#### SYNTHESIS OF A GEARED SPHERICAL

FIVE-LINK MECHANISM

By

L. MICHAEL MCKEE Bachelor of Science Oklahoma State University Stillwater, Oklahoma

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Thesis Approved:

Thesis Adviser 0

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#### PREFACE

In this thesis, the analysis and synthesis equations (Rigid Body Guidance, Path Point Generation and Function Generation) for a Geared Spherical Five-Link Mechanism are derived. Generalized solutions were formed for computer solution. Graphical results are presented for an analysis solution, and computer results are given for the synthesis problems.

I would like to express my gratitude to my advisor Dr. A. H. Soni, for providing opportunities to grow in the area of mechanisms science and for providing the encouragement to complete this work. I am obliged to an active group of "mechanisms researchers" for their stimulating discussions and friendship. My sincerest thanks are extended to Professor L. E. Torfason, "The Mechanisms Man," and to Dr. Dilip Kohli for their continued encouragement, assistance, and friendship. Also, I would like to thank the other mechanisms men, Mr. Brad Grant, Mr. Jack Lee, Mr. Siddhanty, and Mr. John Vadasz.

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## NOMENCLATURE

α <sub>l</sub>	twist angle of input link MA
α <sub>2</sub>	twist angle of input link AB
<sup>α</sup> 3	twist angle of coupler link BC
a <sub>4</sub>	twist angle of output link CQ
α <sub>5</sub>	twist angle of ground link MQ
θ2	displacement angle of input link MA
θ <sub>3</sub>	displacement angle of input link AB
θ <sub>4</sub>	displacement angle of coupler link BC
<sup>θ</sup> 5	displacement angle of output link CQ
Gl	gear fixed to the ground link MQ
G <sub>2</sub>	gear fixed to input link AB
Rl	radius of G
R <sub>2</sub>	radius of G <sub>2</sub>
N	gear ratio
β	initial displacement angle of input link AB

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#### CHAPTER I

#### INTRODUCTION

Industrial linkage problems are planar, spherical, and spatial. Beyer (1) states that spherical mechanisms are just as important in machine design as planer mechanisms. This indicates that the majority of industrial linkage problems can be satisfied by planar or spherical mechanisms. Synthesis of planer linkages has reached a high level of sophistication and completeness. However, the development of synthesis procedures for spherical mechanisms is incomplete. The objectives of the present study is to develop closed form equations for the analysis and synthesis of a geared spherical five-link mechanism. This will complete to a large extent the synthesis problems for spherical mechanisms.

A number of studies have been made on the analysis and synthesis of spherical mechanisms. Soni (2) developed the design procedures for a spherical drag-link (four bar) mechanism. Suh (3) synthesized the spherical four-link mechanism with the use of the displacement matrix. Spherical six link mechanisms were synthesized for path generation by Hamid (4). And Kohli (5) designed spherical four-link and six-link mechanisms for multiple separated positions of a rigid body. Other significant contributions in the designing of spherical mechanisms have been made by Huang (6), Hartenburg and Denavit (7) and Yang (8,9).

Displacement, velocity and acceleration analyses are considered. The synthesis problems included in the present study are:

1. Rigid Body Guidance and Coordination of Input

2. Path Point Generation and Coordination of Input

3. Function Generation

Chapter II presents a description of the geared spherical fivelink mechanism, and, the development of analysis is given. Chapter III presents the synthesis procedures for the mechanism. Finally, in Chapter IV a summary of this study is given.

#### CHAPTER II

KINEMATIC ANALYSIS OF A GEARED SPHERICAL FIVE-LINK MECHANISM

#### 2.1 Introduction

A geared spherical five-link mechanis is shown in Figure 1.

Where M, A, B, C, and Q are points on the center of the revolute pairs. The vectors  $\overline{M}$ ,  $\overline{A}$ ,  $\overline{B}$ ,  $\overline{C}$ , and  $\overline{Q}$  are unit vectors passing from the center of the sphere to the respective points, M, A, B, C, and Q. These vectors are the axes of rotation of the revolute pairs.

These vectors are also labeled as the kink-links of the spherical mechanism. The twist angles  $\alpha_i$ 's are the angles between two vectors denoting links where

 $\alpha_1$  = twist angle of input link MA  $\alpha_2$  = twist angle of input link AB  $\alpha_3$  = twist angle of coupler link BC  $\alpha_4$  = twist angle of output link QC

 $\alpha_5$  = twist angle of ground link MQ

The Gear Ratio N is equal to the Ration R1/R2 where R1 = Radius of the ground gear,  $G_1$ , and R2 = Radius of the moving gear,  $G_2$ . This gives a displacement relationship of



Figure 1. Nomenclature of a Geared Spherical Five-Link Mechanism

$$\theta_3 = N\theta_2 + \beta$$

where  $\beta$  is the initial position of link AB.

The rotations of the revolute pairs are measured relative to an extension of the previous link. All rotations are measured using the right-hand rule, about the unit vector from the center of the sphere through the revolute pair.

# 2.2 Displacement Analysis of the Geared Spherical Five-Link Mechanism

In kinimatic analysis the position of the components of the mechanism must be computed for a given mechanism. Closed-form displacement relationships are required to obtain all the possible geometric inversions of the mechanism. These relationships allow the rotations of the links to be calculated for positions of the input link, MA. By computing the infinitesimal motion of the various links in terms of the infinitesimal motion of the input link MA, velocity and acceleration relationships may be obtained for the mechanism.

#### 2.3 Discussion of Analysis Technique

The approach used for this analysis is screw motion. Various works have previously been developed by Roth (10), Chen and Roth (11, 12), and Tsai and Roth (13, 14). In particular, the methods of successive screw displacements, Kohli (15), are used to perform the mechanism analysis.

The mechanism is separated in two separate open chains by "disconnecting" the mechanism at one of the revolute pairs. In this study, the separation was made at revolute pair C. The chains are now rotated successively where all rotation angles  $\theta_i$  i = 1, ..., 5 are zero. This in effect stretches the links of the two open chains along a common axis. However, in spherical mechanisms the link lengths are zero, as described by Denavit and Hartenberg (7). The result is that all kink lengths (the vectors  $\overline{M}$ ,  $\overline{A}$ ,  $\overline{B}$ ,  $\overline{C}$ , and  $\overline{Q}$ ) lie on a common plane. In the analysis presented, the mechanism was stretched along the Z axis forcing the kinks to lie in the X-Y plane.

### 2.4 Loop Closure Equation

By specifying  $\overline{M} = 1$  i + 0 j + 0 k, and specifying MQ as the fixed link, the positions of  $\overline{A}$ ,  $\overline{B}$ ,  $\overline{C}_1$ , and  $\overline{C}_2$  can be found (see Figure 2). The vectors are

$$\overline{\mathbf{M}} = \overline{\mathbf{i}}$$

$$\overline{\mathbf{Q}} = \cos (\alpha_5) \overline{\mathbf{i}} + \sin (\alpha_5) \overline{\mathbf{j}}$$

$$\overline{\mathbf{C}}_2 = \cos (\alpha_4 + \alpha_5) \overline{\mathbf{i}} + \sin (\alpha_4 + \alpha_5) \overline{\mathbf{j}}$$

$$\overline{\mathbf{A}} = \cos (\alpha_1) \overline{\mathbf{i}} - \sin (\alpha_1) \overline{\mathbf{j}}$$

$$\overline{\mathbf{B}} = \cos (\alpha_1 + \alpha_2) \overline{\mathbf{i}} - \sin (\alpha_1 + \alpha_2) \overline{\mathbf{j}}$$

$$\overline{\mathbf{C}}_1 = \cos (\alpha_1 + \alpha_2 + \alpha_3) \overline{\mathbf{i}} - \sin (\alpha_1 + \alpha_2 + \alpha_3) \overline{\mathbf{j}}$$

For the loop closure equation, the unit vectors in each open chain are successively rotated: e.g. rotate  $\overline{C}_1$  about  $\overline{B}$  resulting in  $\overline{C}_1$ ', then rotate  $\overline{C}_1$  ' about  $\overline{A}$  resulting in  $\overline{C}_1$ ", and rotate  $\overline{C}_1$ " about  $\overline{M}$ to produce  $\overline{C}_1$  '". Rotating  $\overline{C}_2$  about  $\overline{Q}$  yields  $\overline{C}_2$  '. The mechanism was previously broken at pair C resulting in two vectors,  $\overline{C}_1$  and  $\overline{C}_2$ . These vectors are the same vector in the closed chain. By equating the rotated vectors  $\overline{C}_1$  '" and  $\overline{C}_2$ ', the loop closure equation is obtained. The loop closure equation is:





$$\begin{array}{c} \cos \theta_{4} \left[ \cos \theta_{2} \left( \cos \theta_{3} \,\overline{\mathrm{S}}_{1} \right. - \sin \theta_{3} \,\overline{\mathrm{S}}_{4} + \overline{\mathrm{S}}_{7} \right) \\ \left. - \sin \theta_{2} \left( \cos \theta_{3} \,\overline{\mathrm{T}}_{1} \right. - \sin \theta_{3} \,\overline{\mathrm{T}}_{4} + \overline{\mathrm{T}}_{7} \right) \\ \left. + \left( \cos \theta_{3} \,\overline{\mathrm{U}}_{1} \right. - \sin \theta_{3} \,\overline{\mathrm{U}}_{4} + \overline{\mathrm{U}}_{7} \right) \right] \\ - \sin \theta_{4} \left[ \cos \theta_{2} \left( \cos \theta_{3} \,\overline{\mathrm{S}}_{2} \right. - \sin \theta_{3} \,\overline{\mathrm{S}}_{5} + \overline{\mathrm{S}}_{8} \right) \\ \left. - \sin \theta_{2} \left( \cos \theta_{3} \,\overline{\mathrm{T}}_{2} \right. - \sin \theta_{3} \,\overline{\mathrm{T}}_{5} + \overline{\mathrm{T}}_{8} \right) \\ \left. + \left( \cos \theta_{3} \,\overline{\mathrm{U}}_{2} \right. - \sin \theta_{3} \,\overline{\mathrm{U}}_{5} + \overline{\mathrm{U}}_{8} \right) \right] \\ \left. + \left( \cos \theta_{2} \left( \cos \theta_{3} \,\overline{\mathrm{S}}_{3} \right. - \sin \theta_{3} \,\overline{\mathrm{U}}_{5} + \overline{\mathrm{U}}_{8} \right) \right] \\ \left. + \cos \theta_{2} \left( \cos \theta_{3} \,\overline{\mathrm{T}}_{3} \right. - \sin \theta_{3} \,\overline{\mathrm{U}}_{5} + \overline{\mathrm{U}}_{8} \right) \\ \left. - \sin \theta_{2} \left( \cos \theta_{3} \,\overline{\mathrm{T}}_{3} \right. - \sin \theta_{3} \,\overline{\mathrm{U}}_{6} + \overline{\mathrm{U}}_{9} \right) = \\ \left. \cos \theta_{5} \,\overline{\mathrm{V}}_{1} + \sin \theta_{5} \,\overline{\mathrm{V}}_{2} + \overline{\mathrm{V}}_{3} \end{array} \right]$$

$$(2.1)$$

The derivation of the loop closure equation and the constants are found in Appendix A.1.

### 2.5 Displacement Analysis

Freudenstein's displacement analysis is obtained by rearranging the loop closure equation so that the rotations of the other links are functions of the input rotation for a given mechanism. It is seen that the rotation of the input link AB is a function of the rotation of input line MA. The relationship is

$$\theta_3 = N \theta_2 + \beta \tag{2.2}$$

Equation 2.1 is now in two unknowns,  $\theta_4$  and  $\theta_5$  for specified rotation angles of input link MA. To obtain an equation to compute the output displacement,  $\theta_4$  must be eliminated. This may be accomplished by the following procedures.

Let,

$$\overline{X}_{1} = f(\theta_{2}, \theta_{3}, \overline{S}_{i}, \overline{T}_{i}, \overline{U}_{i}) \quad i = 1, 4, 7$$
  
$$\overline{X}_{2} = f(\theta_{2}, \theta_{3}, \overline{S}_{i}, \overline{T}_{i}, \overline{U}_{i}) \quad i = 2, 5, 8$$

$$\overline{X}_{3} = f(\theta_{2}, \theta_{3}, \overline{S}_{i}, \overline{T}_{i}, \overline{U}_{i}) \quad i = 3, 6, 9$$
  
$$\overline{X}_{4} = f(\theta_{5}, \overline{V}_{i}) \quad i = 1, 2, 3$$

so that equation 2.1 becomes

$$\cos \theta_{4} \overline{X}_{i} - \sin \theta_{4} \overline{X}_{2} + \overline{X}_{3} = \overline{X}_{4}$$
(2.3)

The angle  $\theta_{\downarrow}$  can now be easily eliminated by taking the dot product of  $(\overline{X}_{1} \times \overline{X}_{2})$  and equation (2.3). This produces the displacement equation for  $\theta_{5}$ :

$$\theta_5 = 2*TAN^{-1} \frac{AA \pm \sqrt{AA^2 + BB^2 - CC^2}}{BB + CC}$$
 (2.4)

where

$$AA = (\overline{x}_{1} \times \overline{x}_{2}) \cdot \overline{v}_{2}$$
  

$$BB = (\overline{x}_{1} \times \overline{x}_{2}) \cdot \overline{v}_{1}$$
  

$$CC = (\overline{x}_{1} \times \overline{x}_{2}) \cdot (\overline{x}_{3} - \overline{v}_{3})$$

This will product two possible positions of  $\theta_5$ . By substituting the values of  $\theta_5$  into equation (2.3),  $\theta_4$  may be computed

$$\theta_{l_{1}} = \cos^{-1} \left[ \frac{FF - EE}{DD} \right]$$

where,

$$DD = (\overline{X}_{2} \times \overline{X}_{1}) \cdot (\overline{i} + \overline{j} + \overline{k})$$
$$EE = (\overline{X}_{2} \times \overline{X}_{3}) \cdot (\overline{i} + \overline{j} + \overline{k})$$
$$FF = (\overline{X}_{2} \times \overline{X}_{1}) \cdot (\overline{i} + \overline{j} + \overline{k})$$

This will product two possible positions of  $\theta_4$ . The link BC can assume these two positions (one for each  $\theta_5$  from the preceeding analysis). Complete derivations and constants are found in Appendix A.2.

## 2.6 Velocity Analysis

The velocity analysis is obtained by taking the first derivative with respect to time of equations (2.1) and (2.2). This gives

equations,

$$\dot{\theta}_{5} \overline{W}_{1} = \dot{\theta}_{4} \overline{W}_{2} + \overline{W}_{3}$$

$$\dot{\theta}_{3} = N \dot{\theta}_{2}$$
(2.5)
(2.6)

and

By specifying  $\dot{\theta}_2$  equation (2.5) contains two unknowns,  $\dot{\theta}_5$  and  $\dot{\theta}_4$ . Taking the cross product of  $\overline{W}_2$  and equation (2.5) eliminates  $\dot{\theta}_4$  and produces the equation (in one unknown  $\theta_5$ ).

$$\dot{\theta}_{5} = \frac{(\overline{W}_{2} \times \overline{W}_{3}) \cdot \overline{i}}{(\overline{W}_{2} \times \overline{W}_{1}) \cdot \overline{i}}$$
(2.7)

Then, the values of  $\dot{\theta}_5$  may be substituted in equation (2.5) to compute ėμ.

$$\dot{\theta}_{4} = (\dot{\theta}_{5} \ \overline{W}_{1} - \overline{W}_{3}) \cdot \overline{i}$$
(2.8)

The complete derivation and constants may be found in Appendix A.3.

