# BEARINGS FOR WEB-DRIVEN ROLLERS

Ву

# SUCK-MIN KANG

Bachelor of Science

KonKuk University

Seoul, Korea

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Thesis Adviser Dean of the Graduate College

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### NOMENCLATURE

| C Dasie static toau failing [kg | $C_{a}$ | Basic | static | load | rating | [kg] |
|---------------------------------|---------|-------|--------|------|--------|------|
|---------------------------------|---------|-------|--------|------|--------|------|

- d<sub>o</sub> Pitch-circle diameter of the set of rolling element [mm]
- $F_a$  Axial component of dynamic bearing load [kg]
- F, Radial component of dynamic bearing load [kg]
- $f_1$  Factor depending on bearing design and load
- $f_{o}$  Factor depending on bearing design and lubrication method
- $M_{p}$  Friction torque affected by lubricant [kg · mm]
- M, Friction torque for bearing I [kg · mm]
- $M_{\mu}$  Friction torque for bearing II [kg · mm]
- $M_{1}$  Friction torque influenced on two bearings [kg · mm]
- $M_{exp}$  Friction torque for experiment  $[kg \cdot mm]$
- $M_{load}$  Friction torque in case of load-dependent [kg · mm]
- $P_{o}$  Static equivalent bearing load [kg]
- $P_1$  Load ruling  $M_{load}$  [kg]
- *p* Difference between atmospheric pressure and the vaporization pressure of the oil  $[kg / mm^2]$
- $\omega$  Angular velocity of the bearing rings in relation to each other [rad/sec]

- $X_o$  Radial load factor for the bearing
- $Y_o$  Axial load factor for the bearing
- $\eta$  Dynamic viscosity of the lubricant [ $kg \cdot sec / mm^2$ ]

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## CHAPTER I

### INTRODUCTION

# 1.1 Definition of the Problem

The following experiments have been focused on the relationship between the applied load, the rotating speed, and the lubricants. Bearing manufacturer and design texts are primarily concerned with loads consistent with reasonable fatigue life of the bearing. The relationship of the turning torque of oil and grease lubricated bearings are considered. However, drag from seals and lubricants may be greater than the drag from loading of bearings in idlers, where size is often determined by design for accidents and malfunction, not by the operating load. The design of an entire process line may hinge on the choice between dead-shaft and live-shaft idlers, and this choice may be determined by the turning torque as a function of the type of bearing, type of seal, and lubrication. Avoiding scratching the web is important. If the thickness of the entrained air at the roller surface is large, then the turning torque of bearings is important in avoiding scratching the web.

### 1.2 Objectives of the Study

The major objectives of this study are

- To determine the turning torque over a wide range of mounted bearing assemblies as a function of load, rotating speed and viscosity of the lubricants used.
- (2) These experiments will be done on readily available commercial bearings.
- (3) To recommend lubricants and lubrication procedures for minimizing the turning torque
- (4) To develop an understanding of the mechanism of friction torque of rolling element bearings at lightly loaded conditions.

### 1.3 Methods of Approach

In order to avoid repetition of prior work and to ensure an appropriate method of mounting and acceptable lubrication of the bearings, a review of technical papers and literature created by bearing manufacturers was done. A test stand was laid out and built. A variable-speed motor was used to drive the bearing shaft, and a method for loading and measuring friction torque was developed. A Palmgren equation, Eq (0.1), will be introduced for comparison with experimental results to test whether the results can be reliable and predictable.

# CHAPTER II

#### LITERATURE REVIEW

# 2.1 Friction Torque

Friction torque is one of the most significant characteristics of ball bearings to be considered in the field of web handling. The rotating speed, load, and the viscosity are common factors causing the friction torque to change.

## Effect of Rotating Speed

Mabie (1965) [4] performed high speed torque tests with several bearings such as R2, R3, and R4 ball bearings lubricated with MIL-L-6085A oil and MIL-G-3278A grease over a speed range of 1,000 to 40,000 rpm at ambient temperature. The conclusion is based on the experimental observation that the rotating speed does not correlate with the speed of the retainer. Lindeman (1966) [2] tested size 204 ball bearing with small radial and axial loads to find the characteristics of friction torque at rotating speeds from 1 to 10,000 rpm. It was noted that the friction torque at high speed is proportional to spindle speed at  $250^{\circ} F$ , while it does not increase linearly with speed at temperatures ranging from  $80^{\circ}F$  to  $160^{\circ}F$ .

### Effect of Load

Wikström and Höglund (1995) [7] studied friction torque of rolling element bearings lubricated by grease at low temperatures. They attempted to classify the parameters affecting the friction torque and concluded that the load is a trivial parameter. Lawrence (1996) [3] also observed the effect of load applied to R-2 and R-3 size ball bearings. At all test conditions, considering all tested greases and cage shapes, the thrust load ranging from 1 to 3 pounds did not remarkably change the magnitude of friction torque.

# Effect of Viscosity

Styri (1940) [6] presented summaries showing that for a low viscosity lubricant, the rotating speed has a small effect on the torque, but on the other hand for a high viscosity lubricant, the torque increases with rotating speed.

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## CHAPTER III

#### EXPERIMENTS

### 3.1 Experimental Setup

# Test Setup for Grease-Lubricated Bearings

Some parts of the apparatus for performing a grease-lubricated bearings test have been changed as desired. Figure 2 shows the setup for grease-lubricated bearings such as ER16 MKFF, ER20S MKFF, and ER24 MKFF manufactured by MB. The test bearing mounted in the test block was fixed by a screw. A steel shaft thirty inches in length with a  $1\frac{7}{16}$  inch diameter is shown in Figure 2. Two single row deep groove ball bearings manufactured by SKF have been used for supporting the driven shaft. To set the equilibrium position of the mounting block, two rectangular aluminum balancing masses, which are mounted on the extension rods on both sides, two (2) inches wide, two (2) inches in height and 1.3 inches deep were used. One of the balancing masses is not moved throughout the whole test period and held at a fixed radial position from the center, while the other's position being able to be adjusted is changed to set the pillow block at an equilibrium state by rotating the plate as shown in Figure 1. In order to indicate the distance of the balancing mass, a circular flat plate attached to the balancing mass was designed to have seventy two (72), five degree (5°) segment lines. The actual distance of each segment is equal to  $(5^{\circ}/360 \cdot 1/13)^{\circ} = 0.001068^{\circ}$  along the extension rod. For example, if the 111 segments are rotated, the actual distance of balancing mass along the extension rod is equal to  $0.001068^{\circ} \cdot 111 = 0.119^{\circ}$ . The test bearing is mounted on the shaft and can be readily changed to various sizes of bearings. The shaft inserted into pillow block bearings I and II, and had two machined diameters at the extremity to mount the smaller bearings. The greased bearing inserted into the mounting block is driven by an electric motor. The electric motor is powered by an external power supply through the line cord. It is coupled to a driven shaft by a timing belt.

Motor specifications:

Manufacturer: GE Motors & Industrial System

| Туре | : D-C motor |
|------|-------------|
| HP   | : 1/4       |
| RPM  | : 1725      |
| Volt | : 90        |
| AMP  | : 3         |

For measuring the spindle speed, a tachometer with an indicator was connected to the motor shaft. The control panel controls spindle speed. Temperature is one of the major factors to be taken into consideration in the test. However, the thermocouple to measure the temperature of oil near the outer race of bearing has not been equipped yet.



Figure 1. The device for measuring distance of balancing mass



Figure 2. Test Setup 1

### Test Setup for Oil-lubricated Bearings

For the oil-lubricated bearings, 6AK 6209-K (single row deep groove ball bearing), 22209 CCK/C3W33 (spherical roller bearing), and 1209K EK TN9/C3 (self-aligning ball bearing), a schematic of the setup mentioned above is shown in Figure 3. Thermocouples are installed through both housings near the bottom to obtain the temperature of the oil. The temperature readout is installed on the test table. Figures from 3 to 7 show the installation of the thermocouples in the housing of an oil lubricated bearing. Each housing has a thermocouple installed in order to obtain the individual temperature influence on the friction torque, because the temperatures of the housings are different.



