacement moment  $M^{(\theta)}$
  - (b) linear displacement moment  $M^{(\Delta)}$
  - (c) moment due to loads  $M^{(W)}$ .
- (4) Each end torsional moment consists of two parts only:
  - (a) angular displacement moment  $M^{(\theta)}$
  - (b) moment due to loads  $M^{(W)}$ .

(B) End Forces

- (1) Each member has one type of end force called end shears.
- (2) Each end shear is designated by the symbol  $V$  and three subscripts identifying the near end, the far end and the direction of the end force, respectively.
- (3) Each end shear consists of three partial shears:
  - (a) Angular displacement shear  $V^{(\theta)}$ .

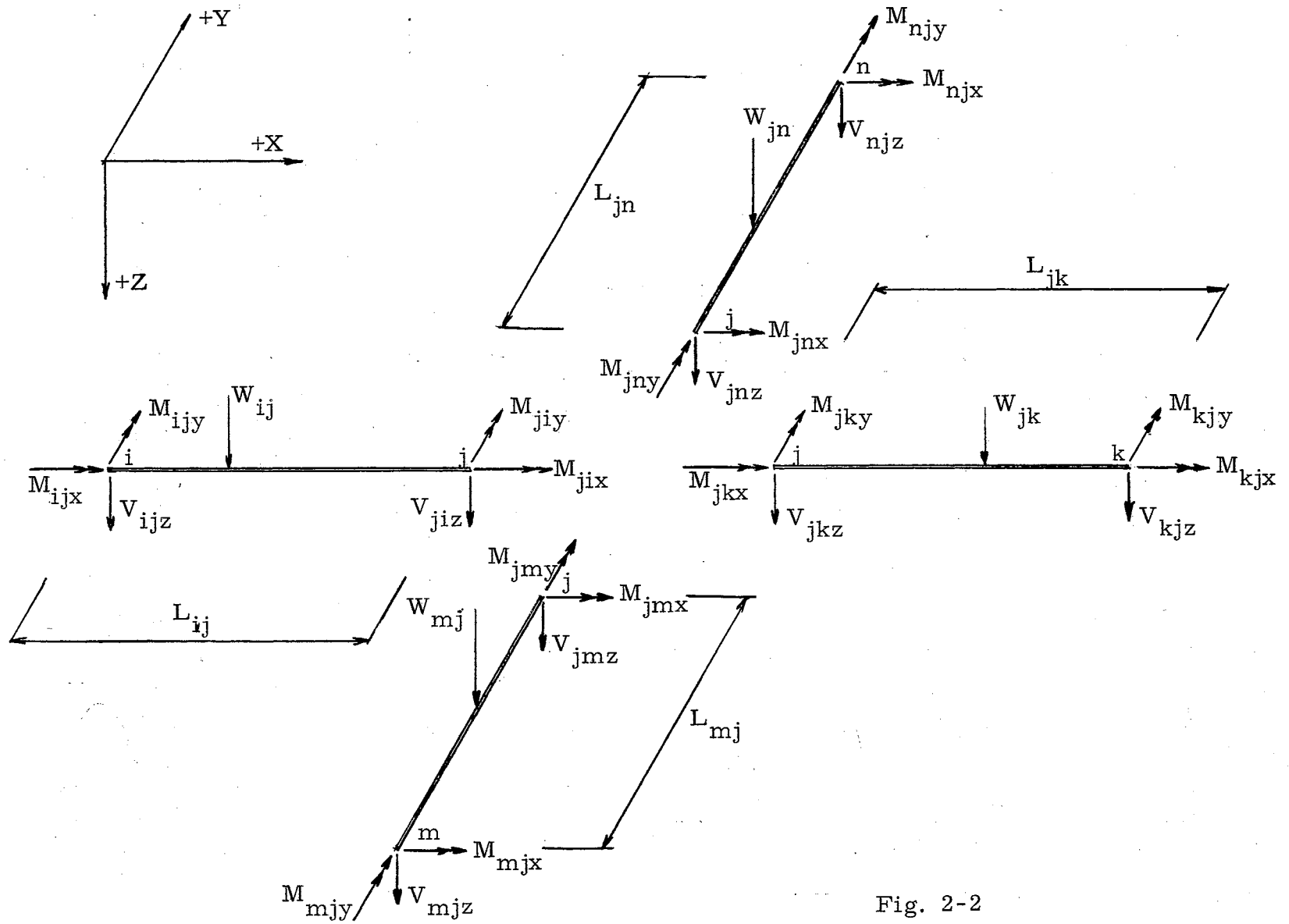


Fig. 2-2

Members of Joint  $j$

(b) Linear displacement shear  $V(\Delta)$  ..

(c) Shear due to loads  $V(W)$  .

### (C) End Deformations

(1) Each joint undergoes three deformations

(a) two rotations ( $\theta$ )

(b) one deflection ( $\Delta$ )

measured in the direction of respective axes.

(2) Each deformation is identified by two subscripts. The first subscript designates the end and the second one the direction. The direction subscript of deflection is omitted to simplify the typing of the text.

### 2-2. Elastic Constants.

In addition to moment-, force-, and deformation-symbols, a group of elastic constants is being utilized in the moment- and force-equations recorded in Tables 2-1 and -2. These constants derived by means of special conditions are recorded in Tables 2-3, -4, -5, -6, -7, -8, -9, -10.

### 2-3. Joint Equilibrium.

Each joint of the grid offers three conditions of compatibility and three conditions of static equilibrium. The compatibility conditions already utilized in Tables 2-1, -2 are: "Rotations and deflections of all member ends connected at a given rigid joint are the same with respect to a given axis."



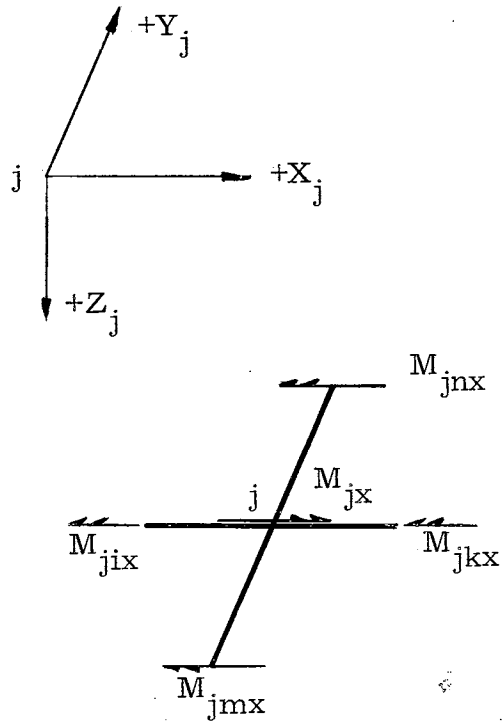


Fig. 2-3a  
Equilibrium of  
X-Moments at  $j$

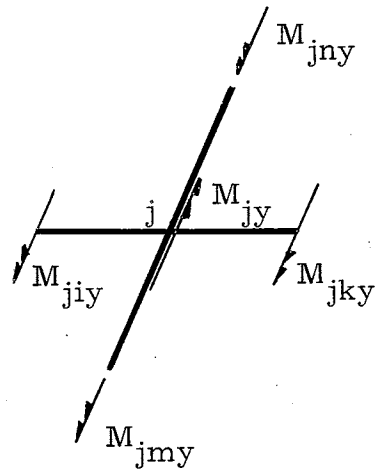


Fig. 2-3b  
Equilibrium of  
Y-Moments at  $j$

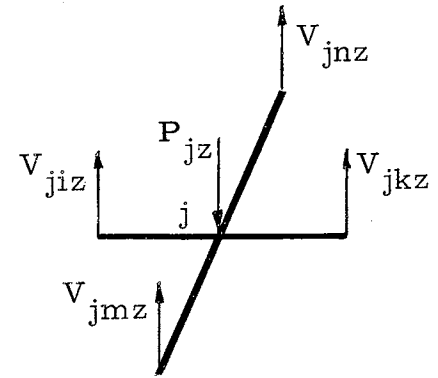


Fig. 2-3c  
Equilibrium of  
Z-Shears at  $j$

TABLE 2-1

## END MOMENT SLOPE DEFLECTION EQUATIONS

Member ij

$$M_{ijx} = +K_{ijx} \theta_{ix} + CK_{jix} \theta_{jx} + FM_{ijx}$$

$$M_{jix} = +K_{jix} \theta_{jx} + CK_{ijx} \theta_{ix} + FM_{jix}$$

$$M_{ijy} = +K_{ijy} \theta_{iy} + CK_{jiy} \theta_{jy} + S_{ijy}(\Delta_i - \Delta_j) \\ + FM_{ijy}$$

$$M_{jiy} = +K_{jiy} \theta_{jy} + CK_{ijy} \theta_{iy} + S_{jiy}(\Delta_i - \Delta_j) \\ + FM_{jiy}$$

Member jk

$$M_{jkx} = +K_{jkx} \theta_{jx} + CK_{kix} \theta_{kx} + FM_{jkx}$$

$$M_{kix} = +K_{kix} \theta_{kx} + CK_{jkx} \theta_{jx} + FM_{kix}$$

$$M_{jkj} = +K_{jkj} \theta_{jy} + CK_{kij} \theta_{ky} + S_{jkj}(\Delta_j - \Delta_k) \\ + FM_{jkj}$$

$$M_{kij} = +K_{kij} \theta_{ky} + CK_{jkj} \theta_{jy} + S_{kij}(\Delta_j - \Delta_k) \\ + FM_{kij}$$

Member mj

$$M_{mjx} = +K_{mjx} \theta_{mx} + CK_{jmx} \theta_{jx} - S_{mjx}(\Delta_m - \Delta_j) \\ + FM_{mjx}$$

$$M_{jmx} = +K_{jmx} \theta_{jx} + CK_{mjx} \theta_{mx} - S_{jmx}(\Delta_m - \Delta_j) \\ + FM_{jmx}$$

$$M_{mji} = +K_{mji} \theta_{my} + CK_{jmi} \theta_{jy} + FM_{mji}$$

$$M_{jmi} = +K_{jmi} \theta_{jy} + CK_{mji} \theta_{my} + FM_{jmi}$$

Member jn

$$M_{jnx} = +K_{jnx} \theta_{jx} + CK_{nix} \theta_{nx} - S_{jnx}(\Delta_j - \Delta_n) \\ + FM_{jnx}$$

$$M_{nix} = +K_{nix} \theta_{nx} + CK_{jnx} \theta_{jx} - S_{nix}(\Delta_j - \Delta_n) \\ + FM_{nix}$$

$$M_{jni} = +K_{jni} \theta_{jy} + CK_{nji} \theta_{ny} + FM_{jni}$$

$$M_{nji} = +K_{nji} \theta_{ny} + CK_{jni} \theta_{jy} + FM_{nji}$$

TABLE 2-2

## END FORCE SLOPE DEFLECTION EQUATIONS

Member ij

$$V_{ijz} = + S_{ijy} \theta_{iy} + S_{jiy} \theta_{jy} + T_{ijz} (\Delta_i - \Delta_j) + FV_{ijz}$$

$$V_{jiz} = - S_{jiy} \theta_{jy} - S_{ijy} \theta_{iy} - T_{jiz} (\Delta_i - \Delta_j) + FV_{jiz}$$

Member jk

$$V_{jkz} = + S_{jky} \theta_{jy} + S_{k jy} \theta_{ky} + T_{jkz} (\Delta_j - \Delta_k) + FV_{jkz}$$

$$V_{k jz} = - S_{k jy} \theta_{ky} - S_{jky} \theta_{jy} - T_{k jz} (\Delta_j - \Delta_k) + FV_{k jz}$$

Member mj

$$V_{mjz} = - S_{mjx} \theta_{mx} - S_{jmx} \theta_{jx} + T_{mjz} (\Delta_m - \Delta_j) + FV_{mjz}$$

$$V_{j m z} = + S_{jmx} \theta_{jx} + S_{mjx} \theta_{mx} - T_{j m z} (\Delta_m - \Delta_j) + FV_{j m z}$$