### 2.7 Acceleration Analysis

Taking the second derivative with respect to time of equations (2.1) and (2.2) provide

By taking the cross product of  $\overline{Z}_3$  and equation (2.9),  $\theta_{\underline{\mu}}$  is eliminated and the acceleration relationship as a function of  $\theta_{2}^{'}$  is obtained.

$$\ddot{\theta}_{5} = \frac{(\overline{Z}_{3} \times \overline{Z}_{4}) \cdot \overline{i} - (\overline{Z}_{3} \times \overline{Z}_{2}) \cdot \overline{i}}{(\overline{Z}_{3} \times \overline{Z}_{1}) \cdot i}$$
(2.11)

After computing the values of  $\theta_5$ , a substitution into equation (2.9) provides a relationship for  $\theta_{j_l}$ .

$$\ddot{\theta}_{4} = \frac{\left(\theta_{5} \ \overline{z}_{1} + \overline{z}_{2} - \overline{z}_{4}\right) \cdot \overline{i}}{\overline{z}_{3} \cdot \overline{i}}$$
(2.12)

(2.6)

Appendix A.4 gives the complete derivation and constants.

2.8 Sample Computations for a Given

## Spherical Five-Link Mechanism

The derivations in the previous sections are used to compute the displacements, velocities and accelerations of each component in order to provide an Analysis.

The input data was

$$\alpha_{1} = 45^{\circ}$$

$$\alpha_{2} = 45^{\circ}$$

$$\alpha_{3} = 90^{\circ}$$

$$\alpha_{4} = 90^{\circ}$$

$$\alpha_{5} = 45^{\circ}$$

$$N = 2.0$$

$$\beta = 0^{\circ}$$

$$\dot{\theta}_{2} = 1.0$$

$$\ddot{\theta}_{2} = 1.0$$

Computations were made for increments of  $5^{\circ}$  taken from  $5^{\circ}$  to  $360^{\circ}$  of rotation for the input link MA. The results are plotted in Figures 3, 4, and 5.



Figure 3. Displacement Analysis







## Figure 5. Acceleration Analysis

#### CHAPTER III

## SYNTHESIS OF A GEARED SPHERICAL

#### FIVE-LINK MECHANISM

#### 3.1 Introduction

Kinematic Synthesis is the inverse of Kinematic Analysis. That is, the dimensions of the mechanism components must be found, so that the mechanism will provide a specified motion. In this chapter, the Geared Spherical Five-Link Mechanism is synthesised for rigid body guidance, point-path generation, and function generation.

The synthesis of the mechanism was achieved through the use of the displacement matrix. This method provides a convenient step-bystep solution. For problems of two and three positions, the solution can be simplified while still in matrix form. Mathematical procedures which Suh (9, 16) developed to design a spherical four-link mechanism are extended to derive synthesis equations for the geared spherical five-link mechanism.

Suh's approach states that a point  $P_1(x_1, y_1, z_1)$  can be displaced to a point  $P_2(x_2, y_2, z_2)$  by rotating  $P_1$  about an axis  $\overline{U}$  through  $\theta$  degrees to point  $P_2$ , by the equation,

$$\begin{bmatrix} x_2 \\ Y_2 \\ z_2 \end{bmatrix} = \begin{bmatrix} D_{12} \end{bmatrix} \overline{U}, \ \theta_{12} \begin{bmatrix} x_1 \\ Y_1 \\ z_1 \end{bmatrix}$$
(3.1)

Where,

$$\begin{bmatrix} D_{12} \end{bmatrix}_{\overline{U}, \theta_{12}} = \begin{bmatrix} U_{x}^{2} & \text{vers } \theta_{12} + \cos \theta_{12} & U_{x}, U_{y} & \text{vers } \theta_{12} - U_{z} & \sin \theta_{12}, \\ U_{x} & U_{y} & \text{vers } \theta_{12} + U_{z} & \sin \theta_{12} & U_{y}^{2}, & \text{vers } \theta_{12} + \cos \theta_{12}, \\ U_{x} & U_{z} & \text{vers } \theta_{12} - U_{y} & \sin \theta_{12} & U_{y}, U_{z} & \text{vers } \theta_{12} + U_{x} & \sin \theta_{12}, \\ U_{x} & U_{z} & \text{vers } \theta_{12} + U_{y} & \sin \theta_{12} \\ U_{y} & U_{z} & \text{vers } \theta_{12} - U_{x} & \sin \theta_{12} \\ U_{y} & U_{z} & \text{vers } \theta_{12} + \cos \theta_{12} \end{bmatrix}$$
(3.2)  
$$U_{z}^{2} & \text{vers } \theta_{12} + \cos \theta_{12} \end{bmatrix}$$

and  $\theta_{12}$  is the rotation difference  $(\theta_2 - \theta_1)$  from position 1 to position 2. By employing Suh's method and variation of it, the geared spherical five-line mechanism can be designed for rigid body guidance, path-point generation, and function generation.

### 3.2 Rigid Body Guidance

The problem of synthesis for Rigid Body Guidance is one of dimensioning a mechanism so that it will move a rigid body connected to the coupler link BC through a number of specified positions. The maximum number of positions of Rigid Body Guidance for a geared spherical five-link mechanism is limited to five by the CQ side of the mechanism.

The positions of a rigid body can be specified by rotating the rigid body from position 1 to position n about a unique axis  $\overline{S}_{1N}$  through an angle  $\Phi_{1N}$ . A displacement matrix, previously solved by Suh (9), may be found that will describe this rotation by using the equation

$$\begin{bmatrix} D_{1N} \end{bmatrix} = \begin{bmatrix} P_{1,i} \\ P_{2,i} \\ P_{3,i} \end{bmatrix} \begin{bmatrix} P_{1,N} \\ P_{2,N} \\ P_{3,N} \end{bmatrix} -1$$

1,1

(3.3)

where,

 $D_{1N}$  - is the displacement matrix which rotates the rigid body from Position 1 to Position n

 $P_{i,i} = 1,2,3 - a$  point on the rigid body in the initial position.

 $P_{i,i} = 1,2,3$  - designates the point in the nth position. The displacement matrix  $D_{1N}$  describes the motion of any point on the rigid body. Thus, any point on the rigid body may be computed in the nth position as a function of the initial position.

Two points will uniquely describe a rigid body

3.3 Derivation of Design Equations for Rigid Body Guidance and Coordination of the Rotation of Input Link MA

The mechanism is designed in two parts for rigid body guidance. The positions of the points C and Q are determined on the CQ side, which is identical to the problem with a four-link spherical mechanism. The MAB side of the mechanism can be defined by two equation sets in twelve unknowns, which would indicate seven positions. However, the mechanism is constrained to five positions by the CQ link. Thus, this allows for a solution to the rigid body guidance with input coordination for four positions by specifying the input link rotations.

#### 3.3.1 General Equations for CQ Side

Point C lies on the rigid body, therefore the nth position of C can be found by using Equation 3.1,

$$\begin{bmatrix} C_{\mathbf{x}\mathbf{N}} \\ C_{\mathbf{y}\mathbf{N}} \\ C_{\mathbf{z}\mathbf{N}} \end{bmatrix} = \begin{bmatrix} D_{\mathbf{1}\mathbf{N}} \end{bmatrix} \begin{bmatrix} C_{\mathbf{x}} \\ C_{\mathbf{y}} \\ C_{\mathbf{z}} \end{bmatrix}$$

This will provide  $\overline{C}_{\mathbb{N}}$  in terms of  $\overline{C}$  such that

$$C_{xN} = a_{11} C_{x} + a_{12} C_{y} + a_{13} C_{z}$$

$$C_{yN} = a_{21} C_{x} + a_{22} C_{y} + a_{23} C_{z}$$

$$C_{zN} = a_{31} C_{x} + a_{32} C_{y} + a_{33} C_{z}$$
(3.4)

The a's represent the elements of the displacement matrix  $D_{1N}$ .

The link CQ has a constant length. Therefore, the condition,

$$(c_{xN} - q_{x})^{2} + (c_{yN} - q_{y})^{2} + (c_{zN} - q_{z})^{2} = (c_{x} - q_{x})^{2} + (c_{y} - q_{y})^{2} + (c_{z} - q_{z})^{2}$$
(3.5)

will insure that the link CQ will be of constant length for all n positions. By using the equations,

$$C_{xN}^{2} + C_{yN}^{2} + C_{zN}^{2} = 1$$
  

$$Q_{x}^{2} + Q_{y}^{2} + Q_{z}^{2} = 1$$
(3.6)

and

which constrain the points to lie on the unit sphere and by using equation (3.5) the equation

$$(C_{xN} - C_{x})Q_{x} + (C_{yN} - C_{y})Q_{y} + (C_{zN} - C_{z})Q_{z} = 0$$
 (3.7)  
can be derived. By substituting the values of  $C_{xN}$ ,  $C_{yN}$ , and  $C_{zN}$  into

equation (3.7) and by simplifying the general rigid body guidance equation for the CQ side is obtained

$$(a_{11}-1)\frac{C_{x}}{C_{z}} \frac{Q_{x}}{Q_{z}} + a_{12}\frac{C_{y}}{C_{z}}\frac{Q_{x}}{Q_{z}} + a_{13}\frac{Q_{x}}{Q_{z}} + a_{21}\frac{C_{x}}{C_{z}}\frac{Q_{y}}{Q_{z}}$$
$$(a_{22}-1)\frac{C_{y}}{C_{z}}\frac{Q_{y}}{Q_{z}} + a_{23}\frac{Q_{y}}{Q_{z}} + a_{31}\frac{C_{x}}{C_{z}} + a_{32}\frac{C_{y}}{C_{z}} + a_{32}\frac{C_{y}}{C_{z}} + a_{32}\frac{C_{y}}{C_{z}} + a_{32}\frac{C_{y}}{C_{z}} + a_{33}\frac{C_{y}}{C_{z}} + a_{33}\frac{$$

#### 3.3.2 General Equations for MAB Side

The value for the unknown gear ratio, N, may be specified for the MAB side of the mechanism. This will leave 6 + (n-1) unknowns in  $A_x$ ,  $A_y$ ,  $B_x$ ,  $B_y$ ,  $M_x$ ,  $M_y$ , and  $\theta_{2i}$ , i = 2, ... n.

By using the displacement matrix mathematics, the point B can be rotated about A and then about M to obtain B in its nth position. This is found by,

$$\overline{B}_{N} = \begin{bmatrix} D_{1N} \end{bmatrix} \overline{M}, \ \theta_{2N} \begin{bmatrix} D_{1N} \end{bmatrix} \overline{A}, \ \theta_{3N} \overline{B}$$
(3.9)

where,

$$\begin{bmatrix} D_{1N} \end{bmatrix} \overline{A}, \theta_{3N}$$
 is the displacement matrix for rotating  
a point about  $\overline{A}$  by  $\theta_{3N}$ 

and

$$\begin{bmatrix} D_{1N} \end{bmatrix} \overline{M}, \ \theta_{2N}$$
 is the displacement matrix for rotating  
a point about  $\overline{M}$  by  $\theta_{2N}$ .

The point  $B_N$  on the rigid body can also be found in terms of B from equation (3.1). Since the mechanism is assumed to lie on a unit sphere only  $B_{XN}$  and  $B_{yN}$  are necessary to define the point. Setting the two resulting values of  $B_{XN}$  and  $B_{yN}$  equal produces the general rigid body guidance equations for side MAB. These are in the form of:

$$\begin{aligned} &A_{x}^{2}M_{x}^{2}B_{x}TI + A_{x}^{2}B_{x}T3 + M_{x}^{2}B_{x}T2 + B_{x}T4 \\ &+ A_{x}A_{y}M_{x}^{2}B_{y}TI + A_{x}A_{y}B_{y}T3 - A_{z}M_{x}^{2}B_{y}T5 - A_{z}B_{y}T6 \\ &+ A_{x}A_{z}M_{x}^{2}B_{z}TI + A_{x}A_{z}B_{z}T3 + A_{y}M_{x}^{2}B_{z}T5 + A_{y}B_{z}T6 \\ &+ A_{x}A_{y}M_{x}M_{y}B_{x}TI - A_{x}A_{y}M_{z}B_{x}T7 + A_{z}M_{x}M_{y}B_{x}T5 - A_{z}M_{z}B_{x}T8 \\ &+ A_{y}^{2}M_{x}M_{y}B_{y}TI - A_{y}^{2}M_{z}B_{y}T7 + M_{x}M_{y}B_{y}T2 - M_{z}B_{y}T9 \end{aligned}$$

+ 
$$A_{y}A_{z}M_{x}M_{y}B_{z}TI - A_{y}A_{z}M_{z}B_{z}T7 - A_{x}M_{x}M_{y}B_{z}T5 + A_{x}M_{z}B_{z}T8$$
  
+  $A_{x}A_{z}M_{x}M_{z}B_{x}TI - A_{x}A_{z}M_{y}B_{x}T7 - A_{y}M_{x}M_{z}B_{x}T5 - A_{y}M_{y}B_{x}T8$   
+  $A_{y}A_{z}M_{x}M_{z}B_{y}TI - A_{y}A_{z}M_{y}B_{y}T7 + A_{x}M_{x}M_{z}B_{y}T5 + A_{x}M_{y}B_{y}T8$   
+  $A_{z}^{2}M_{x}M_{z}B_{z}T1 + A_{x}^{2}M_{y}B_{z}T7 + M_{x}M_{z}B_{z}T2 + M_{y}B_{z}T9$   
-  $a_{11}B_{x} - a_{12}B_{y} - a_{13}B_{z} = 0$  (3.10a)

and

$$\begin{aligned} A_{x}^{2}M_{x}M_{y}B_{x}T1 + A_{x}^{2}M_{z}B_{x}T7 + M_{x}M_{y}B_{x}T2 + M_{z}B_{x}T9 \\ + A_{x}A_{y}M_{x}M_{y}B_{y}T1 + A_{x}A_{y}M_{z}B_{y}T7 - A_{z}M_{x}M_{y}B_{y}T5 - A_{z}M_{z}B_{y}T8 \\ + A_{x}A_{z}M_{x}M_{y}B_{z}T1 + A_{x}A_{z}M_{z}B_{z}T7 + A_{y}M_{x}M_{y}B_{z}T5 + A_{y}M_{z}B_{z}T8 \\ + A_{x}A_{z}M_{x}M_{y}B_{z}T1 + A_{x}A_{y}B_{x}T3 + A_{z}M_{y}^{2}B_{x}T5 + A_{z}B_{x}T6 \\ + A_{x}A_{y}M_{y}^{2}B_{x}T1 + A_{x}A_{y}B_{x}T3 + A_{z}M_{y}^{2}B_{x}T5 + A_{z}B_{x}T6 \\ + A_{y}^{2}M_{y}^{2}B_{z}T1 - A_{y}A_{z}B_{z}T3 - A_{x}M_{y}^{2}B_{z}T5 - A_{x}B_{z}T6 \\ + A_{x}A_{z}M_{y}M_{z}B_{x}T1 - A_{x}A_{z}M_{x}B_{x}T7 - A_{y}M_{y}M_{z}B_{x}T5 + A_{y}M_{x}B_{x}T8 \\ + A_{y}A_{z}M_{y}M_{z}B_{x}T1 - A_{x}A_{z}M_{x}B_{x}T7 - A_{y}M_{y}M_{z}B_{x}T5 - A_{x}M_{x}B_{y}T8 \\ + A_{y}A_{z}M_{y}M_{z}B_{z}T1 - A_{y}A_{z}M_{x}B_{y}T7 + A_{x}M_{y}M_{z}B_{y}T5 - A_{x}M_{x}B_{y}T8 \\ + A_{z}A_{y}M_{x}B_{z}T1 - A_{z}A_{z}M_{x}B_{z}T7 + M_{y}M_{z}B_{z}T2 - M_{x}B_{z}T9 \\ - a_{21}B_{z} - a_{22}B_{y} - a_{23}B_{z} = 0 \end{aligned}$$
(3.10b)

T's are functions of  $\theta_2$  and  $\theta_3$  in the nth position, and a's are elements in the displacement matrix for the nth position. (See Appendix B.1 for the expansion of the T's).