THERMOCOUPLE THERMOMETER I & II

Figure 3. Schematic of test rig for oil-lubricated bearing



Figure 4. Test Setup 2



Figure 5. Installation of thermocouple I



Figure 6. Installation of thermocouple II



Figure 7. Installation of thermometer display

To confirm whether the experimental result was reliable, an equation from Palmgren (1954) [5] was studied:

$$M_0 = f_0 \times p \times d_m^3 \times (\eta \times \omega / p)^{2/3} \text{ [kg-mm]} \qquad \text{Eq (0.1)}$$

Where,

 $M_0$  = a friction torque effected by lubricant, [kg · mm]

- $f_o$  = a factor depending on bearing design and lubrication method
- p = the difference between atmospheric pressure and the vaporization pressure

of the oil,  $[kg / mm^2]$ 

 $d_m$  = the pitch-circle diameter of the set of rolling element, [mm]

 $\eta$  = the dynamic viscosity of the lubricant, [kg · sec / mm<sup>2</sup>]

 $\omega$  = the angular velocity of the bearing rings in relation to each other, [rad/sec]

• The vaporization pressure is so low that p can be put equal to the atmospheric pressure. This equation is valid for unloaded bearing and  $\frac{\eta \cdot \omega}{p} = 2 \cdot 10^{-6}$ .

The coefficient  $f_o$  is specified as a dependent on the bearing identification and the amount of oil in the bearing. This coefficient is used corresponding to the particular bearings.

- Deep groove ball bearings, single row  $f_o = 1.5...2$
- Filling slot ball bearings, single row  $f_o = 2$
- Self-aligning ball bearings, double row  $f_o = 1.5...2$
- Angular contact ball bearings, single row  $f_o = 2$
- Angular contact ball bearings, double row  $f_o = 4$
- Cylindrical roller bearings, single row f<sub>o</sub> = 2...3
- Tapered roller bearings, single row  $f_o = 3...4$

- Spherical roller bearings, double row  $f_o = 4...6$
- Thrust ball bearing  $f_o = 1.5...2$
- Spherical roller thrust bearings  $f_o = 3...4$

### 3.2 Experimental Procedure (Oil-Lubricated Bearings)

Calibration of the thermometers was performed before the test. When two wires composed of dissimilar metals, Iron and Constantan, are welded at the ends and the two ends are at different temperatures, there is a continuous current in the circuit. In order to obtain the reference temperature, ice water and boiling water were used at  $0^{\circ}C$  and  $100^{\circ}C$ , respectively. In this procedure the Iron-Constantan thermocouple is connected to a digital readout.

Before the run, the center of gravity of the pivoting bearing assembly was centered on the center of the shaft, to ensure that the state is neutrally stable. The measured torque should not have any additional torque caused by a change of angle of the pivoting assembly. The test oil was added to the housing up to the center of the bottom ball.

(1) The equilibrium position of the balancing mass was set without running the motor.

- (2) The motor was run at a desired rotating speed such as 1000 rpm, 2000 rpm and 3000 rpm and the time was recorded.
- (3) The balancing mass was moved to find its new location for equilibrium, and the location of the mass, time, spindle speed and temperature were recorded.
- (4) The spindle speed was adjusted if it had changed from the desired speed.
- (5) Steps 3 and 4 were repeated every 5 minutes for the first one hour of testing.

- (6) Data was taken following steps 3 and 4 with 20 minutes of time interval for two more hours.
- (7) Data was sometimes taken for longer periods with different time intervals.

## 3.3 Results

In most tests, a high startup torque has been observed. The friction torque at startup is relatively high because of the low temperature, resulting in a high lubricant viscosity and a high shear stress. The following two figures (referred to V. Wikström and E. Höglund [8]) show, the behavior of viscosity with changing temperature and type of oil.

V. Wikström and E. Höglund said "If a high friction torque was registered at startup, it means that also the shear stresses in the grease were high during the starting".



Temperature (°C)

Figure 8. Viscosity-temperature effect





Figure 9. Viscosity and oil type effect

# 3.3.1 Results for Grease-Lubricated Ball Type Bearings

In order to find the effect of the bearing sizes, three sizes of grease-lubricated bearings were used. The following figures show the effect of rotating speed on the friction torque for the bearings lubricated with grease. These tests were run at a very light load at speeds ranging from 1000 to 3000 rpm.

## 3.3.1.1 ER16 MKFF, MB

Figure 10 shows the effect of increasing temperature of the grease on the torque of the bearing, ER16 MKFF, at 1000 rpm at room temperature and also shows that the

start-up torque was observed for the first 30 to 60 minutes before the steady state torque was reached. During about 45 minutes, the torque dropped from 0.08  $lb \cdot in$  to 0.065  $lb \cdot in$ , then slowly converged to the steady state. According to Figure 13, the effect of rotating was not predictable, with much scattering of data. It is suspected that the non-negligible vibration caused the friction torque data to be scattered.

| i and i a          | Unloaded conditi       | ion .                       |
|--------------------|------------------------|-----------------------------|
| Time elapsed (min) | * Displacement<br>(in) | Measured torque<br>(lbf*in) |
| 5                  | 0.114                  | 0.074                       |
| 10                 | 0.123                  | 0.080                       |
| 15                 | 0.107                  | 0.069                       |
| 20                 | 0.104                  | 0.067                       |
| 25                 | 0.099                  | 0.065                       |
| 30                 | 0.097                  | 0.063                       |
| 35                 | 0.101                  | 0.066                       |
| 40                 | 0.098                  | 0.064                       |
| 45                 | 0.098                  | 0.064                       |
| 50                 | 0.099                  | 0.065                       |
| 55                 | 0.099                  | 0.065                       |
| 60                 | 0.098                  | 0.064                       |
| 80                 | 0.098                  | 0.064                       |
| 100                | 0.099                  | 0.065                       |
| 120                | 0.098                  | 0.064                       |
| 140                | 0.099                  | 0.065                       |
| 160                | 0.099                  | 0.065                       |
| 186                | 0.047                  | 0.063                       |

Table 1. Effect of the elapsed time on bearing friction torque

\* Rotation of the 0.65 lb balancing mass in increment of 5 degree on ½-13 threaded rod. Test date: 09/05/98



Figure 10. Effect of the elapsed time on bearing friction torque

| Unloaded condition    |                        |                             |
|-----------------------|------------------------|-----------------------------|
| Time elapsed<br>(min) | * Displacement<br>(in) | Measured torque<br>(lbf*in) |
| 5                     | 0.114                  | 0.074                       |
| 10                    | 0.123                  | 0.080                       |
| 15                    | 0.107                  | 0.069                       |
| 20                    | 0.104                  | 0.067                       |
| 25                    | 0.099                  | 0.065                       |
| 30                    | 0.097                  | 0.063                       |
| 35                    | 0.101                  | 0.066                       |
| 40                    | 0.098                  | 0.064                       |
| 45                    | 0.098                  | 0.064                       |
| 50                    | 0.099                  | 0.065                       |
| 55                    | 0.099                  | 0.065                       |
| 60                    | 0.098                  | 0.064                       |
| 80                    | 0.098                  | 0.064                       |
| 100                   | 0.099                  | 0.065                       |
| 120                   | 0.098                  | 0.064                       |
| 140                   | 0.099                  | 0.065                       |
| 160                   | 0.099                  | 0.065                       |
| 180                   | 0.097                  | 0.063                       |

Table 1. Effect of the elapsed time on bearing friction torque

\* Rotation of the 0.65 lb balancing mass in increment of 5 degree on ½-13 threaded rod. Test date: 09/05/98



