## A STUDY OF THE EFFECTS OF SOCIOECONOMIC CLASS

ON AN IMAGE OF A DEPARTMENT STORE

By

JAMES JOHN WEILAND

۰.

Bachelor of Science

St. Benedict's College

1965

Submitted to the faculty of the Graduate College of the Oklahoma State University in partial fulfillment of the requirements for the degree of MASTER OF BUSINESS ADMINISTRATION May 1967 PREFACE

This report was written as partial fulfillment of the requirements : the Master of Business Administration degree at Oklahoma State lversity. The author researched the secondary material under the idance of Dr. James U. McNeil, a recent professor in the Marketing partment. The conducting of the present survey and actual writing of = report was under the guidance of Dr. Jack Wagle, chairman of the rketing Department at Oklahoma State University. The report represents = culmination of two semesters' work under both Dr. McNeil and Dr. Wagl

Libi

SEP

Several acknowledgements are in order. First, the author acknowledg e help of Dr. Wagle in writing the final draft of the report and, in njunction with Dr. Hamm, in conducting the survey and the many helpfu ggestions and guidance received from both; second, Dr. Hamm for being nstant source of reference; and Sara Millican for the typing of the nal copy. A word of thanks also goes out to all who aided in the surve

# TABLE OF CONTENTS

pter		Page
I. INTRODUCTION		1
Purpose of Paper	• • • • •	1 2 4 5
I. THE CONCEPT OF STORE IMAGE		٤
I. DESIGN AND METHODOLOGY		12
Design of the Study	• • • • • •	12 14 15 20
V. RESULTS OF THE SURVEY	• • • • •	24
V. ANALYSIS OF RESULTS		4(
I. MARKETING AND RESEARCH IMPLICATIONS	• • • • •	50
I. SUMMARY AND CONCLUSIONS	• • • • •	54
LIOGRAPHY	• • • • •	57
ENDIX A		6(
ENDIX B		61
ENDIX C		63

# LIST OF TABLES

.

•

)le		Page
I.	Twenty Gradients Used in the Image Study	<b>2</b> .
Ξ.	A Factual Questionnaire of the Breakdown of Variables According to Age, Income, Education and Length of Residence	<b>2</b> :
Ξ.	Factor Scores of a Department Store's Image Characteristics as Seen by High and Low Socioeconomic Groups of Stillwater According to Education, Length of Residence in the Commu- • nity, Age, and a Total Score of the Two Groups	3
εν.	Mean Responses on the Semantic Differential for the Scale "My Kind of StoreNot My Kind of Store" for High and Low Socioeconomic Groups	4
V.	Mean Responses on the Semantic Differential for the Scale "High PricedBudget Priced" for High and Low Socio- economic Groups	4

V

•

# LIST OF FIGURES

.gure	Pai
. Image Profiles of a Department Store in Stillwater, Oklahoma for Members of Low and High Socioeconomic Classes	ن به د
. Image Profiles of a Department Store in Stillwater, Oklahoma for Members of the Lower Socioeconomic Class, the Higher Socioeconomic Class, and the Store Itself	•
Image Profiles of a Department Store in Stillwater, Oklahoma for Members of Low and High Socioeconomic Classes with Education as a Variable	•
Image Profiles of a Department Store in Stillwater, Oklahoma for Members of Low and High Socioeconomic Classes with Length of Residence in the Community of Three Years or Less	•
5. Image Profiles of a Department Store in Stillwater, Oklahoma for Members of Low and High Socioeconomic Classes with Length of Residence in the Community from Three to Nine Years	• .
5. Image Profiles of a Department Store in Stillwater, Oklahoma for Members of Low and High Socioeconomic Classes with Length of Residence in the Community from Ten to Nineteen Years	•
Image Profiles of a Department Store in Stillwater, Oklahoma for Members of Low and High Socioeconomic Classes with Length of Residence in the Community of Twenty Years or More	•
3. Image Profiles of a Department Store in Stillwater, Oklahoma for Members of Low and High Socioeconomic Classes whose Ages are Thirty-Four Years or Younger	•
J. Image Profiles of a Department Store in Stillwater, Oklahoma for Members of Low and High Socioeconomic Classes Whose Ages Range from Thirty-Five to Forty-Nine Years	•
). Image Profiles of a Department Store in Stillwater, Oklahoma for Members of Low and High Socioeconomic Classes Whose Ages Range from Fifty to Sixty-Four Years	•

vi

# LIST OF FIGURES (continued)

re	Pag
Image Profiles for a Department Store in Stillwater, Oklahoma for Members of Low and High Socioeconomic Classes Whose Ages are Sixty-Five Years and Over	. 3
Image Profiles of a Department Store in Stillwater, Oklahoma for Different Sections of the City Within the High Socio- economic Class	. 3
	٠
vii	

#### CHAPTER I

#### INTRODUCTION

With increasing multiplicity of consumer choice among competitively moted stores, it seems apparent to even the casual observer that selec n of a store is often based upon whim, which more sophisticated analyreveals as a complex subjective process. Store owners and managers increasingly becoming aware of discovering the factors which influe this process and, likewise, the position they hold in today's compet ve markets. The extent to which this holds true for any particular ket is not always known. For this reason, increasing emphasis is bein ached to the impressions these business establishments reflect to the lic. Not only are retailers interested in the type of information lded in traditional marketing studies (that is, what, when and where sumers purchase), but also in knowing the conjured images of the public ard their particular store (that is, to what extent does the public d a particular attitude toward a store with regard to one or several ticular standards of evaluation).

#### Purpose of Paper

One term often used to designate the object of concern of the store ler is store "image." It is the purpose of this paper to examine the ;ree to which different groups identify with a given store's image. :e specifically, we will be concerned with the social psychological

act that socioeconomic class has on store appeal. These dynamics of ial psychology are not always fully known, but it will be the basic othesis of this study that differences in attitudes exist between low high socioeconomic classes concerning a given store.

The general purpose of the paper is to estimate and investigate these ferences in reference to a particular store in Stillwater, Oklahoma. this analysis it is hoped to learn those factors contributing to these ferences and the possible implications that such a study will have for ure marketing strategy of the store.

The present study has five main objectives:

- (1) to examine the general nature of store image,
- (2) to investigate the divergence in store appeal for high and low socioeconomic classes for a given store,
- (3) to identify the relevant factors that determine these differences in attitudes (if they exist),
- (4) to investigate the store's image as held by the two groups in terms of specific qualities of the store, and
- (5) to suggest that such information be used as a limiting device for more detailed study.

### Review of the Literature

"Enterprise differentiation" as a planned policy is a relatively ent addition to the competitive strategy of the small retailer. Empha in the study of store image began in the literature in the mid 1950's h a major contributor being Pierre Martineau.<sup>1</sup> It was he who said

<sup>1</sup>Pierre Martineau, <u>Motivations in Advertising</u> (New York, 1957), p. 1

t, "There is no such thing as a store image with equal appeal for all ome groups, all social classes, all ages, all types."<sup>2</sup> Also noteworthy his work on image-motivation analysis.<sup>3</sup> Among other writers contribng to the field are Dr. George Fisk, professor of Marketing at the versity of Pennsylvania, who developed a model for studying customer ge,<sup>4</sup> and Bruce Weale, one of the first to ever try to measure customer ge.<sup>5</sup>

The use of the semantic differential to study store image was proven be effective in a survey conducted in the Midwest by Leon Arons, Vice sident of Research, Television Bureau of Advertising, Incorporated, York.<sup>6</sup> More recently, it has been applied to corporate image studies more specialized research.<sup>7</sup>

In reference to class as a behavioral indicator of shopping patterns, tineau must again be listed as a main contributor. In regard to the sent research, he says that all of his studies reveal the close relan between choice of store, patterns of spending, and class membership.<sup>8</sup>

<sup>4</sup>George Fisk, "A Conceptual Model for Studying Customer Image," <u>Jour-</u> <u>of Retailing</u>, Vol. 37, (Winter, 1961-62), pp. 1-8.

<sup>5</sup>Bruce W. Weale, "Measuring the Customer's Image of a Department Store . 37, <u>Journal of Retailing</u> (Summer, 1961), pp. 40-48.

<sup>6</sup>Leon Arons, "Does Television Viewing Influence Store Image and pping Frequency?" Vol. 37, <u>Journal of Retailing</u> (Fall, 1961), pp. 1-13.

<sup>7</sup>See, for example, William A. Mindak, "Fitting the Semantic Differial to the Marketing Problem," <u>Journal of Marketing</u> (April 1961), pp. 28

<sup>8</sup>Pierre Martineau, "Social Classes and Spending Behavior," <u>Journal of</u> <u>keting</u> (October 1958), pp. 121-130.

<sup>&</sup>lt;sup>2</sup>Pierre Martineau, "The Personality of the Retail Store," <u>Harvard</u> <u>iness</u> <u>Review</u>, Vol. 36 (January-February, 1958), p. 50.

<sup>&</sup>lt;sup>3</sup>Pierre Martineau, "The Public Image-Motivation Analysis for Longge Merchandising Strategy," <u>The Frontiers of Marketing Thought and</u> <u>ence</u>, AMA, 1957.

Pretre Martineau, "Derival an according the Remost Group, alness Review, Vol. an di scale de la della (1956) (50

Plene Hartingat, "the tailed Plenne Hartingan, "He this is a product and malegree a company of the second se nce, AHA, 1957. factor in consumer behavior. 9 Sociologists, too, have long noted George Mist, "A Conseption Root for Grading Contoner In attitudinal differences between classes) Past studies reveal definit imilarities in shopping attitudes held by various social classes. 10 37. Journal of Refailing Cham (1961), p. 50 .8. efore, applying this knowledge of class to store image and the semant erential seems to be a logical extension to the work of these men. See, for example, Million 1. Orbids "Enthing the Semanth important initiate offers an effective approach to the study of store e, "for the degree of divergence in class stilludes will necessarily eting (Octahor 1953). 111 inique for each individual store and locality, due to the unique envinent and experiences of the individuals.

Limitations of the Study

This paper was subject to limitations inherent in all such research >ly, the scope of the investigation, resources, and uniqueness to a :icular geographical area. Specifically, major limitations may be :ed as follows:

- The study reported herein and the conclusions derived apply to a particular store;
- (2) The study included only high and low socioeconomic classes defined according to house type and area;
- (3) The ultimate intention of the study was to investigate implications rather than make actual decisions concerning the mar-

<sup>&</sup>lt;sup>9</sup>For example, see William J. Stanton, <u>Fundamentals of Marketing</u> (Ne k, 1964), Chapter 4, pp. 75-101; and Edward W. Cundiff and Richard R. 11, <u>Basic Marketing</u> (Englewood Cliffs, New Jersey, 1964), pp. 199-202 <sup>10</sup>For example, see Charles J. Collazzo, Jr., "Effects of Income Upon pping Attitudes and Frustrations," <u>Journal of Retailing</u> (Spring 1966)

<sup>1-7;</sup> and Stuart U. Rich and Bernard D. Portis, "The Imageries of artment Stores," Vol. 28, <u>Journal of Marketing</u> (April 1964), pp. 10-1

keting strategy of the store;

and the second

- (4) Resources of the author were limited prohibiting a more thorouş analysis, and,
- (5) Results apply to a particular geographical area.