Member jn

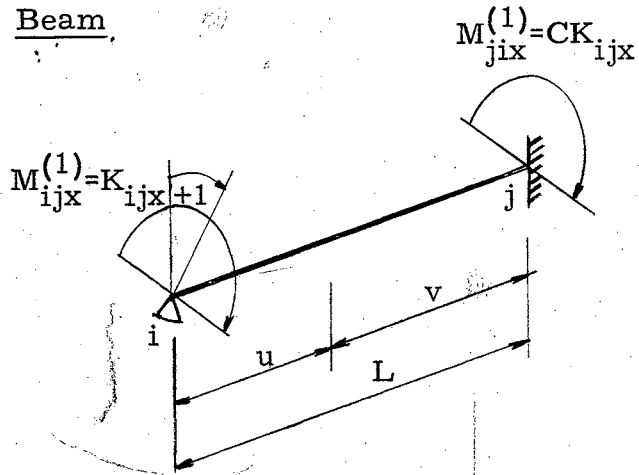
$$V_{jnz} = - S_{jnx} \theta_{jx} - S_{n jx} \theta_{nx} + T_{jnz} (\Delta_j - \Delta_n) + FV_{jnz}$$

$$V_{n jz} = + S_{n jx} \theta_{nx} + S_{jnx} \theta_{jx} - T_{n jz} (\Delta_j - \Delta_n) + FV_{n jz}$$

TABLE 2-3

CONDITION 1

Beam



Angular Stiffness Factors

a) General Form

$$M_{ijx}^{(1)} = K_{ijx} \qquad M_{ijy}^{(1)} = 0$$

$$M_{jix}^{(1)} = CK_{ijx} \qquad M_{jiy}^{(1)} = 0$$

$$V_{ijz}^{(1)} = 0 \qquad V_{jiz}^{(1)} = 0$$

b) Algebraic Form - I Variable

$$K_{ijx} = \frac{1}{\int \frac{du}{GJ_x}}$$

$$CK_{ijx} = - \frac{1}{\int \frac{du}{GJ_x}}$$

c) Algebraic Form - I Constant

$$K_{ijx} = \frac{GJ_x}{L}$$

$$CK_{ijx} = - \frac{GJ_x}{L}$$

Conditions

$$\theta_{ix} = +1 \qquad \theta_{iy} = 0 \qquad \Delta_i = 0$$

$$\theta_{jx} = 0 \qquad \theta_{jy} = 0 \qquad \Delta_j = 0$$

Torsional Load = 0

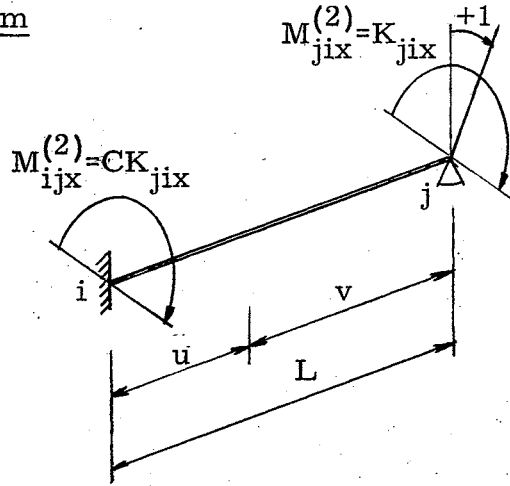
Flexural Load = 0

The limits of all integrals in this table are from i to j unless noted otherwise.

TABLE 2-4

CONDITION 2

Beam



Angular Stiffness Factors

a) General Form

$$M_{ijx}^{(2)} = CK_{jix} \qquad M_{ijy}^{(2)} = 0$$

$$M_{jix}^{(2)} = K_{jix} \qquad M_{jiy}^{(2)} = 0$$

$$V_{ijz}^{(2)} = 0 \qquad V_{jiz}^{(2)} = 0$$

b) Algebraic Form - I Variable

$$K_{jix} = \frac{1}{\int \frac{dv}{GJ_x}}$$

$$CK_{jix} = - \frac{1}{\int \frac{dv}{GJ_x}}$$

c) Algebraic Form - I Constant

$$K_{jix} = \frac{GJ_x}{L}$$

$$CK_{jix} = - \frac{GJ_x}{L}$$

Conditions

$$\theta_{ix} = 0 \qquad \theta_{iy} = 0 \qquad \Delta_i = 0$$

$$\theta_{jx} = +1 \qquad \theta_{jy} = 0 \qquad \Delta_j = 0$$

$$\text{Torsional Load} = 0$$

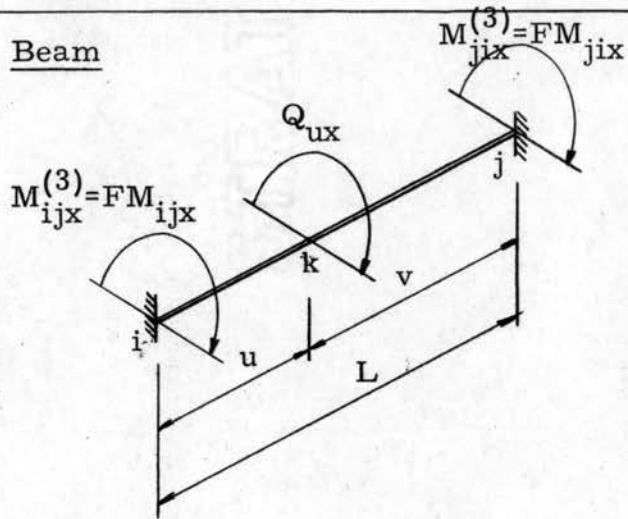
$$\text{Flexural Load} = 0$$

The limits of all integrals in this table are from i to j unless noted otherwise.

TABLE 2-5

CONDITION 3

Beam



Fixed End Moments

a) General Form

$$M_{ijx}^{(3)} = FM_{ijx} \qquad M_{ijy}^{(3)} = 0$$

$$M_{jix}^{(3)} = FM_{jix} \qquad M_{jiy}^{(3)} = 0$$

$$V_{ijz} = 0 \qquad V_{jiz} = 0$$

b) Algebraic Form - I Variable

$$FM_{ijx} = - \frac{Q_{ux} \int_j^k \frac{dv}{GJ_x}}{\int \frac{du}{GJ_x}}$$

$$FM_{jix} = - \frac{Q_{ux} \int_i^k \frac{du}{GJ_x}}{\int \frac{du}{GJ_x}}$$

c) Algebraic Form - I Constant

$$FM_{ijx} = - Q_{ux} \frac{v}{L}$$

$$FM_{jix} = - Q_{ux} \frac{u}{L}$$

The limits of all integrals in this table are from i to j unless noted otherwise.

Conditions

$$\theta_{ix} = 0 \qquad \theta_{iy} = 0 \qquad \Delta_i = 0$$

$$\theta_{jx} = 0 \qquad \theta_{jy} = 0 \qquad \Delta_j = 0$$

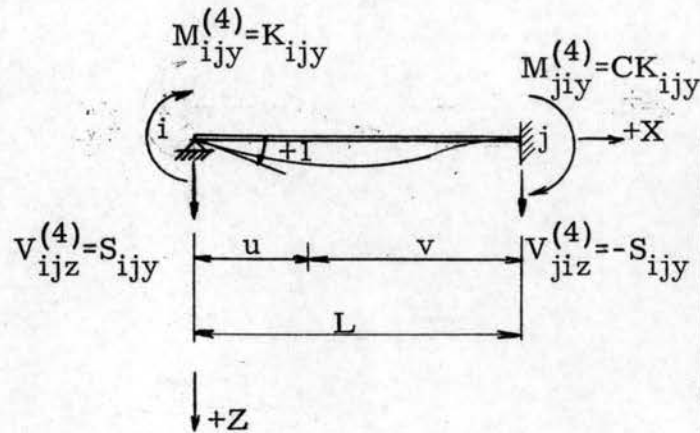
$$\text{Torsional Load} = Q_{ux}$$

$$\text{Flexural Load} = 0$$

TABLE 2-6

CONDITION 4

Beam



Conditions

$$\theta_{ix} = 0 \quad \theta_{iy} = +1 \quad \Delta_i = 0$$

$$\theta_{jx} = 0 \quad \theta_{jy} = 0 \quad \Delta_j = 0$$

$$\text{Torsional Load} = 0$$

$$\text{Flexural Load} = 0$$

c) Algebraic Form - I Constant

$$K_{ijy} = \frac{4EI_y}{L}$$

$$CK_{ijy} = \frac{2EI_y}{L} \quad S_{ijy} = \frac{6EI_y}{L^2}$$

Angular Stiffness Factors

a) General Form

$$M_{ijx}^{(4)} = 0$$

$$M_{jiy}^{(4)} = 0$$

$$V_{ijz}^{(4)} = S_{ijy}$$

$$M_{ijy}^{(4)} = K_{ijy}$$

$$M_{jiy}^{(4)} = CK_{ijy}$$

$$V_{jiz}^{(4)} = -S_{ijy}$$

b) Algebraic Form - I Variable

$$K_{ijy} = \frac{L^2 \int \frac{u^2 du}{EI_y}}{\int \frac{u^2 du}{EI_y} \int \frac{v^2 du}{EI_y} - \left( \int \frac{uv du}{EI_y} \right)^2}$$

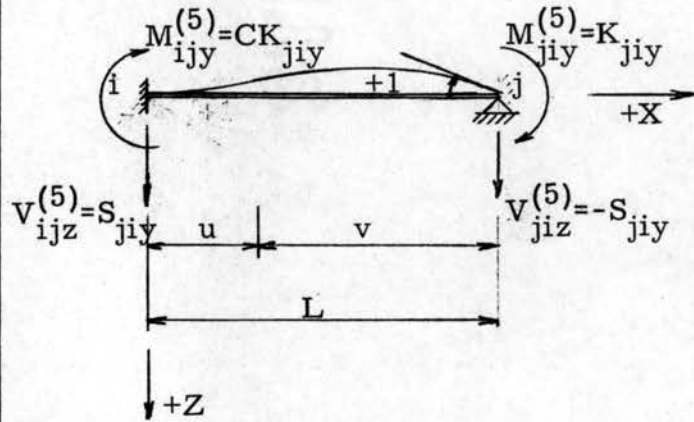
$$CK_{ijy} = \frac{L^2 \int \frac{uv du}{EI_y}}{\int \frac{u^2 du}{EI_y} \int \frac{v^2 du}{EI_y} - \left( \int \frac{uv du}{EI_y} \right)^2}$$

$$S_{ijy} = \frac{K_{ijy} + CK_{ijy}}{L}$$

The limits of all integrals in this table are from i to j unless noted otherwise.

TABLE 2-7

CONDITION 5



Conditions

$$\theta_{ix} = 0 \quad \theta_{iy} = 0 \quad \Delta_i = 0$$

$$\theta_{jx} = 0 \quad \theta_{jy} = +1 \quad \Delta_j = 0$$

Torsional Load = 0

Flexural Load = 0

c) Algebraic Form - I Constant

$$K_{jiy} = \frac{4EI_y}{L}$$

$$CK_{jiy} = \frac{2EI_y}{L} \quad S_{jiy} = \frac{6EI_y}{L^2}$$

Angular Stiffness Factors

a) General Form

$$M_{ijx}^{(5)} = 0$$

$$M_{jix}^{(5)} = 0$$

$$V_{ijz}^{(5)} = S_{jiy}$$

$$M_{ijy}^{(5)} = CK_{jiy}$$

$$M_{jiy}^{(5)} = K_{jiy}$$

$$V_{jiz}^{(5)} = -S_{jiy}$$

b) Algebraic Form - I Variable

$$K_{jiy} = \frac{L^2 \int \frac{v^2 du}{EI_y}}{\int \frac{u^2 du}{EI_y} \int \frac{v^2 du}{EI_y} - \left( \int \frac{uv du}{EI_y} \right)^2}$$

$$CK_{jiy} = \frac{L^2 \int \frac{uv du}{EI_y}}{\int \frac{u^2 du}{EI_y} \int \frac{v^2 du}{EI_y} - \left( \int \frac{uv du}{EI_y} \right)^2}$$

$$S_{jiy} = \frac{K_{jiy} + CK_{jiy}}{L}$$

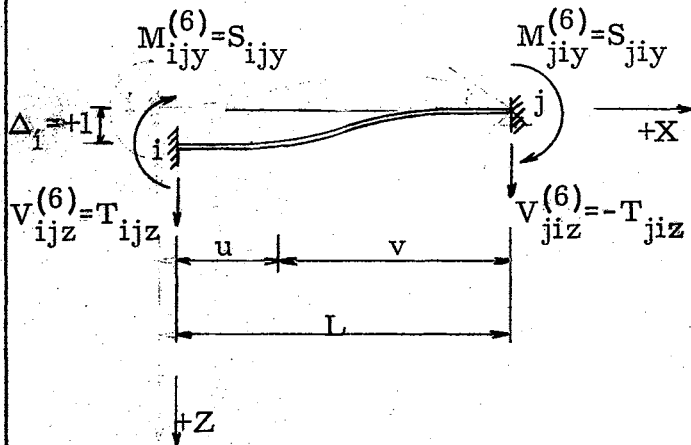
The limits of all integrals in this table are from i to j unless noted otherwise.