## 3.4 Rigid Body Guidance and Coordination

#### of Input Link MA

#### 3.4.1 Two Positions of a Rigid Body

For two positions of a rigid body the general equations 3.8, 3.10a, and 3.10b are written once. This gives the difference of rotations from position 1 to 2. By specifying all of the unknowns except one in 3.8 and two in 3.10a and 3.10b, the design may be computed.

#### Side CQ

Specify:  $Q_x/Q_z$ ,  $Q_y/Q_z$ , and  $C_y/C_z$ 

Substituting these values into the general equation provides the solution,

$$\frac{C_{x}}{C_{z}} = -\left[a_{12} \frac{C_{y}}{C_{z}} \frac{Q_{x}}{Q_{z}} + a_{13} \frac{Q_{x}}{Q_{z}} + (a_{22} - 1) \frac{C_{y}}{C_{z}} \frac{Q_{y}}{Q_{z}} + a_{23} \frac{Q_{y}}{Q_{z}} + a_{32} \frac{C_{y}}{C_{z}} + (a_{33} - 1)\right] / \left[(a_{11} - 1) \frac{Q_{z}}{Q_{z}} + a_{21} \frac{Q_{y}}{Q_{z}} + a_{31}\right]$$
(3.11)

where

$$C_{z} = \frac{1}{\sqrt{\frac{C_{x}^{2} + \frac{C_{y}^{2}}{C_{z}^{2} + \frac{y}{C_{z}^{2}} + 1}}}$$

Side MAB

Specify: N(Gear Ratio),  $\theta_{22}$ (Rotation of input  $\theta_2$  from position 1 to 2)  $A_x, A_y, M_x$ , and  $M_y$ 

Substituting these values into the general equation and reducing to two unknowns by dividing by  $B_z$  provides the solutions:

$$\frac{\frac{B_{y}}{B_{z}}}{\frac{B_{z}}{B_{z}}} = \frac{\frac{E_{1} + E_{6} - E_{3} + E_{4}}{E_{2} + E_{1} - E_{1} + E_{5}} = E_{7}$$
$$\frac{\frac{B_{x}}{B_{z}}}{\frac{B_{z}}{B_{z}}} = \frac{-E_{2} + E_{7} - E_{3}}{E_{1}} = E_{8}$$

Where the E's are constants obtained from substitution. Appendix B.2 contains the values of these constants.

## 3.4.2 Three Positions of a Rigid Body

In the three positions rigid body guidance problem, each of the general equations must be written twice. The displacement matrix  $D_{1N}$  is used twice (once for a position change from 1 to 2 and then for a position change from 1 to 3). With this data, we may specify the needed values for each equation and compute the coordinates of the remaining unknowns.

#### Side CQ

 ${\rm C}_{_{\rm Z}}$  may be computed from the constraint condition:

$$C_{x}^{2} + C_{y}^{2} + C_{z}^{2} = 1$$

By substituting the specified values into the general equation, the equation may be expressed as:

$$D_{1N} \frac{Q_x}{Q_z} + D_{2N} \frac{Q_y}{Q_z} + D_{3N} = 0$$
 (3.12)

The  $D_{1N}$ 's (i = 1,2,3) are the coefficients for the position change from 1 to n. Writing equation (3.12) two times, once for each position change, enables the solution to be found by simultaneous equations, so that

$$\frac{Q_x}{Q_z} = \frac{D_{32} D_{23} - D_{33} D_{23}}{D_{12} D_{23} - D_{13} D_{22}} = D_1$$
$$\frac{Q_y}{Q_z} = \frac{-D_{12} D_1 - D_{32}}{D_{22}}$$

By rearranging the constraint equation for a unit sphere the x, y, and z coordinates are found,

$$Q_{z} = \frac{1}{\sqrt{D_{1}^{2} + D_{2}^{2} + 1}}$$
$$Q_{x} = D_{1}Q_{z}$$
$$Q_{y} = D_{2}Q_{y}$$

Appendix B.3 contains the values of O.

#### Side MAB

Specify: 
$$M_x$$
,  $M_y$ ,  $\theta_{22}$  and  $\theta_{23}$ 

Substituting the known values into the general equations (3.10a) and (3.10b) results in four non-linear equations having four unknowns  $B_x/B_z$ ,  $B_y/B_z$ ,  $A_x$ , and  $A_y$ . This class of problems may be solved with the Newton-Raphson Iteration Technique (17,18). In using this technique, initial estimates are made for the unknowns. These estimates are continually corrected during the solution process until the error is minimized. Appendix C has a description of the Newton-Raphson Technique.

### 3.4.3 Four Positions of a Rigid Body

Four positions is the maximum number of positions for Rigid Body Guidance with coordination of input link rotations. The solution for the MAB side is simplified if the angular displacements of the input link are specified. However, three other values may be chosen if desirable.

$$\frac{\text{Side CQ}}{\text{Specify: }} \frac{\frac{C_x}{C_z}}{\frac{C_z}{C_z}}$$

Substitute this value into equation (3.8) in the form

$$d_{1N} \quad \frac{Q_{x}}{Q_{z}} + d_{2N} \quad \frac{C_{y}}{C_{z}} \quad \frac{Q_{x}}{Q_{z}} + d_{3N} \quad \frac{Q_{y}}{Q_{z}} + d_{4N} \quad \frac{C_{y}}{C_{z}} \quad \frac{Q_{y}}{Q_{z}}$$
$$+ d_{5N} \quad \frac{C_{y}}{C_{z}} + d_{6N} = 0$$
(3.13)

The  $d_{in}$ 's are coefficients of the general equation. (See Appendix B.4 for the definition of all  $d_{in}$ 's.

The general equation (3.13) may be solved by the method of linear superposition.

Let,

 $\lambda_{\perp} = \frac{C_{y}}{C_{z}} \frac{Q_{x}}{Q_{z}}$ (3.14a)

$$\lambda_2 = \frac{C}{C_z} \frac{Q}{Q_z}$$
(3.14b)

 $\frac{Q_x}{Q_z} = L_1 + M_1 \lambda_1 + N_1 \lambda_2 \qquad (3.15a)$   $\frac{Q_y}{Q_z} = L_2 + M_2 \lambda_1 + N_2 \lambda_2 \qquad (3.15b)$ 

and

$$\frac{C_y}{C_z} = L_3 + M_3 \lambda_1 + N_3 \lambda_2 \qquad (3.15c)$$

The general equation now takes the form of:

This may be broken into three sets of equations:

$$a_{1N}L_{1} + a_{3N}L_{2} + a_{5N}L_{3} = -a_{6N} \qquad n = 2,4$$

$$a_{1N}M_{1} + a_{3N}M_{2} + a_{5N}M_{3} = -a_{2N} \qquad n = 2,4$$

$$a_{1N}N_{1} + a_{3N}N_{2} + a_{5N}N_{3} = -a_{4N} \qquad n = 2,4$$

By solving each set of simultaneous equations the values of  $L_i$ ,  $M_i$ , and  $N_i$  i=1,2,3 are found. Substituting these values into the compatability equations (3.14a) and (3.14b) and expanding results in:

$$t_1 \lambda_2^2 + t_2 \lambda_2 + t_3 = 0$$
 (3.17a)

and

$$t_{4}\lambda_{2}^{2} + t_{6}\lambda_{2} + t_{6} = 0$$
 (3.17b)

The t<sub>i</sub>'s are functions of  $\lambda_1$ . Appendix B.5 contains the values of t<sub>i</sub> (i = 1, ... 6).

By using Sylvesters dialytic eliminate technique,  $\lambda_2$  may be eliminated, and a solution of  $\lambda_1$  may be found. This is obtained by solving the determinant:

$$\begin{vmatrix} t_{1} & t_{2} & t_{3} & 0 \\ 0 & t_{1} & t_{2} & t_{3} \\ t_{4} & t_{5} & t_{6} & 0 \\ 0 & t_{4} & t_{5} & t_{6} \end{vmatrix} = 0$$

for  $\lambda_{l}$ . This will result in a fourth order polynomial in  $\lambda_{l}$  with 0, 2 or 4 real roots. Substituting each real answer of  $\lambda_{l}$  into equation (3.17a) and (3.17b) gives a solution for  $\lambda_{2}$ . By substituting the solutions of  $\lambda_{l}$  and  $\lambda_{2}$  into equations (3.15a), (3.15b), and (3.15b),  $Q_{x}/Q_{z}$ ,  $Q_{y}/Q_{z}$ , and  $C_{y}/C_{z}$  may be found.

#### Side MAB

Specify:  $\theta_{22}$ ,  $\theta_{23}$ , and  $\theta_{24}$ 

The solutions of  $A_x$ ,  $A_y$ ,  $B_x$ ,  $B_y$ ,  $M_x$  and  $M_y$  are found by using the Newton-Raphson Iteration Technique for non-linear equations. The procedure is the same as in part 3.4.2.

## 3.4.4. Five Positions of a Rigid Body

The MAB side of the Geared Spherical Five-Link Mechanism is solved by the method used for three and four positions of a rigid body. However,  $M_x$  and  $M_y$  are the only specified variables. A solution (for five positions) may also be obtained with two input rotations specified.

The CQ side of the mechanism is solved by using the techniques of four position synthesis of a rigid body. However, the problem is solved in two parts. First, solutions for positions 12, 13 and 14 are obtained. By varying the value of  $C_x/C_z$ , a curve representing the solutions of this part may be drawn. Then, solutions for positions 12, 13 and 15 are obtained and graphed in the same manner. The inter-

sections of these two curves is the solution for all five positions. Appendix D.l contains solutions of rigid body guidance problems.

## 3.5 Path Point Generation

In path point generation, the problem is to design a mechanism such that a point on the rigid body of the coupler link will trace a path through a number of specified points. A procedure often used for point path generation is to extend the rigid body guidance problem. Suh (9) has previously developed this technique.

On the sphere, the displacement of the rigid body with a point tracing a path may be described as follows. A point on the rigid body is rotated about an axis  $\overline{S}_{1N}$  by an angle  $\Phi_{1N}$  from position 1 to position n. This may be achieved by taking the cross product  $(\overline{P}, X \ \overline{P}_N)$ .  $(\overline{P}_1 \text{ and } \overline{P}_N \text{ are unit vectors from the sphere center to points P<sub>1</sub> and P<sub>N</sub> respectively.) The cross product provides the screw axis:$ 

$$\overline{S}_{1N} = \overline{P}_{1} \times \overline{P}_{N}$$
(3.18)

and

$$\Phi_{1N} = \cos^{-1} \left( \overline{P}_{1} \cdot \overline{P}_{N} \right)$$
(3.19)

Thus, a displacement matrix may be found to rotate point  $\mathsf{P}_{1}$  to  $\mathsf{P}_{N}^{},$  which is

$$\begin{bmatrix} D_{\parallel N} \end{bmatrix} = \frac{1}{S_{\parallel N}} \Phi_{\parallel N}$$
(3.20)

The rigid body may also experience a rotation  $\beta_{1N}$  about  $\overline{P}_1$  from position  $P_1$  to  $P_N$ . This rotation may be placed in the displacement matrix form:

$$\left[ D_{lN} \right]_{\overline{P}_{l}, \beta_{lN}}$$
(3.21)

This matrix will result in elements having  $\cos (\beta_{1N})$  and  $\sin (\beta_{1N})$ terms. By multiplying these two displacement matrices, the displacement of the rigid body may be described by a displacement matrix with  $\beta_{1N}$  as an unknown.

> 3.6 Development of the General Equations for Path Point Generation for the Geared Spherical Five-Link Mechanism

From the development in Section 3.5, the equation for the displacement equation of the path generation rigid body is:

$$\begin{bmatrix} D_{1N} \end{bmatrix} = \begin{bmatrix} D_{1N} \end{bmatrix} \overline{S}_{1N}, \Phi_{1N} \begin{bmatrix} D_{1N} \end{bmatrix} \overline{P}_{1N}, \beta_{1N}$$
(3.22)

Equations for point  $B_N$  on the rigid body may be found from the rigid body displacement equation. Equations are also found from rotating  $\overline{B}$ about  $\overline{A}$  by  $\theta_3$  and then rotating the displacement  $\overline{B}$  about  $\overline{M}$  by  $\theta_2$ . These equations appear as:

$$\overline{B}_{N} = \begin{bmatrix} D_{1N} \end{bmatrix} \overline{B}$$
(3.23)

and

$$\overline{B}_{N} = \begin{bmatrix} D_{1N} \end{bmatrix} \overline{M}, \ \theta_{2N} \begin{bmatrix} D_{1N} \end{bmatrix} A, \theta_{3N} \overline{B}$$
(3.24)

The point C on the rigid body may also be described by two equations:

$$\overline{C}_{N} = \begin{bmatrix} D_{1N} \end{bmatrix} \overline{C}$$
(3.25)

and

$$(C_{xN} - C_x) Q_x + (C_{yN} - C_y) Q_y + (C_{zN} - C_z) Q_z = 0$$
 (3.26)

Together these general equations produce 3(n-1) equations in 2(n-1) + 10 unknowns. Thus, a maximum of eleven points may be traced by the coupler

link. There are two methods by which these path generating problems may be solved. One method is for two-five positions, and the other is for six-eleven positions.