Figure 10. Effect of the elapsed time on bearing friction torque

| Time elapsed<br>(min) | * Displacement<br>(in) | Measured torque<br>(lbf*in) |
|-----------------------|------------------------|-----------------------------|
| 5                     | 0.119                  | 0.077                       |
| 10                    | 0.114                  | 0.074                       |
| 15                    | 0.109                  | 0.071                       |
| 20                    | 0.104                  | 0.067                       |
| 25                    | 0.099                  | 0.065                       |
| 30                    | 0.093                  | 0.060                       |
| 60                    | 0.098                  | 0.064                       |
| 90                    | 0.090                  | 0.058                       |
| 120                   | 0.085                  | 0.056                       |
| 150                   | 0.095                  | 0.062                       |
| 180                   | 0.097                  | 0.063                       |
| 210                   | 0.106                  | 0.069                       |
| 240                   | 0.094                  | 0.061                       |

Table 2. Effect of the elapsed time on bearing friction torque

\* Rotation of the 0.65 lb balancing mass in increment of 5 degree on ½-13 threaded rod. Test date: 09/06/98



Figure 11. Effect of the elapsed time on bearing friction torque

| Unloaded condition    |                        |                             |
|-----------------------|------------------------|-----------------------------|
| Time elapsed<br>(min) | * Displacement<br>(in) | Measured torque<br>(lbf*in) |
| 10                    | 0.192                  | 0.125                       |
| 18                    | 0.149                  | 0.097                       |
| 24                    | 0.123                  | 0.080                       |
| 30                    | 0.088                  | 0.057                       |
| 36                    | 0.109                  | 0.071                       |
| 41                    | 0.058                  | 0.038                       |
| 47                    | 0.051                  | 0.033                       |
| 460                   | 0.035                  | 0.023                       |
| 493                   | 0.045                  | 0.029                       |
| 523                   | 0.044                  | 0.028                       |
| 553                   | 0.056                  | 0.036                       |
| 583                   | 0.049                  | 0.032                       |

Table 3. Effect of the elapsed time on bearing friction torque

\* Rotation of the 0.65 lb balancing mass in increment of 5 degree on ½-13 threaded rod. Test date: 09/14/98



Figure 12. Effect of the elapsed time on bearing friction torque



Figure 13. Effect of the elapsed time and speed on bearing friction torque

3.3.1.2 ER20S MKFF, MB

| Time elapsed<br>(min) | * Displacement | Measured torque<br>(lbf*in) |
|-----------------------|----------------|-----------------------------|
| 8                     | 0.194          | 0.126                       |
| 13                    | 0.162          | 0.106                       |
| 18                    | 0.143          | 0.093                       |
| 25                    | 0.127          | 0.083                       |
| 30                    | 0.128          | 0.083                       |
| 36                    | 0.121          | 0.078                       |
| 41                    | 0.121          | 0.078                       |
| 47                    | 0.113          | 0.074                       |
| 57                    | 0.107          | 0.069                       |
| 78                    | 0.101          | 0.066                       |
| 111                   | 0.100          | 0.065                       |
| 131                   | 0.099          | 0.065                       |
| 151                   | 0.096          | 0.063                       |
| 171                   | 0.099          | 0.065                       |

Table 4. Effect of the elapsed time on bearing friction torque

\* Rotation of the 0.65 lb balancing mass in increment of 5 degree on ½-13 threaded rod. Test date: 09/17/98



Figure 14. Effect of the elapsed time on bearing friction torque

| Unloaded condition    |                        |                             |
|-----------------------|------------------------|-----------------------------|
| Time elapsed<br>(min) | * Displacement<br>(in) | Measured torque<br>(lbf*in) |
| 10                    | 0.134                  | 0.087                       |
| 16                    | 0.109                  | 0.071                       |
| 28                    | 0.098                  | 0.064                       |
| 125                   | 0.089                  | 0.058                       |
| 165                   | 0.095                  | 0.062                       |
| 187                   | 0.062                  | 0.040                       |
| 200                   | 0.065                  | 0.042                       |
| 215                   | 0.048                  | 0.031                       |
| 230                   | 0.050                  | 0.033                       |
| 245                   | 0.049                  | 0.032                       |
| 270                   | 0.054                  | 0.035                       |

Table 5. Effect of the elapsed time on bearing friction torque

\* Rotation of the 0.65 lb balancing mass in increment of 5 degree on 1/2-13 threaded rod. Test date: 09/18/98



Figure 15. Effect of the elapsed time on bearing friction torque
| Time elapsed<br>(min) | * Displacement<br>(in) | Measured torque<br>(lbf*in) |  |
|-----------------------|------------------------|-----------------------------|--|
| 5                     | 0.114                  | 0.074                       |  |
| 10                    | 0.192                  | 0.125                       |  |
| 15                    | 0.187                  | 0.122                       |  |
| 30                    | 0.135                  | 0.088                       |  |
| 35                    | 0.127                  | 0.083                       |  |
| 40                    | 0.126                  | 0.082                       |  |
| 47                    | 0.147                  | 0.096<br>0.096<br>0.065     |  |
| 52                    | 0.147                  |                             |  |
| 90                    | 0.099                  |                             |  |
| 120                   | 0.085                  | 0.056                       |  |
| 150                   | 0.075                  | 0.049                       |  |
| 160                   | 0.079                  | 0.051                       |  |
| 165                   | 0.076                  | 0.049                       |  |
| 170                   | 0.075                  | 0.049                       |  |
| 175                   | 0.075                  | 0.049                       |  |
| 180                   | 0.075                  | 0.049                       |  |
| 455                   | 0.075                  | 0.049                       |  |

Table 6. Effect of the elapsed time on bearing friction torque

\* Rotation of the 0.65 lb balancing mass in increment of 5 degree on <sup>1</sup>/<sub>2</sub>-13 threaded rod. Test date: 09/23/98



Figure 16. Effect of the elapsed time on bearing friction torque

| Unloaded condition    |                        |   |  |  |
|-----------------------|------------------------|---|--|--|
| Time elapsed<br>(min) | * Displacement<br>(in) | Measured torque<br>(lbf*in)               |  |  |
| 3                     | 0.114                  | 0.074                                     |  |  |
| 8                     | 0.130                  | 0.085                                     |  |  |
| 16                    | 0.103                  | 0.067                                     |  |  |
| 20                    | 0.176                  | 0.115                                     |  |  |
| 26                    | 0.112                  | 0.073                                     |  |  |
| 32                    | 0.105                  | 0.068<br>0.117<br>0.079<br>0.064<br>0.063 |  |  |
| 34                    | 0.179                  |   |  |  |
| 42                    | 0.122                  |   |  |  |
| 52                    | 0.098                  |   |  |  |
| 62                    | 0.096                  |   |  |  |
| 97                    | 0.099                  | 0.065                                     |  |  |
| 120                   | 0.085                  | 0.056                                     |  |  |
| 140                   | 0.125                  | 0.081                                     |  |  |
| 145                   | 0.163                  | 0.106                                     |  |  |
| 158                   | 0.093                  | 0.060                                     |  |  |
| 170                   | 0.080                  | 0.052                                     |  |  |
| 180                   | 0.087                  | 0.056                                     |  |  |

Table 7. Effect of the elapsed time on bearing friction torque

\* Rotation of the 0.65 lb balancing mass in increment of 5 degree on ½-13 threaded rod. Test date: 09/24/98



Figure 17. Effect of the elapsed time on bearing friction torque



Figure 18. Effect of the elapsed time on bearing friction torque

| Time elapsed<br>(min) | * Displacement<br>(in) | Measured torque<br>(lbf*in)               |  |
|-----------------------|------------------------|---|--|
| 5                     | 0.624                  | 0.406                                     |  |
| 10                    | 0.534                  | 0.347                                     |  |
| 17                    | 0.557                  | 0.362                                     |  |
| 22                    | 0.507                  | 0.330<br>0.362<br>0.348<br>0.342<br>0.345 |  |
| 29                    | 0.557                  |   |  |
| 35                    | 0.535                  |   |  |
| 40                    | 0.526                  |   |  |
| 47                    | 0.531                  |   |  |
| 220                   | 0.478                  | 0.310                                     |  |
| 225                   | 0.459                  | 0.299                                     |  |
| 232                   | 0.442                  | 0.288                                     |  |
| 245                   | 0.442                  | 0.288<br>0.288                            |  |
| 250                   | 0.442                  |   |  |