TABLE 2-8

CONDITION 6

Beam



Conditions

$$\theta_{ix} = 0 \quad \theta_{iy} = 0 \quad \Delta_i = +1$$

$$\theta_{jx} = 0 \quad \theta_{jy} = 0 \quad \Delta_j = 0$$

Torsional Load = 0

Flexural Load = 0

Linear Stiffness Factors

a) General Form

$$M_{ijx}^{(6)} = 0 \quad M_{jiy}^{(6)} = S_{ijy}$$

$$M_{jix}^{(6)} = 0 \quad M_{jiy}^{(6)} = S_{jiy}$$

$$V_{ijz}^{(6)} = T_{ijz} \quad V_{jiz}^{(6)} = -T_{jiz}$$

b) Algebraic Form - I Variable

$$S_{ijy} = \frac{K_{ijy} + CK_{ijy}}{L}$$

$$S_{jiy} = \frac{K_{jiy} + CK_{jiy}}{L}$$

$$T_{ijz} = T_{jiz} = \frac{S_{ijy} + S_{jiy}}{L}$$

(For  $K_{ijy}$ ,  $K_{jiy}$  and  $CK_{ijy}$ ,  $CK_{jiy}$  use Tables 2-6, -7)

c) Algebraic Form - I Constant

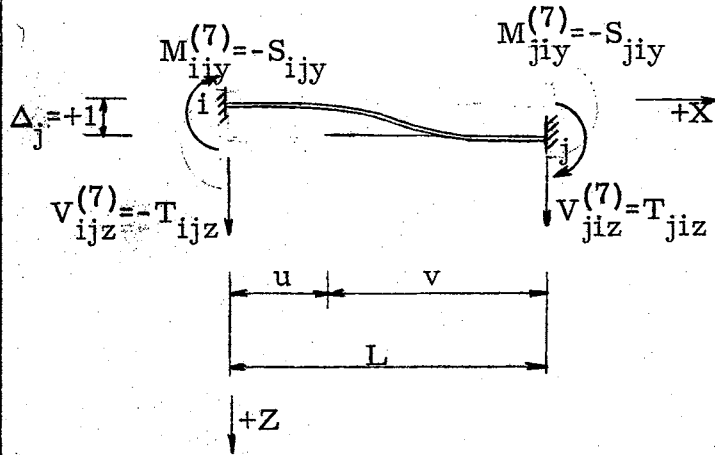
$$S_{ijy} = S_{jiy} = \frac{6EI_y}{L^2}$$

$$T_{ijz} = T_{jiz} = \frac{12EI_y}{L^3}$$

TABLE 2-9

CONDITION 7

Beam



Conditions

$$\begin{matrix} \theta_{ix} = 0 & \theta_{iy} = 0 & \Delta_i = 0 \\ \theta_{jx} = 0 & \theta_{jy} = 0 & \Delta_j = +1 \end{matrix}$$

Torsional Load = 0

Flexural Load = 0

Linear Stiffness Factors

a) General Form

$$\begin{matrix} M_{ijx}^{(7)} = 0 & M_{ijy}^{(7)} = -S_{ijy} \\ M_{jix}^{(7)} = 0 & M_{jiy}^{(7)} = -S_{jiy} \\ V_{ijz}^{(7)} = -T_{ijz} & V_{jiz}^{(7)} = T_{jiz} \end{matrix}$$

b) Algebraic Form - I Variable

$$S_{ijy} = \frac{K_{ijy} + CK_{ijy}}{L}$$

$$S_{jiy} = \frac{K_{jiy} + CK_{jiy}}{L}$$

$$T_{ijz} = T_{jiz} = \frac{S_{ij} + S_{ji}}{L}$$

(For  $K_{ijy}$ ,  $K_{jiy}$  and  $CK_{ijy}$ ,  $CK_{jiy}$  use Tables 2-6,-7)

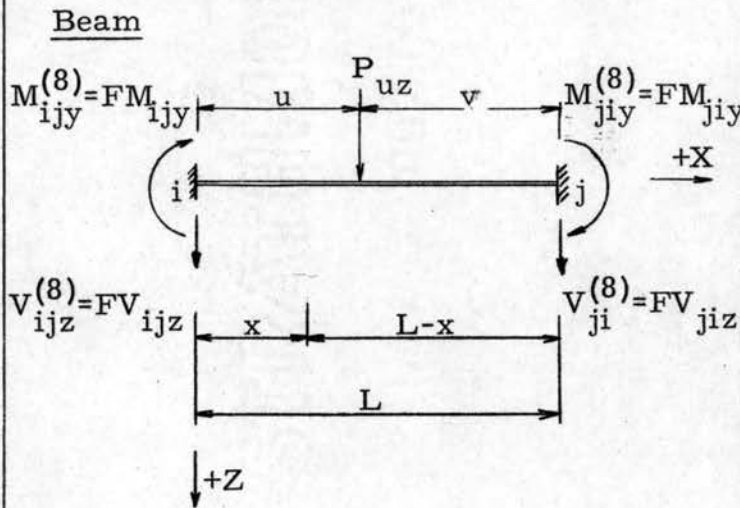
c) Algebraic Form - I Constant

$$S_{ijy} = S_{jiy} = \frac{6EI_y}{L^2}$$

$$T_{ijz} = T_{jiz} = \frac{12EI_y}{L^3}$$

TABLE 2-10a

CONDITION 8a



Conditions

$$\theta_{ix} = 0 \quad \theta_{iy} = 0 \quad \Delta_i = 0$$

$$\theta_{jx} = 0 \quad \theta_{jy} = 0 \quad \Delta_j = 0$$

Torsional Load = 0

Flexural Load =  $P_{uz}$

The limits of all integrals in this table are from i to j unless noted otherwise.

Fixed End Moments

a) General Form

$$M_{ijx}^{(8)} = 0 \quad M_{jiy}^{(8)} = FM_{ijy}$$

$$M_{ijy}^{(8)} = 0 \quad M_{jix}^{(8)} = FM_{jiy}$$

$$V_{ijz}^{(8)} = FV_{ijz} \quad V_{jiz}^{(8)} = FV_{jiz}$$

b) Algebraic Form - I Variable

$$FM_{ijy} = -K_{ijy} \tau_{ijy} + CK_{jiy} \tau_{jiy}$$

$$FM_{jiy} = K_{jiy} \tau_{jiy} - CK_{ijy} \tau_{ijy}$$

$$\tau_{ijy} = \int \frac{BM_y (L-x) dx}{L EI_y}$$

$$\tau_{jiy} = \int \frac{BM_y x dx}{L EI_y}$$

$BM_y$  = Bending moment of simple beam ij due to loads

c) Algebraic Form - I Constant

$$FM_{ijy} = -\frac{P_{uz} uv^2}{L^2}$$

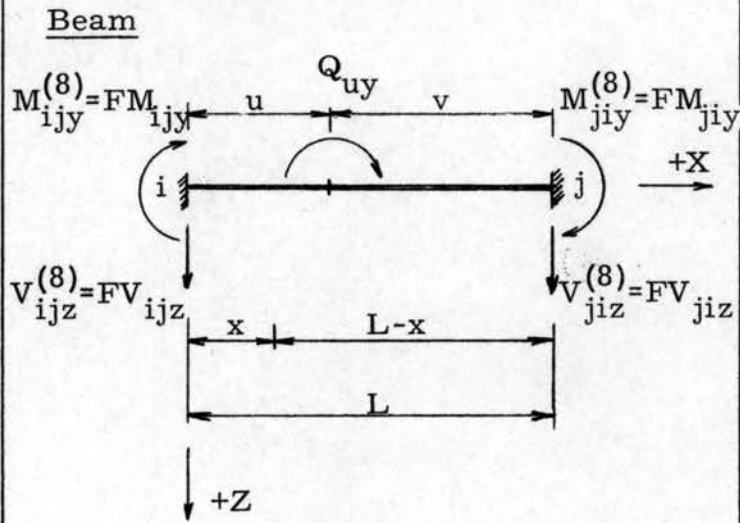
$$FM_{jiy} = \frac{P_{uz} u^2 v}{L^2}$$

$$FV_{ijz} = -\frac{P_{uz} v^2 (L+2u)}{L^3}$$

$$FV_{jiz} = -\frac{P_{uz} u^2 (L+2v)}{L^3}$$

TABLE 2-10b

CONDITION 8b



Conditions

$$\theta_{ix} = 0 \quad \theta_{iy} = 0 \quad \Delta_i = 0$$

$$\theta_{jx} = 0 \quad \theta_{jy} = 0 \quad \Delta_j = 0$$

Torsional Load = 0

Flexural Load =  $Q_{uy}$

The limits of all integrals in this table are from i to j unless noted otherwise.

Fixed End Moments

a) General Form

$$M_{ijx}^{(8)} = 0 \quad M_{ijy}^{(8)} = FM_{ijy}$$

$$M_{jix}^{(8)} = 0 \quad M_{jiy}^{(8)} = FM_{jiy}$$

$$V_{ijz}^{(8)} = FV_{ijz} \quad V_{jiz}^{(8)} = FV_{jiz}$$

b) Algebraic Form - I Variable

$$FM_{ijy} = -K_{ijy} \tau_{ijy} + CK_{jiy} \tau_{jiy}$$

$$FM_{jiy} = K_{jiy} \tau_{jiy} - CK_{ijy} \tau_{ijy}$$

$$\tau_{ijy} = \int \frac{BM_y(L-x)dx}{L EI_y}$$

$$\tau_{jiy} = \int \frac{BM_y x dx}{L EI_y}$$

$BM_y$  = bending moment of simple beam ij due to loads

c) Algebraic Form - I Constant

$$FM_{ijy} = \frac{Q_{uy} v}{L^2} (3u - L) \quad FM_{jiy} = -\frac{Q_{uy} u}{L^2} (3v - L)$$

$$FV_{ijz} = -FV_{jiz} = 6 \frac{uv}{L^3} Q_{uy}$$

TABLE 2-11

## JOINT X - MOMENT EQUILIBRIUM EQUATION

Algebraic Form:

$$\begin{aligned}
 & + \theta_{nx} CK_{njx} + \Delta_n S_{jnx} \\
 \theta_{ix} CK_{ijx} + \theta_{jx} \Sigma K_{jx} + \theta_{kx} CK_{kix} + \Delta_j \Sigma S_{jx} + \Sigma FM_{jx} - M_{jx} & = 0 \\
 & + \theta_{mx} CK_{mxx} - \Delta_m S_{jmx}
 \end{aligned}$$

Equivalents:

$$\Sigma K_{jx} = K_{jix} + K_{jkx} + K_{jmx} + K_{jnx} \qquad \Sigma S_{jx} = S_{jmx} - S_{jnx}$$

$$\Sigma FM_{jx} = FM_{jix} + FM_{jkx} + FM_{jmx} + FM_{jnx}$$

TABLE 2-12

## JOINT Y - MOMENT EQUILIBRIUM EQUATION

Algebraic Form:

$$\begin{aligned}
 & + \theta_{ny} CK_{n_jy} & + \Delta_i S_{j_{iy}} \\
 \theta_{iy} CK_{i_{jy}} & + \theta_{jy} \Sigma K_{jy} & + \theta_{ky} CK_{k_{jy}} & + \Delta_j \Sigma S_{jy} & + \Sigma FM_{jy} & - M_{jy} = 0 \\
 & + \theta_{my} CK_{m_{jy}} & - \Delta_k S_{j_{ky}}
 \end{aligned}$$