Conclusions herein are resultant of the actual tests conducted and possible limitations of the study.

### Plan and Development

S. .

In studying store image it is first of all desirable to understand ething about the image itself and what determines it. Chapter II, cefore, was designed for this purpose. Chapter III will deal with design and methodology of the study including a section of the instrut used and procedures employed. Chapter IV will be a presentation of results followed by an analysis of these results in Chapter V. Chap VI will be a short discussion on some of the aspects and marketing lications of the study to be followed by a chapter of summary and clusion.

• :1

### CHAPTER II

# THE CONCEPT OF STORE IMAGE

This chapter will treat the subject of store image as a concept. • specifically, it will deal with the definition of image, its opera-1, the factors which determine it, as well as the importance of undernding\_it.

What is an image? The word "imago" in Latin means likeness, mental ture, conception. It can also mean mask. "Imago" has the same root "imitari," to copy or to counterfeit and both seem to be connected h the Greek word which means striving to equal or rivaling.<sup>1</sup> Thus term image itself already entails the notion of abstraction, as well competition.

We form a mental picture of a store's character from its observed avior; from the products and services it sells, from the people who 1 them, from all the relations it develops with its publics--includir verbal and nonverbal communications--and the civic and community ivities of its members. If a person has knowledge of a store, he essarily has an image of that store, but knowledge and image should : be looked upon as being synonymous. Knowledge has an implication validity, of truth. Image, on the other hand, has to do with what a :son believes to be true, or subjective knowledge, and it is this image.

<sup>L</sup>Sir William Smith, <u>Latin-English</u> <u>Dictionary</u>, 3rd edition, (Londo 33), p. 428.

largely governs the behavior of people. "Correct" interpretations ense impressions is a matter of sensory acuity, intelligence and lturation. All of us judge by cues and sometimes the tenuous evidenc s our feelings. A store is many times evaluated, for instance, on sales people--how well they perform, by their alertness, by their sty, by their manners, by their graciousness, by their willingness erve and by a host of other qualities.

Often the word "image" is used as equivalent to reputation. Daniel stins', <u>The Image</u>, in effect deplores the apparent current emphasis eputation, what people believe about a person or institution, versus acter, what the person or institution actually is.<sup>2</sup> This usage of e to mean reputation tends to focus attention upon the problem of iging semblance closer to reality. Knowledge, of course, can and does ir and clarify our images and, in a sense, moves us closer to reality.

The acceptance of the concept of store image as the objective realit store in the minds of the consumer permits further exploitation into meaning and value for marketers. The public's image of a store must er or later approach the reality of that store. The image should not as a "mask" for this is not only very difficult to promote but the ect would also be short-lived. It may be possible to project and stain an image that is out of line with reality, but this is likely old only for the relatively brief period between illusion and dission. Once there is experience concerning the store, the real image depend upon the consistency of the policies and practices followed the manager. A store, for example, cannot say one thing in the news-

<sup>&</sup>lt;sup>2</sup>Daniel J. Boorstin, <u>The Image; or What Happened to the American</u> <u>am</u> (New York, 1962), pp. 255-261.

rs and repudiate it in the store itself, and hope to retain strong omer loyalty. It cannot one day follow a certain price policy and he next carry price lines which appeal to a totally different economi 1.

Buying involves, of course, much more than transfer of title and ange of economic values. In a society characterized by a high style iving, the acquisition and consumption of goods and services become olic as well as instrumental acts. Products are bought not only for tional reasons but also to acquire status, power and beauty. The eived store image comes to represent these values. People tend to " not only the physical product but also the perceived reality of organization which sells it. Perception is woven right into the act urchase itself with store image being the by-product.

Perhaps a better understanding of the concept of store image could ad by focusing on the way that image is formed in the minds of the umers. Each individual is characterized by a complex group of needs, tudes, beliefs, habits, images, expectations, and values. The total inization of these within an individual constitutes what psychologists the <u>latent structure</u>. The latent structure of the individual gives his own view of the world and strongly influences his customary motor tudinal and emotional responses. Furthermore, this structure is itantly being stimulated to produce responses. The individual perceiv uli (for example, a retail store) according to the composition of his lisposed attitudinal and emotional responses. The responses elicited the stimuli may be pleasant or unpleasant, depending on their nature the latent structure.

All the response tendencies in the individual's latent structure

pertain to the same object, person or situation form a concept. , we can form a concept of a store, which when stimulated, elicits a isposed response toward that store. It should be understood, however individuals have different responses to the same stimulus because of lifferences in their latent structures. Each person determines his tudes and behavior on the basis of his own view of the situation, on the basis of facts determined from some objective, external point iew. Therefore, a store manager wanting to satisfy the specific stations of one customer may create dissatisfaction for another; not use of a difference in basic expectations, but because of a differin interpretations derived from their different latent structures. The most important concept in the individual's latent structure is concept he has of his Self. Each individual has an internal and onal image of himself. Though he may not be adept at verbalizing self-concept, the individual perceives himself as a certain type of and, father, friend, group member, neighbor, etc. All of these facts is personal being constitute the individual's own image of himself. Every person seeks to protect and enhance this private image of him-. Every goal, every attitude, every act is selected for its anticipertain to the solution of the solution of the solution of d contribution to the individual's effort to deal with each situation , we gat have a conception of the light of the heat of mathematic site way he believes will most effectively support his self-concept. ispond a suppose to and that so it doubt to understood , of course, is a very basic drive and rarely do we find it in its Judividuals'havs di Cerrint and arrest and information to the basic form. Usually it is displayed in interactions so complex that differences in their lorent glasses is last proon determine self-concept becomes hidden in many subsidiary goals, attitudes and tudes and behavior on the buckley his sometime as the bitanes, set ons. This, however, does not deny the existence of the concept. on the basis of facts detendeed from some dependee, extended One important aspect to note in this discussion is that the image iew. Therefore, a store manager woulding the Mathematic spectre ny individual store will consist not only of images of "fact" but ctations of one customer may casare dispaties attion to control of use of a difference in basic expectations, but because of a dist

**9** ·

images of "value."<sup>3</sup> Knowing, for example, that a particular store cated on California Street is somewhat different from knowing that a good place to buy or at least a more favorable place to buy than other store. The image of value is concerned with the rating of the according to some scale of favorableness or unfavorableness and it his image with which this paper is mainly interested.

This means that the experience of the individual does not directly to the development of the image but it is first filtered through own scale of values. Thus, the same experience may be interpreted erently in terms of value by different people and particularly by Le from different localities and social classes. What would be coned good or desirable by one may be thought bad by another; and, in equence, the image would be affected differently.

It is important, therefore, for the retailer interested in promoting re favorable image, to acquire some knowledge as to the exact scale alues that govern his particular set of customers or potential cusrs. It is in this sense that image creating starts with the manageof a store. Only by having a clear idea in its own mind of what store image should be can the manager of a store fully satisfy the ntial markets that it purports to serve. People like to choose their es in the same way they choose their friends; by selecting images either match in with their own personalities or else complement them ither case, creating an association that satisfies a need.<sup>4</sup> Only whe onalities do not clash are people accepted as friends. This sense

<sup>3</sup>Kenneth E. Boulding, <u>The Image</u> (Ann Arbor, 1956), p. 11. <sup>4</sup>Harry Henry, <u>Motivation Research</u> (New York, 1958), pp. 91-92.

ientity therefore, will affect the buying, pricing and service funcs of the store and would be a mistake for management to try to implesuch policies without knowledge of the consumer image of the store ell as the personality of the consumer himself.

# CHAPTER III

### DESIGN AND METHODOLOGY

This chapter will deal with the design of the study, the selection subjects, description of the instrument used for the investigation, the procedures for administering the instrument and tabulating the ilts.

## Design of the Study

The research reported herein was conducted in Stillwater, Oklahoma began with the selection of a store upon which to base the image dy and test the hypothesis. The store chosen was a department store ling primarily in men's and women's clothing and accessories. The re chosen was selected on the basis of familiarity and its long histo good standing in the community.

The tentative hypothesis to be tested is as follows:

There exists a significant difference in the attitudes between members of high and low socioeconomic classes toward any particular store.

ulations of the two classes were defined and selected, after which ample of both was obtained using the semantic differential as the ting instrument. The data obtained were tabulated and analyzed accor to income, education, length of residence in the area, and age of respondents. The result was a number of store "profiles" depicting attitudes of the two classes as well as the attitudes of various

ps within the classes correlated according to the classificatory lents mentioned above. These profiles were then used for displaying lencies and making inferences. Following will be a discussion of each these steps.

The descriptive basis for defining the two populations was made up :wo components: namely, dwelling areas and type of housing. Although : studies of this type designate areas by income, the above basis rides startling contrasts between the areas occupied by the richest the poorest inhabitants of the city. Certain sections of Stillwater 1 as the Lake Shore Drive Addition, are seen by the residents as repreing pictures of wealth and social distinction. On the other hand, ases such as "the wrong side of the tracks" denote poverty and social hymity.

In order to determine with greater precision the location of the ferent socioeconomic areas of Stillwater, city planners, real estate raisers and two mortgage loan officers were utilized in making availe the conditions of structures, home values, and land values. The racteristics which qualify an area as being a high socioeconomic clas e those residential areas of highest repute in the community. Homes these areas are usually larger than utility demands for the average ily and built upon well kept grounds which afford some privacy. Land ues range from \$8,000 and up and the prices of the homes from \$17,000 above. The characteristics which qualified an area as being a low ioeconomic class were those areas classified as "slums" or "blighted. these areas the majority of the buildings are usually old and dilapied or need major repairs. As a result, they commanded the lowest lar ues and are occupied by the poorest families.

In analyzing the extent of the concentration of high and low socioiomic classes, the limitations of this survey must be emphasized at outset. The sections defined were not meant to be all inclusive of spective class in the city. Rather, the object was to define a ilation as being high or low on a socioeconomic scale. Samples were i drawn from these populations and inferences made accordingly. The that numerous houses fiting the classifications were not included 'be because of interspersed or fringe locations) should be recognized esulting in an exclusion from this study. A map of the areas select( )rovided in Appendix A.

The areas selected for the high socioeconomic population were as .ows: the Lake Shore Drive addition north of the city; the area west Vefferson Street between Preston Drive and Thomas Avenue; the section : of Washington Street between Will Rogers Drive and Knapp Avenue; :h Main from Georgia Avenue; and north of West Fourth along Western Sherwood Avenue and as far east as Kings Highway.

The area selected for the low socioeconomic population was that th of Eleventh between Lewis Street and Perkins Road.

# Selection of Respondents

The respondents chosen from the above populations were selected on idgment or nonprobability basis. This selection was aided by the use i guide book published by the Urban Land Institute in Washington, D.C ch depicts pictures of house types applicable to the present study.<sup>1</sup> 3 technique was adopted mainly because of the reasons outlined in

<sup>&</sup>lt;sup>1</sup>Homer Hoyt, <u>Where the Rich and the Poor People Live</u>, Technical letin/55, Urban Land Institute, Washington, D.C., 1966.

ter I as well as the general uncertainty of obtaining respondents in lower socioeconomic group (educationally deficient or uncooperative). The actual sample consisted of fifty-four respondents, or 22 percent the population defined as being a high socioeconomic class, and y respondents, or 20 percent from the population defined as being w socioeconomic class. All respondents were housewives and were inte ed personally at their place of residence. The average time for each rview was approximately ten minutes. This allowed sufficient time the questionnaire to be explained and administered as well as answer questions by the respondents. Total interviewing time encompassed oximately three weeks.