Table 8. Effect of the elapsed time on bearing friction torque

\* Rotation of the 0.65 lb balancing mass in increment of 5 degree on ½-13 threaded rod. Test date: 10/03/98



Figure 19. Effect of the elapsed time on bearing friction torque

| Time land to Discharge Manual transfer |       |          |  |  |
|--|-------|----------|--|--|
| (min)                                  | (in)  | (lbf*in) |  |  |
| 2                                      | 0.835 | 0.543    |  |  |
| ~ 7                                    | 0.779 | 0.506    |  |  |
| 14                                     | 0.730 | 0.474    |  |  |
| 16                                     | 0.845 | 0.549    |  |  |
| 19                                     | 0.706 | 0.459    |  |  |
| 30                                     | 0.681 | 0.442    |  |  |
| 50                                     | 0.777 | 0.505    |  |  |
| 70                                     | 0.683 | 0.444    |  |  |
| 72                                     | 0.650 | 0.422    |  |  |
| 74                                     | 0.637 | 0.414    |  |  |
| 75                                     | 0.778 | 0.506    |  |  |
| 77                                     | 0.624 | 0.406    |  |  |
| 100                                    | 0.572 | 0.372    |  |  |
| 145                                    | 0.604 | 0.392    |  |  |
| 146                                    | 0.824 | 0.535    |  |  |
| 150                                    | 0.747 | 0.485    |  |  |
| 152                                    | 0.728 | 0.473    |  |  |
| 154                                    | 0.668 | 0.434    |  |  |
| 155                                    | 0.636 | 0.413    |  |  |
| 158                                    | 0.621 | 0.403    |  |  |
| 161                                    | 0.621 | 0.403    |  |  |
| 166                                    | 0.626 | 0.407    |  |  |
| 167                                    | 0.686 | 0.446    |  |  |
| 168                                    | 0.628 | 0.408    |  |  |
| 180                                    | 0.607 | 0.394    |  |  |
| 212                                    | 0.628 | 0.408    |  |  |
| 270                                    | 0.774 | 0.503    |  |  |
| 271                                    | 0.686 | 0.446    |  |  |
| 273                                    | 0.675 | 0.439    |  |  |
| 274                                    | 0.665 | 0.432    |  |  |
| 295                                    | 0.625 | 0.406    |  |  |
| 321                                    | 0.632 | 0.411    |  |  |

Table 9. Effect of the elapsed time on bearing friction torque

\* Rotation of the 0.65 lb balancing mass in increment of 5 degree on ½-13 threaded rod. Test date: 10/04/98



Figure 20. Effect of the elapsed time on bearing friction torque



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Figure 21. Effect of the elapsed time on bearing friction torque

|                       | Unloaded conditi       | on                          |  |
|-----------------------|------------------------|-----------------------------|--|
| Time elapsed<br>(min) | * Displacement<br>(in) | Measured torque<br>(lbf*in) |  |
| 5                     | 1.311                  | 0.852                       |  |
| 10                    | 0.484                  | 0.315                       |  |
| 12                    | 0.946                  | 0.615                       |  |
| 14                    | 0.426                  | 0.277                       |  |
| 30                    | 0.253                  | 0.165                       |  |
| 33                    | 0.196                  | 0.127                       |  |
| 42                    | 0.129                  | 0.084                       |  |
| 55                    | 0.080                  | 0.052                       |  |
| 65                    | 0.061                  | 0.040                       |  |
| 68                    | 0.078                  | 0.051<br>0.152              |  |
| 69                    | 0.234                  |                             |  |
| 71                    | 0.061                  | 0.040                       |  |
| 85                    | 0.042                  | 0.027<br>0.036              |  |
| 100                   | 0.056                  |                             |  |
| 120                   | 0.069                  | 0.045                       |  |
| 125                   | 0.048                  | 0.031                       |  |
| 135                   | 0.032                  | 0.021                       |  |
| 150                   | 0.964                  | 0.626                       |  |
| 157                   | 0.214                  | 0.139                       |  |
| 158                   | 0.521                  | 0.339                       |  |
| 165                   | 0.156                  | 0.101                       |  |
| 166                   | 0.098                  | 0.064                       |  |
| 177                   | 0.028                  | 0.018                       |  |
| 182                   | 0.029                  | 0.019                       |  |

Table 10. Effect of the elapsed time on bearing friction torque

\* Rotation of the 0.65 lb balancing mass in increment of 5 degree on ½-13 threaded rod. Test date: 10/08/98



Figure 22. Effect of the elapsed time on bearing friction torque

| Unloaded condition    |                        |                             |  |  |
|-----------------------|------------------------|-----------------------------|--|--|
| Time elapsed<br>(min) | * Displacement<br>(in) | Measured torque<br>(lbf*in) |  |  |
| 3                     | 0.783                  | 0.852                       |  |  |
| 5                     | 0.591                  | 0.727                       |  |  |
| 9                     | 0.418                  | 0.615                       |  |  |
| 11                    | 0.802                  | 0.865                       |  |  |
| 15                    | 0.544                  | 0.697                       |  |  |
| 16                    | 0.843                  | 0.891                       |  |  |
| 17                    | 0.537                  | 0.715                       |  |  |
| 19                    | 0.630                  | 0.654                       |  |  |
| 25                    | 0.543                  | 0.597                       |  |  |
| 30                    | 0.598                  | 0.633<br>0.729<br>1.003     |  |  |
| 32                    | 0.746                  |                             |  |  |
| 42                    | 42 1.167               |                             |  |  |
| 48                    | 0.782                  | 0.753                       |  |  |
| 54                    | 0.698                  | 0.698                       |  |  |
| 64                    | 0.596                  | 0.632                       |  |  |
| 84                    | 0.627                  | 0.652                       |  |  |
| 104                   | 0.637                  | 0.658                       |  |  |
| 114                   | 0.502                  | 0.571                       |  |  |
| 119                   | 0.497                  | 0.567                       |  |  |
| 125                   | 0.500                  | 0.569                       |  |  |

Table 11. Effect of the elapsed time on bearing friction torque

\* Rotation of the 0.65 lb balancing mass in increment of 5 degree on 1/2 13 threaded rod. Test date: 10/11/98



Figure 23. Effect of the elapsed time on bearing friction torque

| Unloaded condition    |                        |  |  |  |
|-----------------------|------------------------|--|--|--|
| Time elapsed<br>(min) | * Displacement<br>(in) | Measured torque<br>(lbf*in)                        |  |  |
| 2                     | 1.654                  | 1.075  |  |  |
| 3                     | 1.154                  | 0.750  |  |  |
| 5                     | 0.577                  | 0.375  |  |  |
| 6                     | 0.731                  | 0.475  |  |  |
| 11                    | 0.254                  | 0.165  |  |  |
| 17                    | 0.212                  | 0.138  |  |  |
| 18                    | 0.222                  | 0.144<br>0.394<br>0.044<br>0.269<br>0.644<br>0.319 |  |  |
| 19                    | 0.607                  |  |  |  |
| 24                    | 0.068                  |  |  |  |
| 25                    | 0.415                  |  |  |  |
| 27<br>32              | 0.991                  |  |  |  |
|                       | 0.491                  |  |  |  |
| 39                    | 0.589                  | 0.383  |  |  |
| 42                    | 0.204                  | 0.133  |  |  |
| 72                    | 0.031                  | 0.020  |  |  |
| 97                    | 0.059                  | 0.038  |  |  |
| 117                   | 0.050                  | 0.033  |  |  |
| 137                   | 0.050                  | 0.033  |  |  |
| 172                   | 0.080                  | 0.052  |  |  |

Table 12. Effect of the elapsed time on bearing friction torque

\* Rotation of the 0.65 lb balancing mass in increment of 5 degree on ½ 13 threaded rod. Test date: 10/12/98



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Figure 25. Effect of the elapsed time on bearing friction torque

3.3.2 Results for oil-lubricated bearings

## 3.3.2.1 6AK 6209-K (Single row deep groove ball bearing, SKF)

6AK 6209-K (Single row deep groove ball bearing) manufactured by SKF has been tested at speeds ranging from 1000 rpm to 3000 rpm. An appreciable effect of the viscosity of the lubricant was observed. If the light lubricant was used, the friction torque was smaller than that of the thick lubricant with the same load. The start-up torque increased considerably when the speed was increased. This phenomenon can be observed in Figure 28. It can be observed that the experimental results of 02/06/99 were different from those of 07/24/99 to 07/29/99. The applied conditions were as follows: the

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loading condition was slightly different, the lubricant was the same, and the bearings were identical. On the other hand, the driver shaft was changed due to the requirement of avoiding the large vibration from the bent shaft. Consequently, the friction torque was reduced after changing the driven shaft.