Equivalents:

$$\Sigma K_{jy} = K_{j_{iy}} + K_{j_{ky}} + K_{j_{my}} + K_{j_{ny}}$$

$$\Sigma S_{jy} = S_{j_{ky}} - S_{j_{iy}}$$

$$\Sigma FM_{jy} = FM_{j_{iy}} + FM_{j_{ky}} + FM_{j_{my}} + FM_{j_{ny}}$$

TABLE 2-13

## JOINT Z - FORCE EQUILIBRIUM EQUATIONS

Algebraic Form:

$$\begin{aligned}
 & - \theta_{nx} S_{njx} && - \Delta_n T_{jnz} \\
 - \theta_{iy} S_{ijy} + \theta_{jy} \Sigma S_{jy} + \theta_{jx} \Sigma S_{jx} + \theta_{ky} S_{k jy} - \Delta_i T_{jiz} + \Delta_j \Sigma T_j - \Delta_k T_{jkz} + \Sigma FV_{jz} - P_{jz} = 0 \\
 & + \theta_{mx} S_{mjx} && - \Delta_m T_{jmz}
 \end{aligned}$$

Equivalents:

$$\Sigma S_{jy} = S_{jky} - S_{jiy}$$

$$\Sigma FV_{jz} = FV_{jiz} + FV_{jkz} + FV_{jmz} + FV_{jnz}$$

$$\Sigma S_{jx} = S_{jmx} - S_{jnx}$$

$$\Sigma T_j = T_{jiz} + T_{jkz} + T_{mjz} + T_{jnz}$$

$$\begin{aligned}
 \theta_{jix} &= \theta_{jkx} = \theta_{jmx} = \theta_{jnx} = \theta_{jx} \\
 \theta_{jiy} &= \theta_{jky} = \theta_{jmy} = \theta_{jny} = \theta_{jy} \\
 \Delta_{jiz} &= \Delta_{jkz} = \Delta_{jnz} = \Delta_{jz}
 \end{aligned}
 \tag{2-1}$$

This relationship explains why only two angular deformations and one linear deformation occur at a given joint. The joint equilibrium equations state (Fig. 2-3) that: "Sum of all end moments, end forces and joint loads at a given joint with respect to a given axis is equal to zero."

$$\begin{aligned}
 -M_{jix} - M_{jkx} - M_{jmx} - M_{jnx} + M_{jx} &= 0 \\
 -M_{jiy} - M_{jky} - M_{jmy} - M_{jny} + M_{jy} &= 0 \\
 -V_{jiz} - V_{jkz} - V_{jnz} + P_{jz} &= 0
 \end{aligned}
 \tag{2-2}$$

Thus there are as many equations of static equilibrium as joint deformations.

#### 2-4. Deformation Matrix.

The joint equilibrium equations (Eq's. 2-2) may be expressed in terms of elastic constants, and deformations (Tables 2-11, -12, -13) and written for each joint of the grid. The matrix thus obtained is called the stiffness matrix. The solution of the joint equilibrium matrix gives the numerical values of  $\theta$ 's and  $\Delta$ 's. The final moments are obtained by substituting these numerical values in the slope-deflection equations (Tables 2-1, -2).

#### 2-5. Procedure of Analysis.

The procedure of analysis may be summarized in the following steps:

- (a) Designate all joints by symbols and introduce redundant



slopes and deflections.

- (b) Record geometric values such as lengths of span, functions of cross sections, position coordinates of loads and material constants  $E$  and  $G$ .
- (c) Compute elastic constants: fixed end moments  $FM$ 's , fixed end shears  $FV$ 's , stiffness factors  $K$ 's ,  $CK$ 's ,  $S$ 's ,  $T$ 's .
- (d) Write joint equilibrium equations for all joints.
- (e) Consider end conditions and eliminate unnecessary unknown  $\theta$ 's and  $\Delta$ 's .
- (f) Invert the stiffness matrix for  $\theta$ 's and  $\Delta$ 's .
- (g) Compute the end moments and the end shears.
- (h) Check for the equilibrium at all joints.

## CHAPTER III

### MOMENT AND SHEAR DISTRIBUTION METHOD

#### 3.1. General.

The moment and shear distribution method as a general method of numerical, successive approximation for analyzing planar frames with straight members has been developed by Cross (9). The extension of this method to the analysis of orthogonal, planar grids is discussed herein. In applying the moment and shear distribution method to this structure, six classes of constants must be considered:

- (a) load constants
- (b) X-angular constants
- (c) Y-angular constants
- (d) Z-linear constants
- (e) XZ-cross constants
- (f) YZ-cross constants .

These constants are derived from Tables 2-11, -12, -13 by means of special conditions.

#### 3-2. Load Constants.

If all deformations in joint equations (Table 2-11, -12, -13) are assumed to be equal to zero, three load constants are obtained.

(a) Unbalance of X-moments at j

$$|\Delta M_{jx}|^{(W)} = + \Sigma FM_{jx} - M_{jx} \quad (3-1x)$$

(b) Unbalance of Y-moments at j

$$|\Delta M_{jy}|^{(W)} = + \Sigma FM_{jy} - M_{jy} \quad (3-1y)$$

(c) Unbalance of Z-shears at j

$$|\Delta V_{jz}|^{(W)} = + \Sigma FV_{jz} - P_{jz} \quad (3-1z)$$

Because these constants represent the unbalance at j, a corrective procedure, which will eliminate this unbalance, must be developed.

### 3-3. X-Angular Constants.

If the joint j is allowed to rotate about the X-axis (all other deformations are assumed equal to zero), the slope at j (Table 2-11)

$$\theta_{jx} = - \frac{|\Delta M_{jx}|^{(W)}}{\Sigma K_{jx}} \quad (3-2x)$$

and the end moments due to loads and this rotation become (Table 2-1),

$$\begin{aligned} M_{jix} &= - \frac{K_{jix}}{\Sigma K_{jx}} |\Delta M_{jx}|^{(W)} + FM_{jix} \\ M_{jyx} &= - \frac{K_{jyx}}{\Sigma K_{jx}} |\Delta M_{jx}|^{(W)} + FM_{jyx} \\ M_{jmx} &= - \frac{K_{jmx}}{\Sigma K_{jx}} |\Delta M_{jx}|^{(W)} + FM_{jmx} \\ M_{jnx} &= - \frac{K_{jnx}}{\Sigma K_{jx}} |\Delta M_{jx}|^{(W)} + FM_{jnx} \end{aligned} \quad (3-3x)$$

$$\begin{aligned}
M_{ijx} &= -\frac{CK_{jix}}{\Sigma K_{jx}} \left| \Delta M_{jx} \right|^{(W)} + FM_{ijx} \\
M_{kix} &= -\frac{CK_{jkx}}{\Sigma K_{jx}} \left| \Delta M_{jx} \right|^{(W)} + FM_{kix} \\
M_{mij} &= -\frac{CK_{jmx}}{\Sigma K_{jx}} \left| \Delta M_{jx} \right|^{(W)} + FM_{mij} \\
M_{nij} &= -\frac{CK_{jnx}}{\Sigma K_{jx}} \left| \Delta M_{jx} \right|^{(W)} + FM_{nij}
\end{aligned}
\tag{3-4x}$$

New constants introduced in Eq's. (3-3x, -4x) are defined below:

- (a) Moment Joint Stiffness  $\Sigma K_{jx}$  is the joint moment required at  $j$ , to produce a unit rotation of that joint about the X-axis

$$\Sigma K_{jx} = K_{jix} + K_{jkx} + K_{jmx} + K_{jnx} \tag{3-5x}$$

- (b) Moment Distribution Factors

$$\begin{aligned}
D_{jix}^{(0)} &= -\frac{K_{jix}}{\Sigma K_{jx}} & D_{jmx}^{(0)} &= -\frac{K_{jmx}}{\Sigma K_{jx}} \\
D_{jkx}^{(0)} &= -\frac{K_{jkx}}{\Sigma K_{jx}} & D_{jnx}^{(0)} &= -\frac{K_{jnx}}{\Sigma K_{jx}}
\end{aligned}
\tag{3-6x}$$

are the moments developed at near ends of members forming joint  $j$  by a unit moment unbalance about the X-axis at that joint. The sum of distribution factors

$$\Sigma D_{jx}^{(0)} = D_{jix}^{(0)} + D_{jkx}^{(0)} + D_{jmx}^{(0)} + D_{jnx}^{(0)} = +1 \tag{3-7x}$$

(c) Moment Carry-Over Distribution Factors

$$CD_{jix}^{(0)} = - \frac{CK_{jix}}{\Sigma K_{jx}} = C_{jix}^{(0)} D_{jix}^{(0)}$$

$$CD_{jkx}^{(0)} = - \frac{CK_{jkx}}{\Sigma K_{jx}} = C_{jkx}^{(0)} D_{jkx}^{(0)}$$

$$CD_{jmx}^{(0)} = - \frac{CK_{jmx}}{\Sigma K_{jx}} = C_{jmx}^{(0)} D_{jmx}^{(0)}$$

$$CD_{jnx}^{(0)} = - \frac{CK_{jnx}}{\Sigma K_{jx}} = C_{jnx}^{(0)} D_{jnx}^{(0)}$$

(3-8x)

are the moments developed at the far ends of members forming the joint  $j$  by a unit moment unbalance about the X-axis at that joint.

(d) Moment Carry-Over Factors

$$C_{jix}^{(0)} = \frac{CD_{jix}^{(0)}}{D_{jix}^{(0)}} = \frac{CK_{jix}}{K_{jix}}$$

$$C_{jkx}^{(0)} = \frac{CD_{jkx}^{(0)}}{D_{jkx}^{(0)}} = \frac{CK_{jkx}}{K_{jkx}}$$

$$C_{jmx}^{(0)} = \frac{CD_{jmx}^{(0)}}{D_{jmx}^{(0)}} = \frac{CK_{jmx}}{K_{jmx}}$$

$$C_{jnx}^{(0)} = \frac{CD_{jnx}^{(0)}}{D_{jnx}^{(0)}} = \frac{CK_{jnx}}{K_{jnx}}$$

(3-9x)

are the ratios of the moments developed at the far ends to their counterparts induced at the near ends. For members of constant cross section, the torsional carry-over factor

$$C_{jix}^{(0)} = C_{jkx}^{(0)} = -1 \quad (3-10x)$$

and the flexural carry-over factor

$$C_{jmx}^{(0)} = C_{jnx}^{(0)} = +\frac{1}{2} \quad (3-11x)$$

#### 3-4. Y-Angular Constants.

If the joint  $j$  is now allowed to rotate about the Y-axis, the slope at  $j$  becomes (Table 2-12)

$$\theta_{jy} = -\frac{|\Delta M_{jy}|^{(W)}}{\Sigma K_{jy}} \quad (3-2y)$$

and the end moments due to loads and this new rotation may be obtained from Eq's. (3-3x, -4x) by substituting  $y$  for  $x$ . New constants thus obtained are identical to those in Eq's. (3-5x, -6x, -7x, -8x, -9x) if  $y$  is interchanged for  $x$ . For members of constant cross section, the torsional carry-over factor

$$C_{jmy}^{(0)} = C_{jny}^{(0)} = -1 \quad (3-10y)$$

and the flexural carry-over factor

$$C_{j^1y}^{(0)} = C_{jky}^{(0)} = +\frac{1}{2} \quad (3-11y)$$

#### 3-5. Z-Linear Constants.

If finally the joint  $j$  is free to displace vertically but locked against rotation (Table 2-13), the deflection at  $j$

$$\Delta_j = -\frac{|\Delta V_{jz}|^{(W)}}{\Sigma T_j} \quad (3-2z)$$

and the end shears due to loads and this deflection become

$$\begin{aligned}
 V_{jiz} &= -\frac{T_{jiz}}{\Sigma T_j} \left| \Delta V_{jz} \right|^{(W)} + FV_{jiz} \\
 V_{jkz} &= -\frac{T_{jkz}}{\Sigma T_j} \left| \Delta V_{jz} \right|^{(W)} + FV_{jkz} \\
 V_{jnz} &= -\frac{T_{jnz}}{\Sigma T_j} \left| \Delta V_{jz} \right|^{(W)} + FV_{jnz}
 \end{aligned}
 \tag{3-3z}$$

$$\begin{aligned}
 V_{ijz} &= \frac{T_{jiz}}{\Sigma T_j} \left| \Delta V_{jz} \right|^{(W)} + FV_{ijz} \\
 V_{kiz} &= \frac{T_{jkz}}{\Sigma T_j} \left| \Delta V_{jz} \right|^{(W)} + FV_{kiz} \\
 V_{miz} &= \frac{T_{jnz}}{\Sigma T_j} \left| \Delta V_{jz} \right|^{(W)} + FV_{miz} \\
 V_{njz} &= \frac{T_{jnz}}{\Sigma T_j} \left| \Delta V_{jz} \right|^{(W)} + FV_{njz}
 \end{aligned}
 \tag{3-4z}$$

New constants introduced in Eq's. (3-3z, -4z) are similar in sense to those defined by Eq's. (3-5x, -6x, -7x, -8x, -9x).