### The Instrument

The measurement of store image is of its very nature highly subjec-. Images themselves are bound to be "synthetic," because they are together from numerous sense impressions and not objective fact. vercome this drawback, many researchers have employed the technique semantic differential. The semantic differential was conceived as a .ce for measuring connotative meanings. Specifically, the process :he differentiation locates the connotative meanings of a concept on pries of seven-point rating scales representing a continuum between :s of adjectival opposites. Such a scale is diagrammed below:

checking the space that best represents the concept being identified, subject tends to describe the concept as it is perceived by him. nents of the scale are typically quantified as above. A concept

iting a check mark on the scale at the "4" position may be termed ral with respect to goodness or badness, or neither good, nor bad. of the rating in this context does not mean the same thing as having eaning. Rather, it refers to intensity of meaning, with the scale d at either extreme possessing the greatest amount. Whatever the ng of a person checking the scales, his responses are presumed reentative of the meaning that has been conditioned to the concept bein ed. Since this concept can be something as nebulous as a store image semantic differential has seen increasing use in this area.<sup>2</sup> It is his way that abstract qualitative data that deal with consumers' tions to the image of a store can be quantified.

Osgood describes the rational of the semantic differential as ows:

Through the functioning of a generalization principle, the concept will elicit checking of that scale position whose dominant mediator component most closely matches in intensity the corresponding component in the process associated with the concept itself. Since the positions checked on the scales constitute the coordinates of the concept's location in semantic space, we assume that the coordinates in the measurement space are functionally equivalent with the components of the representational mediation process associated with this concept.<sup>3</sup>

The semantic differential is a simple technique to apply and has advantage of yielding in a single answer an indication of both the ection of attitude and the intensity of attitude. On the other hand,

<sup>2</sup>For example, see J. R. Clegg, Jr., "A Store Image Study Involving for Analysis," Vol. 10, <u>University of Houston Business Review</u>, (Sprin 3), 21-31; and Theodore Clevenger, Jr. <u>et al.</u>, "Measurement of Corpor ges by the Semantic Differential," <u>Journal of Marketing Research</u>, bruary, 1965), pp. 80-82.

<sup>3</sup>Charles E. Osgood, G. Suci, and P. Tannenbaum, <u>The Measurement of</u> <u>ling</u> (Urbana, 1957), p. 30.

semantic differential has much the same disadvantage as other rating es--the meaning of the scale to different individuals is not always r. This is especially true if polar adjectives are not easily underd or are not clear opposites. In addition, there is some possibility , as on other scales, people tend to provide ratings more toward the le of the scales and hesitate to express extreme views (or, at least, eme negative views).

Nevertheless, the following hypotheses have been postulated with rence to the semantic differential as a measuring instrument:

- The process of description or judgment can be conceived as the allocation of a concept to an experiential continuum, definable by a pair of polar terms.
- (2) Many different experiential continua, or ways in which meanings vary, are essentially equivalent and hence may be represented by a single dimension.
- (3) A limited number of such continua can be used to define a semantic space within which the meaning of any concept can be specified.<sup>4</sup>

It seems imperative that if we are to use the semantic differential a measuring instrument, a closer examination of its characteristics in order. The criteria for evaluating almost any measuring instrumen basically the same; they include objectivity, reliability, validity, sitivity, comparability, and utility. In evaluating the semantic ferential in light of these criteria, it appears that this differenl may be considered a worthwhile measuring instrument. Following is iscussion of how the semantic differential technique may be evaluated terms of each of the six aforementioned major criteria.<sup>5</sup>

<sup>5</sup>See also William A. Mindak, pp. 28-29.

<sup>&</sup>lt;sup>4</sup><u>Ibid</u>., p. 227.

<u>Objectivity</u>. Insofar as the procedures of measurement with the ntic differential are clear and can be duplicated, the semantic erential is objective. Two investigators given the same data from mantic differential research and using the same rules of analysis end up with similar meanings and/or profiles for the concepts. ted, interpretation of these results may be subjective, but such is case with nearly all research.

<u>Reliability</u>. This criterion concerns the consistency with which lar results are yielded when research is duplicated under like condis. Osgood reports several experiments which support the reliability he semantic differential.<sup>6</sup> Norman, in a study done involving the ons of reliability and stability of the semantic differential, states sequently, the semantic differential can be recommended for use in stigations where this sort of 'meaning' is to be measured over groups subjects."<sup>7</sup>

<u>Validity</u>. How well an instrument measures what it is supposed to sure is the concern of this criterion. The semantic differential is igned to measure meaning. Thus, in order to test semantic differial validity, semantic differential scores should be correlated with independent criterion of meaning. However, since there is no commo spted quantitative criterion of meaning, "face validity" (the extent which an instrument appears to measure what it's supposed to measure)

<sup>6</sup>Osgood, Suci, and Tannenbaum, pp. 126-140.

<sup>&</sup>lt;sup>7</sup>Warren T. Norman, "Stability Characteristics of the Semantic ferential," Technical Report No. 19, <u>The Role of Language in Behavior</u> versity of Minnesota, 1961.

>nsidered in evaluating the semantic differential in terms of a lity consideration. Therefore, careful selection of scales and cons relative to the object to be measured becomes of considerable :tance.

<u>Sensitivity</u>. This criterion deals with the discriminatory ability measuring instrument. Ideally, an instrument should provide finer inctions than those which can be made without the use of scientific ruments. The semantic differential has been shown to discriminate ificantly. Also, the interviewer plays a key role in encouraging ondents to discriminate on the scales--by being certain the responden not avoiding the rating task by checking scales in the center. Becau his sensitivity factor, it has been used to measure changes in consum tions from year to year.

<u>Comparability</u>. To date, the uses of the semantic differential have ared to satisfy the criterion of comparability--that criterion which that the measuring instrument be applicable to a wide range of uses. concern with comparability of the semantic differential obviously tes primarily to its uses over a wide range of subjects and concepts. arch studies utilizing this technique have dealt with broad areas luding such areas as attitude measurement and communications research uded a wide variety of subjects (for example, men, women, various ational levels, etc.); and treated a wide variety of concepts (for ple, China, Eisenhower, myself, and Church, etc.).

<u>Utility</u>. The semantic differential has been shown to be an efficier uring technique. It is neither cumbersome nor laborious in its con-

tion and administration. It is economical of time and effort and ively free of ambiguity.

A very important element in the design of the study was the selectior rms to be used in evaluating the store. Past research studies utiliz he semantic differential and an interview with the manager of the : in question were the means used to arrive at these gradients. In inal analysis, the researcher decided on a list of twenty gradients ;ht to be appropriate for evaluating the store. It was considered able to limit the number of gradients to twenty. This number was ed adequate for reliability of measurement, yet small enough to be vulatable. The terms used to evaluate the store are listed in Table : As shown in Table I, the gradients were divided into three factors: nandise, Sales Effort and Store Service, and Congeniality. These 3 were arranged randomly on the questionnaire to eliminate any orderin The questionnaire used is shown in Appendix B along with the instru 3 given to the respondents. In certain cases these instructions had e abandoned for subjects in the low socioeconomic group who found it icult to think in terms of various continua or to deal with abstrac-3 in general. A factual questionnaire that was also used in collecti is shown in Appendix C.

#### Treatment of the Data

When collected, the data were tabulated according to four charactercs of the respondents; namely, age, income, education, and length of dence in the community. Family size was also obtained for each but considered insignificant based upon the low frequency distribution in each class interval (the intervals being too precise for the size

## TABLE II

## A FACTUAL QUESTIONNAIRE OF THE BREAKDOWN OF VARIABLES ACCORDING TO AGE, INCOME, EDUCATION AND LENGTH OF RESIDENCE

uctions given to respondents were as follows:

Please fill out the factual questionnaire. This information is only needed in order to describe generally the subjects of this survey and will not be associated with you personally. Please know that your name is not required.

is your total family income (before taxes)?

Please check one

Less than \$3,000	· · · ·	
\$3,000 - \$4,999		
\$5,000 - \$7,999		
\$8,000 - \$9,999		
\$10,000 - \$14,999		•
\$15,000 and over		

ate the amount of formal education you've completed by checking one the following:

Grade school or less	
Some high school	
Graduated high school	
Some college	· · · · · ·
Graduated College	

long have you lived in Stillwater?

Less than 3 years? \_\_\_\_\_ 3 - 9 years? \_\_\_\_\_ 10 - 19 years? \_\_\_\_\_ 20 years or more? \_\_\_\_\_

of respondent:\*

 34 or younger

 35 - 49

 50 - 64

 65 and over

\*The question of age was not included on the actual questionnaire.

this estimate. Although the method did not offer complete reliabilit s thought to be the most expedient. With regard to income, only of the respondents fell in the middle categories (\$5,000 - \$9,999) o the nature of the study. Therefore, no correlations were made cit to these. Primary correlations concerned common variables of wo populations as well as correlations within each socioeconomic . All data were tabulated by hand with mean ratings calculated from bsolute values assigned to each scale. These values, beginning on eft-hand side of the scales, range from one through seven--the number aces provided. Profiles and factor scores were derived from these s. Chapter IV will deal with the results of the survey.

#### CHAPTER IV

### RESULTS OF THE SURVEY

The analysis of store profiles and factor scores were the main tool d in testing the effects of socioeconomic class on store image. The files that follow were taken from matrices used in tabulating the dat actual numerical figures are not included in this report.

At the bottom of each profile is provided a key to distinguish the ups indicated. The terms on the left-hand side of the differential generally thought to be "good" qualities (excluding price) and the ms on the right "bad" qualities. This arrangement is normal for a dy of this nature and was used here for interviewing efficiency (i.e. e and effort--especially for those in the lower socioeconomic class exhibited educational deficiencies). The space between the profile es shown in the following figures indicates differences in attitudes ard the store in question for those subjects concerned.

Figure 1 depicts the total store image of the two main groups of cern in this study; that is, the high socioeconomic group and the low ioeconomic group, as defined in Chapter III. This division, due to nature of the groups, is basically one of income and house type. Th er socioeconomic group was classified in the income category of \$0 -999 per year. The high socioeconomic subjects were all found to have omes of over \$10,000 per year. No further breakdown by income was

d.

Figure 2 is a repeat of Figure 1 but with an "In-Store" image impos 1 it. This "In-Store" image is that image the store has of itself. was obtained by administering the same semantic differential to the agers and various employees of the store. Ideally, the resulting pro 2 should represent the image the store feels it is projecting to the lic.

Figures 3 through 11 are profiles obtained from various demograph-1 segments of the two populations based on the characteristics outlin Table II of the previous chapter. Figure 3 combines all the educatio tors and was so arranged due to the failure of the high socioeconomic ss to fall within the lower categories as well as the high correlatio ng those with higher education within each group. The figures 4 thro are self-explanatory.

Figure 12 was shown to display the differences between various geophical sections within the high socioeconomic class. It contains two the five sections outlined as being representative of that group. recent Lake Shore Drive addition is located two miles north of the y limits (comprising 13 percent of the total sample) whereas the West versity section is an older section within the city limits (comprisin percent of the sample).