Because the thermocouple was not installed before 03/03/99, calculation could not be done due to the absence of equipment to measure the temperature of an outer race. It would be beneficial to compare the experimental results with the calculated results, helping to verify that the experiment was appropriately set up.

| Time elapsed<br>(min) | Spindle speed<br>(rpm) | Total torque<br>(lbf*in) |  |
|-----------------------|------------------------|--------------------------|--|
| 3                     | 1000                   | 3.575                    |  |
| 7                     | 1015                   | 3.231                    |  |
| 14                    | 1005                   | 3.163                    |  |
| 22                    | 22 1014                |                          |  |
| 28                    | 1018                   | 2.888<br>2.819<br>2.613  |  |
| 34                    | 1004                   |                          |  |
| 49                    | 1015                   |                          |  |
| 97                    | 97 1029                |                          |  |
| 112                   | 1002                   | 2.338                    |  |
| 127                   | 1003 2.1               |                          |  |
| 212                   | 1010                   | 2.338                    |  |

Table 13. Effect of elapsed time on bearing friction torque

The first measured distance of the balancing mass from the extremity of the wing was 1.375". Lubricant: PENNZOIL 20W-50 (Motor oil) Test date: 02/02/99



Figure 26. Effect of the elapsed time on bearing friction torque

<sup>\*</sup> Friction torque in y-axis shown in the graph indicates that the torque results from two bearings.

| Time elapsed<br>(min) | Spindle speed<br>(rpm) | Total torque<br>(lbf*in) |  |
|-----------------------|------------------------|--------------------------|--|
| 2                     | 2002                   | 5.156                    |  |
| 7                     | 2012                   | 4.331                    |  |
| 12                    | 1999                   | 3.506                    |  |
| 24                    | 2000                   | 3.197                    |  |
| 34                    | 2027                   | 3.025<br>2.784<br>2.750  |  |
| 51                    | 2011                   |                          |  |
| 66                    | 2028                   |                          |  |
| 99                    | 2021                   | 2.613                    |  |
| 134                   | 134 1998               |                          |  |
| 159                   | 2000                   | 2.475                    |  |
| 192                   | 2 2005                 |                          |  |
| 212                   | 2002                   | 2.475                    |  |

Table 14. Effect of elapsed time on bearing friction torque

The first measured distance of the balancing mass from the extremity of the wing was 1.375". Lubricant: PENNZOIL 20W-50 (Motor oil) Test date: 02/03/99



Figure 27. Effect of the elapsed time on bearing friction torque

| Time elapsed<br>(min) | Spindle speed<br>(rpm) | Total torque<br>(lbf*in)         |  |
|-----------------------|------------------------|----------------------------------|--|
| 4                     | 3002                   | 6.188                            |  |
| 9                     | 3081                   | 4.813                            |  |
| 14                    | 3048                   | 4.159                            |  |
| 20                    | 3038                   | 3.747<br>3.506<br>3.369<br>3.197 |  |
| 26                    | 3000                   |                                  |  |
| 31                    | 3027                   |                                  |  |
| 40                    | 3009                   |                                  |  |
| 54                    | 2950                   | 2.956                            |  |
| 74                    | 2996                   | 2.819                            |  |
| 113                   | 3008                   | 2.681                            |  |
| 133                   | 3015                   | 2.681                            |  |
| 168                   | 3003                   | 2.681                            |  |

Table 15. Effect of elapsed time on bearing friction torque

The first measured distance of the balancing mass from the extremity of the wing was 1.375". Lubricant: PENNZOIL 20W-50 (Motor oil) Test date: 02/06/99



Figure 28. Effect of the elapsed time on bearing friction torque

Figure 28 shows the effect of rotating speed on bearing friction torque when PENNZOIL 20W-50 was used as a lubricant. As the rotating speed is increased, the friction torque in the steady state is slightly increased.



Figure 29. Effect of the elapsed time on bearing friction torque

Installation of the thermocouple near the outer race of the first bearing enabled the measurement of the temperature for comparison to Eq (0.1). However, one possible cause of a difference between experiment and calculation was the difference between the temperatures of the bearing surfaces. It would be ideal to install another thermocouple near the other bearing in order to reduce the error resulting from the approximation of temperature.

| Loade<br>13              | Loaded weight:<br>136.6 lb |         | Bearing            |                                  | Total torqu                               | ue (lbf*in)                    |
|--------------------------|----------------------------|---------|--------------------|----------------------------------|---|--------------------------------|
| Time<br>elapsed<br>(min) | Spindle<br>speed (rpm)     | Temp(C) | Viscosity<br>(SSU) | Calculated<br>Torque<br>(lbf*in) | Total<br>Calculated<br>Torque<br>(lbf*in) | Measured<br>Torque<br>(lbf*in) |
| 2                        | 1044                       | 22.8    | 68.9               | 0.651                            | 1.302                                     | 0.963                          |
| 7                        | 1047                       | 22.8    | 68.9               | 0.652                            | 1.305                                     | 0.877                          |
| 20                       | 1052                       | 23.8    | 65.1               | 0.630                            | 1.259                                     | 0.859                          |
| 40                       | 1045                       | 24.8    | 61.2               | 0.602                            | 1.204                                     | 0.842                          |
| 85                       | 1050                       | 25.8    | 59.3               | 0.591                            | 1.182                                     | 0.825                          |
| 348                      | 1054                       | 27.9    | 53.6               | 0.553                            | 1.106                                     | 0.825                          |
| 398                      | 1054                       | 27.9    | 53.6               | 0.553                            | 1.106                                     | 0.825                          |

Table 16. Effect of elapsed time on bearing friction torque

The first measured distance of the balancing mass from the extremity of the wing was 1.3". Lubricant: PENNZOIL DEXRON III (Automatic transmission oil)

Pitch diameter: 65 mm, Factor  $f_0$ : 1.5

Test date: 03/03/99



Figure 30. Effect of the elapsed time on bearing friction torque

| Loaded weight:<br>136.6lb |                        |         | Bearing            |                                  |   | e (lbf*in)                     |
|---------------------------|------------------------|---------|--------------------|----------------------------------|---|--------------------------------|
| Time<br>elapsed<br>(min)  | Spindle<br>speed (rpm) | Temp(C) | Viscosity<br>(SSU) | Calculated<br>Torque<br>(lbf*in) | Total<br>Calculated<br>Torque<br>(lbf*in) | Measured<br>Torque<br>(lbf*in) |
| 3                         | 1999                   | 22.3    | 360                | 1.004                            | 2.008                                     | 1.547                          |
| 10                        | 2010                   | 23.8    | 340                | 0.970                            | 1.939                                     | 1.409                          |
| 23                        | 1992                   | 25.8    | 310                | 0.906                            | 1.811                                     | 1.341                          |
| 45                        | 2021                   | 27.9    | 280                | 0.853                            | 1.707                                     | 1.203                          |
| 93                        | 2030                   | 30.9    | 250                | 0.793                            | 1.585                                     | 1.066                          |
| 148                       | 2021                   | 32.9    | 230                | 0.747                            | 1.493                                     | 0.997                          |
| 253                       | 2034                   | 35.0    | 205                | 0.693                            | 1.386                                     | 0.928                          |
| 363                       | 2037                   | 35.0    | 205                | 0.694                            | 1.388                                     | 0.928                          |