- (a) Shear Joint Stiffness  $\Sigma T_j$  is the joint force required at j to produce a unit displacement of that joint in the Z-direction
- $$\Sigma T_j = T_{jiz} + T_{jkz} + T_{jnz} \tag{3-5z}$$

- (b) Shear Distribution Factors

$$\begin{aligned}
 D_{jiz}(\Delta) &= -\frac{T_{jiz}}{\Sigma T_j} & D_{jnz}(\Delta) &= -\frac{T_{jnz}}{\Sigma T_j} \\
 D_{jkz}(\Delta) &= -\frac{T_{jkz}}{\Sigma T_j} & D_{kiz}(\Delta) &= -\frac{T_{jkz}}{\Sigma T_j}
 \end{aligned}
 \tag{3-6z}$$

are the end shears developed at the near ends of members forming joint  $j$  by a unit shear unbalance at that joint. The sum of shear distribution factors

$$\Sigma D_{jz}^{(\Delta)} = D_{jiz}^{(\Delta)} + D_{jkz}^{(\Delta)} + D_{jnz}^{(\Delta)} = +1 \quad (3-7z)$$

(c) Shear Carry-Over Distribution Factors

$$\begin{aligned} C_{jiz}^{(\Delta)} &= \frac{T_{jiz}}{\Sigma T_j} = \frac{T_{ijz}}{\Sigma T_j} = C_{jiz}^{(\Delta)} D_{jiz}^{(\Delta)} \\ C_{jkz}^{(\Delta)} &= \frac{T_{jkz}}{\Sigma T_j} = \frac{T_{kjz}}{\Sigma T_j} = C_{jkz}^{(\Delta)} D_{jkz}^{(\Delta)} \\ C_{jnz}^{(\Delta)} &= \frac{T_{jnz}}{\Sigma T_j} = \frac{T_{njz}}{\Sigma T_j} = C_{jnz}^{(\Delta)} D_{jnz}^{(\Delta)} \end{aligned} \quad (3-8z)$$

are the shears developed at the far ends of members forming the joint  $j$ , by a unit shear unbalance at that joint.

(d) Shear Carry-Over Factors

$$\begin{aligned} C_{jiz}^{(\Delta)} &= \frac{C_{jiz}^{(\Delta)}}{D_{jiz}^{(\Delta)}} = -1 \\ C_{jkz}^{(\Delta)} &= \frac{C_{jkz}^{(\Delta)}}{D_{jkz}^{(\Delta)}} = -1 \\ C_{jnz}^{(\Delta)} &= \frac{C_{jnz}^{(\Delta)}}{D_{jnz}^{(\Delta)}} = -1 \end{aligned} \quad (3-9z)$$



are the ratios of the end shears developed at the far ends to their counterparts induced at the near ends. These constants are equal to -1, regardless of the variation of the cross section.

### 3-6. XZ-Cross Constants.

New moments developed about the X-axis by means of Eq's.

(3-3x, -4x) consist of two parts:

(a) Initial fixed end moment FM

(b) Correction moment DM or CDM.

The correction moments introduce new unbalance of shears at j ,

$$\left| \Delta V_{jz} \right|^{(0x)} = - \frac{S_{mjx}}{\Sigma K_{mx}} \left| \Delta M_{mx} \right|^{(W)} - \frac{\Sigma S_{jx}}{\Sigma K_{jx}} \left| \Delta M_{jx} \right|^{(W)} + \frac{S_{njx}}{\Sigma K_{nx}} \left| \Delta M_{nx} \right|^{(W)}$$

which is the sum of the products of moment-shear carry-over factors and the joint moment unbalances. The moment-shear carry-over factors

$$C_{mjxz}^{(0\Delta)} = - \frac{S_{mjx}}{\Sigma K_{mx}} \quad \left| \quad C_{jjxz}^{(0\Delta)} = - \frac{\Sigma S_{jx}}{\Sigma K_{jx}} \quad \left| \quad C_{njxz}^{(0\Delta)} = + \frac{S_{njx}}{\Sigma K_{nx}} \quad (3-11x)$$

are the shear unbalances at j due to a unit moment unbalance at m , j , and n , respectively.

Similarly, new shears developed by means of Eq. (3-3z, -4z) consist of two parts:

(c) Initial fixed end shear

(d) Correction shear DV or CDV .

The correction shears introduce new unbalance of moments about the X-axis at j ,

$$\left| \Delta M_{jx} \right|^{(\Delta z)} = + \frac{S_{jmx}}{\Sigma T_m} \left| \Delta V_{mz} \right|^{(W)} - \frac{\Sigma S_{jx}}{\Sigma T_j} \left| \Delta V_{jz} \right|^{(W)} - \frac{S_{jnx}}{\Sigma T_n} \left| \Delta V_{nz} \right|^{(W)} \quad (3-12x)$$

which is the sum of products of shear-moment carry-over factors and the joint shear unbalances. The shear moment carry-over factors

$$C_{mjzx}^{(\Delta 0)} = + \frac{S_{jmx}}{\Sigma T_m} \quad \left| \quad C_{jjzx}^{(\Delta 0)} = - \frac{\Sigma S_{jx}}{\Sigma T_j} \quad \left| \quad C_{njzx}^{(\Delta 0)} = - \frac{S_{jnx}}{\Sigma T_n} \quad (3-13x)$$

are the moment unbalances at  $j$  due to a unit shear unbalance at  $m$ ,  $j$ , and  $n$ , respectively.

### 3-7. YZ-Cross Constants.

A similar situation arises about the Y-axis, where the shear unbalance,

$$\left| \Delta V_{jz} \right|^{(0Y)} = + \frac{S_{ijy}}{\Sigma K_{iy}} \left| \Delta M_{iy} \right|^{(W)} - \frac{\Sigma S_{jy}}{\Sigma K_{jy}} \left| \Delta M_{jy} \right|^{(W)} - \frac{S_{kly}}{\Sigma K_{ky}} \left| \Delta M_{ky} \right|^{(W)} \quad (3-10y)$$

the moment-shear carry-over factors YZ,

$$C_{ijyz}^{(0\Delta)} = + \frac{S_{ijy}}{\Sigma K_{iy}} \quad \left| \quad C_{jjyz}^{(0\Delta)} = - \frac{\Sigma S_{jy}}{\Sigma K_{jy}} \quad \left| \quad C_{kjyz}^{(0\Delta)} = - \frac{S_{kly}}{\Sigma K_{ky}} \quad (3-11y)$$

the moment unbalance

$$\left| \Delta M_{jy} \right|^{(\Delta Z)} = - \frac{S_{jiy}}{\Sigma T_i} \left| \Delta V_{iz} \right|^{(W)} - \frac{\Sigma S_{jy}}{\Sigma T_j} \left| \Delta V_{jz} \right|^{(W)} + \frac{S_{jky}}{\Sigma T_k} \left| \Delta V_{kz} \right|^{(W)} \quad (3-12y)$$

and the shear-moment carry-over factor ZY,

$$C_{ijzy}^{(\Delta 0)} = - \frac{S_{jiy}}{\Sigma T_i} \quad \left| \quad C_{jjzy}^{(\Delta 0)} = - \frac{\Sigma S_{jy}}{\Sigma T_j} \quad \left| \quad C_{kjzy}^{(\Delta 0)} = + \frac{S_{jky}}{\Sigma T_k} \quad (3-13y)$$

### 3-8. Procedure of Analysis.

The application of these constants in the analysis may be summarized in the following steps:

- (a) Designate all joints by symbols and record geometric values and material constants.

- (b) Compute elastic constants FM's , FV's , K's , CK's , S's , T's ,  $\Sigma$ K's ,  $\Sigma$ S's ,  $\Sigma$ T's , D's , and C's .
- (c) Prepare three distribution tables (X-moments, Y-moments, and Z-shears) with number of columns equal to number of end values required.
- (d) Record distribution factors, carry-over factors, fixed end moments and fixed end shears in the corresponding columns of each table.
- (e) Using the moment and shear distribution procedure, calculate the resulting moments and shears at each end.
- (f) Check for the equilibrium of joints.

It is important to note that:

- (1) Each distribution cycle consists of three distributions (about X-, Y-, Z-axis) at each joint, each type performed in a separate table.
- (2) Each in-table carry-over cycle consists of three independent transmissions from one end to the other end, each type performed in a separate table.
- (3) Each between-tables carry-over cycle consists of transmissions from the moment table -x and -y to the shear table -z and vice versa.
- (4) Each joint unbalance consists of two parts: carried-over values from the adjacent joints (in-table unbalance) and the sum of carried-over values from the same joint in other table or tables (between-tables unbalance).

## CHAPTER IV

### JOINT MOMENT AND SHEAR CARRY-OVER METHOD

#### 4-1. General.

The application of the joint moment and shear carry-over method to the analysis of orthogonal, planar grids is discussed in this chapter. The historical background of this method was recorded by Tseng (10) and is not repeated here.

#### 4-2. Elastic Constants.

Similarly as in the case of the moment and shear distribution method, the application of the joint moment and shear carry-over method requires calculation of elastic constants, by means of which the carry-over procedure is performed. In the derivation of the analytical expressions for these constants, the joint equations (Table 2-11, -12, -13) and new equivalents are utilized.

The product of the joint rotation and the joint moment stiffness

$$\theta_{jx} \Sigma K_{jx} = JM_{jxx} \quad (4-1x)$$

$$\theta_{jy} \Sigma K_{jy} = JM_{jyy} \quad (4-1y)$$

is defined as the joint moment required at  $j$  to produce a rotation  $\theta_j$ , when all other deformations are equal to zero.

Similarly, the product of the joint deflection and the joint shear stiffness

$$\Delta_j \Sigma T_j = JV_{jzz} \quad (4-1z)$$

is defined as the joint force required at  $j$  to produce a deflection  $\Delta_j$ , when all other deformations are equal to zero. These joint equivalents are introduced at all joints of the grid.

#### 4-3. X - Joint Constants.

With new symbols

$$r_{ijxx} = -\frac{CK_{ijx}}{\Sigma K_{ix}} \quad r_{mjxx} = -\frac{CK_{m jx}}{\Sigma K_{mx}} \quad (4-2x)$$

$$r_{kjxx} = -\frac{CK_{k jx}}{\Sigma K_{xx}} \quad r_{njxx} = -\frac{CK_{n jx}}{\Sigma K_{nx}}$$

$$s_{ijzx} = 0 \quad s_{mjzx} = +\frac{S_{jmx}}{\Sigma T_m}$$

$$s_{kjzx} = 0 \quad s_{njzx} = -\frac{S_{jnx}}{\Sigma T_n} \quad (4-3x)$$

$$s_{jjzx} = -\frac{\Sigma S_{jx}}{\Sigma T_j}$$

$$m_{jxx} = -\Sigma FM_{jx} + M_{jx} \quad (4-4x)$$

The X-joint equilibrium equation (Table 2-11) takes the carry-over form shown in Table 4-1.

The joint constants  $r$ 's,  $s$ 's, and  $m$ 's have the following physical meaning:

- (a) The Starting Moment  $m_{jxx}$  is the X-joint moment at  $j$  due to loads, when the far joints are locked against rotation and deflection, and the near joint  $j$  is restrained against deflection.