Following will be a presentation of these twelve profiles with anal and interpretations being reserved for later chapters.

IMAGE PROFILES OF A DEPARTMENT STORE IN STILLWATER, OKLAHOMA FOR MEMBERS OF LOW AND HIGH SOCIOECONOMIC CLASSES

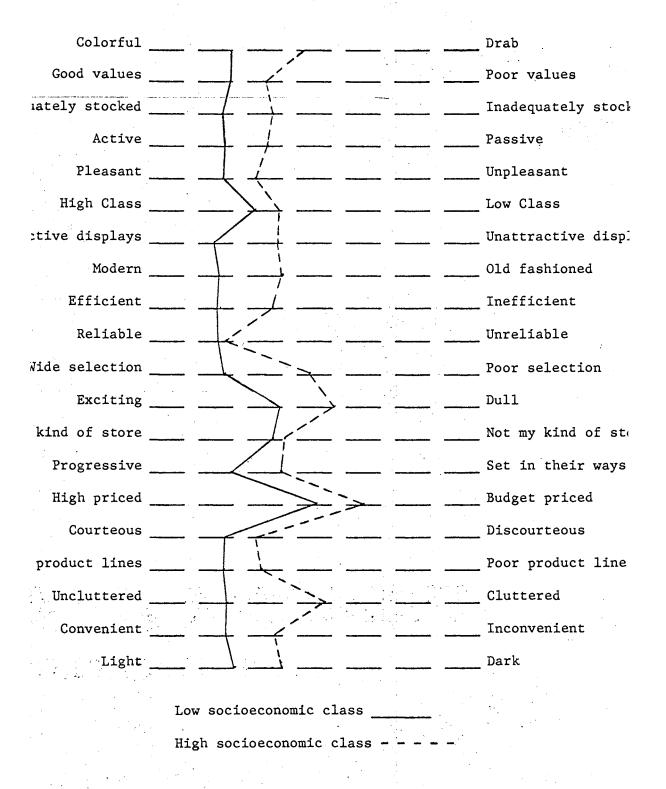
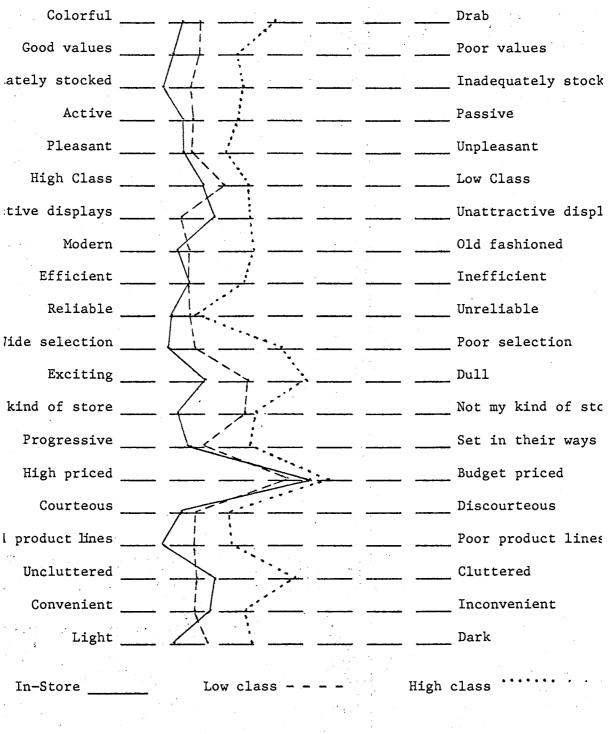
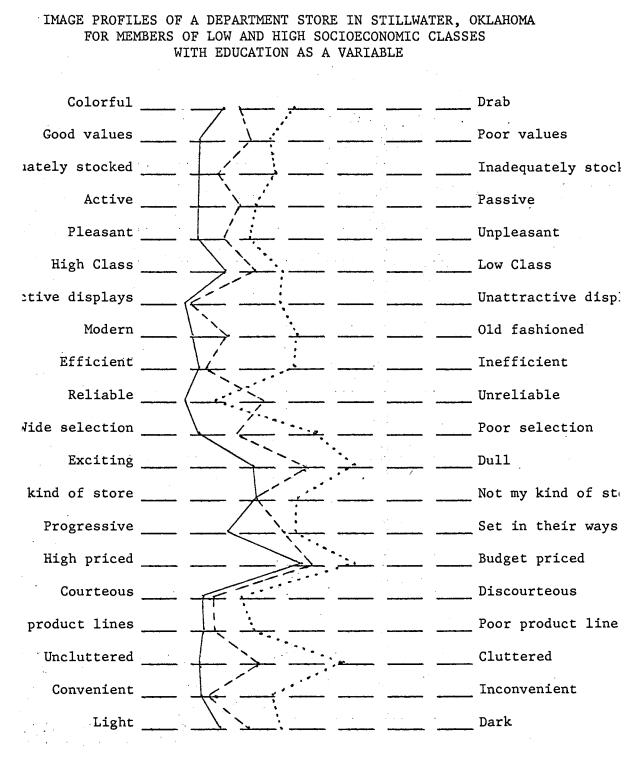


IMAGE PROFILES OF A DEPARTMENT STORE IN STILLWATER, OKLAHOMA FOR MEMBERS OF THE LOWER SOCIOECONOMIC CLASS, THE HIGHER SOCIOECONOMIC CLASS, AND THE STORE ITSELF

Figure 2

· . .





Grade school or some high school (lower) Some college or graduated college (lower) - - - -Some college or graduated college (higher)

Figure 3

IMAGE PROFILES OF A DEPARTMENT STORE IN STILLWATER, OKLAHOMA FOR MEMBERS OF LOW AND HIGH SOCIOECONOMIC CLASSES WITH LENGTH OF RESIDENCE IN THE COMMUNITY OF THREE YEARS OR LESS

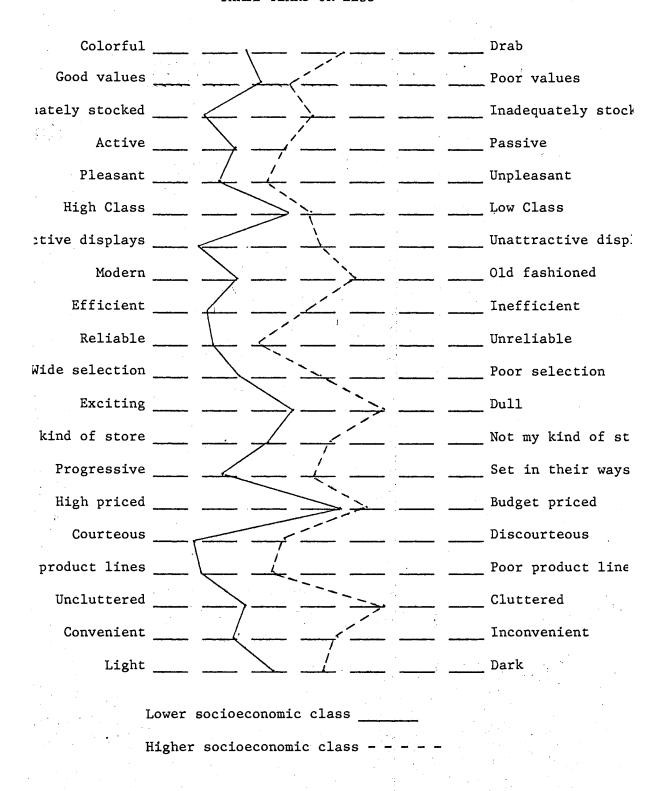


IMAGE PROFILES OF A DEPARTMENT STORE IN STILLWATER, OKLAHOMA FOR MEMBERS OF LOW AND HIGH SOCIOECONOMIC CLASSES WITH LENGTH OF RESIDENCE IN THE COMMUNITY FROM THREE TO NINE YEARS

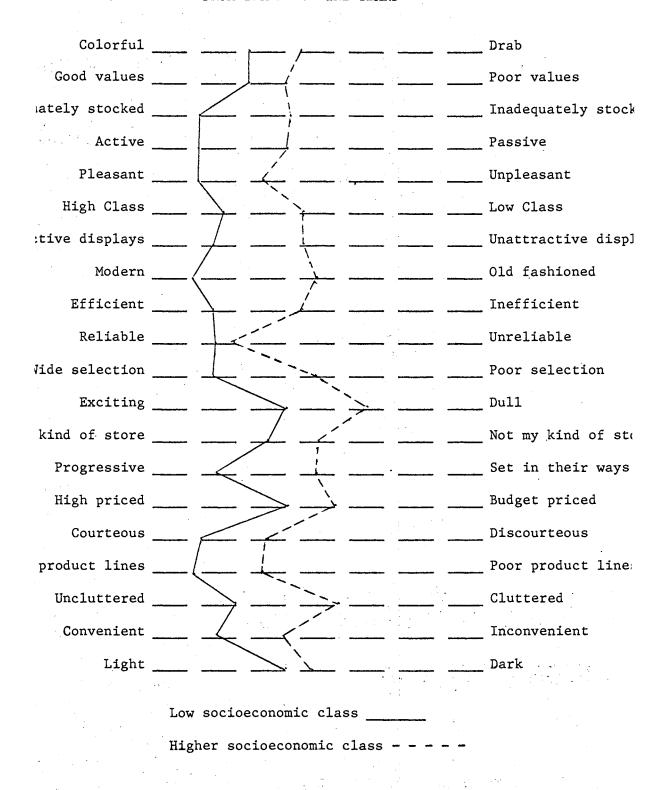


IMAGE PROFILES OF A DEPARTMENT STORE IN STILLWATER, OKLAHOMA FOR MEMBERS OF LOW AND HIGH SOCIOECONOMIC CLASSES WITH LENGTH OF RESIDENCE IN THE COMMUNITY FROM TEN TO NINETEEN YEARS