#### 3.7 Path Point Generation for

#### Two-Five Points

Equations (3.18) and (3.19) are used to calculate the displacement matrix:

By specifying  $B_x$ ,  $B_y$ ,  $A_x$ ,  $A_y$ ,  $M_x$ ,  $M_y$ , and  $\theta_{2N}$  in equation (3.24), the values of  $B_{xN}$ ,  $B_{yN}$ , and  $B_{zN}$  may be calculated. Then, by substituting these values into equation (3.23) and (3.22), the  $\beta_{1N}$ 's may be computed. This provides the displacement matrix for the rigid body. The solution may be obtained by solving for the CQ side. This is exactly the same solution as obtained in rigid body guidance.

## 3.8 Path Point Generation of

#### Six-Eleven Points

Setting equation (3.23) equal to (3.24) produces three equations of which any two are unique general equations. Another unique equation may be obtained by substituting values of  $\overline{C}_N$  obtained in equation (3.25) into equation (3.26). These three general equations may be written (n - 1) times and solved using the Newton-Raphson Iteration Technique described in Appendix C. Appendix D.2 contains a solution of a fivepoint generation problem.

# 3.9 Function Generation for the Geared Spherical Five-Link Mechanism

Function Generation is the cooperation of input and output rotational displacements for multiply-separated positions. The mechanism may be designed for function generation by kinematic inversion (9). If the output link CQ is fixed, as the ground link, then successive rotations of the links about vectors  $\overline{A}$ ,  $\overline{M}$ , and  $\overline{Q}$  are made respectively. This may be expressed as,

$$\overline{B}_{N} = \begin{bmatrix} D_{1N} \end{bmatrix} \overline{Q}, -\theta_{5N} \begin{bmatrix} D_{1N} \end{bmatrix} \overline{M}, \theta_{2N} \begin{bmatrix} D_{1N} \end{bmatrix} \overline{A}, \theta_{3N} \overline{B}$$
(3.27)

The mechanism must be rotated by  $-\theta_5$  about  $\overline{Q}$  due to the inversion.

3.10 Derivation of the General Design Equation for Function Generation of the Geared Spherical Five-Link Mechanism

There is a constraint imposed on the coordinates of M and Q because M and Q lie on a great circle. Since the choice of that great circle will not help specify an additional position of function generation, the following simplifications may be made:

$$Q_{y} = 1$$

$$Q_{x} = 0$$

$$Q_{z} = 0$$

$$M_{z} = 0$$
and
$$M_{x}^{2} + M_{y}^{2} = 1$$

Making these substitutions in equation (3.27) produces B as a function of  $B_x$ ,  $B_y$ ,  $B_z$ ,  $A_x$ ,  $A_y$ ,  $A_z$ ,  $M_x$  and  $M_y$ . Knowing that the link BC is of constant length allows the use of the equation

$$(B_{xN} - B_{x})C_{x} + (B_{yN} - B_{y})C_{y} + (B_{zN} - B_{z})C_{z} = 0$$
 (3.28)

Substituting  $B_N$  into this equation will produce (n-1) equations in seven independent unknowns  $(B_x, B_y, A_x, A_y, C_x, C_y, M_x)$ . Thus, eight positions of function generation may be solved. The gear ratio, N, and a sphere of unknown radius would allow for two more positions; however, these would produce highly complex equations.

#### 3.10.1 Function Generation for Two Positions

Specify:  $M_x$ ,  $A_x$ ,  $A_y$ ,  $B_x$ ,  $B_y$ ,  $C_x/C_z$ ,  $\theta_2$ ,  $\theta_5$ , N

Compute:  $M_y$ ,  $A_z$ ,  $B_z$  from unit sphere constraing equations By computing  $B_N$  from equation (3.27) values may be found for  $B_{xN}$ ,  $B_{yN}$ , and  $B_{zN}$ . Substituting these values into equation (3.28) results in the equation:

$$C_{x}/C_{z} = -|C_{y}/C_{z} (B_{yN} - B_{y}) + (B_{zN} - B_{z})| |(B_{xN} - B_{x})| (3.29)$$

#### 3.10.2 Function Generation for

Three Position Synthesis

Specify: M<sub>x</sub>, A<sub>x</sub>, A<sub>y</sub>, B<sub>x</sub>, B<sub>y</sub>, N Compute: M<sub>y</sub>, A<sub>z</sub>, B<sub>z</sub>

Solving for  $\overline{B}_2$  and  $\overline{B}_3$  with equation (3.27) provides two equations in two unknowns:

$$D_{12} \quad \frac{C_x}{C_z} + D_{22} \quad \frac{C_y}{C_z} + D_{32} = 0 \quad (3.30a)$$

and

$$D_{13} \quad \frac{c_x}{c_z} + D_{23} \frac{c_y}{c_z} + D_{33} = 0$$
(3.30b)

Solving these equations by simultaneous equations produces:

$$\frac{C_x}{C_z} = \frac{D_{32}D_{23} - D_{33}D_{22}}{D_{12}D_{23} - D_{13}D_{22}} = D_1$$

and

$$\frac{C_{y}}{C_{z}} = \frac{-(D_{12}D_{1} + D_{32})}{D_{22}} = D_{2}$$

The values of  $C_x$ ,  $C_y$ , and  $C_z$  may now be computed to be:

$$C_{z} = \frac{1}{\sqrt{D_{1}^{2} + D_{2}^{2} + 1}}$$
$$C_{x} = D_{1}C_{z}$$
$$C_{y} = D_{2}C_{z}$$

The D's are constants obtained from the displacement equation (3.28).

## 3.10.3 Function Generation for Four Positions

The solution for this problem is similar to the solution for four positions of a rigid body for the CQ side. The solution procedures are identical. If an exact answer is not required, then the Newton-Raphson Iteration Technique may be used.

#### 3.10.4 Function Generation for Five Positions

Solve for  $\overline{B}_N$  in terms of  $\overline{B}$  using equation (3.27). By substituting  $\overline{B}_N$  into equation (3.28), the problem is identical to a five position rigid body guidance problem for the CQ side of the geared spherical five-link mechanism. By iterating the value of  $B_X/B_y$  for positions 12, 13, and 14, the solution curve may be obtained for positions 12, 13, and 14. Then, by iterating  $B_X/B_z$  for position changes 12, 13, and 15, the solution set for these positions is obtained. The intersection of the two curves is the solution to the five position problem.

#### 3.10.5 Function Generation for Six

#### to Eight Positions

By applying the Newton-Raphson Iteration Technique for sets of non-linear equations (Appendix C) this set of problems may be solved. There will be (n-1) equations in (n-1) unknowns for an n position function generation problem. The Newton-Raphson Iteration Technique may be used to solve all the function generation problems. This would simplify programming for the set of problems.

#### CHAPTER IV

#### SUMMARY

As a result of the research, a unified approach for the analysis and synthesis of the Geared Spherical Five-Link Mechanism has been developed. The successive screw displacement method (15) was used for the analysis of the mechanism, and the displacement matrix method (9, 16) were applied for synthesis of rigid body guidance, path-point generation, and function generation.

The screw displacement method proved to be very adaptable to spherical mechanisms. By "unfolding" the linkage onto a plane and successively rotating the kink-links the motion may be easily visualized. Equating the two parts of the disconnected joint results in a closed form solution. Any gearing arrangement may be readily incorporated in the analysis. This allows gearing changes after the general analysis equations have been derived.

The use of the displacement matrix for synthesis provides a generalized approach to rigid body guidance, path-point generation, and function generation. The initial matrix equations are produced by rotational matrices in a successive order. This allows the simplification of equations (while still in matrix form) for problems of less than maximum synthesis positions. By arranging the synthesis equations for path-point generation and function generation, the solutions may be obtained through the use of the rigid body guidance equations for the

CQ side of the mechanism for a maximum of five positions. Through performing the proper matrix multiplications and substitutions, pathpoint and function generation problems may be simplified in an equation form identical to those of rigid body guidance equations for the CQ side.

Since the equations for synthesis are developed by employing the displacement method, the general computer program which uses the Newton-Raphson Iteration Technique for non-linear sets of equations would make solutions available to all the synthesis problems. Changes in gearing ratio or arrangement can be made after the general equations have been developed. This may be accomplished either by substitution into the present equations and/or by inversion of the mechanism.

The present work is concerned with only one gearing arrangement of the Geared Spherical Five-Link Mechanism. However, the developed equations are very general and proper substitution into these equations will define all of the gearing combinations. Thus, this study provides the general equations and methods for their solution for analysis and synthesis of the Geared Spherical Five-Link Mechanism.

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#### APPENDIX A

#### ANALYSIS OF A GEARED SPHERICAL

#### FIVE-LINK MECHANISM

A.1 Loop Closure Equation

$$\begin{split} \overline{\mathbf{M}} &= \mathbf{1} \\ \overline{\mathbf{Q}} &= \cos (\alpha_5)\mathbf{i} + \sin (\alpha_5)\mathbf{j} \\ \overline{\mathbf{C}}_2 &= \cos (\alpha_4 + \alpha_5)\mathbf{i} + \sin (\alpha_4 + \alpha_5)\mathbf{j} \\ \overline{\mathbf{A}} &= \cos (\alpha_1)\mathbf{i} - \sin (\alpha_1)\mathbf{j} \\ \overline{\mathbf{B}} &= \cos (\alpha_1 + \alpha_2)\mathbf{i} - \sin (\alpha_1 + \alpha_2)\mathbf{j} \\ \overline{\mathbf{C}}_1 &= \cos (\alpha_1 + \alpha_2 + \alpha_3)\mathbf{i} - \sin (\alpha_1 + \alpha_2 + \alpha_3)\mathbf{j} \end{split}$$

Rotations of vectors on the right hand side of the X-axis are righthand positive screw sense. Rotations of vectors on the left hand side of the X-axis are negative right hand screw sense.

$$\overline{\mathbf{C}'_{2N}} = \cos \theta_5 \left[ \overline{\mathbf{C}}_2 - (\overline{\mathbf{C}}_2 \cdot \overline{\mathbf{Q}}) \mathbf{Q} \right] + \sin \theta_5 (\overline{\mathbf{Q}} \times \overline{\mathbf{C}}_2) + (\overline{\mathbf{C}}_2 \cdot \overline{\mathbf{Q}}) \overline{\mathbf{Q}}$$

$$\overline{\mathbf{C}'_{1N}} = \cos \theta_4 \left[ \overline{\mathbf{C}}_1 - (\overline{\mathbf{C}}_1 \cdot \overline{\mathbf{B}}) \mathbf{B} \right] - \sin \theta_4 (\overline{\mathbf{B}} \times \overline{\mathbf{C}}_1) + (\overline{\mathbf{C}}_1 \cdot \overline{\mathbf{B}}) \mathbf{B}$$

$$\overline{\mathbf{C}'_{1N}} = \cos \theta_3 \left[ \overline{\mathbf{C}'_1} - (\overline{\mathbf{C}'_1} \cdot \overline{\mathbf{A}}) \overline{\mathbf{A}} \right] - \sin \theta_3 (\overline{\mathbf{A}} \times \overline{\mathbf{C}'_1}) + (\overline{\mathbf{C}'_1} \cdot \overline{\mathbf{A}}) \overline{\mathbf{A}}$$

$$\overline{\mathbf{C}}_{1N} = \cos \theta_2 \left[ \overline{\mathbf{C}''_1} - (\overline{\mathbf{C}''_1} \cdot \overline{\mathbf{M}}) \overline{\mathbf{M}} \right] - \sin \theta_2 (\overline{\mathbf{M}} \times \overline{\mathbf{C}''_1}) + (\overline{\mathbf{C}''_1} \cdot \overline{\mathbf{M}}) \overline{\mathbf{M}}$$

By substituting  $\overline{C}'_{1N}$  into  $\overline{C}'_{1N}$  and  $\overline{C}'_{1N}$  into  $\overline{C}''_{1N}$ , and by setting  $\overline{C}''_{1N} = \overline{C}'_{2N}$ , the loop closure equation is obtained. The simplified equation is obtained by letting:

$$\overline{L}_{1} = \overline{C}_{1} - (\overline{C}_{1} \cdot \overline{B})\overline{B}$$
$$\overline{L}_{2} = \overline{B} \times \overline{C}_{1}$$

$$\begin{split} \overline{\mathbf{L}}_{3} &= (\overline{\mathbf{C}}_{1} \cdot \overline{\mathbf{B}})\overline{\mathbf{B}} \\ \overline{\mathbf{R}}_{1} &= \overline{\mathbf{L}}_{1} - (\overline{\mathbf{L}}_{1} \cdot \overline{\mathbf{A}})\overline{\mathbf{A}} \\ \overline{\mathbf{R}}_{2} &= \overline{\mathbf{L}}_{2} - (\overline{\mathbf{L}}_{2} \cdot \overline{\mathbf{A}})\overline{\mathbf{A}} \\ \overline{\mathbf{R}}_{2} &= \overline{\mathbf{L}}_{3} - (\overline{\mathbf{L}}_{3} \cdot \overline{\mathbf{A}})\overline{\mathbf{A}} \\ \overline{\mathbf{R}}_{3} &= \overline{\mathbf{L}}_{3} - (\overline{\mathbf{L}}_{3} \cdot \overline{\mathbf{A}})\overline{\mathbf{A}} \\ \overline{\mathbf{R}}_{3} &= \overline{\mathbf{A}} \times \overline{\mathbf{L}}_{1} \\ \overline{\mathbf{R}}_{5} &= \overline{\mathbf{A}} \times \overline{\mathbf{L}}_{2} \\ \overline{\mathbf{R}}_{6} &= \overline{\mathbf{A}} \times \overline{\mathbf{L}}_{2} \\ \overline{\mathbf{R}}_{6} &= \overline{\mathbf{A}} \times \overline{\mathbf{L}}_{3} \\ \overline{\mathbf{R}}_{7} &= (\overline{\mathbf{L}}_{1} \cdot \overline{\mathbf{A}})\overline{\mathbf{A}} \\ \overline{\mathbf{R}}_{8} &= (\overline{\mathbf{L}}_{2} \cdot \overline{\mathbf{A}})\overline{\mathbf{A}} \\ \overline{\mathbf{R}}_{9} &= (\overline{\mathbf{L}}_{3} \cdot \overline{\mathbf{A}})\overline{\mathbf{A}} \\ \overline{\mathbf{R}}_{9} &= (\overline{\mathbf{L}}_{3} \cdot \overline{\mathbf{A}})\overline{\mathbf{A}} \\ \overline{\mathbf{S}}_{1} &= \overline{\mathbf{R}}_{1} - (\overline{\mathbf{R}}_{1} \cdot \overline{\mathbf{M}})\overline{\mathbf{M}} \qquad i = 1, \dots, 9 \\ \overline{\mathbf{T}}_{1} &= \overline{\mathbf{M}} \times \overline{\mathbf{R}}_{1} \qquad i = 1, \dots, 9 \\ \overline{\mathbf{U}}_{1} &= (\overline{\mathbf{R}}_{1} \cdot \overline{\mathbf{M}})\overline{\mathbf{M}} \qquad i = 1, \dots, 9 \\ \overline{\mathbf{V}}_{1} &= \overline{\mathbf{C}}_{2} - (\overline{\mathbf{C}}_{2} \cdot \overline{\mathbf{Q}})\overline{\mathbf{Q}} \\ \overline{\mathbf{V}}_{2} &= \overline{\mathbf{Q}} \times \overline{\mathbf{C}}_{2} \\ \overline{\mathbf{V}}_{3} &= (\overline{\mathbf{C}}_{2} \cdot \overline{\mathbf{Q}})\overline{\mathbf{Q}} \end{split}$$

This produces the equation found on page 7.