TABLE 4-1

## JOINT CARRY-OVER EQUATIONS

$$\boxed{JM_{jxx}} = \begin{array}{c}
 r_{mjxx}^{JM_{mxx}} \quad r_{njxx}^{JM_{nxx}} \\
 \swarrow \quad \searrow \\
 r_{ijxx}^{JM_{ixx}} \quad m_{jxx} \quad r_{kjxx}^{JM_{kxx}} \\
 \swarrow \quad \searrow \\
 s_{mjxz}^{JV_{mzz}} \quad s_{njzx}^{JV_{nzz}} \\
 \quad \uparrow \\
 s_{jjzx}^{JV_{jzz}}
 \end{array}$$

$$\boxed{JV_{jzz}} = \begin{array}{c}
 t_{mjxz}^{JM_{mxx}} \quad t_{jjxz}^{JM_{jxx}} \quad t_{njxz}^{JM_{nxx}} \\
 \swarrow \quad \downarrow \quad \searrow \\
 q_{mjzz}^{JV_{mzz}} \quad v_{jzz} \quad q_{njzz}^{JV_{nzz}} \\
 \swarrow \quad \searrow \\
 q_{ijzz}^{JV_{izz}} \quad q_{kjzz}^{JV_{kzz}} \\
 t_{ijyz}^{JM_{iyy}} \quad t_{jjyz}^{JM_{jyy}} \quad t_{kjyz}^{JM_{kyy}} \\
 \quad \uparrow
 \end{array}$$

$$\boxed{JM_{jyy}} = \begin{array}{c}
 s_{ijzy}^{JV_{izz}} \quad s_{jjzy}^{JV_{jzz}} \quad s_{kjzy}^{JV_{kzz}} \\
 \swarrow \quad \downarrow \quad \searrow \\
 r_{ijyy}^{JM_{iyy}} \quad m_{jyy} \quad r_{kjyy}^{JM_{kyy}} \\
 \swarrow \quad \searrow \\
 r_{mjyy}^{JM_{myy}} \quad r_{njyy}^{JM_{nyy}}
 \end{array}$$

TABLE 4-2x

X - CARRY-OVER MOMENT FACTORS

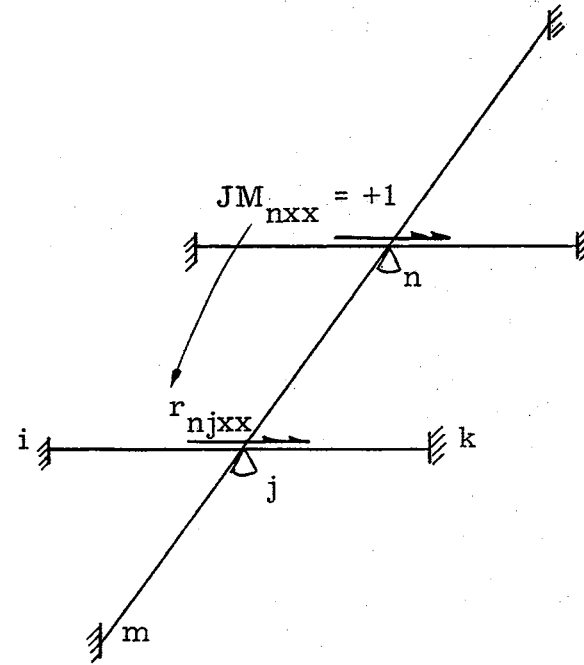
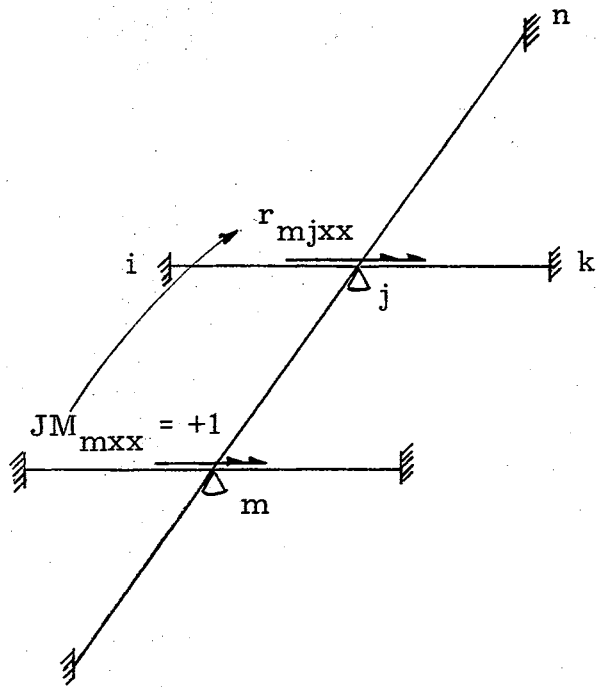
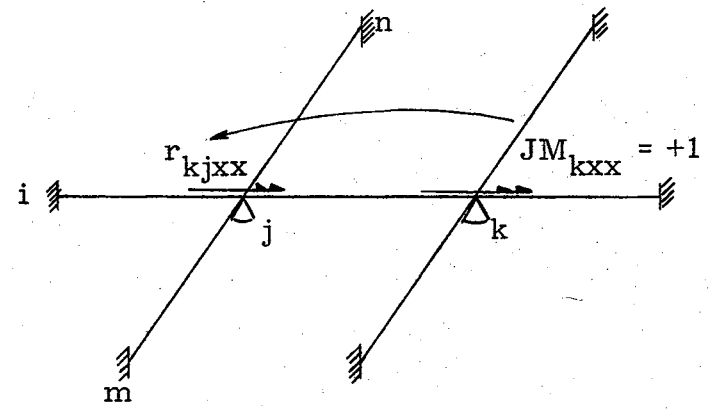
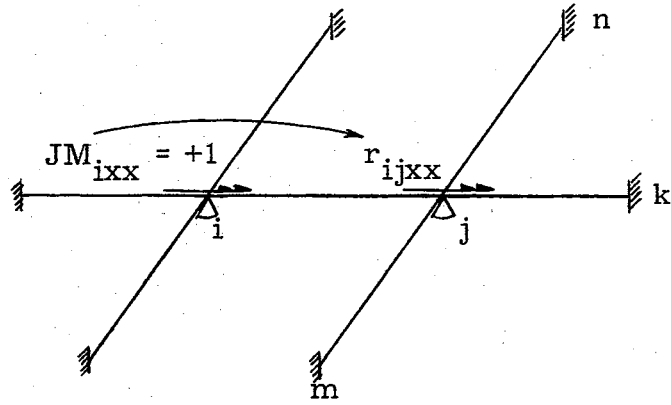
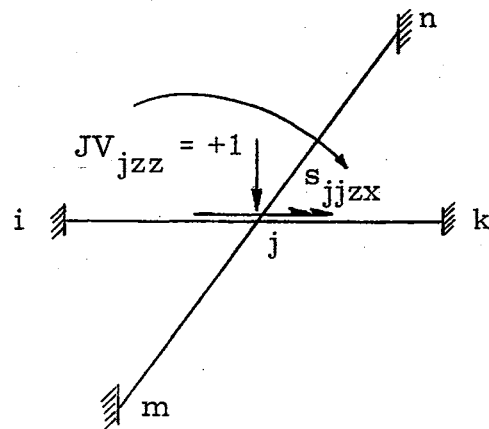
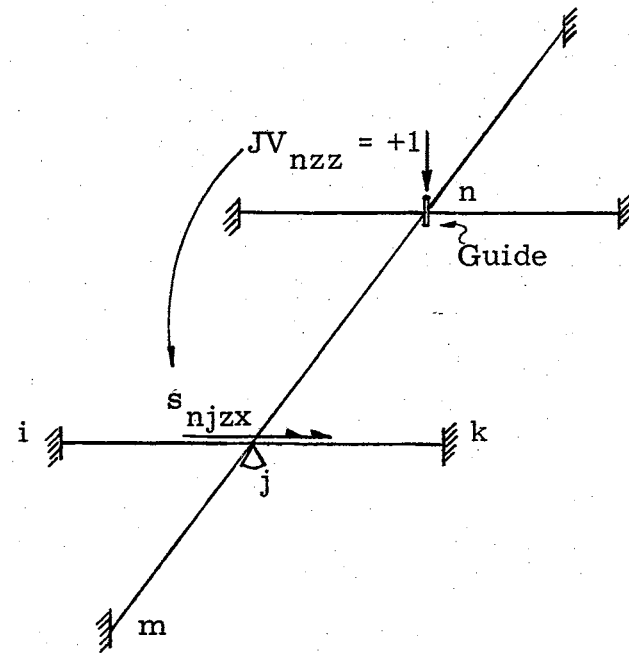
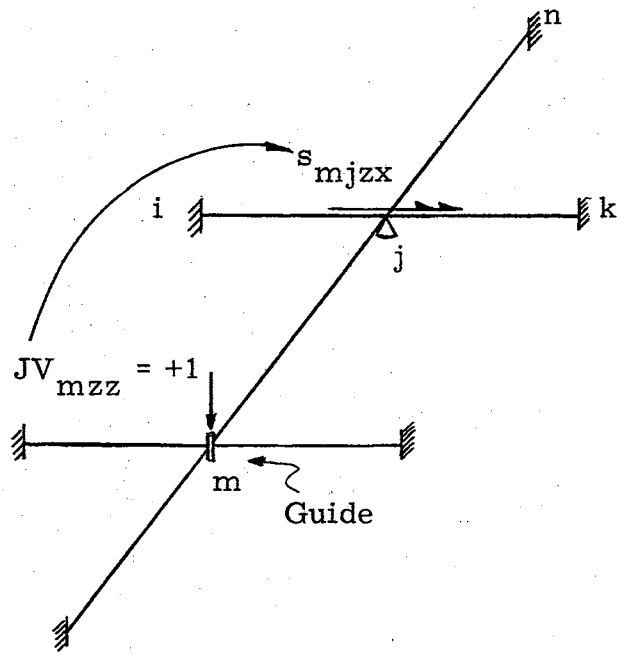


TABLE 4-3x

ZX - CARRY-OVER SHEAR MOMENT FACTORS





- (b) The Carry-Over Moment Factor  $r_{ijxx}$  ( $r_{kjxx}$ ,  $r_{mjxx}$ ,  $r_{njxx}$ ) is the X-joint moment at  $j$  due to a unit X-joint moment at  $i$  ( $k$ ,  $m$ ,  $n$ ) when all joints are restrained against deflection and the uninvolved joints are fixed.
- (c) The Carry-Over Shear-Moment Factor  $s_{mjzx}$  ( $s_{jjzx}$ ,  $s_{njxx}$ ) is the X-joint moment at  $j$  due to a unit Z-joint shear at  $m(j, n)$  when all other joints are restrained against deflection and all far ends are fixed.

#### 4-4. Y-Joint Constants.

With similar symbols

$$r_{ijyy} = -\frac{CK_{ijy}}{\Sigma K_{iy}} \quad r_{mjyy} = -\frac{CK_{m jy}}{\Sigma K_{my}} \quad (4-2y)$$

$$r_{kjyy} = -\frac{CK_{k jy}}{\Sigma K_{ky}} \quad r_{njyy} = -\frac{CK_{n jy}}{\Sigma K_{ny}}$$

$$s_{ijzy} = -\frac{S_{j iy}}{\Sigma T_i} \quad s_{mjzy} = 0$$

$$s_{kjzy} = \frac{S_{k jy}}{\Sigma T_k} \quad s_{njzy} = 0 \quad (4-3y)$$

$$s_{jjzy} = -\frac{\Sigma S_{j y}}{\Sigma T_j}$$

$$m_{jyy} = -\Sigma F M_{jy} + M_{jy} \quad (4-4y)$$

the joint Y-joint equilibrium equation (Table 2-12) takes the carry-over form shown in Table 4-1. The physical meaning of these constants is similar to those defined in the preceding article.