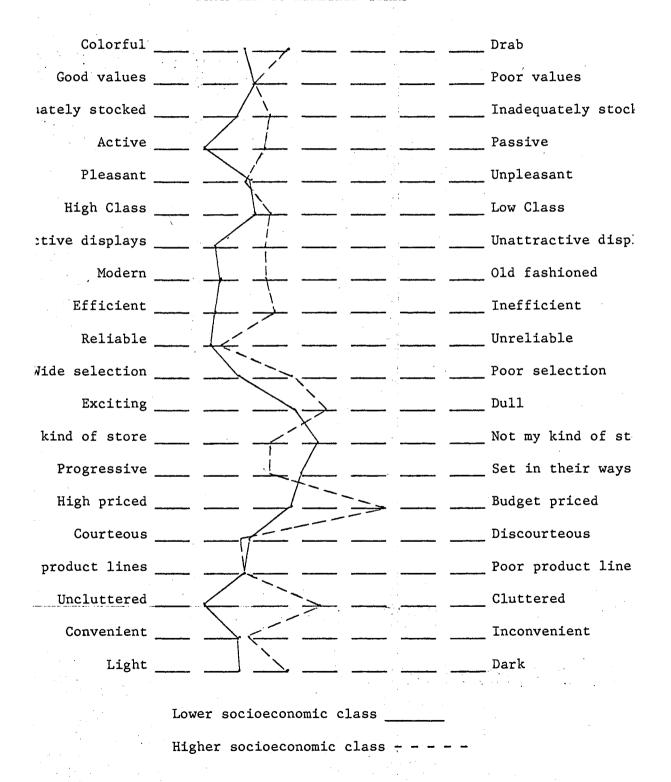
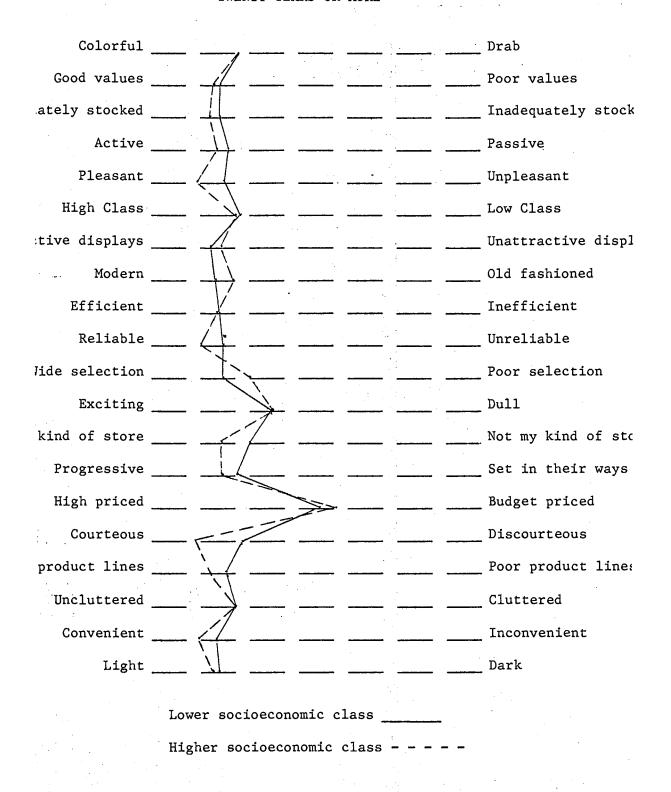
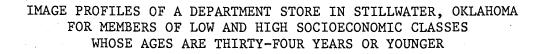
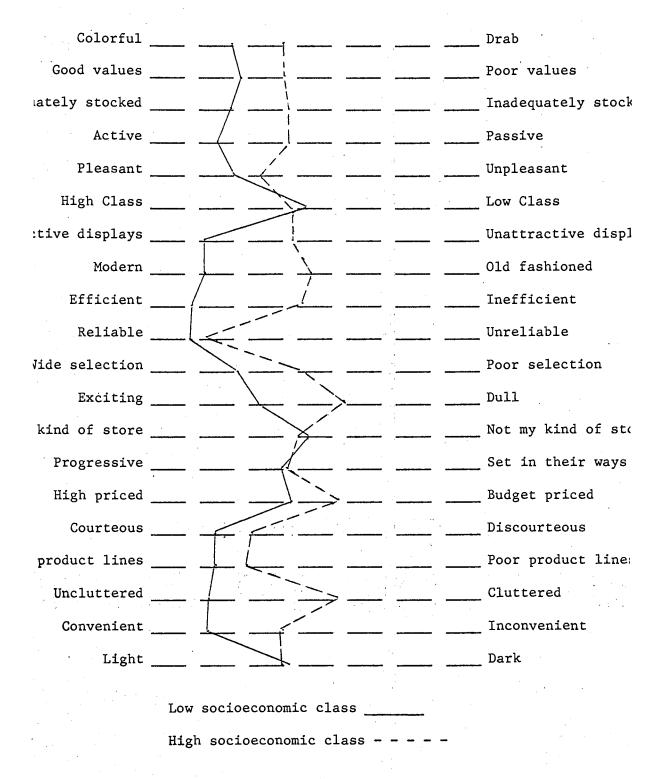


IMAGE PROFILES OF A DEPARTMENT STORE IN STILLWATER, OKLAHOMA FOR MEMBERS OF LOW AND HIGH SOCIOECONOMIC CLASSES WITH LENGTH OF RESIDENCE IN THE COMMUNITY OF TWENTY YEARS OR MORE

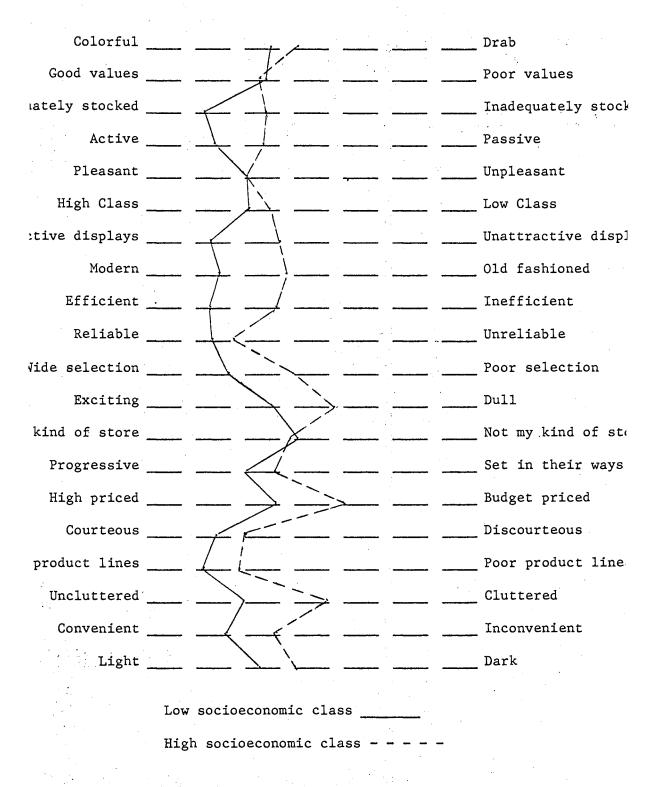






# IMAGE PROFILES OF A DEPARTMENT STORE IN STILLWATER, OKLAHOMA FOR MEMBERS OF LOW AND HIGH SOCIOECONOMIC CLASSES WHOSE AGES RANGE FROM THIRTY-FIVE TO FORTY-NINE YEARS

Figure 9



# IMAGE PROFILES OF A DEPARTMENT STORE IN STILLWATER, OKLAHOMA FOR MEMBERS OF LOW AND HIGH SOCIOECONOMIC CLASSES WHOSE AGES RANGE FROM FIFTY TO SIXTY-FOUR YEARS

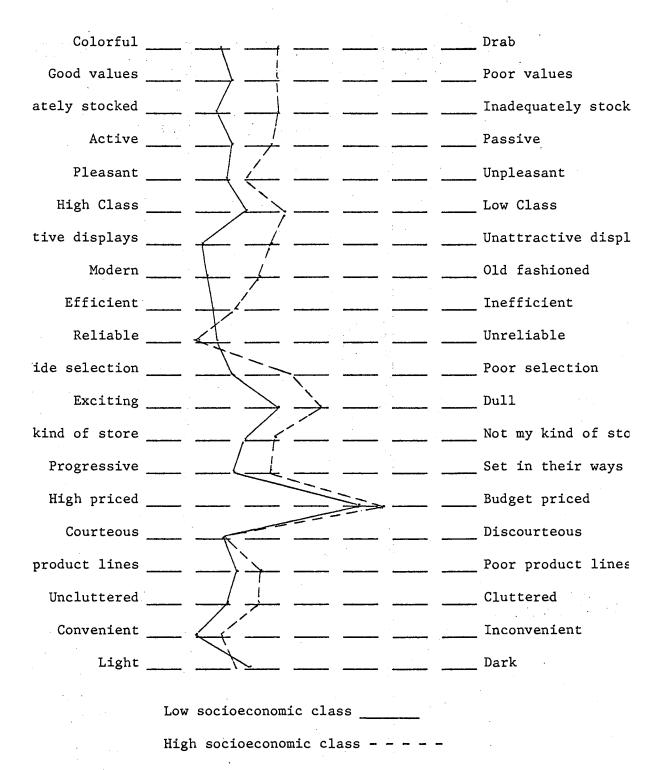


IMAGE PROFILES FOR A DEPARTMENT STORE IN STILLWATER, OKLAHOMA FOR MEMBERS OF LOW AND HIGH SOCIOECONOMIC CLASSES WHOSE AGES ARE SIXTY-FIVE YEARS AND OVER

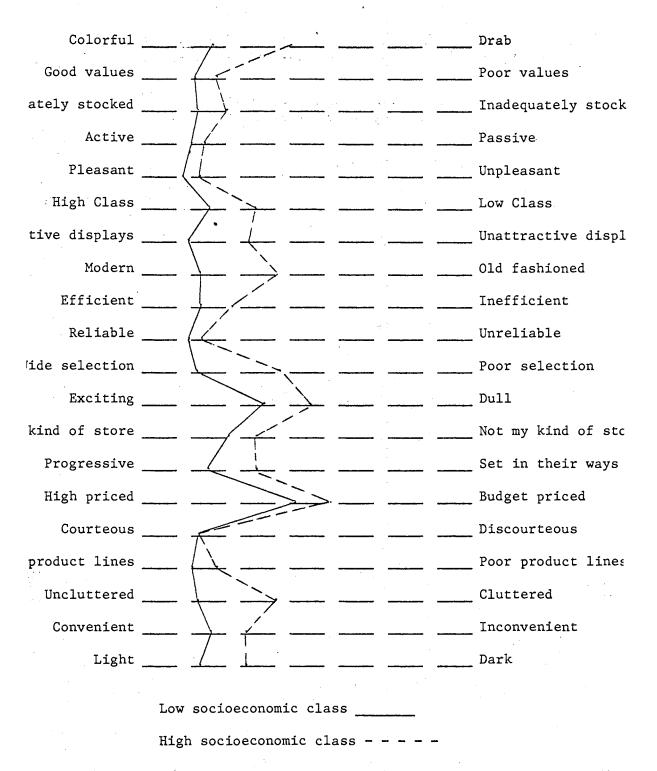
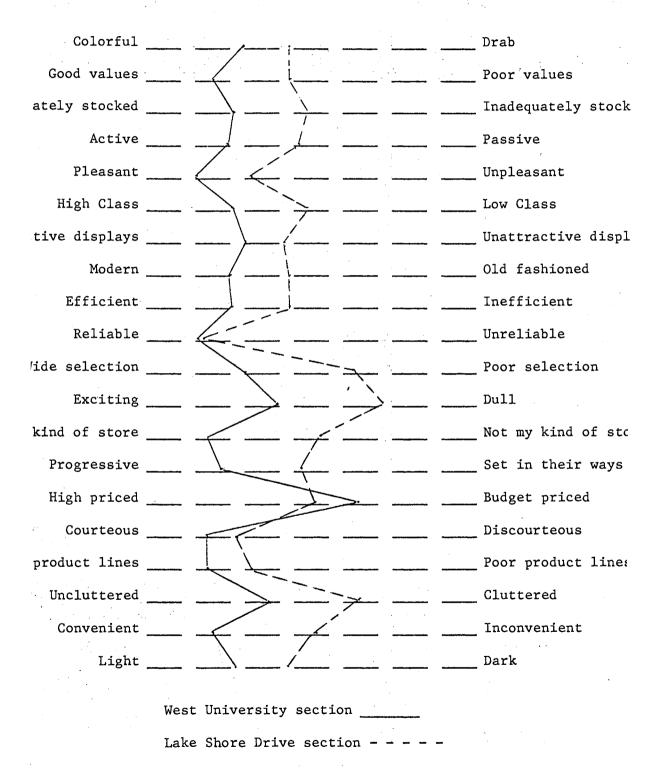


IMAGE PROFILES OF A DEPARTMENT STORE IN STILLWATER, OKLAHOMA FOR DIFFERENT SECTIONS OF THE CITY WITHIN THE HIGH SOCIOECONOMIC CLASS



In order to determine with greater precision the effect of sociomic standing on specific aspects of the store in question, factor es were derived for those items dealing with merchandise, sales effort store service, and congeniality as listed in Table I of the previous These factor scores were calculated by averaging the means of ter. of the items within the respective categories for each of the vari-They are presented in Table III on the following page. A high s. or score would indicate negative attitudes about the store (i.e., ondents checked closer to the right-hand side of the differential) a low factor score a more positive attitude. The highest possible e is 7.0 with the midpoint or "neutral" score being 3.5. Therefore, tive qualities would be indicated by factor scores greater than 3.5 positive qualities by scores less than 3.5. By using this analysis, re able to compare the various factor scores, not only between factors, high and low socioeconomic class variables as well. Thus, a 1.6 rankof congeniality by those respondents sixty-five years and over from lower socioeconomic group is directly comparable to a 1.2 ranking of s and service by that same group of respondents. Both of these rank-, in turn, may be compared with the high socioeconomic group rankings ach.