A.2 Constants for Displacement

Analysis

$$\begin{split} \overline{\mathbf{X}}_{1} &= \cos \theta_{2} \ (\cos \theta_{3} \overline{\mathbf{S}}_{1} - \sin \theta_{3} \overline{\mathbf{S}}_{4} + \overline{\mathbf{S}}_{7}) \\ &- \sin \theta_{2} \ (\cos \theta_{3} \overline{\mathbf{T}}_{1} - \sin \theta_{3} \overline{\mathbf{T}}_{4} + \overline{\mathbf{T}}_{7}) \\ &+ (\cos \theta_{3} \overline{\mathbf{U}}_{2} - \sin \theta_{3} \overline{\mathbf{U}}_{5} + \overline{\mathbf{U}}_{8}) \\ \overline{\mathbf{X}}_{2} &= \cos \theta_{2} \ (\cos \theta_{3} \overline{\mathbf{S}}_{2} - \sin \theta_{5} \overline{\mathbf{S}}_{5} + \overline{\mathbf{S}}_{8}) \\ &- \sin \theta_{2} \ (\cos \theta_{3} \overline{\mathbf{T}}_{2} - \sin \theta_{3} \overline{\mathbf{T}}_{5} + \overline{\mathbf{T}}_{8}) \\ &+ (\cos \theta_{3} \overline{\mathbf{U}}_{2} - \sin \theta_{3} \overline{\mathbf{U}}_{5} + \overline{\mathbf{U}}_{8}) \end{split}$$

$$\begin{split} \overline{X}_{3} &= \cos \theta_{2} \ (\cos \theta_{3} \overline{S}_{3} \ -\sin \theta_{3} \overline{S}_{6} + \overline{S}_{9}) \\ &- \sin \theta_{2} \ (\cos \theta_{3} \overline{T}_{3} \ -\sin \theta_{3} \overline{T}_{6} + \overline{T}_{9}) \\ &+ (\cos \theta_{3} \overline{U}_{3} \ -\sin \theta_{3} \overline{U}_{6} + \overline{U}_{9}) \\ &\overline{X}_{4} &= \cos \theta_{5} \ (\overline{V}_{1}) \ + \ \sin \theta_{5} \ (\overline{V}_{2}) \ + \ (\overline{V}_{3}) \end{split}$$

## A.3 Constants for Velocity

## Analysis

$$\begin{split} \overline{w}_{1} &= \overline{v}_{2} \cos \theta_{5} - \overline{v}_{1} \sin \theta_{5} \\ \overline{w}_{2} &= -\sin \theta_{4} \left[ \cos \theta_{2} \left( \cos \theta_{3} \overline{s}_{1} - \sin \theta_{3} \overline{s}_{4} + \overline{s}_{7} \right) \right. \\ &\quad -\sin \theta_{2} \left( \cos \theta_{3} \overline{r}_{1} - \sin \theta_{3} \overline{r}_{4} + \overline{r}_{7} \right) \\ &\quad + \left( \cos \theta_{3} \overline{v}_{1} - \sin \theta_{3} \overline{v}_{4} + \overline{v}_{7} \right) \right] \\ &\quad -\cos \theta_{2} \left[ \cos \theta_{2} (\cos \theta_{3} \overline{s}_{2} - \sin \theta_{3} \overline{s}_{5} + \overline{s}_{8} \right. \\ &\quad -\sin \theta_{2} (\cos \theta_{3} \overline{r}_{2} - \sin \theta_{3} \overline{r}_{5} + \overline{r}_{8}) \\ &\quad + \left( \cos \theta_{3} \overline{v}_{2} - \sin \theta_{3} \overline{v}_{5} + \overline{v}_{8} \right) \right] \\ \overline{w}_{3} &= \cos \theta_{4} \left[ -\dot{\theta}_{2} \sin \theta_{2} \left( \cos \theta_{3} \overline{s}_{1} - \sin \theta_{3} \overline{s}_{4} + \overline{s}_{7} \right) \\ &\quad -\dot{\theta}_{2} \cos \theta_{2} \left( \cos \theta_{3} \overline{r}_{1} - \sin \theta_{3} \overline{r}_{4} + \overline{r}_{7} \right) \\ &\quad + \cos \theta_{2} \left( -\dot{\theta}_{3} \sin \theta_{3} \overline{r}_{1} - \dot{\theta}_{3} \cos \theta_{3} \overline{s}_{4} \right) \\ &\quad -\sin \theta_{2} \left( -\dot{\theta}_{3} \sin \theta_{3} \overline{r}_{1} - \dot{\theta}_{3} \cos \theta_{3} \overline{s}_{4} \right) \\ &\quad + \left( -\dot{\theta}_{3} \sin \theta_{3} \overline{v}_{1} - \dot{\theta}_{3} \cos \theta_{3} \overline{s}_{4} \right) \\ &\quad + \left( -\dot{\theta}_{3} \sin \theta_{3} \overline{v}_{1} - \dot{\theta}_{3} \cos \theta_{3} \overline{s}_{4} \right) \\ &\quad + \cos \theta_{2} \left( \cos \theta_{3} \overline{s}_{2} - \sin \theta_{3} \overline{s}_{5} + \overline{s}_{8} \right) \\ &\quad -\dot{\theta}_{2} \cos \theta_{2} \left( \cos \theta_{3} \overline{s}_{2} - \sin \theta_{3} \overline{s}_{5} + \overline{s}_{8} \right) \\ &\quad -\dot{\theta}_{2} \cos \theta_{2} \left( \cos \theta_{3} \overline{s}_{2} - \sin \theta_{3} \overline{s}_{5} + \overline{s}_{8} \right) \\ &\quad -\dot{\theta}_{2} \cos \theta_{2} \left( \cos \theta_{3} \overline{s}_{3} - \sin \theta_{3} \overline{s}_{5} + \overline{s}_{8} \right) \\ &\quad + \cos \theta_{2} \left( -\dot{\theta}_{3} \sin \theta_{3} \overline{s}_{2} - \dot{\theta}_{3} \cos \theta_{3} \overline{s}_{5} \right) \\ &\quad -\dot{\theta}_{2} \sin \theta_{2} \left( -\dot{\theta}_{3} \sin \theta_{3} \overline{s}_{2} - \dot{\theta}_{3} \cos \theta_{3} \overline{s}_{5} \right) \\ &\quad + \left( -\dot{\theta}_{3} \sin \theta_{3} \overline{v}_{2} - \dot{\theta}_{3} \cos \theta_{3} \overline{s}_{5} \right) \\ &\quad + \left( -\dot{\theta}_{2} \sin \theta_{3} \left( \cos \theta_{3} \overline{s}_{3} - \sin \theta_{3} \overline{s}_{6} + \overline{s}_{9} \right) \\ &\quad -\dot{\theta}_{2} \cos \theta_{2} \left( \cos \theta_{3} \overline{s}_{3} - \sin \theta_{3} \overline{s}_{6} + \overline{s}_{9} \right) \\ &\quad -\dot{\theta}_{2} \cos \theta_{2} \left( \cos \theta_{3} \overline{s}_{3} - \sin \theta_{3} \overline{s}_{6} + \overline{s}_{9} \right) \end{array}$$

+  $\cos \theta_2 (-\dot{\theta}_3 \sin \theta_3 \overline{S}_3 - \dot{\theta}_3 \cos \theta_3 \overline{S}_6)$ -  $\sin \theta_2 (-\dot{\theta}_3 \sin \theta_3 \overline{T}_3 - \dot{\theta}_3 \cos \theta_3 \overline{T}_6)$ +  $(-\dot{\theta}_3 \sin \theta_3 \overline{U}_3 - \dot{\theta}_3 \cos \theta_3 \overline{U}_6)$ 

## A.4 Constants for Acceleration

## Analysis

$$\begin{split} \overline{z}_{1} &= \cos \theta_{5} \overline{v}_{2} - \sin \theta_{5} \overline{v}_{1} \\ \overline{z}_{2} &= -\dot{\theta}_{5}^{2} \cos \theta_{5} \overline{v}_{1} - \dot{\theta}_{5}^{2} \sin \theta_{5} \overline{v}_{2} \\ \\ \overline{z}_{3} &= \sin \theta_{4} \left[ \cos \theta_{2} \left( \cos \theta_{3} \overline{s}_{1} - \sin \theta_{3} \overline{s}_{4} + \overline{s}_{7} \right) \\ &\quad - \sin \theta_{2} \left( \cos \theta_{3} \overline{s}_{1} - \sin \theta_{3} \overline{v}_{4} + \overline{v}_{7} \right) \right] \\ &\quad - \sin \theta_{2} \left( \cos \theta_{3} \overline{s}_{2} - \sin \theta_{3} \overline{s}_{5} + \overline{s}_{8} \right) \\ &\quad - \sin \theta_{5} \left( \cos \theta_{3} \overline{s}_{2} - \sin \theta_{3} \overline{s}_{5} + \overline{s}_{8} \right) \\ &\quad - \sin \theta_{5} \left( \cos \theta_{2} \left( \cos \theta_{3} \overline{s}_{1} - \sin \theta_{3} \overline{v}_{4} + \overline{v}_{7} \right) \right] \\ &\quad - \sin \theta_{5} \left( \cos \theta_{2} \left( \cos \theta_{3} \overline{s}_{1} - \sin \theta_{3} \overline{s}_{4} + \overline{s}_{7} \right) \\ &\quad - \sin \theta_{2} \left( \cos \theta_{3} \overline{s}_{1} - \sin \theta_{3} \overline{s}_{4} + \overline{s}_{7} \right) \\ &\quad - \sin \theta_{2} \left( \cos \theta_{3} \overline{s}_{2} - \sin \theta_{3} \overline{s}_{5} + \overline{s}_{8} \right) \\ &\quad - \sin \theta_{2} \left( \cos \theta_{3} \overline{s}_{2} - \sin \theta_{3} \overline{s}_{5} + \overline{s}_{8} \right) \\ &\quad - \sin \theta_{2} \left( \cos \theta_{3} \overline{s}_{2} - \sin \theta_{3} \overline{s}_{5} + \overline{s}_{8} \right) \\ &\quad - \sin \theta_{2} \left( \cos \theta_{3} \overline{s}_{2} - \sin \theta_{3} \overline{s}_{5} + \overline{s}_{8} \right) \\ &\quad - \sin \theta_{2} \left( \cos \theta_{3} \overline{s}_{2} - \sin \theta_{3} \overline{s}_{5} + \overline{s}_{8} \right) \\ &\quad - \sin \theta_{2} \left( \cos \theta_{3} \overline{s}_{1} - \sin \theta_{3} \overline{s}_{4} + \overline{s}_{7} \right) \\ &\quad - \dot{\theta}_{2} \cos \theta_{2} \left( \cos \theta_{3} \overline{s}_{1} - \sin \theta_{3} \overline{s}_{4} + \overline{s}_{7} \right) \\ &\quad - \dot{\theta}_{2} \cos \theta_{2} \left( \cos \theta_{3} \overline{s}_{1} - \sin \theta_{3} \overline{s}_{4} + \overline{s}_{7} \right) \\ &\quad - \dot{\theta}_{2} \cos \theta_{2} \left( \cos \theta_{3} \overline{s}_{1} - \sin \theta_{3} \overline{s}_{4} + \overline{s}_{7} \right) \\ &\quad - \dot{\theta}_{2} \cos \theta_{2} \left( \cos \theta_{3} \overline{s}_{1} - \sin \theta_{3} \overline{s}_{4} + \overline{s}_{7} \right) \\ &\quad - \dot{\theta}_{2} \cos \theta_{2} \left( \cos \theta_{3} \overline{s}_{1} - \sin \theta_{3} \overline{s}_{4} + \overline{s}_{7} \right) \\ &\quad + \left( - \dot{\theta}_{3} \sin \theta_{3} \overline{s}_{1} - \dot{\theta}_{3} \cos \theta_{3} \overline{s}_{4} \right) \\ &\quad - \sin \theta_{2} \left( - \dot{\theta}_{3} \sin \theta_{3} \overline{s}_{1} - \dot{\theta}_{3} \cos \theta_{3} \overline{s}_{4} \right) \\ &\quad - \sin \theta_{2} \left( - \dot{\theta}_{3} \sin \theta_{3} \overline{s}_{1} - \dot{\theta}_{3} \cos \theta_{3} \overline{s}_{4} \right) \\ &\quad + \left( - \dot{\theta}_{3} \sin \theta_{3} \overline{s}_{1} - \theta_{3} \cos \theta_{3} \overline{s}_{9} \right) \\ &\quad + \left( - \dot{\theta}_{3} \sin \theta_{3} \overline{s}_{1} - \theta_{3} \cos \theta_{3} \overline{s}_{9} \right) \\ &\quad + \left( - \dot{\theta}_{3} \sin \theta_{3} \overline{s}_{1} - \theta_{3} \cos \theta_{3} \overline{s}_{9} \right) \\ &\quad + \left( - \dot{\theta}_{3} \sin \theta_{3} \overline{s}_{1} - \sin \theta_{3} \overline{s}_{5} + \overline{s}_{8} \right) \\ &\quad - \dot{\theta}_{2} \cos \theta_{2} \left( \cos \theta_{3} \overline{s}_{2} - \sin \theta_{3} \overline{s}_{5} + \overline{s}_{8} \right) \\ &\quad - \dot{\theta}_{2} \cos \theta_{2} \left( \cos \theta$$