TABLE 4-2y

Y - CARRY-OVER MOMENT FACTORS

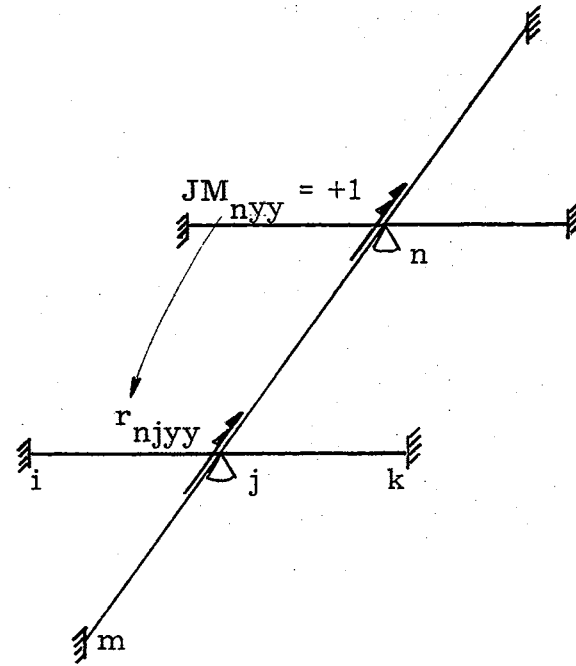
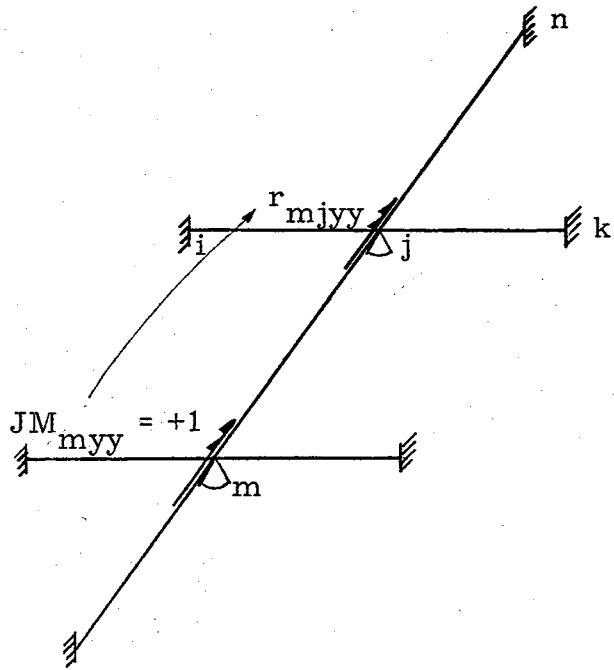
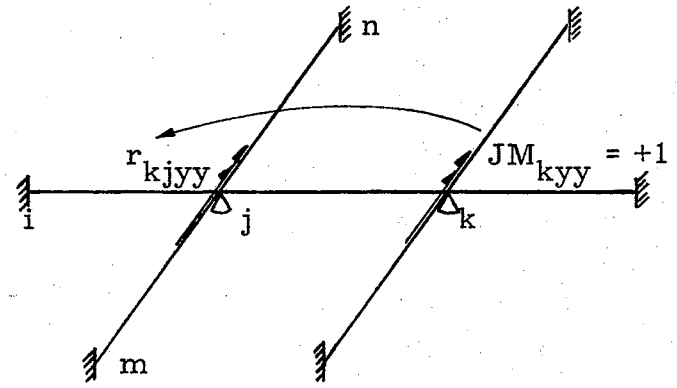
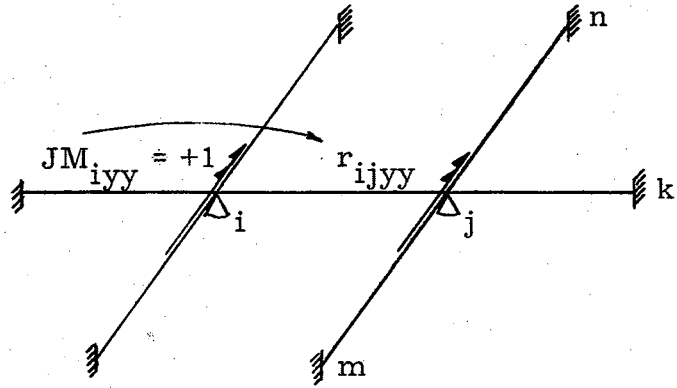
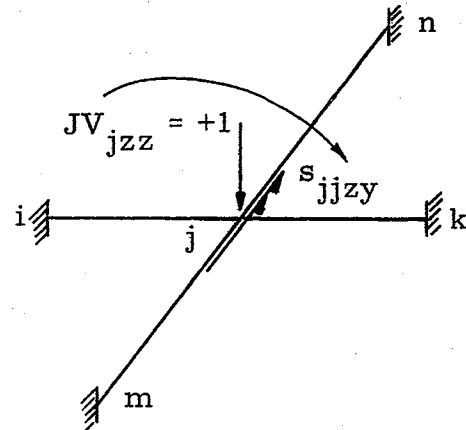
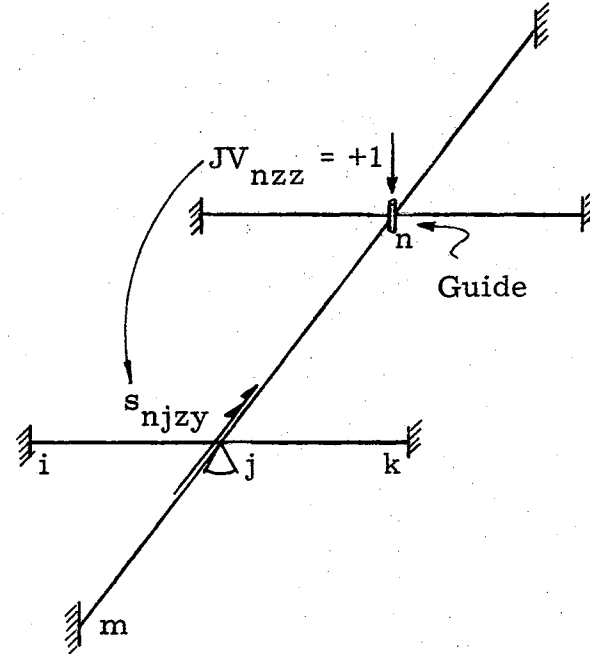
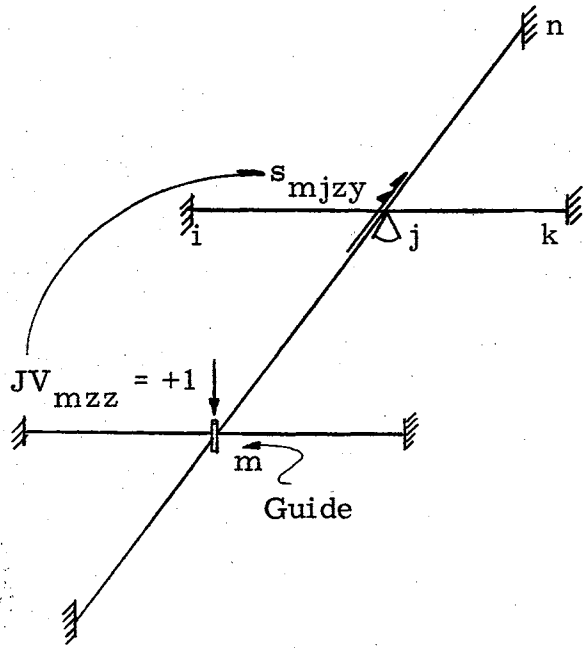


TABLE 4-3y

ZY - CARRY-OVER SHEAR MOMENT FACTORS



#### 4-5. Z-Joint Constants.

With similar symbols

$$q_{mjzz} = \frac{T_{mjz}}{\Sigma T_m} \qquad q_{njzz} = \frac{T_{njz}}{\Sigma T_n} \qquad (4-2z)$$

$$q_{ijzz} = \frac{T_{ijz}}{\Sigma T_i} \qquad q_{kjzz} = \frac{T_{kjz}}{\Sigma T_k}$$

$$t_{jjxz} = - \frac{\Sigma S_{jx}}{\Sigma K_{jx}}$$

$$t_{mjxz} = - \frac{S_{mjx}}{\Sigma K_{mx}}$$

$$t_{njxz} = \frac{S_{njx}}{\Sigma K_{nx}}$$

$$t_{ijyz} = \frac{S_{ijy}}{\Sigma K_{iy}}$$

$$t_{kjyz} = - \frac{S_{kly}}{\Sigma K_{ky}} \qquad (4-3z)$$

$$t_{jjyz} = - \frac{\Sigma S_{jy}}{\Sigma K_{jy}}$$

$$v_{jzz} = - \Sigma FV_{jz} + P_{jz} \qquad (4-4z)$$

the Z-joint equilibrium equation (Table 2-13) takes the carry-over form shown in Table 4-1. The physical meaning of constants q's , t's , and v's is defined in the following paragraphs.

(a) The Starting Shear  $v_{jzz}$  is the Z-joint shear at j due to loads, when all joints are locked against rotation and the far joints are restrained against deflection.

(b) The Carry-Over Shear Factor  $q_{ijzz}$  ( $q_{kjzz}$  ,  $q_{mjzz}$  ,  $q_{njzz}$ ) is the Z-joint shear at j , due to a unit Z-joint shear at i (k , m , n) , when all joints are locked against rotation and the uninvolved joints are restrained against deflection.

TABLE 4-2z

Z - CARRY-OVER SHEAR FACTORS

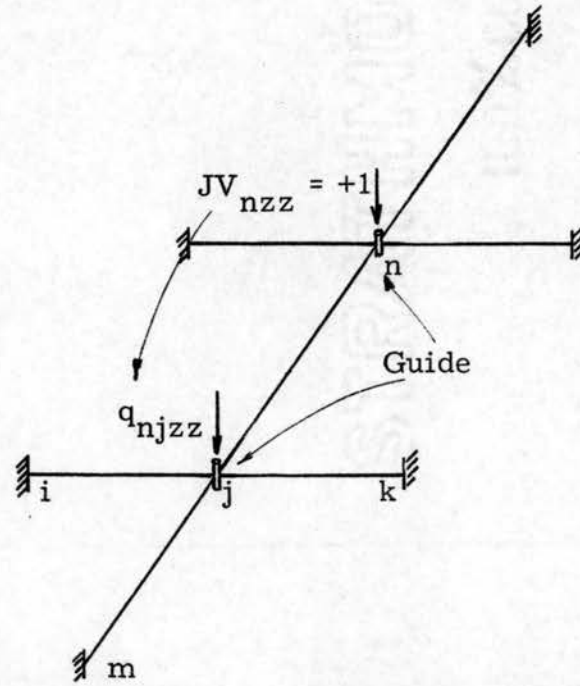
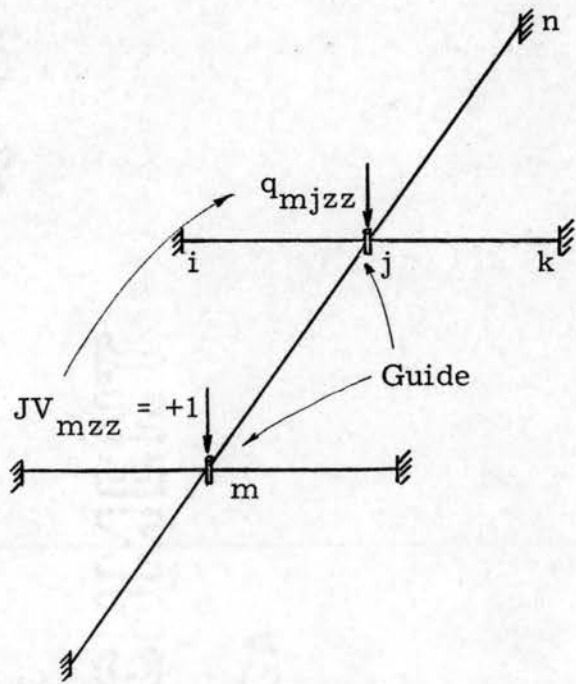
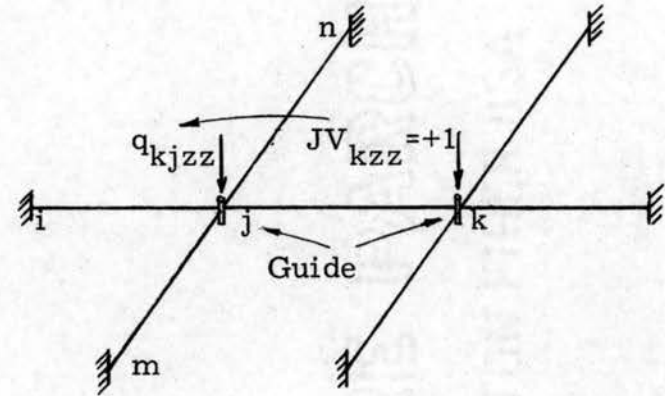
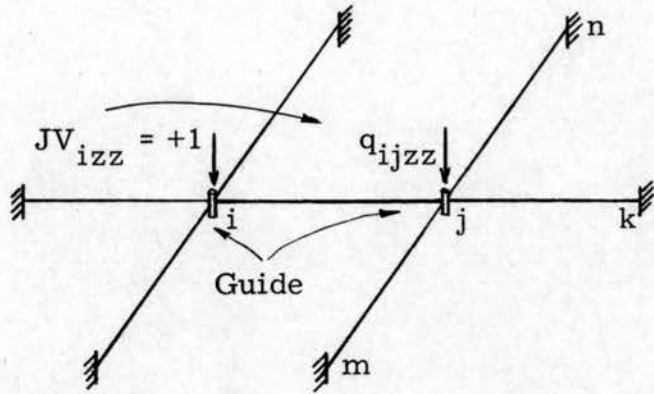