# TABLE III

. •

# FACTOR SCORES OF A DEPARTMENT STORE'S IMAGE CHARACTERISTICS AS SEEN BY HIGH AND LOW SOCIOECONOMIC GROUPS OF STILLWATER ACCORDING TO EDUCATION, LENGTH OF RESIDENCE IN THE COMMUNITY, AGE, AND A TOTAL SCORE OF THE TWO GROUPS

	MERCHAN	DISE*	SALES SERVI		CONGENIA	LITY
	HIGH	LOW	HIGH	LOW	HIGH	LOL
ATION	•					
ome or graduated college	2.9	1.9	2.5	1.9	3.4	2.2
TH OF RESIDENCE		· ·		• • • •		
ess than 3 years - 9 years O - 19 years O years or more	2.9 2.4	1.6 1.4 2.0 1.6	2.8 2.7 2.1 1.3		4.0 3.4 2.7 1.7	2.: 2.( 2.( 1.{
4 years and younger	2.6	1.8 1.8 1.9 1.3	2.5 2.4 2.1 1.6		2.5 3.2 2.6 2.7	2 2 1. 1.
L SCORE OF HIGH AND W SOCIOECONOMIC ASS	2.6	1.6	2.3	1.6	3.0	1.

\*The polar terms of HIGH PRICED-BUDGET PRICED were excluded in de ng factor scores for "Merchandise" in order to make the data more arable with other factors.

#### CHAPTER V

### ANALYSIS OF RESULTS

It was hypothesized in this study that differences in socioeconom: s might logically be expected to affect the way individuals perceiore's image. The findings of this study tentatively affirm such a tion. Results revealed that the low socioeconomic class consisten d the store higher than the upper socioeconomic group as shown by e profiles of Chapter IV. In Figure 1, for example, a definite diis maintained between the lines of the two classes and will be ta e significant for the purposes of this study.

One possible explanation of this observed phenomenon is that memb he upper income groups are apt to be more discriminating in their s of what constitutes an efficient store, a reliable store, etc. ( uch factors as education, shopping experience, and feelings of sel ance). C. J. Collazzo, in a recent National Retail Merchants Asso study of consumer frustrations, reported that members of the uppe me groups tend to be more experienced in shopping and therefore mo riminating in their desires, more definite as to their needs, more pendent, and less loyal to the merchant or to a particular brand o handise.<sup>1</sup> This seems to imply that it is natural for a person of socioeconomic group to be more particular than would a person frc

<sup>1</sup>Collazzo, pp. 1-7.

w socioeconomic group, irregardless of the store in question. On the r hand, the individual store's qualities may well be the basis for differences in results of the two groups. The author feels that both hese explanations should be considered, and, as far as this investir could ascertain, there is no available research to structure the ussion of the latter explanation. Therefore, the nature of any obseron or explanation offered here must be largely ad hoc.

One problem in the interpretation of these findings is apparent when considers what is meant by a lower rating on the semantic scales. If group tended to rate the store at the "7" end of a semantic scale and ther at the "4" or neutral point on the scale, the former indicates a terence for a strongly negative connotation of the store. The latter, than indicating the opposite (as would be the case if the rating the "1" end of the scale), may really indicate neutrality or meantessness with respect to the semantic scale. In other words, the store be rated at the "7" end of the Pleasant-Unpleasant scale, indicating inite unpleasantness associated with the store. However, if rated at "4" point, the indicating that the store is neither pleasant nor leasant. This result of the relativity of scale ratings must be kept mind in the interpretation of the profiles and factor scores.

In view of this relativity, it may be said of the first findings t the lower socioeconomic group, in rating the store higher on the antic scales, apparently either saw more color, pleasantness, reliables, progressiveness, etc., in the store or were less uncertain about the lities of the store than the high socioeconomic group. This latter reaing seems to tie in with the earlier discussion of the discriminating

encies of the high socioeconomic group, due to their more complex nition of the qualities used to describe the store.

Figure 2 was designed to show how the image that the store feels it rojecting (the "In-Store" image) compares with the profiles of Figure 1 high and low socioeconomic classes. Again it appears logical that e would be a fairly close agreement between this "In-Store" image and e customers to which the store currently appeals. As shown in this ile, however, there is an extreme danger of bias affecting the "Ine" image. The majority of points lie to the left of even the lower oeconomic group and some points are significantly so. The implications hese high ratings leads one to infer that the store is not evaluating qualities realistically. Perhaps a more objective viewpoint of the e by the management would be helpful.

The factor of Education is the concern of Figure 3. Results seem upport the earlier discussion of discrimination characteristic of er education. Members of the lower socioeconomic class with less than gh school education rated the store consistently higher than those of lower group with a college education. These ratings in turn were er than those members of the high socioeconomic group who had some .ege or were graduated from college. It is important to note that edu-.on appears to be a significant factor as seen by the differences within .oeconomic class.

The effects of length of residence upon store image, as seen by the classes, is especially interesting. Figures 4, 5, 6, and 7 show pro->s for the various categories concerning this variable. Relatively ye differences were exhibited between the two groups for members living >r around the city for less than three years. This same phenomena was

blayed between members whose residence has been three to nine years in ition. For residence between ten and nineteen years, however, this seems to be disappearing and in Figure 7, for residence of more than ity years, there appeared to be no significant difference between lower higher socioeconomic class! This finding was highly unexpected and erts on social stratification have been amazed.<sup>2</sup>

There are three possible explanations of such a development. First, s argued by some that with increasing length of residence, community tudes (shared without regard to class) come to be more important than is attitudes.<sup>3</sup> Thus, an immigrant to the community would see the store in relation to another set of values (past knowledge of other stores) her than sharing a common attitude with its more permanent members. ndly, it could be argued the "Oklahomaness" (the spirit of the frontier, ) is more characteristic of long-term residents than of short term contains a classless, homegeneous, attitudinal component. The investir finds no evidence to support this explanation but feels that this should not discount the plausibleness of such a case. A third possiexplanation is that historical events of the store in question are central in attitude formation than class of the observer (internal al psychological factors). This history, it could be argued, is only n to long-term residents.

The author feels there may be an element of each of these explanations

<sup>&</sup>lt;sup>2</sup>These views were presented in a discussion on February 3, 1967 with Benjamin Gorman, professor of sociology at Oklahoma State University cialization in social stratification) and Dr. Soloman Sutker, head of department of sociology, also at Oklahoma State.

<sup>&</sup>lt;sup>3</sup>For example, see Arthur J. Vidich and Joseph Bensman, <u>Small Town in</u> <u>Society</u> (Princeton, New Jersey, 1958), pp. 285-314.

ating within these groups of long-term residents. The first and third red, however, seem to bear more weight when analyzed in conjunction

Figure 11, where no such close correlation is observed for those dents sixty-five years and older.

With regard to age, however, we find a similar converging of profiles he age level increases. Even with this convergency, however, there l seemed to be indicated a significant difference between socioeconomic s members sixty-five years and over.

Another aspect of the community factor mentioned above is shown in re 12. It was included to emphasize the differences that exist <u>within</u> nigh socioeconomic groups with regard to geographical sections of the . The two sections selected were chosen for their obvious differences ength of time established in the community. The section around West ersity has long been established and exhibits much higher ratings er rankings) than that of Lake Shore Drive which lies well on the outts of town and is relatively new. This finding also seems to give prt to the fact that community attitudes, given sufficient time, become geneous. At least it tends to indicate the differences within sociopmic class at any particular point in time.

Another form of analysis using factor scores was employed and is 1 in Table III of the previous chapter. The three factors of merchan-, sales and service, and congeniality were separated and the respective 3 were averaged to arrive at a unique score for each factor as well as demographic variable. One common characteristic is the consistently : scores dealing with sales and service for both of the groups across variables (with a minor exception of those members of the low sociomic group with residence over twenty years). To be noted also is

consistent lower rankings given the store by members of the lower oeconomic group in general. Here again, residence of over twenty s nullifies this tendency, and even reverses it! Another interesting t is the relatively low ranking of all the factor scores. The highes rical ranking was 4.0 for store congeniality by new immigrants to the unity. In fact, congeniality received the highest over-all scores 11 the factors but can be considered relatively low on a one-to-seven e.

One further result should be noted. With regard to the factor score ales and service as it varies with length of residence, the trend is ward for the higher socioeconomic group as residence increases and ird, or at least fairly constant, for the lower socioeconomic group. explanation of this could be the shift in emphasis by the store over ! in an attempt to better reach the higher class market. If this is !, it can also be said that it was accomplished only by alienating a .l portion of the lower class. This conclusion, however, is not sup-:ed by this study.

In interpreting this data, caution is needed in making value judgmer optimal scale and factor ratings. This is not the purpose of the sema differential as used in this study. Who, for instance, is to say ther it is a good attribute of a department store to be uncluttered, n class, progressive, or any of the characteristics tested, given a inite locality. It may be that an optimal score for sales effort and re service is lower than the score of congeniality as displayed in le III. It is the purpose of the differential to merely position an ribute on a scale of betterness or worseness--not to infer that any ticular aspect is, in fact, better or worse.

What, then, can be said about specific qualities of the store as wn by this survey technique? The author feels that certain qualities i themselves more readily to objective evaluation given the limitation :ed above. For example, it can easily be stated that the store is we as being uncluttered to a certain degree, but the optimality of ; degree is unknown. Certain of the items, however, can be looked 1 as being desirable for any department store such as the one studied . One such item is shown in the scale, "My kind of store--Not my l of store." It represents the general over-all favorableness of the . Results of this scale's rating are shown in Table IV.