$$\begin{array}{c} +\cos \theta_{2}(-\dot{\theta}_{3} \sin \theta_{3}\overline{S}_{2} - \dot{\theta}_{3} \cos \theta_{3}\overline{S}_{5}) \\ -\sin \theta_{2}(-\dot{\theta}_{3} \sin \theta_{3}\overline{T}_{2} - \dot{\theta}_{3} \cos \theta_{3}\overline{T}_{5}) \\ + (-\dot{\theta}_{3} \sin \theta_{3}\overline{T}_{2} - \dot{\theta}_{3} \cos \theta_{3}\overline{T}_{5})] \\ + \cos \theta_{4} \left[-\ddot{\theta}_{2} \sin \theta_{2} \left(\cos \theta_{3}\overline{S}_{1} - \sin \theta_{3}\overline{S}_{4} + \overline{S}_{7}\right) \\ -\ddot{\theta}_{2} \cos \theta_{2} \left(\cos \theta_{3}\overline{S}_{1} - \sin \theta_{3}\overline{S}_{4} + \overline{S}_{7}\right) \\ -\dot{\theta}_{2}^{2} \cos \theta_{2} \left(\cos \theta_{3}\overline{S}_{1} - \sin \theta_{3}\overline{S}_{4} + \overline{S}_{7}\right) \\ +\dot{\theta}_{2}^{2} \sin \theta_{2} \left(\cos \theta_{3}\overline{T}_{1} - \sin \theta_{3}\overline{T}_{4} + \overline{T}_{7}\right) \\ -2\dot{\theta}_{2} \cos \theta_{2} \left(-\dot{\theta}_{3} \sin \theta_{3}\overline{S}_{1} - \dot{\theta}_{3} \cos \theta_{3}\overline{S}_{4}\right) \\ -2\dot{\theta}_{2} \cos \theta_{2} \left(-\dot{\theta}_{3} \sin \theta_{3}\overline{S}_{1} - \dot{\theta}_{3} \cos \theta_{3}\overline{S}_{4}\right) \\ -2\dot{\theta}_{2} \cos \theta_{2} \left(-\dot{\theta}_{3} \sin \theta_{3}\overline{T}_{1} - \dot{\theta}_{3} \cos \theta_{3}\overline{S}_{4}\right) \\ -2\dot{\theta}_{2} \cos \theta_{2} \left(-\dot{\theta}_{3} \sin \theta_{3}\overline{T}_{1} - \dot{\theta}_{3} \cos \theta_{3}\overline{S}_{4}\right) \\ -2\dot{\theta}_{2} \cos \theta_{2} \left(-\dot{\theta}_{3} \sin \theta_{3}\overline{T}_{1} - \ddot{\theta}_{3} \cos \theta_{3}\overline{S}_{4}\right) \\ -2\dot{\theta}_{2} \cos \theta_{2} \left(-\dot{\theta}_{3} \sin \theta_{3}\overline{T}_{1} - \ddot{\theta}_{3} \cos \theta_{3}\overline{S}_{4}\right) \\ -2\dot{\theta}_{2} \cos \theta_{2} \left(-\dot{\theta}_{3} \sin \theta_{3}\overline{T}_{1} - \ddot{\theta}_{3} \cos \theta_{3}\overline{T}_{4}\right) \\ + \cos \theta_{2} \left(-\dot{\theta}_{3}^{2} \cos \theta_{3}\overline{S}_{1} + \dot{\theta}_{3}^{2} \sin \theta_{3}\overline{S}_{4}\right) \\ -\sin \theta_{2} \left(-\dot{\theta}_{3}^{2} \cos \theta_{3}\overline{T}_{1} + \dot{\theta}_{3}^{2} \sin \theta_{3}\overline{T}_{4}\right) \\ + \left(-\dot{\theta}_{3}^{2} \cos \theta_{3}\overline{T}_{1} + \dot{\theta}_{3}^{2} \sin \theta_{3}\overline{T}_{4}\right) \\ + \left(-\dot{\theta}_{3}^{2} \cos \theta_{3}\overline{T}_{1} - \dot{\theta}_{3} \cos \theta_{3}\overline{T}_{5}\right) \\ -\dot{\theta}_{2} \cos \theta_{2} \left(\cos \theta_{3}\overline{S}_{2} - \sin \theta_{3}\overline{S}_{5} + \overline{S}_{8}\right) \\ -\dot{\theta}_{2} \cos \theta_{2} \left(\cos \theta_{3}\overline{S}_{2} - \sin \theta_{3}\overline{S}_{5} + \overline{S}_{8}\right) \\ +\dot{\theta}_{2}^{2} \sin \theta_{2} \left(\cos \theta_{3}\overline{T}_{2} - \sin \theta_{3}\overline{T}_{5} + \overline{T}_{8}\right) \\ -2\dot{\theta}_{2} \sin \theta_{2} \left(-\dot{\theta}_{3} \sin \theta_{3}\overline{T}_{2} - \dot{\theta}_{3} \cos \theta_{3}\overline{S}_{5}\right) \\ -2\dot{\theta}_{2} \cos \theta_{2} \left(-\dot{\theta}_{3} \sin \theta_{3}\overline{T}_{2} - \dot{\theta}_{3} \cos \theta_{3}\overline{S}_{5}\right) \\ -2\dot{\theta}_{2} \cos \theta_{2} \left(-\dot{\theta}_{3} \sin \theta_{3}\overline{T}_{2} - \dot{\theta}_{3} \cos \theta_{3}\overline{T}_{5}\right) \\ + \cos \theta_{2} \left(-\dot{\theta}_{3}^{2} \cos \theta_{3}\overline{T}_{2} - \dot{\theta}_{3}^{2} \cos \theta_{3}\overline{T}_{5}\right) \\ + \cos \theta_{2} \left(-\dot{\theta}_{3}^{2} \cos \theta_{3}\overline{T}_{2} - \dot{\theta}_{3}^{2} \cos \theta_{3}\overline{T}_{5}\right) \\ + \cos \theta_{2} \left(-\dot{\theta}_{3}^{2} \cos \theta_{3}\overline{T}_{2} - \dot{\theta}_{3}^{2} \sin \theta_{3}\overline{T}_{5}\right) \\ + \cos \theta_{2} \left(-\dot{\theta}_{3}^{2} \cos \theta_{3}\overline{T}_{2} -$$

$$\begin{array}{r} + -\ddot{\theta}_{2} \sin \theta_{2} \left( \cos \theta_{3} \overline{S}_{3} - \sin \theta_{3} \overline{S}_{6} + \overline{S}_{9} \right) \\ -\ddot{\theta}_{2} \cos \theta_{2} \left( \cos \theta_{3} \overline{T}_{3} - \sin \theta_{3} \overline{T}_{6} + \overline{T}_{9} \right) \\ -\dot{\theta}_{2}^{2} \cos \theta_{2} \left( \cos \theta_{3} \overline{S}_{3} - \sin \theta_{3} \overline{T}_{6} + \overline{T}_{9} \right) \\ +\dot{\theta}_{2}^{2} \sin \theta_{2} \left( \cos \theta_{3} \overline{T}_{3} - \sin \theta_{3} \overline{T}_{6} + \overline{T}_{9} \right) \\ -2\dot{\theta}_{2} \sin \theta_{2} \left( -\dot{\theta}_{3} \sin \theta_{3} \overline{S}_{3} - \dot{\theta}_{3} \cos \theta_{3} \overline{S}_{6} \right) \\ -2\dot{\theta}_{2} \sin \theta_{2} \left( -\dot{\theta}_{3} \sin \theta_{3} \overline{T}_{3} - \dot{\theta}_{3} \cos \theta_{3} \overline{T}_{6} \right) \\ + \cos \theta_{2} \left( -\ddot{\theta}_{3} \sin \theta_{3} \overline{T}_{3} - \dot{\theta}_{3} \cos \theta_{3} \overline{T}_{6} \right) \\ + \cos \theta_{2} \left( -\ddot{\theta}_{3} \sin \theta_{3} \overline{T}_{3} - \theta_{3} \cos \theta_{3} \overline{T}_{6} \right) \\ + \left( -\ddot{\theta}_{3} \sin \theta_{3} \overline{T}_{3} - \theta_{3} \cos \theta_{3} \overline{T}_{6} \right) \\ + \left( -\ddot{\theta}_{3} \sin \theta_{3} \overline{T}_{3} - \theta_{3} \cos \theta_{3} \overline{T}_{6} \right) \\ + \left( -\ddot{\theta}_{3} \sin \theta_{3} \overline{T}_{3} - \theta_{3} \cos \theta_{3} \overline{T}_{6} \right) \\ + \cos \theta_{2} \left( -\dot{\theta}_{3}^{2} \cos \theta_{3} \overline{T}_{3} + \dot{\theta}_{3}^{2} \sin \theta_{3} \overline{T}_{6} \right) \\ - \sin \theta_{2} \left( -\dot{\theta}_{3}^{2} \cos \theta_{3} \overline{T}_{3} + \dot{\theta}_{3}^{2} \sin \theta_{3} \overline{T}_{6} \right) \\ - \sin \theta_{2} \left( -\dot{\theta}_{3}^{2} \cos \theta_{3} \overline{T}_{3} + \dot{\theta}_{3}^{2} \sin \theta_{3} \overline{T}_{6} \right) \\ + \left( -\dot{\theta}_{3}^{2} \cos \theta_{3} \overline{T}_{3} + \dot{\theta}_{3}^{2} \sin \theta_{3} \overline{T}_{6} \right) \\ + \left( -\dot{\theta}_{3}^{2} \cos \theta_{3} \overline{T}_{3} + \dot{\theta}_{3}^{2} \sin \theta_{3} \overline{T}_{6} \right) \\ + \left( -\dot{\theta}_{3}^{2} \cos \theta_{3} \overline{T}_{3} + \dot{\theta}_{3}^{2} \sin \theta_{3} \overline{T}_{6} \right) \\ \end{array}$$

### APPENDIX B

## CONSTANTS FOR RIGID

## BODY GUIDANCE

B.1 Definition of T's for General

Equation, MAB Side

$$T_{1} = (1 - \cos \theta_{2})(1 - \cos \theta_{3})$$

$$T_{2} = (1 - \cos \theta_{2})(\cos \theta_{3})$$

$$T_{3} = (\cos \theta_{2})(1 - \cos \theta_{3})$$

$$T_{4} = (\cos \theta_{2})(\cos \theta_{3})$$

$$T_{5} = (1 - \cos \theta_{2})(\sin \theta_{3})$$

$$T_{6} = (\cos \theta_{2})(\sin \theta_{3})$$

$$T_{7} = (1 - \cos \theta_{3})(\sin \theta_{2})$$

$$T_{8} = (\sin \theta_{2})(\sin \theta_{3})$$

$$T_{9} = (\sin \theta_{2})(\cos \theta_{3})$$

B.2 Definition of E's for Two Position

Synthesis of Rigid Body Motion

for MAB Side

$$E_{1} = A_{x}^{2}M_{x}^{2}T_{1} + A_{x}^{2}T_{3} + M_{x}^{2}T_{2} + T_{4}$$
  
+  $A_{x}A_{y}M_{x}M_{y}T_{1} - A_{x}A_{y}M_{z}T_{7} + A_{z}M_{x}M_{y}T_{5} - A_{z}M_{z}T_{8}$   
+  $A_{x}A_{z}M_{x}M_{z}T_{1} + A_{x}A_{z}M_{y}T_{7} - A_{y}M_{x}M_{z}T_{5} - A_{y}M_{y}T_{8}$   
-  $a_{11}$ 

$$\begin{split} & E_{2} = A_{x}A_{y}M_{x}^{2}T_{1} + A_{x}A_{y}T_{3} - A_{z}M_{x}^{2}T_{5} - A_{z}T_{6} \\ & + A_{y}^{2}M_{x}M_{y}T_{1} - A_{y}^{2}M_{z}T_{y} + M_{x}M_{y}T_{2} - M_{z}T_{9} \\ & + A_{y}A_{z}M_{x}T_{1} + A_{y}A_{z}M_{y}T_{7} + A_{x}M_{x}M_{z}T_{5} + A_{x}M_{y}T_{8} \\ & - a_{12} \\ E_{3} = A_{x}A_{z}M_{x}^{2}T_{1} + A_{x}A_{z}T_{3} + A_{y}M_{x}^{2}T_{5} + A_{y}T_{6} \\ & + A_{y}A_{z}M_{x}M_{y}T_{1} - A_{y}A_{z}M_{z}T_{7} - A_{x}M_{x}M_{y}T_{5} + A_{x}M_{z}T_{8} \\ & + A_{z}^{2}M_{x}M_{z}T_{1} + A_{z}^{2}M_{y}T_{7} + M_{x}M_{z}T_{2} + M_{y}T_{9} \\ & - a_{13} = 0 \\ E_{4} = A_{x}^{2}M_{x}M_{y}T_{1} + A_{x}^{2}M_{z}T_{7} + M_{x}M_{y}T_{2} + M_{z}T_{9} \\ & + A_{x}A_{y}M_{y}^{2}T_{1} + A_{x}A_{y}T_{3} + A_{z}M_{y}^{2}T_{5} + A_{z}M_{z}T_{6} \\ & + A_{x}A_{y}M_{y}T_{1} + A_{x}A_{y}T_{3} + A_{z}M_{y}T_{5} + A_{y}M_{x}T_{8} \\ & - a_{21} \\ E_{5} = A_{x}A_{y}M_{x}M_{y}T_{1} + A_{x}A_{y}M_{z}T_{7} - A_{y}M_{y}M_{z}T_{5} - A_{z}M_{z}T_{8} \\ & + A_{y}^{2}M_{y}^{2}T_{1} - A_{y}A_{z}M_{x}T_{7} - A_{z}M_{x}M_{y}T_{5} - A_{z}M_{z}T_{8} \\ & - a_{21} \\ E_{5} = A_{x}A_{y}M_{x}M_{y}T_{1} + A_{x}A_{y}T_{3} + M_{y}^{2}T_{2} + T_{4} \\ & + A_{y}A_{z}M_{y}M_{z}T_{1} - A_{y}A_{z}M_{x}T_{7} + A_{x}M_{y}M_{z}T_{5} - A_{x}M_{x}T_{8} \\ & - a_{22} \\ E_{6} = A_{x}A_{z}M_{x}M_{y}T_{1} + A_{x}A_{z}T_{7} + A_{y}M_{x}M_{y}T_{5} + A_{y}M_{z}T_{8} \\ & + A_{y}A_{z}M_{y}T_{1} + A_{y}A_{z}T_{3} - A_{x}M_{y}^{2}T_{5} - A_{x}T_{6} \\ & + A_{y}A_{z}M_{y}T_{1} - A_{z}^{2}M_{x}T_{7} + M_{y}M_{z}T_{2} - M_{x}T_{9} \\ & - a_{23} \\ \end{array}$$

## B.3 Definition of the Constants D

$$D_{1N} = (a_{11} - 1)C_{x}/C_{z} + a_{12}C_{y}/C_{z} + a_{13}$$
  

$$D_{2N} = a_{21}C_{x}/C_{z} + (a_{22} - 1)C_{y}/C_{z} + a_{23}$$
  

$$D_{3N} = a_{31}C_{x}/C_{z} + a_{32}C_{y}/C_{z} + (a_{33} - 1) \text{ (for } n = 2,3)$$

where:

$$\begin{aligned} \mathbf{a}_{11} &= \mathbf{S}_{\mathbf{XN}}^{2} (1 - \cos \, \Phi_{1\mathbf{N}}) + \cos \, \Phi_{1\mathbf{N}} \\ \mathbf{a}_{12} &= \mathbf{S}_{\mathbf{XN}} \mathbf{S}_{\mathbf{yN}} (1 - \cos \, \Phi_{1\mathbf{N}}) - \mathbf{S}_{\mathbf{ZN}} \mathbf{S}_{1\mathbf{N}} \Phi_{1\mathbf{N}} \\ \mathbf{a}_{13} &= \mathbf{S}_{\mathbf{XN}} \mathbf{S}_{\mathbf{ZN}} (1 - \cos \, \Phi_{1\mathbf{N}}) + \mathbf{S}_{\mathbf{yN}} \mathbf{S}_{1\mathbf{N}} \Phi_{1\mathbf{N}} \\ \mathbf{a}_{21} &= \mathbf{S}_{\mathbf{XN}} \mathbf{S}_{\mathbf{yN}} (1 - \cos \, \Phi_{1\mathbf{N}}) + \mathbf{S}_{\mathbf{ZN}} \mathbf{S}_{1\mathbf{N}} \Phi_{1\mathbf{N}} \\ \mathbf{a}_{22} &= \mathbf{S}_{\mathbf{yN}}^{2} (1 - \cos \, \Phi_{1\mathbf{N}}) + \cos \\ \mathbf{a}_{23} &= \mathbf{S}_{\mathbf{yN}} \mathbf{S}_{\mathbf{ZN}} (1 - \cos \, \Phi_{1\mathbf{N}}) + \mathbf{S}_{\mathbf{XN}} \mathbf{S}_{1\mathbf{N}} \Phi_{1\mathbf{N}} \\ \mathbf{a}_{31} &= \mathbf{S}_{\mathbf{XN}} \mathbf{S}_{\mathbf{ZN}} (1 - \cos \, \Phi_{1\mathbf{N}}) - \mathbf{S}_{\mathbf{yN}} \mathbf{S}_{1\mathbf{N}} \Phi_{1\mathbf{N}} \\ \mathbf{a}_{32} &= \mathbf{S}_{\mathbf{yN}} \mathbf{S}_{\mathbf{ZN}} (1 - \cos \, \Phi_{1\mathbf{N}}) + \mathbf{S}_{\mathbf{XN}} \mathbf{S}_{1\mathbf{N}} \Phi_{1\mathbf{N}} \\ \mathbf{a}_{33} &= \mathbf{S}_{\mathbf{ZN}}^{2} (1 - \cos \, \Phi_{1\mathbf{N}}) + \cos \, \Phi_{1\mathbf{N}} \end{aligned}$$

B.4 Definition of d's for

Rigid Body Motion of

the QC Side

$$d_{1N} = (a_{11} - 1)C_{x}/C_{z} + a_{13}$$
  

$$d_{2N} = a_{12}$$
  

$$d_{3N} = a_{21}C_{x}/C_{z} + a_{23}$$
  

$$d_{4N} = a_{22} - 1$$
  

$$d_{5N} = a_{32}$$
  

$$d_{6N} = a_{31}C_{x}/C_{z} + (a_{33} - 1)$$

The  $a_{1N}$ 's are elements of the displacement matrix describing the rigid body motion.