TABLE 4-3z

XZ - CARRY-OVER MOMENT SHEAR FACTORS

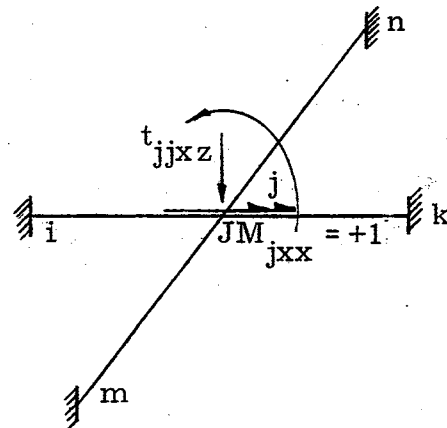
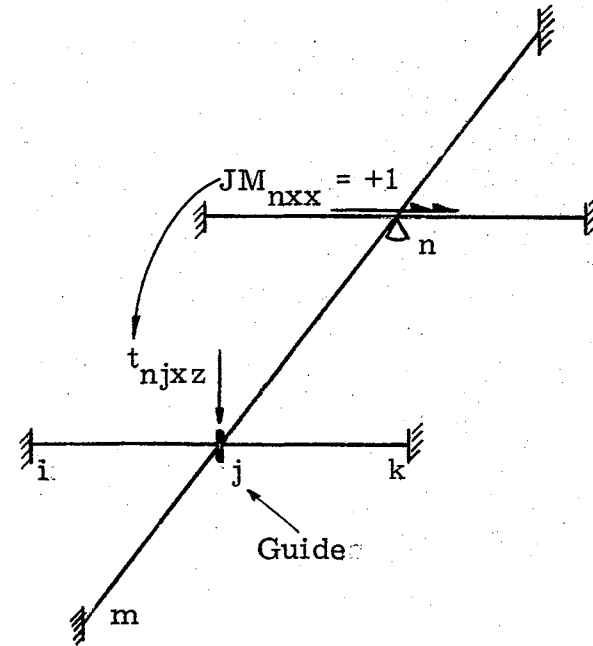
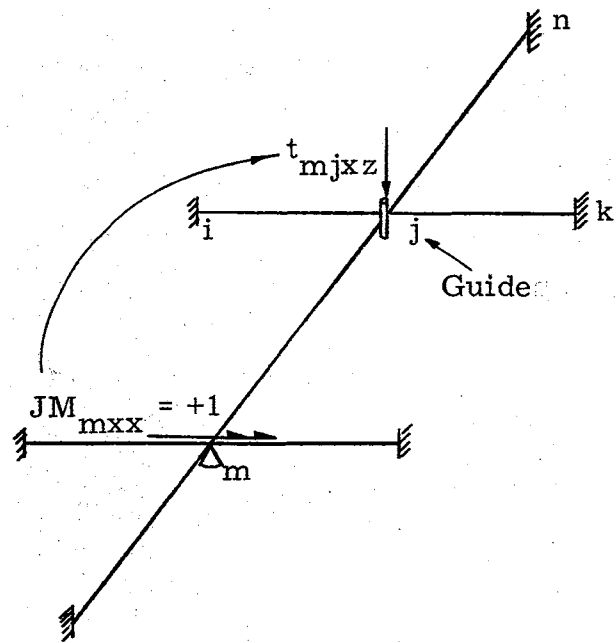
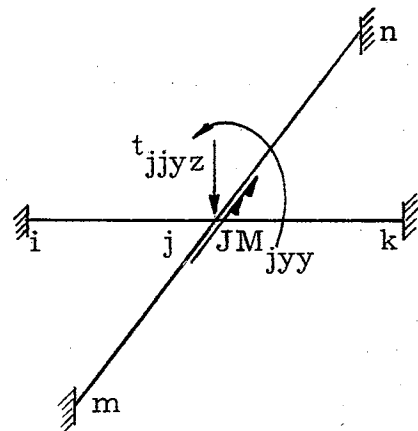
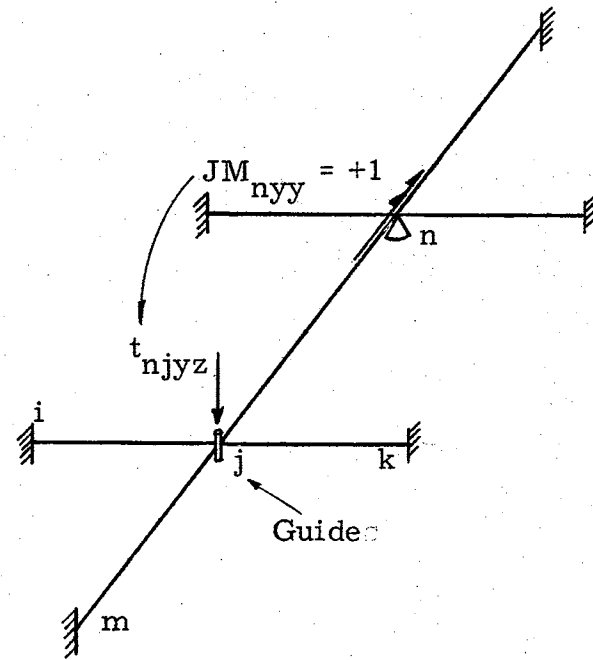
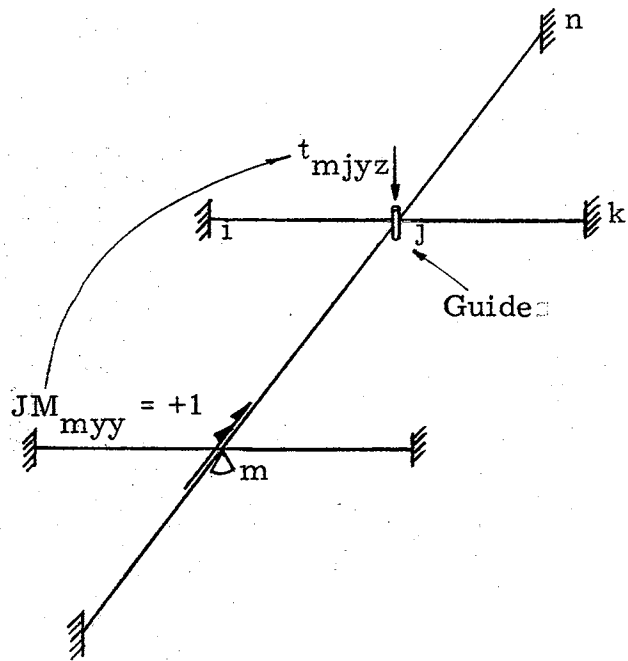


TABLE 4-4z

YZ - CARRY-OVER MOMENT SHEAR FACTORS



- (c) The Carry-Over Moment-Shear Factor  $t_{mjxz}$  ( $t_{jjxz}$ ,  $t_{njxz}$ ) is the Z-joint shear at  $j$ , due to a unit X-joint moment at  $m(j, n)$ , when all other joints are locked against rotation and all far ends are restrained against deflection.
- (d) The Carry-Over Moment-Shear Factor  $t_{ijyz}$  ( $t_{jjyz}$ ,  $t_{kjyz}$ ) is the Z-joint shear at  $j$ , due to a unit Y-joint moment at  $i(j, k)$ , when all other joints are locked against rotation and all far ends are restrained against deflection.

#### 4-6. Procedure of Analysis.

The application of these constants in the analysis may be summarized in the following steps:

- (a) Designate all joints by symbols and record geometric values and material constants.
- (b) Compute elastic constants FM's, FV's, K's, CK's, S's, T's,  $\Sigma K$ 's,  $\Sigma S$ 's,  $\Sigma T$ 's, r's, q's, s's, and t's.
- (c) Prepare three carry-over tables ( $JM_{xx}$ ,  $JM_{yy}$ ,  $JV_{zz}$ ) with number of columns corresponding to the number of values required (equal or less than number of joints).
- (d) Record all carry-over factors, starting moments, and starting shears in the corresponding columns of each table.
- (e) Using the carry-over procedure, calculate the final joint moments and joint shears.
- (f) Substitute these final values in the slope deflection equations to obtain the final end moments and end shears.
- (g) Check for equilibrium of joints.



It is important to observe that:

- (1) Three tables are used and two types of carry-over procedure are applied
  - (a) carry-over in-table (r's and q's)
  - (b) carry-over between-tables (s's and t's).
- (2) Each new starting value consists of two parts:
  - (a) the sum of carried-over values from the adjacent joints
  - (b) the sum of carried-over values from the same joints in other table or tables.

## CHAPTER V

### SUMMARY AND CONCLUSIONS

#### 5-1. Summary.

The elastic constants of the major stiffness methods used in analyzing rectangular grids are derived, defined and physically interpreted. Their application is explained and a procedure of analysis is described.

#### 5-2. Conclusions.

- (1) Three major stiffness methods are available for the analysis of rectangular grids:
  - (a) slope deflection method
  - (b) distribution method
  - (c) carry-over method.
- (2) All three methods are based on the slope deflection equation, which relates the end statical vectors to the end deformation vectors through linear elastic constants called stiffness factors.
- (3) The stiffness factors are of three types:
  - (a) angular (K's)
  - (b) linear (T's)
  - (c) mixed (S's)
- (4) These factors are functions of each member, independent of loads and formation of structure.

- (5) Governing equations of these methods are:
  - (a) joint deformation vector equations
  - (b) joint balance vector equations
  - (c) joint starting value vector equations.
- (6) Each method requires a solution of a set of linear equations by a direct or a successive inversion.
- (7) If an electronic computer (with a subroutine capable of inverting the given matrix) is available, the slope deflection method is preferred (Chapter II).
- (8) If long hand computation must be carried on, the carry-over method is preferred (Chapter III).

## BIBLIOGRAPHY

- (1) Szego, S., "Kreuzweise Gespannte Balkenkonstruktionen," Zement, Berlin, 1930.
- (2) Marcus, H., "Die Theorie Der Rautendecke," Bauingenieur, Berlin, 1932.
- (3) Beyer, K., "Die Statik in Stahlbetonbau," Springer Co., Berlin, 1933.
- (4) Martin, I. and Hernandez, J., "Orthogonal Gridworks Loaded Normally to Their Planes," Proceedings, ASCE, Vol. 86, Paper 2344, 1960.
- (5) Ferguson, P. M., "Analysis of Three-Dimensional Beam and Girder Framing," Journal, ACI, Vol. 22, September, 1950.
- (6) Lothers, J. E., "Torsion in Steel Spandrel Girders," Transactions, ASCE, Vol. 112, 1947.
- (7) Reddy, D. V. and Jaeger, L. G., "A Rapid Moment and Torque Distribution Method for Grid Framework Analysis," Proceedings, ICE, Vol. 4, Pt. 3, 1955.
- (8) Tuma, J. J., "Space Structures," Lecture Notes - Unpublished, Part 6, 8, 9, Oklahoma State University, Spring, 1960.
- (9) Cross, H., "Analysis of Continuous Frames by Distributing Fixed-End Moments," Transactions, ASCE, Vol. 97, 1932.
- (10) Tseng, J. T., "Analysis of Multistory Towers by Carry-Over Moments," Unpublished Master's Thesis, Oklahoma State University, Stillwater, 1960.

## VITA

Jorge Humberto Tolaba

Candidate for the Degree of

Master of Science

Thesis: ANALYSIS OF RECTANGULAR GRIDS BY STIFFNESS  
METHODS

Major Field: Structural Engineering

Biographical:

Personal Data: Born in Salta, Argentina on May 19, 1934, the son of Jorge and Maria Tolaba.

Education: Graduated from Colegio Nacional, D. F. Sarmiento, Rosario, Argentina, in November, 1951. Attended the University of Litoral, Rosario, Argentina, and received an Engineering Diploma (Dipl. Civil Engineer) in September, 1957. Completed requirements for the Master of Science degree at the Oklahoma State University in August, 1962.

Professional Experience: University assistant at the University of Litoral, Rosario, Argentina, from September, 1956 to June, 1957. Structural engineer with Ovesta Biasotto y Cia contractors in Buenos Aires, Argentina, from March, 1958 to August, 1959. Graduate assistant in Civil Engineering, Oklahoma State University, Stillwater, Oklahoma, from January, 1960 to August, 1960. Structural engineer with Chicago Bridge and Iron Co., Chicago, Illinois, from September, 1960 to present.