In reference to this scale, it was not uncommon for a respondent fro lower socioeconomic class to exhibit an extreme left-hand bias on the ntic differential and yet record the store as being definitely not kind of store. When questioned concerning this attitude, high prices ght to be characteristic of the store, were found to be the determini or. This fact tends to throw light on the entire differential as a ection of buying habits. A discussion of this will be covered in the chapter.

Some opposite tendencies to the one mentioned above were displayed embers of the lower socioeconomic group. That is, the respondent d check the store as definitely being her kind of store (give it a ranking) but will still say the store was high priced. There are two ible reasons for this. The first could be due to the respondent's ral image of all stores being high priced (image strengthened, perhapurrent news articles). The second possibility is that the respondent idered the store a very favorable place to shop--if she could afford This latter explanation would indicate a breakdown in the validity

he semantic differential but no such general tendency was experienced

#### TABLE IV

# MEAN RESPONSES ON THE SEMANTIC DIFFERENTIAL FOR THE SCALE "MY KIND OF STORE--NOT MY KIND OF STORE" FOR HIGH AND LOW SOCIOECONOMIC GROUPS

HIGH	LOW
DUCATION	
Some or graduated college 3.3	2.5
ENGTH OF RESIDENCE	
Less than 3 years	2.5 2.5 3.4 1.6
GE	
34 years and younger.       3.2         35 - 49 years       3.1         50 - 64 years       2.8         65 and over       2.5	3.3 3.2 2.2 1.9
OTAL SCORE FOR HIGH AND LOW SOCIOECONOMIC CLASS	2.7

In analyzing the scale of "High price--Budget priced" (omitted from factor scores) a close correlation was found between this factor and one mentioned above for people in the low socioeconomic group. That if the person viewed the store as being relatively budget priced, :e was a tendency for that person to rate the store higher as being kind of store, and vice versa. This fact seems to give weight to the ortance of price for that group of respondents. No such tendencies : seen in the high socioeconomic sample. Table V is a summary of the scores for the scale "High priced--Budget priced." One can readily that the lower group views the store as being more expensive than

the higher group. This result was to be expected and undoubtedly is from the differences in income for the two groups and relativeness rice.

TABLE	V
-------	---

# MEAN RESPONSES ON THE SEMANTIC DIFFERENTIAL FOR THE SCALE "HIGH PRICED--BUDGET PRICED" FOR HIGH AND LOW SOCIOECONOMIC GROUPS

HIGH	LOW
2DUCATION	
Some or graduated college 4.4	3.6
LENGTH OF RESIDENCE	
Less than 3 years	4.0 2.9 3.0 3.9
AGE	
34 years and younger.       4.0         35 - 49 years       4.2         50 - 64 years       5.0         65 years and over       4.0	3.0 2.8 4.2 3.3
TOTAL SCORE FOR HIGH AND LOW SOCIOECONOMIC CLASS.4.3	3.5

This does not exhaust the knowledge that can be gained from this earch although no further analysis will be made here of specific char eristics. A more detailed study of results would be expected on the t of the store's manager. In summary, it was found that "sales effor . store service" were the strongest factors (although no actual factor

;

ysis in the strict sense was performed), indicating that respondents red them more favorably than the other factors. "Merchandise" was a seing the second strongest factor with "congeniality" ranking d. Above all, it was found that members of homogeneous groups based socioeconomic characteristics react similarly to the store's image, the attitudes of these groups toward the store in question differ ording to whether they are high or low socioeconomic class.

The next chapter will be a discussion of some general aspects affect study not covered thus far, as well as an evaluation of the findings.

### CHAPTER VI

# MARKETING AND RESEARCH IMPLICATIONS

In addition to the conclusions relative to the hypothesis already cussed, it might be interesting to point up other aspects of the study st of all, any conclusions drawn about the data presented should not extended indiscriminately beyond types of conditions that prevailed ein. It is hoped that those conclusions may have implications for er situations. Such extended interpretations, however, should be made y with caution. Conclusions herein are made only in light of the actu ts conducted and the possible limitations of the study.

In drawing inferences from results, one needs to take into account properties of the measuring instrument used and to consider carefully relevance of the measure to the particular objective. Although seven ters on the subject of the semantic differential have pointed out weal ses over time, the instrument is still being used extensively in the ld of psychology. The fact that one word may have various meanings different people or that the word's position as opposite may not be que (two commonly argued points) does not refute the idea behind the ferential. One would speculate whether even those who find conflictin a concerning the validity of this tool should go so far as to discred basic and rather rough indicative abilities. This fact merely point the need of further research.

The indicative ability of the semantic differential can benefit a

----- 50

il establishment such as the one reported here. What is hoped to be hed by this analysis is basically the answer to two questions: "To does the store currently appeal?" and "To whom should the store appea he future?" Answers to these questions are important for the simple on they tend to keep the customer viewpoint in mind and enable the iler to better plan his marketing strategy. This customer viewpoint not be based upon merchandising facts, but it is what the customer ks that determines buying attitudes and habits. Therefore, as mentio: ier, it is important that the retailer at least attempt, to the best ability, to align the image of his store to that of his customers. To overcome this difficulty, a multistage research design is suggest first stage would include analysis of factors similar to the one reed here. It is also possible that two or three competitive stores d be analyzed along with the store in question and the results placed scale to show the relative position of each. This would result, for second stage, in a more systematic choice of attitude dimensions whic .d be most pertinent to the populations and product categories under stigation. Areas of special interest could be defined and investiga-1 carried out in a more sophisticated manner. This research will be cessful to the degree that it increases customer participation within store. Indeed, this is the ultimate test of all such research.

This leads to another interesting question. Can the technique deibed here reflect the buying habits of consumers? A common criticism attitude scales of all types could be that they do not allow us to pre t actual behavior in real-life situations. But like most such argumen s one is not well founded. Most proponents of attitude measurement e agreed that attitude scores indicate only a disposition toward cert;

ses of behaviors broadly defined, and that overt response in realsituations depends also upon the context provided by that situation. ay say, for example, that a person with an extremely unfavorable atti : toward a store may be expected to exhibit negative responses toward store (infrequent shopping habits, downgrading it to friends, etc.), he person does not anticipate ill effects from such an attitude. It be said that attitudinal disposition itself provides for only part of information needed for prediction, although perhaps the dominant part A fuller understanding can be obtained, and prediction presumably oved, by noting individual profiles and the relationship of various onses to each other. For example, one subject may rate the store as vorable, but also as cluttered and being low class; another subject rate the store as equally unfavorable, but also as uncluttered and class. It seems likely that the former subject would behave differy in real-life situations than the latter. Therefore, it is not true the same attitude automatically implies the same behaviors. This ld be noted in the profiles where both classes share a common point particular scale.

Obviously, store image is not the sole determinant of patronage. e are many other factors involved, but fitting the store to the conrs value system cannot be viewed as unprofitable effort. It is within aspect that the study of store image has a decided role to play. One do more than merely concentrate on the various factors that influence e people buy. Basically there are four stages: (1) Research, (2) cy formulation, (3) Implementation and (4) Review. In practice, of

<sup>1</sup>Osgood, et al, pp. 198-99.

:se, experienced retailers find no difficulty in following policies th are at least highly consistent--as, indeed, it is not too difficult a small store policy to be. The problem is in most cases, however, so simple; not only is it impossible to judge, upon instinct, what ticular line of policy is likely to be most profitable, but it is eque ossible to guess quite what forms of activity will fit in with a given e of policy. It is in this area that the methods and concepts descrif this paper can serve to provide the necessary background not only for ic policy decisions but also as a frame of reference for more detailed dy.

Unlike most present research instruments in the social sciences, th antic differential is amenable to standardized application in studies store image. Furthermore, such material can be assembled without spe il projects or great expense if the investigators using this instrumen :end their efforts only slightly. The author proposes, however, that :erpretations of results obtained thereby should be made with full knc ige of its possible arbitrary and artificial character.

### CHAPTER VII

# SUMMARY AND CONCLUSIONS

The basic research in this paper concerns image as it applies to the ail store. The primary inquiry is centered around the extent to which ividuals of high and low socioeconomic class differ as to their percep n of a particular store's image. The study described tends to support tentative hypothesis that there is a significant difference between and high socioeconomic groups and the image they have of a store. A ther objective associated with the paper concerns the derivation and lysis of image profiles as they relate to the store in question.

Significant differences were found to exist between the two classes her than make reference to the possible psychological implications, hasis was placed upon the demographic aspects used as variables to ict patterns in attitudes held by each group. It was found that gene lower socioeconomic group held a more favorable attitude of the stor least favorable attitudes were held by those members of the high soc nomic class having college degrees and a limited term of residence in community. No significant difference in attitude was found to exist ween members of the two classes with a period of residence exceeding enty years. The most likely explanations offered for this latter find s were the convergence of community attitudes over time---independent ( ass differences---and the similarity of convictions based upon the past story of the store.

With regard to specific qualities of the store, those dealing with s and service seemed to be its most dominant and worthy aspects. ability and courtesy appeared to be especially pronounced. Despite over-all low rankings (i.e., favorableness) of factor scores, there exhibited a hesitancy to rate the store high on the critical scale 'My kind of store--Not my kind of store." Among the possible explanais for this occurrence, high prices, lack of excitement, and poor sele 1 could be likely avenues of investigation. One cannot for long remai vare, however, of the multiplicity of image-determining factors that ect a particular store. Conscious efforts to decipher these factors very quickly lead to frustration. In fact, it is not uncommon for nen: to exaggerate the complexities of human behavior. There is reasc selieve that, although the total variability in behavior may be very at, the large majority of external responses by the great majority of ple will follow a few broad paths that can be well delimited. Measure t, then, should not entail the prediction of individual actions; inst: involves simply the detection, understanding and measurement of basic ularities and patterns.

The differential here presented was designed to do nothing more. I a simply technique to apply and has the advantage of yielding an indi ion of both the direction and the intensity of attitude. Furthermore differential profiles serve as useful directional indicators for fur r and more intensive investigation using many of the qualitative proj 'e techniques. This information can be very useful in spotting major :engths, weaknesses and consistencies of the store as well as offering ;gestions for corrective action.

Indeed, a store's image is an intangible product, an abstraction

he human mind, defying precise measurement. And, although the possity of error confronts a project such as the one reported here, the lts of this research may well warrant the consideration of management erving the public that sustains it.

.

#### BIBLIOGRAPHY

bcommittee of the Committee on Research of the American Association of Advertising Agencies, "Recommended Breakdown for Consumer Media Data," <u>Media Scope</u>, 1963, pp. 61-68.

s, Leon. "Does Television Viewing Influence Store Image and Shopping Frequency?" Vol. 37, Journal of Retailing (Fall 1961), 1-10.

ur, A. Z. "Clinical Use of the Semantic Differential." Journal of <u>Clinical Psychology</u>, 1965, 337-383.

:lay, A. and F. J. Thumin. "A Modified Semantic Differential Approach to Attitudinal Assessment." Journal of Clinical Psychology, 1963, 376-378.

- ger, John F. Jr. "How to Evaluate Your Company Image." Journal of Marketing, Vol. 24 (October 1959), 7-10.
- cstin, Daniel J. The Image: or What Happened to the American Dream. New York: Atheueum, 1962.
- Lding, Kenneth E. <u>The Image</u>. Ann Arbor: University of Michigan Press, 1956.

pbell, Ernest A. "Scale and Intensity Analysis in the Study of Attitude Change." <u>Public Opinion Quarterly</u> (Summer 1962), 227-235.