Table 17. Effect of elapsed time on bearing friction torque

The first measured distance of the balancing mass from the extremity of the wing was 0.47". Lubricant: PENNZOIL DEXRON III (Automatic transmission oil)

Pitch of bearing: 65 mm, Factor  $f_o$ : 1.5

Test date: 03/12/99



Figure 31. Effect of the elapsed time on bearing friction torque

| Loade<br>13              | ed weight:<br>6.6 lb   |         | Bearing            |                                  | Total torque (lbf*in)                     |                                |  |
|--------------------------|------------------------|---------|--------------------|----------------------------------|---|--------------------------------|--|
| Time<br>elapsed<br>(min) | Spindle<br>speed (rpm) | Temp(C) | Viscosity<br>(SSU) | Calculated<br>Torque<br>(lbf*in) | Total<br>Calculated<br>Torque<br>(lbf*in) | Measured<br>Torque<br>(lbf*in) |  |
| 2                        | 2993                   | 23.9    | 340                | 1.264                            | 2.529                                     | 1.891                          |  |
| 6                        | 3103                   | 26.9    | 300                | 1.190                            | 2.380                                     | 1.684                          |  |
| 15                       | 3016                   | 29.9    | 280                | 1.115                            | 2.229                                     | 1.513                          |  |
| 25                       | 3025                   | 32.0    | 240                | 1.006                            | 2.012                                     | 1.409                          |  |
| 40                       | 2989                   | 34.0    | 225                | 0.955                            | 1.910                                     | 1.323                          |  |
| 69                       | 3031                   | 38.1    | 190                | 0.858                            | 1.716                                     | 1.306                          |  |
| 104                      | 2990                   | 40.1    | 180                | 0.819                            | 1.639                                     | 1.238                          |  |
| 154                      | 3007                   | 41.1    | 155                | 0.741                            | 1.482                                     | 1.169                          |  |
| 394                      | 3016                   | 42.1    | 150                | 0.726                            | 1.451                                     | 1.100                          |  |
| 494                      | 3016                   | 42.1    | 150                | 0.726                            | 1.451                                     | 1.100                          |  |

Table 18. Effect of elapsed time on bearing friction torque

The first measured distance of the balancing mass from the extremity of the wing was 1".

Lubricant: PENNZOIL DEXRON III (Automatic transmission oil)

Pitch of bearing: 65mm, Factor  $f_o$ : 1.5

Test date: 03/09/99



Figure 32. Effect of the elapsed time on bearing friction torque



Figure 33. Effect of the elapsed time on bearing friction torque



Figure 34. Effect of the elapsed time on bearing friction torque

At this time, a thermocouple was installed in the other bearing housing to measure the temperature near the outer race of the bearing, so that the total calculated torque could be compared to the experimental result. One reason the temperatures were different from each other may have been the mounting blocks were not centered on the mounting plate. Also, the dynamic loading caused by the curved shaft may have been different on the two bearings, and the clearances of the bearings in their operating condition undoubtedly varied.



## THERMOCOUPLE THERMOMETER I & II

Figure 35. Unbalance

| Loaded<br>60.            | weight:<br>8 lb           |             | Bearing            | 1                                |             | Bearing            | П                                | Total torq                                | ue (lbf*in)                    |
|--------------------------|---------------------------|-------------|--------------------|----------------------------------|-------------|--------------------|----------------------------------|---|--------------------------------|
| Time<br>elapsed<br>(min) | Spindle<br>speed<br>(rpm) | Temp<br>(C) | Viscosity<br>(SSU) | Calculated<br>Torque<br>(lbf*in) | Temp<br>(C) | Viscosity<br>(SSU) | Calculated<br>Torque<br>(lbf*in) | Total<br>Calculated<br>Torque<br>(lbf*in) | Measured<br>Torque<br>(lbf*in) |
| 5                        | 1155                      | 26.8        | 1600               | 1.888                            | 23.9        | 1800               | 2.043                            | 3.931                                     | 3.609                          |
| 12                       | 1168                      | 29.7        | 1350               | 1.699                            | 24.9        | 1700               | 1.981                            | 3.679                                     | 3.197                          |
| 34                       | 1090                      | 33.2        | 1140               | 1.449                            | 28.9        | 1350               | 1.622                            | 3.071                                     | 2.372                          |
| 67                       | 1110                      | 34.3        | 1100               | 1.432                            | 31.0        | 1250               | 1.560                            | 2.992                                     | 2.131                          |
| 117                      | 1122                      | 35.1        | 1000               | 1.354                            | 31.0        | 1250               | 1.571                            | 2.924                                     | 1.994                          |
| 165                      | 1126                      | 35.2        | 995                | 1.352                            | 32.0        | 1185               | 1.520                            | 2.872                                     | 1.925                          |
| 217                      | 1130                      | 35.3        | 992                | 1.353                            | 32.0        | 1185               | 1.523                            | 2.876                                     | 1.856                          |
| 273                      | 1129                      | 35.2        | 995                | 1.355                            | 32.0        | 1185               | 1.522                            | 2.877                                     | 1.856                          |

Table 19. Effect of elapsed time on bearing friction torque

The first measured distance of the balancing mass from the extremity of the wing was 5".

Lubricant: PENNZOIL 20W-50 (Motor oil)

Pitch of bearing: 65 mm, Factor  $f_o$ : 1.5

Test date: 07/18/99



Figure 36. Effect of the elapsed time on bearing friction torque

| Loade<br>60              | d weight:<br>).8 lb       |             | Bearing            | I                                |             | Bearing I          | I                                 | Total torqu                               | ue (lbf*in)                    |
|--------------------------|---------------------------|-------------|--------------------|----------------------------------|-------------|--------------------|-----------------------------------|---|--------------------------------|
| Time<br>elapsed<br>(min) | Spindle<br>speed<br>(rpm) | Temp<br>(C) | Viscosity<br>(SSU) | Calculated<br>Torque<br>(lbf*in) | Temp<br>(C) | Viscosity<br>(SSU) | Calculate<br>d Torque<br>(lbf*in) | Total<br>Calculated<br>Torque<br>(lbf*in) | Measured<br>Torque<br>(lbf*in) |
| 4                        | 2264                      | 30.3        | 1200               | 2.441                            | 23.9        | 1900               | 3.317                             | 5.758                                     | 3.163                          |
| 20                       | 2231                      | 37.9        | 875                | 1.958                            | 27.9        | 1500               | 2.805                             | 4.763                                     | 1.959                          |
| 50                       | 2284                      | 40.7        | 775                | 1.834                            | 32.0        | 1200               | 2.455                             | 4.289                                     | 1.856                          |
| 95                       | 2330                      | 44.0        | 720                | 1.769                            | 35.0        | 1000               | 2.203                             | 3.972                                     | 1.667                          |
| 130                      | 2340                      | 45.0        | 675                | 1.699                            | 36.0        | 975                | 2.172                             | 3.872                                     | 1.650                          |
| 165                      | 2303                      | 45.2        | 635                | 1.614                            | 37.1        | 925                | 2.075                             | 3.689                                     | 1.650                          |
| 206                      | 2308                      | 45.4        | 590                | 1.539                            | 38.1        | 875                | 2.003                             | 3.541                                     | 1.581                          |
| 252                      | 2306                      | 45.3        | 595                | 1.547                            | 38.1        | 875                | 2.001                             | 3.548                                     | 1.581                          |

Table 20. Effect of elapsed time on bearing friction torque

The first measured distance of the balancing mass from the extremity of the wing was 4.7".