B.5 Definition of t's for

Linear Superposition

$$t_{1} = N_{1}N_{3}$$
$$t_{2} = \lambda_{1}(M_{3}N_{1} + M_{1}N_{3}) + (L_{3}N_{1} + L_{1}N_{3})$$

$$\begin{aligned} \mathbf{t}_{3} &= \lambda_{1}^{2} \mathbf{M}_{1} \mathbf{M}_{3} + \lambda_{1} (\mathbf{L}_{3} \mathbf{M}_{1} + \mathbf{L}_{1} \mathbf{M}_{3} - 1) + \mathbf{L}_{1} \mathbf{L}_{3} \\ \mathbf{t}_{4} &= \mathbf{N}_{2} \mathbf{N}_{3} \\ \mathbf{t}_{5} &= \lambda_{1} (\mathbf{M}_{3} \mathbf{N}_{2} + \mathbf{M}_{2} \mathbf{N}_{3}) + (\mathbf{L}_{3} \mathbf{N}_{2} + \mathbf{L}_{2} \mathbf{N}_{3} - 1) \\ \mathbf{t}_{6} &= \lambda_{1}^{2} \mathbf{M}_{2} \mathbf{M}_{3} + \lambda_{1} (\mathbf{L}_{3} \mathbf{M}_{2} + \mathbf{L}_{2} \mathbf{M}_{3}) + \mathbf{L}_{2} \mathbf{L}_{3} \end{aligned}$$

#### APPENDIX C

## NEWTON-RAPHSON ITERATION TECHNIQUE

FOR SETS OF NON-LINEAR EQUATIONS

Given two non-linear equations,

f(x,y) = 0

g(x,y) = 0

and

in two unknowns x and y. An iterative solution for x and y may be obtained by using the Newton-Raphson Technique. Let,

$$\partial f / \partial x = f_x$$
  
 $\partial f / \partial y = f_y$   
 $\partial g / \partial x = g_x$   
 $\partial g / \partial y = g_y$ 

Let x = r and y = s be roots, and expand both functions in Taylor Series form about point (x, y) in terms of (r - x) and (s - y). Where (x, y)is a point in the neighborhood of the root (r, s).

Then,

$$f(r,s)=0=f(x_1,y_1)+f_x(x_1,y_1)(r-x_1)+f_y(x_1,y_1)(s-y_1)+ \dots$$

and

$$g(r,s)=0=g(x_1,y_1)+g_x(y_1,y_1+(r-x_1)+g_y(x_1,y_1)(s-y_1)+\dots$$

Let:

 $r-x_1 = \Delta_x$ 

and

$$s-y_1 = \Delta_y$$

So that the Taylor Series expansion ending with the first partials is represented in matrix form:

$$\begin{bmatrix} f_{x}(\Delta x) & f_{y}(\Delta y) \\ g_{x}(\Delta x) & g_{y}(\Delta y) \end{bmatrix} = \begin{bmatrix} -f \\ -g \end{bmatrix}$$

This provides the corrected solution for  $(x_{21}y_2)$ :

$$\mathbf{x}_{2} = \mathbf{x}_{1} + \Delta \mathbf{x}$$
$$\mathbf{y}_{2} = \mathbf{y}_{1} + \Delta \mathbf{y}$$

Solving for  $\Delta x$  and  $\Delta y$ :

$$\Delta \mathbf{x} = \frac{\begin{vmatrix} -\mathbf{f} & \mathbf{f} \\ -\mathbf{g} & \mathbf{y} \\ -\mathbf{g} & \mathbf{y} \end{vmatrix}}{\begin{vmatrix} \mathbf{f} & \mathbf{f} \\ \mathbf{x} & \mathbf{f} \\ \mathbf{g} \\ \mathbf{g} \\ \mathbf{g} \\ \mathbf{y} \end{vmatrix}}$$

and

$$\Delta \mathbf{y} = \frac{\begin{vmatrix} \mathbf{f}_{\mathbf{x}} & -\mathbf{f} \\ \mathbf{g}_{\mathbf{x}} & -\mathbf{g} \end{vmatrix}}{\begin{vmatrix} \mathbf{f}_{\mathbf{x}} & \mathbf{f}_{\mathbf{y}} \\ \mathbf{g}_{\mathbf{x}} & \mathbf{g}_{\mathbf{y}} \end{vmatrix}}$$

will provide a correction to the initial estimates, resulting in an answer closer to the real root. By repeating this procedure several times, an answer may be determined sufficiently close to the real root

## APPENDIX D

COMPUTER SOLUTIONS FOR SYNTHESIS PROBLEMS OF A GEARED SPHERICAL FIVE-LINK MECHANISM

D.l Rigid Body Guidance

Displacement Matrix for Position 1-2

Ø.848235274	<b>-Ø.</b> 418857144	Ø.324122778
-ø.140815306	<b>-ø.</b> 768326496	<b>-ø.6</b> 24375963
Ø.51Ø556527	ø.483976328	<b>-</b> Ø.71Ø7Ø3157
Displacement M	atrix for Position	1 1-3
ø.922ø58397	Ø.251532581	<b>-ø.</b> 294176319
ø.35ø445872	-ø.865189829	Ø.358656169
<b>-</b> Ø.1643 <b>0</b> 4593	<b>-ø.</b> 433794788	<b>-ø.</b> 8859ø4ø25
Displacement M	atrix for Positior	1 1-4
ø.492ø2976	-ø.376829øø5	-ø.78479127
Ø.692799582	Ø.715384221	ø.ø9ø852ø29
Ø.527195799	-ø.5884ø9ø99	Ø.613057282
Displacement M	atrix for Position	1 1-5
Ø.163691592	<b>-ø.ø</b> 77171637	<b>-ø.99</b> 3488332
ø.984524696	<b>-ø.ø</b> 5ø4611ø1	<b>ø.</b> 167822524
<b>-ø.</b> ø6247914	-ø.995739933	ø.ø6771754

#### RIGID BODY GUIDANCE FOR THE GEARED SIDE OF A

#### GEARED SPHERICAL FIVE-LINK MECHANISM

USING THE NEWTON-RAPHSON TECHNIQUE FOR SETS OF NON-LINEAR EQUATIONS

FOR 4 POSITIONS OF A RIGID BODY

HAVING A GEAR RATIO OF 2

INITIAL VALUES AND ESTIMATES OF POINTS IN THE INITIAL POSITION

Bl= Ø B2=-Ø.7Ø71Ø6781 B3=-Ø7Ø71Ø6781 Al= Ø.7Ø71Ø6781 A2=-Ø.5 A3=-Ø.5 Ml= 1 M2= Ø M3= Ø

INITIAL VALUES OR ESTIMATES FOR INPUT ROTATIONS (DEG) ABOUT M

THETA 12= 165 THETA 13= 190 THETA 14= 245

#### 

VALUES FOR THE 1 TH CALCULATION

FOR THE FUNCTION F

F( 1 )= 1.17ØØ8E-Ø6 )=-2.Ø8ØØ1E-Ø6 F( 2 )=-4.92474E-Ø6 F( 3 F(4 )= 2.18516E-Ø6 F( 5 )= 1.2813ØE-Ø5 F( 6 )=-7.73942E-Ø6 )=-5.30000E-10 F( 7 F( 8 )=-2.60000E-10 F(9 )= Ø

CORRECTION FACTORS FOR VARIABLES IN NEXT CALCULATION

C(	1	)= 2.92279E-Ø4
C(	2	)= 8.74616E-Ø5
C(	3	)=-8.74725E-Ø5
C(	4	)=-8.82444E-Ø5
Ċ(	5	)=-2.Ø3938E-Ø4
C(	6	)= 7.91441E-Ø5
C(	7	)= Ø
C(	8	)=-6.31Ø59E-Ø5
C(	9	)= 5.Ø5Ø51E-Ø5

INPUT VALUES AND CORRECTED ESTIMATES FOR NEXT CALCULATION 0(3) = 244.99961800(1) = 164.9998129 0(2) = 189.9996803 $B1 = 2.92279E - \emptyset4$   $B2 = -\emptyset.7\emptyset7\emptyset19319$ B3=-Ø.7Ø7194254 Al= Ø.7Ø7Ø18537 A2=-Ø.5ØØ2Ø3938 A3=-Ø.499920856 Ml= 1 M2=-6.31Ø59E-Ø5 M3= 5.Ø5Ø51E-Ø5 VECTOR B= 1.000000116 VECTOR A= 1.000000053 VECTOR M= 1.00000007 CQ Side END OF RUN ERROR CODE = 3FOR EQUATION 696883 +-8ø8ø41.5 \*Q+ 139ø885.62 \*Q+2+ 1633917.529 \*Q+3+ -1.30000E-05 Q+4REAL ROOTS IMAGIMARY ROOTS Ø.28147381Ø -Ø.471551323 0.28147581Ø Ø.471551323 -1.414209775 Ø  $CX/CZ = \emptyset$ LAMDA1=-1.4142Ø9775 LAMDA22=-1.000002217 01= Ø 02=-Ø.7Ø711Ø853 03= Ø.7Ø71Ø27Ø9 Q1= Ø.707103781 Q2= Ø.499999718 Q3= Ø.5ØØØØ4525 RIGID BODY GUIDANCE FOR THE GEARED SIDE OF A GEARED SPHERICAL FIVE-LINK MECHANISM USING THE NEWTON-RAPHSON TECHNIQUE FOR SETS OF NON-LINEAR EQUATIONS FOR 5 POSITIONS OF A RIGID BODY HAVING A GEAR RATIO OF 2 INITIAL VALUES AND ESTIMATES OF POINTS IN THE INITIAL POSITION

Bl= Ø B2=-Ø.7Ø71Ø6781 B3=-Ø.7Ø71Ø6781 Al= Ø.7Ø71Ø6781 A2=-Ø.45 A3=-Ø.55 Ml= 1 M2= Ø M3= Ø

INITIAL VALUES OR ESTIMATES FOR INPUT ROTATIONS (DEG) ABOUT M

THETA 12= 165 THETA 13= 19Ø THETA 14= 24Ø THETA 15= 3Ø5

VALUES FOR THE 1 TH CALCULATION

FOR THE FUNCTION F

F(	l	)= Ø.Ø353569
F(	2	)=-Ø.Ø241858
F(	3	)=-Ø.132631
F(	4	)=-Ø.Ø125394
F (	5	)=-3.34724E-Ø3
F (	6	)=-2.457ø6E-ø3
F(	7	) <b>=-ø.</b> 15856
F (	8	)=-0.137267
F(	9	)=-5.3ØØØØE-1Ø
F(	lØ	)= 4.99999E-Ø3

CORRECTION FACTORS FOR VARIABLES IN NEXT CALCULATION

C(	l	) <b>=-ø.ø</b> 968723
C(	2	)=-Ø.Ø144711
C(	3	)= Ø.Ø1447Ø7
C(	4	) <b>=-Ø.</b> Ø7123Ø3
C (	5	) <b>=-ø.</b> ø98ø293
C(	6	)=-6.Ø9Ø31E-Ø3
C(	7	) <b>=-Ø.Ø</b> 145326
C(	8	)= Ø.Ø16Ø144
C(	9	)= Ø.Ø61147
C(	ıø	) <b>=-ø.ø</b> 695924

INPUT VALUES AND CORRECTED ESTIMATES FOR NEXT CALCULATION

0(1)= 164.1667322 0(2)= 190.9169858 0(3)= 243.5ø3ø522 0(4)= 3ø1.ø11972

Bl=-Ø.Ø968723B2=-Ø.721577881B3=-Ø.692636Ø81Al= 0.635876481A2=-Ø.5489293A3=-Ø.556Ø9Ø31Ml= 1M2=ØM3=Ø

VECTOR B= 1.009803622 VECTOR A= 1.014898708 VECTOR M= 1

NORMALIZED INPUT VALUES AND CORRECTED ESTIMATES

B1=-Ø.Ø964ØØ913 B2=-Ø.718Ø66639 B3=-Ø.689265671 A1=Ø.631191893 A2=-Ø.544885264 A3=-Ø.551993518 M1=1 M2=Ø M3=Ø VECTOR B= 1

VECTOR A= 1 VECTOR M= 1

VALUES FOR THE 2 TH CALCULATION

FOR THE FUNCTION F

F( 1 )= 8.3423ØE-Ø5 F( 2 )= 1.7Ø567E-Ø3 F( 3 )=-3.89242E-Ø3 F( 4 )= 5.265ø6E-ø3 F(5 F(6 )=-2.Ø285ØE-Ø3 )= 1.Ø6672E-Ø3 )= 4.Ø719ØE-Ø4 F(7 F( 8 )=-1.6Ø4Ø2E-Ø3 )=-3.ØØØØØE-11 F(9 F( 1Ø )=-2.ØØØØØE-11