- gg, J. Jr. "A Store Image Study Involving Factor Analysis." Vol. 10 <u>University of Houston Business Review</u> (Spring 1963), 21-31.
- venger, Theodore Jr. "Measurement of Corporate Images by the Semantic Differential." Journal of Marketing (February 1965), 80-82.
- lazzo, Charles J. Jr. "Effects of Income Upon Shopping Attitudes and Frustrations." Journal of Retailing (Spring 1966), 1-7.
- diff, Edward W. and Richard R. Still. <u>Basic Marketing</u>. Englewood Cliffs, New Jersey--Prentice-Hall, Inc., 1964.
- nell, Donald K. "A Technique for Determining the Evaluative Discrimination Capacity and Polarity of Semantic Differential Scales for Specific Concepts." <u>Dissertation Abstracts</u>, 1964, 2623-2624.

ber, Robert, Donald F. Blankerty, and Sidney Hollander, Jr. <u>Marketin</u> <u>Research</u>. New York: The Ronald Press Company, 1964. ., George. "A Conceptual Model for Studying Customer Image." Journal of Retailing. Vol. 37 (Winter 1961-62), 1-8.

.

- In, Russel F. and Marvin R. Goldfried. "On the Bipolarity of Semantic Space." <u>Psychological Monographs</u>, 1965.
- enburg, Allan. "Frame of Reference of Image Responses." Journal of Marketing. Vol. 25 (April 1961), 62-64.
- :y, Harry. Motivation Research. New York: Frederick Ungar Publishir Company, 1958.
- l, Edward W. "Corporate Images are not Stereotypes." Journal of Marketing. Vol. 26 (January 1962), 72-75.
- t, Homer. <u>Where the Rich and the Poor People Live</u>. Technical Bullet: No. 55, Washington, D. C., Urban Land Institute, 1966.
- swell, Thomas E. <u>Class and Statum</u>. New York: Houghton Mifflin Co., 1965.
- tineau, Pierre. <u>Motivations in Advertising</u>. New York: McGraw-Hill Book Company, Inc., 1957.
- \_\_\_\_\_. "The Personality of the Retail Store." <u>Harvard Business Revie</u> Vol. 36 (January-February 1958), 48-58.
- \_\_\_\_\_. "The Public Image-Motivation Analysis for Long-Range Merchandising Strategy." <u>The Frontiers of Marketing Thought and Science</u>. A.M.A., 1957.
- Juire, Carson and George D. White. "The Measurement of Social Status. Research Paper in Human Development No. 3 (revised). The Universit of Texas, March, 1955.
- ndak, William A. "Fitting the Semantic Differential to the Marketing Problem." Vol. 25. Journal of Marketing (April 1961), 28-33.
- rman, Warren T. "Stability Characteristics of the Semantic Different: <u>The Role of Language in Behavior</u>. Technical Report No. 19, University of Minnesota, 1961.
- good, Charles E., George J. Suci, and Percy H. Tannenbaum. <u>The Measument of Meaning</u>. Urbana, Illinois: University of Illinois Free Press, 1957.
- \_\_\_\_\_. "The Nature and Measurement of Meanings." <u>Psychological Bull</u> Vol. XL (May 1952), 197-237.
- ch, Stuart U., and Bernard D. Portis. "The 'Imageries' of Department Stores." Vol. 28. Journal of Marketing (April 1964), 10-15.

h, Sir William. <u>Latin-English Dictionary</u>. 3rd ed., London: John Murray, 1933.

tor, Aaron J. "Basic Dimensions of the Corporate Image." Journal <u>of Marketing</u>. Vol. 25 (October 1961), 40-48.

r, William A., Lester S. Kellogg, and John H. Smith. <u>Business and</u> <u>Economic Statistics</u>. Homewood, Illinois: Richard D. Irwin, Inc., 1961.

ton, William J. <u>Fundamentals of Marketing</u>. New York: McGraw-Hill, 1964.

ter, W. T. "How Much of the Corporate Image is Stereotyped." Journal
 of Marketing, Vol. 25 (January 1961), 61-65.

Ich, Arthur J. and Joseph Bensman. <u>Small Town in Mass Society</u>. Princeton, New Jersey: Princeton University Press, 1958.

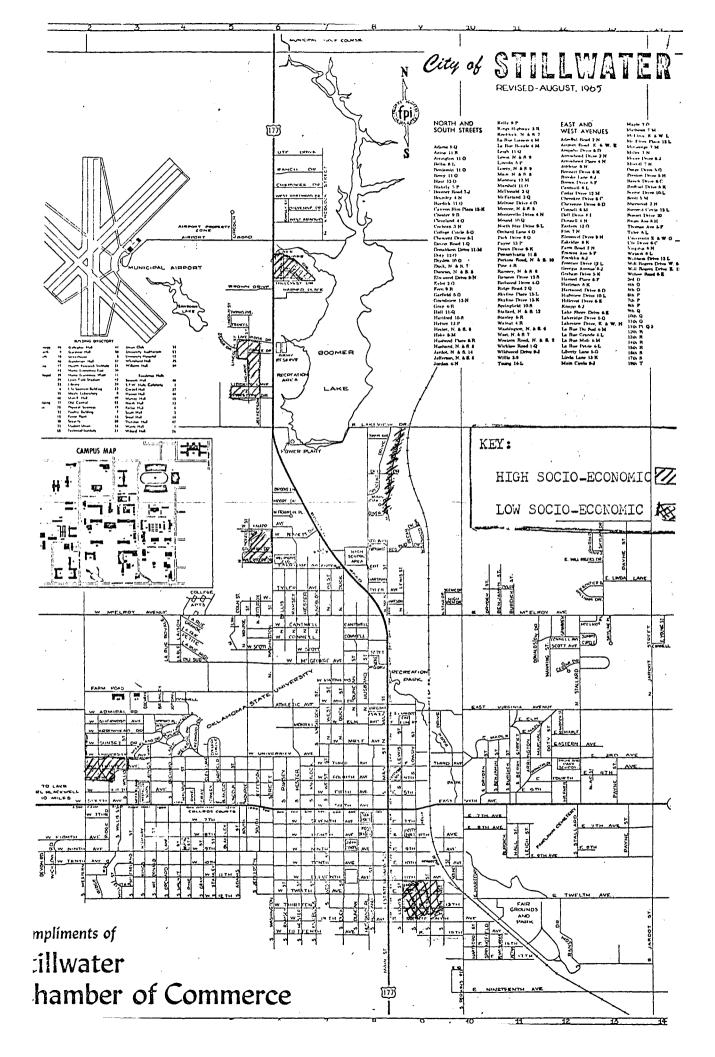
5

----

Le, Bruce W. "Measuring the Customer's Image of a Department Store." Journal of Retailing. Vol. 37 (Summer 1961), 40-48.

sel, William and James D. Hennes. "Attitude Intensity and the Semanti Differential." Vol. 2, Journal of Personality and Social Psychology 1965, 91-94.

tkin, Herbert. "An Image is a Multi-Faceted Thing. . ." <u>Stores</u>. XLVI (July-August 1964), 12-15.



#### APPENDIX B

#### DIRECTIONS

Each of the items on the questionnaire is composed of two opposite rds and a seven point scale between them.

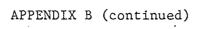
For example:

Good \_\_\_\_\_ Bad

The spaces between these words represent degrees of feeling to be ed by you in describing Katz Store, 7th and Main, in Stillwater. That , if you feel the store is very good you would mark the space closest the word "Good" or if you feel the store is very bad you would mark at space closest to the word "Bad." Between these two extremes are her degrees becoming less extreme as the middle position is approached. ok at BOTH words in each pair. Then mark (X) the space that, TO YOU, est describes Katz Store.

Some of the items may seem to have little relation to the store, it think about each one and give your answer. Judge each item by :self.

Please mark the items as fast as you can. Record your first impressic > sure to mark a space for each of the items listed.



Colorful					Drab
Good values					Poor values
quately stocked			·		Inadequately stocked
Active	an a			<u>.,</u>	Passive
Pleasant		<u> </u>	· · · · · · · · · · · · · · · · · · ·		Unpleasant
High Class		<u> </u>		<u></u>	Low Class
active displays					Unattractive displa
Modern					Old fashioned
Efficient			<u> </u>	<b>-</b>	Inefficient
Reliable			<u> </u>	<u></u>	Unreliable
Wide selection					Poor selection
Exciting					Dull
y kind of store	<u> </u>	<u> </u>		<u></u>	Not my kind of stor
Progressive				<del></del>	Set in their ways
High priced			<u></u>	. <u></u>	Budget priced
Courteous			<u> </u>	<u> </u>	Discourteous
d product lines			<u> </u>		Poor product lines
Uncluttered		·		- <u></u>	Cluttered
Convenient		<u> </u>	<u> </u>	• <u> </u>	Inconvenient
Light	<u> </u>			•	Dark
· · ·					

### APPENDIX C

### FACTUAL QUESTIONNAIRE USED IN SURVEY

PLEASE FILL OUT THE FACTUAL QUESTIONNAIRE. THIS INFORMATION IS ONLY EDED IN ORDER TO DESCRIBE GENERALLY THE SUBJECTS OF THIS SURVEY AND LL NOT BE ASSOCIATED WITH YOU PERSONALLY. PLEASE KNOW THAT YOUR NAME NOT REQUIRED.

State the number of your children in each age group:

under 2	2 to 5	6 to 11	12 to 17	over 17
			<u> </u>	l

What is your total family income? (before taxes)

Please check one

Less than \$3,000	
\$3,000 - \$4,999	
\$5,000 - \$7,999	
\$8,000 - \$9,999	
\$10,000 - \$14,000	
\$15,000 and over	

Indicate the amount of formal education you've completed by checking one of the following:

Grade school or less	
Some high school	
Graduated high	
school	
Some college	
Graduated college	

How long have you lived in Stillwater?

### VITA

James John Weiland

#### Candidate for the Degree of

#### Master of Business Administration

esis: A STUDY OF THE EFFECTS OF SOCIOECONOMIC CLASS ON AN IMAGE OF A DEPARTMENT STORE

jor Field: General Business

ographical:

- Personal Data: Born in Earling, Iowa, May 29, 1943, the son of Dewey J. and Louise Weiland.
- Education: Graduated from St. Joseph Grade School, 1958, and St. Joseph High School, 1961, Earling, Iowa; received the Bachelor of Science degree from St. Benedict's College, Atchison, Kansas, with a major in Business Administration in May 1965; entered Oklahoma State University, Stillwater, Oklahoma, in September 1965; completed requirements there for the Master of Business Administration degree in May 1967.
- Professional experience: In charge of supplies at Fairmont Foods, Omaha, Nebraska, summer of 1963; Marketing Research Department of Northern Natural Gas Company, Omaha, Nebraska, summer of 1965; Accountant for Harley-Thomas Ford, Stillwater, Oklahoma, summer of 1966; graduate research assistant in the marketing department at Oklahoma State University, 1965-1967; presently employed at an Engineering Planning Analyst with North American Aviation in Tulsa, Oklahoma.

Sugar and Argentin States