Lubricant: PENNZOIL 20W-50 (Motor oil)

Pitch of bearing: 65 mm, Factor  $f_o$ : 1.5

Test date: 07/19/99



Figure 37. Effect of the elapsed time on bearing friction torque

| Loade<br>60              | Loaded weight:<br>60.8 lb |             | Bearing            | I                                |             | Bearing            | Total torque (lbf*in)            |   |                                |
|--------------------------|---------------------------|-------------|--------------------|----------------------------------|-------------|--------------------|----------------------------------|---|--------------------------------|
| Time<br>elapsed<br>(min) | Spindle<br>speed<br>(rpm) | Temp<br>(C) | Viscosity<br>(SSU) | Calculated<br>Torque<br>(lbf*in) | Temp<br>(C) | Viscosity<br>(SSU) | Calculated<br>Torque<br>(lbf*in) | Total<br>Calculated<br>Torque<br>(lbf*in) | Measured<br>Torque<br>(lbf*in) |
| 3                        | 3351                      | 32.9        | 1200               | 3.170                            | 23.9        | 1850               | 4.232                            | 7.402                                     | 3.266                          |
| 7                        | 3392                      | 39.4        | 1100               | 3.016                            | 24.9        | 1700               | 4.032                            | 7.048                                     | 2.956                          |
| 20                       | 3453                      | 45.2        | 640                | 2.126                            | 27.9        | 1500               | 3.754                            | 5.879                                     | 2.441                          |
| 44                       | 3440                      | 49.8        | 520                | 1.845                            | 34.0        | 1200               | 3.226                            | 5.071                                     | 2.303                          |
| 63                       | 3513                      | 53.1        | 440                | 1.673                            | 39.1        | 850                | 2.599                            | 4.272                                     | 2.166                          |
| 105                      | 3511                      | 56.1        | 380                | 1.516                            | 49.2        | 525                | 1.883                            | 3.398                                     | 1.994                          |
| 125                      | 3469                      | 57.7        | 360                | 1.450                            | 51.3        | 500                | 1.807                            | 3.257                                     | 1.959                          |
| 163                      | 3483                      | 58.7        | 350                | 1.426                            | 53.3        | 436                | 1.653                            | 3.080                                     | 1.925                          |
| 208                      | 3490                      | 58.7        | 350                | 1.428                            | 53.3        | 436                | 1.656                            | 3.084                                     | 1.925                          |

Table 21. Effect of elapsed time on bearing friction torque

The first measured distance of the balancing mass from the extremity of the wing was 4.5".

Lubricant: PENNZOIL 20W-50 (Motor oil)

Pitch of bearing: 65mm, Factor fo: 1.5

Test date: 07/21/99



Figure 38. Effect of the elapsed time on bearing friction torque



Figure 39. Effect of the elapsed time on bearing friction torque



Figure 40. Effect of the elapsed time on bearing friction torque

| Loade<br>12              | Loaded weight:<br>123.4 lb |             | Bearing            | I                                |             | Bearing            | Total torque (lbf*in)            |   |                                |
|--------------------------|----------------------------|-------------|--------------------|----------------------------------|-------------|--------------------|----------------------------------|---|--------------------------------|
| Time<br>elapsed<br>(min) | Spindle<br>speed<br>(rpm)  | Temp<br>(C) | Viscosity<br>(SSU) | Calculated<br>Torque<br>(lbf*in) | Temp<br>(C) | Viscosity<br>(SSU) | Calculated<br>Torque<br>(lbf*in) | Total<br>Calculated<br>Torque<br>(lbf*in) | Measured<br>Torque<br>(lbf*in) |
| 4                        | 997                        | 25.2        | 1800               | 1.852                            | 22.8        | 2000               | 1.987                            | 3.838                                     | 2.784                          |
| 8                        | 1004                       | 26.5        | 1600               | 1.720                            | 23.9        | 1900               | 1.929                            | 3.649                                     | 2.613                          |
| 17                       | 1019                       | 28.4        | 1400               | 1.589                            | 24.9        | 1700               | 1.809                            | 3.398                                     | 2.372                          |
| 45                       | 1019                       | 31.4        | 1250               | 1.473                            | 27.9        | 1500               | 1.664                            | 3.137                                     | 2.063                          |
| 75                       | 1035                       | 33.1        | 1150               | 1.408                            | 29.9        | 1300               | 1.528                            | 2.936                                     | 1.856                          |
| 135                      | 1084                       | 34.6        | 1050               | 1.367                            | 31.0        | 1250               | 1.535                            | 2.902                                     | 1.788                          |
| 195                      | 1107                       | 35.2        | 1010               | 1.350                            | 32.0        | 1160               | 1.481                            | 2.832                                     | 1.753                          |
| 248                      | 1037                       | 35.1        | 1030               | 1.310                            | 32.0        | 1160               | 1.418                            | 2.728                                     | 1.753                          |

Table 22. Effect of elapsed time on bearing friction torque

The first measured distance of the balancing mass from the extremity of the wing was 0.25".

Lubricant: PENNZOIL 20W-50 (Motor oil)

Pitch of bearing: 65mm, Factor fo: 1.5

Test date: 07/24/99



Figure 41. Effect of the elapsed time on bearing friction torque

| Loade<br>12              | d weight:<br>3.4 lb       |             | Bearing            | I                                |             | Bearing            | 11                               | Total torqu                               | ue (lbf*in)                    |
|--------------------------|---------------------------|-------------|--------------------|----------------------------------|-------------|--------------------|----------------------------------|---|--------------------------------|
| Time<br>elapsed<br>(min) | Spindle<br>speed<br>(rpm) | Temp<br>(C) | Viscosity<br>(SSU) | Calculated<br>Torque<br>(lbf*in) | Temp<br>(C) | Viscosity<br>(SSU) | Calculated<br>Torque<br>(lbf*in) | Total<br>Calculated<br>Torque<br>(lbf*in) | Measured<br>Torque<br>(lbf*in) |
| 3                        | 2111                      | 28.4        | 1500               | 2.704                            | 23.9        | 1900               | 3.165                            | 5.869                                     | 4.469                          |
| 6                        | 2016                      | 30.6        | 1300               | 2.383                            | 24.9        | 1700               | 2.850                            | 5.234                                     | 3.884                          |
| 20                       | 2087                      | 37.4        | 900                | 1.908                            | 29.9        | 1300               | 2.439                            | 4.347                                     | 3.094                          |
| 64                       | 2070                      | 43.3        | 675                | 1.566                            | 38.1        | 875                | 1.862                            | 3.428                                     | 2.544                          |
| 112                      | 2115                      | 45.6        | 620                | 1.501                            | 40.1        | 800                | 1.780                            | 3.280                                     | 1.959                          |
| 179                      | 2010                      | 45.2        | 625                | 1.459                            | 39.1        | 850                | 1.791                            | 3.250                                     | 1.856                          |
| 286                      | 1984                      | 44.9        | 645                | 1.477                            | 38.1        | 875                | 1.810                            | 3.287                                     | 1.788                          |
| 343                      | 1988                      | 45.0        | 640                | 1.471                            | 39.1        | 850                | 1.778                            | 3.249                                     | 1.788                          |

Table 23. Effect of elapsed time on bearing friction torque

The first measured distance of the balancing mass from the extremity of the wing was 0.375".