CORRECTION FACTORS FOR VARIABLES IN NEXT CALCULATION

C( 1 )=-0.149091C( 2 )=-Ø.Ø583194 C(3 )= Ø.Ø815969 C(4 )=-Ø.Ø413965 C( 5 )=-3.84855E-Ø3 C( 6 )=-Ø.Ø435365 C(7 )=**-**Ø.Ø114792 C(8 )= Ø.Ø136387 C(9 )= 1.48476E-Ø3 C( 1Ø )= Ø.1692

INPUT VALUES AND CORRECTED ESTIMATES FOR NEXT CALCULATION

0(1)= 163.5089767 0(2)= 191.6979273 0(3)=243.5878500 0(4)= 310.7064179

B1=-Ø.245491913 B2=-Ø.776386Ø39 B3=-Ø.6Ø7668771 A1= Ø.589795393 A2=-Ø.548733814 A3=-Ø.59553ØØ18 M1=1 M2=Ø M3= Ø VECTOR B= 1.032302897 VECTOR A= 1.003623406 VECTOR M= 1 NORMALIZED INPUT VALUES AND CORRECTED ESTIMATES B1=-Ø.24162Ø411 B2=-Ø.764142129 B3=-Ø.598Ø85599 Al= Ø.588729754 A2=-Ø.547742365 A3=-Ø.594454Ø17 M1=1 M2=Ø M3=Ø VECTOR B= 1 VECTOR A= 1 VECTOR M= 1 VALUES FOR THE 3 TH CALCULATION FOR THE FUNCTION F F( l )= 4.94987E-03F( 2 )=-2.41Ø86E-Ø3 F(3 F(4 )= 3.4ø228E-ø3 )=-ø.ø187969 F( 5 )= 1.93948E-Ø3 F(6 )=-4.522ØØE-Ø3 )= 2.79Ø96E-Ø3 F( 7 F(8 )=-Ø.Ø2813Ø8 F(9 )= 8.ØØØØØE-11 F( 1Ø )= 8.ØØØØØE-11 CORRECTION FACTORS FOR VARIABLES IN NEXT CALCULATION C( 1 )= Ø.Ø426769 C( 2 )= 2.24733E-Ø3 C( 3 )=-Ø.Ø2Ø11Ø7 C( 4  $) = \emptyset. \emptyset 2853 \emptyset 4$ C( 5 )= 9.09581E-03C( 6 )= Ø.Ø198762 C(7 )= 4.36545E-Ø3 C( 8 )=-6.5619ØE-Ø3  $) = 1.97477E - \emptyset3$ C(9

INPUT VALUES AND CORRECTED ESTIMATES FOR NEXT CALCULATION

C( 1Ø

)=-0.0391762

0(1) = 163.7587863 0(2) = 101.3214940 0(3) = 243.7007227 9(4) =308.4615693 B1=-Ø.198943511 B2=-Ø.761894799 B3=-Ø.618196299 A1=  $\emptyset.61726\emptyset154$  A2=- $\emptyset.538646555$  A3=- $\emptyset.574577817$ M3= Ø Ml=1 M2=Ø VECTOR B= 1.002228869 VECTOR A= 1.001289877 VECTOR B= 1 NORMALIZED INPUT VALUES AND CORRECTED ESTIMATES BI=-0.198722171 B2=-Ø.761Ø47134 B3=-Ø.6175Ø85Ø9 Al= Ø.616862444 A2=-Ø.538299496 A3=-Ø.5742Ø76Ø8 Ml = 1  $M2 = \emptyset$   $M3 = \emptyset$ VECTOR B= 1 VECTOR A= 1 VECTOR M= 1 VALUES FOR THE 4 TH CALCULATION FOR THE FUNCTION F F(1) = 4.02949E-04F(2)=-1.58632E-Ø4 F(3) = 2.24839E-04F(4 )=-1.29345E-Ø3 )= 4.41853E-Ø4 F( 5 F(6)=-4.Ø3972E-Ø4 F( 7 )=-4.48451E-Ø5 F( 8 )=-1.1Ø785E-Ø4 )= 7.ØØØØØE-11 F( 9 F(10) = 1.0000E-11CORRECTION FACTORS FOR VARIABLES IN NEXT CALCULATION C( 1 )= Ø.Ø171664 )= 6.44831E-Ø3 C( 2 C(3) = 0.0134702C(4 )= 2.68357E-Ø3 )=-4.9664ØE-Ø4 C( 5 C(6 )= 3.34847E-Ø3 C(7 )= 1.79375E-Ø3

- C( 8 )=-1.21257E-Ø3
- )= 4.94ø62E-ø4 C(9
- C(10) = -0.0202752

INPUT VALUES AND CORRECTED ESTIMATES FOR NEXT CALCULATION 0(1)= 163.8613457 0(2) = 191.25159310(3) = 243.72879760(4) =307.2996109 B1=-Ø.181555771 B2=-Ø.754598824 B3=-Ø.63Ø9787Ø9 A1= Ø.619546Ø14 A2=-Ø.538796136 A3=-Ø.57Ø859138 Ml= 1 M2= Ø M3= Ø VECTOR B= 1.000516014 VECTOR A= 1.000018696 VECTOR M= 1 NORMALIZED INPUT VALUES AND CORRECTED ESTIMATES B1=-Ø.1815Ø8946 B2=-Ø.7544Ø42Ø7 B3=-Ø.63Ø815975 Al= Ø.61954Ø223 A2=-Ø.5387911ØØ A3=-Ø.57Ø8538Ø2 M1=1 M2=Ø M3= Ø VECTOR B= 1 VECTOR A= 1 VECTOR M= 1 VALUES FOR THE 5 TH CALCULATION FOR THE FUNCTION F )= 7.36Ø91E-Ø5 F( l F( 2 )=-2.7578ØE-Ø5 F( 3 ) = 1.04460E-05F(4 )=-3.12216E-Ø4 F( 5 )=-2.3Ø757E-Ø5 F( 6 )=-2.59281E-Ø5 F( 7 )= 5.89722E-ø5 )=-4.53Ø12E-Ø4 F( 8 F( 9 )=-5.ØØØØØE-11 F( 1Ø )= Ø CORRECTION FACTORS FOR VARIABLES IN NEXT CALCULATION )=-3.86642E-Ø4 C( 1 C( 2 )=-5.79916E-Ø4 C( 3 ) = 8.04780E-04C(4 ) = 5.24423E-04C( 5 )= 3.77287E-Ø4 C( 6 )= 2.13051E-04C(7 )=-1.62613E-Ø5 C( 8 )=-5.59Ø4ØE-Ø5

C(9)= 1.5851ØE-Ø4 C(1Ø)= 1.05252E-Ø3

INPUT VALUES AND CORRECTED ESTIMATES FOR NEXT CALCULATION 0(1) = 163.8601998 0(2) = 191.2481554 0(3) = 243.7373920 0(4) =307.3597715 B1=-Ø.181895588 B2=-Ø.754984123 B3=-Ø.63ØØ11195 Al= Ø.62ØØ64646 A2=-Ø.538413813 A3=-Ø.57Ø64Ø751 M1 = 1  $M2 = \emptyset$   $M3 = \emptyset$ VECTOR B= 1.000001137 VECTOR A= 1.00000465 VECTOR M= 1 NORMALIZED INPUT VALUES AND CORRECTED ESTIMATES B1=-Ø.181895485 B2=-Ø.754983694 B3=-Ø.63ØØ1Ø837 Al= Ø.62ØØ654Ø1 A2=-Ø.538413688 A3=-Ø.57Ø640618 Ml= 1 M2= Ø M3= Ø VECTOR B= 1 VECTOR A= 1 VECTOR M= 1 VALUES FOR THE 6 TH CALCULATION FOR THE FUNCTION F F(1) = 2.58089E-06F(2)=-9.50508E-07 F( 3 )=-Ø.65782E-Ø6  $F(4) = 8.95462E-\phi7$ F( 5 )=-1.5468ØE-Ø7 F(6 )= 9.62521E-Ø6 F( 7 )=-7.28Ø57E-Ø6 F(8) = 2.04944E-06)=-2.ØØØØØE-11 F(9 F(10) = -5.00000E = 11CORRECTION FACTORS FOR VARIABLES IN NEXT CALCULATION C( 1 )= 1.Ø1663E-Ø6 C( 2 )=-9.49546E-Ø6 C( 3 )= 1.1Ø861E-Ø5 C(4 )= 1.55446E-Ø5 C( 5 )= 1.14327E-Ø5 C(6 )= 6.1Ø396E-Ø6 )= 3.22449E-Ø6

- C( 7
- C(8 )= 2.23591E-Ø6
- C(9 )= 1.55902E-05
- C(10) = 2.26013E-05

INPUT VALUES AND CORRECTED ESTIMATES FOR NEXT CALCULATION 0(1) = 163.8601998 0(2) = 191.2481554 0(3) = 243.73796490(4) =307.3609174 B1=-Ø.181894468 B2=-Ø.75499319Ø B3=-Ø.62999975Ø A1= Ø.62ØØ8ØØ46 A2=-Ø.5384Ø2255 A3=-Ø.57Ø634514 M1= 1 M2= Ø M3= Ø VECTOR B= Ø.999999999 VECTOR A= 1 VECTOR M= 1 

CQ Side



Figure 6. Circle Point Curves for Positions 12, 13, 14 and 12, 13, 15

#### D.2 PATH POINT GENERATION

P1=(.57735Ø269,-.816496581,Ø) P2=(.831724289,.546Ø362Ø2,-.1ØØ395Ø69) P3=(.326975171,.9Ø8754556,.25933Ø66Ø) P4=(.5917531Ø9,-.18412Ø746,.78481Ø654) P5=(.157517762,.6Ø9616916,.776888168)

 $s_{12} = (.\emptyset 81972231, .\emptyset 5796312\emptyset, .994354186) \\s_{13} = (.-.211742597, -..149724626, .791643797) \\s_{13} = (-.64\emptyset795216, -.45311\emptyset642, .37686228) \\s_{14}^{14} = (-.634326533, -.448536593, .48\emptyset5752\emptyset4)$ 

 $\begin{array}{l} Q_{12} = 88.03075945 \\ Q_{13} = 123.5879102 \\ Q_{13} = 60.52901277 \\ Q_{14} = 114.0044255 \end{array}$ 

LET,

The resulting displacement matrices are identical to those obtained in the five position rigid body guidance problem. Therefore, the solutions are the same.

D.3 FUNCTION GENERATION

FUNCTION GENERATION FOR EIGHT POSITIONS OF THE INPUT AND OUTPUT LINKS OF A GEARED SPHERICAL FIVE-LINK MECHANISM

HAVING A GEAR RATIO OF 2

B1= Ø.7Ø71Ø6781	B2 <b>=-Ø.7Ø71Ø</b> 6781	B3= Ø.ØØØØØØØØØ
Cl= Ø.ØØØØØØØØØ	C2= Ø.ØØØØØØØØØ	C3= 1.ØØØØØØØØØ
Ql= Ø.ØØØØØØØØØ	Q2= 1.ØØØØØØØØØ	Q3= Ø.ØØØØØØØØØ

INPUT-OUTPUT ROTATIONS

ومته همه جيد الله ويه حدة وإن يحد جيب عاد ويي حيد حيد الده

POSITION	INPUT	OUTPUT
1- 2	lø.øøø	31.365
1- 3	2Ø.ØØØ	52.497
1- 4	3Ø.ØØØ	65.135
1- 5	4Ø.ØØØ	72.135
1- 6	5Ø.ØØØ	73.555
1- 7	6ø.øøø	65.ØØ1
1-8	7Ø.ØØØ	37.117

#### 

VALUES FOR THE 1 TH CALCULATION

FOR THE FUNCTIONS

F( F( F(	1 2 3	)=-6.55394E-Ø6 )=-4.64776E-Ø6 )=-1.58377E-Ø5
F (	ŭ	)=-0.88581E-Ø7
F(	5	)=-5.83188E-Ø6
F(	6	)=-5.445ø4E-ø6
F(	7	)=-3.73264E-Ø6
F(	8	)=-5.30000E-10
F(	9	)= Ø
F (	ıø	)=-5.3ØØØØE-1Ø
F(	11	)= Ø

### CORRECTION FACTORS FOR VARIABLES IN NEXT CALCULATION

C(	1	) <b>=-ø.</b> ø8ø591148
C(	2	)= Ø.Ø8Ø591149
C(	3	)= ø
C(	4	)= Ø.Ø68Ø92834
C(	5	)= Ø.171Ø44Ø88
C(	6	) <b>=-Ø.Ø</b> 19366894
C(	7	) <b>=-Ø.Ø</b> 19366894
C(	8	)= Ø.13Ø9Ø7895
C(	9	)=-Ø.Ø44537Ø71
C(	ıø	)= Ø.Ø54182563
C(	11	)= Ø

CORRECTED ESTIMATES FOR NEXT CALCULATIONS

Ml= Ø.626515633	M2= Ø.78769793Ø	МЗ= Ø.ØØØØØØØØØ	
Al= 1.ØØØØØØØØØ	A2= Ø.Ø68Ø92834	A3= Ø.171Ø44Ø88	
Bl= Ø.687739887	B2 <b>=-Ø.</b> 726473675	B3= Ø.13Ø9Ø7895	
Cl=-Ø.Ø44537Ø71	C2= 0.054182563	C3= 1.ØØØØØØØØØ	
Ql= Ø.ØØØØØØØØØ	Q2= 1.ØØØØØØØØØ	Q3= Ø.ØØØØØØØØØ	
VECTOR Q= 1 VECTOR M= 1.0129898 VECTOR A= 1.033892 VECTOR B= 1.0178870 VECTOR C= 1.0049193	867 714 03 3		
NORMALIZED INPUT VA	ALUES AND CORRECTED	ESTIMATES	
Ml= Ø.622485675	M2= Ø.782631193	Μ3= Ø.ØØØØØØØØØ	
Al= Ø.983472595	A2= 0.066967436	A3= Ø.168217173	
Bl= Ø.68167Ø379	B2 <b>=-Ø.72ØØ</b> 6233Ø	B3= Ø.129752594	
Cl=-Ø.Ø44427928	C2= Ø.Ø54Ø49782	C3= Ø.997549387	
Ql= $\emptyset. \emptyset \emptyset$	Q2= 1.ØØØØØØØØØØ	Q3= Ø.ØØØØØØØØØ	

# VITA L. Michael McKee

## Candidate for the Degree of

Master of Science

Thesis: SYNTHESIS OF A GEARED SPHERICAL FIVE-LINK MECHANISM

Major Field: Mechanical Engineering

Biographical:

- Personal Data: Born in Borger, Texas, October 31, 1951, the son of Mr. and Mrs. M. L. McKee.
- Education: Graduated from Shidler High School, Shidler, Oklahoma, in May, 1969; received Bachelor of Science degree in Mechanical Engineering from Oklahoma State University in May, 1973; completed requirements for the Master of Science degree in July, 1975.
- Professional Experience: Student Assistant in Mechanical Engineering Labs at Oklahoma State University, Summer and Fall 1971 and Spring 1972. Research Assistant, Oklahoma State University School of Mechanical Engineering, Fall 1973 and Spring 1974. Member of Technical Staff, Ingersoll-Rand Research, Inc., 1975.
- Professional Organizations: Associate Member of the American Society of Mechanical Engineers.