Lubricant: PENNZOIL 20W-50 (Motor oil)

Pitch of bearing: Factor fo: 1.5

Test date: 07/28/99



Figure 42. Effect of the elapsed time on bearing friction torque

| Loaded                   | Loaded weight:<br>123.4 lb |             | Bearing            | I                                |             | Bearing            | Ш                                | Total torque (lbf*in)                     |                                |
|--------------------------|----------------------------|-------------|--------------------|----------------------------------|-------------|--------------------|----------------------------------|---|--------------------------------|
| Time<br>elapsed<br>(min) | Spindle<br>speed<br>(rpm)  | Temp<br>(C) | Viscosity<br>(SSU) | Calculated<br>Torque<br>(lbf*in) | Temp<br>(C) | Viscosity<br>(SSU) | Calculated<br>Torque<br>(lbf*in) | Total<br>Calculated<br>Torque<br>(lbf*in) | Measured<br>Torque<br>(lbf*in) |
| 3                        | 3026                       | 30.8        | 1260               | 3.060                            | 23.9        | 1900               | 4.024                            | 7.084                                     | 4.125                          |
| 6                        | 3012                       | 35.3        | 1000               | 2.614                            | 25.9        | 1700               | 3.725                            | 6.340                                     | 3.025                          |
| 23                       | 3012                       | 45.8        | 620                | 1.900                            | 33.0        | 1200               | 2.953                            | 4.852                                     | 2.338                          |
| 60                       | 2961                       | 51.6        | 475                | 1.571                            | 41.1        | 1000               | 2.585                            | 4.156                                     | 2.097                          |
| 123                      | 3016                       | 53.8        | 410                | 1.441                            | 44.2        | 660                | 1.983                            | 3.424                                     | 1.788                          |
| 153                      | 3019                       | 55.4        | 400                | 1.418                            | 45.2        | 635                | 1.933                            | 3.352                                     | 1.753                          |
| 189                      | 3021                       | 55.6        | 390                | 1.395                            | 46.2        | 600                | 1.862                            | 3.257                                     | 1.753                          |
| 237                      | 2978                       | 55.0        | 395                | 1.394                            | 45.2        | 635                | 1.916                            | 3.310                                     | 1.753                          |

Table 24. Effect of elapsed time on bearing friction torque

The first measured distance of the balancing mass from the extremity of the wing was 0.25".

Lubricant: PENNZOIL 20W-50 (Motor oil)

Pitch of bearing: 65mm, Factor fo: 1.5

Test date: 07/29/99



Figure 43. Effect of the elapsed time on bearing friction torque

As shown in Figure 44, the effect of rotating speed on the friction torque for single row deep groove ball bearings lubricated with PENNZOIL 20W-50 is not noteworthy. In addition, the effect of load is less important as presented in Figure 46. In Figure 47, it is evident that the effect of oil type on friction torque is substantial. The magnitude of friction torque for PENNZOIL 20W-50 is about two times as large as that for PENNZOIL DEXRON III. One single point in Figure 46 and 47 represents the steady state of friction torque.



Figure 44. Effect of the elapsed time on bearing friction torque



Figure 45. Effect of the elapsed time on bearing friction torque



Figure 46. Effect of the elapsed time on bearing friction torque



Figure 47. Comparison of different type of oil

## 3.3.2.2 2209 CCK/C 3W33 (Spherical roller bearing)

To find the effect of the rotating speed on the friction torque using spherical roller bearings in the same loading condition (135 *lb*), several tests were performed. Figures 47, 48, 49, and 50 show that the repeatability was good. The friction torque increased slightly with an increase in spindle speed up to 2000 rpm; however, no increase was observed when the speed was above 2000 rpm.

| Loaded<br>13             | Loaded weight:<br>135 lb  |             | Bearing            | 1                                |             | Bearing            | П                                | Total torque (lbf*in)                     |                                |
|--------------------------|---------------------------|-------------|--------------------|----------------------------------|-------------|--------------------|----------------------------------|---|--------------------------------|
| Time<br>elapsed<br>(min) | Spindle<br>speed<br>(rpm) | Temp<br>(C) | Viscosity<br>(SSU) | Calculated<br>Torque<br>(lbf*in) | Temp<br>(C) | Viscosity<br>(SSU) | Calculated<br>Torque<br>(lbf*in) | Total<br>Calculated<br>Torque<br>(lbf*in) | Measured<br>Torque<br>(lbf*in) |
| 5                        | 980                       | 23.3        | 330                | 1.570                            | 23          | 330                | 1.570                            | 3.139                                     | 2.166                          |
| 20                       | 994                       | 25.6        | 307                | 1.509                            | 25.2        | 305                | 1.503                            | 3.012                                     | 1.959                          |
| 35                       | 1004                      | 27.0        | 288                | 1.455                            | 26.6        | 290                | 1.462                            | 2.917                                     | 1.822                          |
| 72                       | 1017                      | 28.9        | 272                | 1.412                            | 28.5        | 270                | 1.405                            | 2.817                                     | 1.684                          |
| 105                      | 1018                      | 29.8        | 258                | 1.363                            | 29.4        | 260                | 1.370                            | 2.733                                     | 1.633                          |
| 165                      | 992                       | 30.9        | 245                | 1.294                            | 30.5        | 244                | 1.290                            | 2.583                                     | 1.547                          |
| 215                      | 992                       | 30.9        | 245                | 1.294                            | 30.5        | 244                | 1.290                            | 2.583                                     | 1.547                          |

Table 25. Effect of elapsed time on bearing friction torque

The first measured distance of the balancing mass from the extremity of the wing was 0.9063".

Lubricant: PENNZOIL DEXRON-III (Automatic transmission oil)

Pitch of bearing: 65mm, Factor fo: 4

Test date: 05/14/99



Figure 48. Effect of the elapsed time on bearing friction torque

| Loaded<br>13             | d weight:<br>5 lb         |             | Bearing            | 1                                | -           | Bearing            | Total torque (lbf*in)            |   |                                |
|--------------------------|---------------------------|-------------|--------------------|----------------------------------|-------------|--------------------|----------------------------------|---|--------------------------------|
| Time<br>elapsed<br>(min) | Spindle<br>speed<br>(rpm) | Temp<br>(C) | Viscosity<br>(SSU) | Calculated<br>Torque<br>(lbf*in) | Temp<br>(C) | Viscosity<br>(SSU) | Calculated<br>Torque<br>(lbf*in) | Total<br>Calculated<br>Torque<br>(lbf*in) | Measured<br>Torque<br>(lbf*in) |
| 2                        | 999                       | 23.0        | 350                | 1.654                            | 22.8        | 360                | 1.686                            | 3.340                                     | 2.200                          |
| 8                        | 1003                      | 24.0        | 327                | 1.584                            | 23.9        | 330                | 1.594                            | 3.179                                     | 2.131                          |
| 25                       | 1019                      | 26.5        | 300                | 1.511                            | 25.9        | 310                | 1.545                            | 3.055                                     | 2.063                          |
| 45                       | 1005                      | 27.9        | 282                | 1.435                            | 27.9        | 280                | 1.429                            | 2.864                                     | 2.028                          |
| 80                       | 986                       | 29.4        | 270                | 1.376                            | 29.9        | 260                | 1.341                            | 2.718                                     | 1.959                          |
| 135                      | 990                       | 30.6        | 257                | 1.334                            | 31.0        | 247                | 1.299                            | 2.633                                     | 1.891                          |
| 165                      | 990                       | 30.8        | 250                | 1.310                            | 31.0        | 247                | 1.299                            | 2.609                                     | 1.891                          |
| 225                      | 998                       | 31.5        | 242                | 1.288                            | 32.0        | 240                | 1.281                            | 2.569                                     | 1.856                          |
| 265                      | 999                       | 31.5        | 242                | 1.289                            | 32.0        | 240                | 1.281                            | 2.570                                     | 1.856                          |

Table 26. Effect of elapsed time on bearing friction torque

The first measured distance of the moving mass from the extremity of the wing was 0.90".

Lubricant: PENNZOIL DEXRON III (Automatic transmission oil)

Pitch of bearing: 65mm, Factor fo: 4

Test date: 05/22/99



Figure 49. Effect of the elapsed time on bearing friction torque

| Loade<br>13              | Loaded weight:<br>135 lb  |             | Bearing            | g 1                              |             | Bearing            | 11                               | Total torque (lbf*in)                     |                                |
|--------------------------|---------------------------|-------------|--------------------|----------------------------------|-------------|--------------------|----------------------------------|---|--------------------------------|
| Time<br>elapsed<br>(min) | Spindle<br>speed<br>(rpm) | Temp<br>(C) | Viscosity<br>(SSU) | Calculated<br>Torque<br>(lbf*in) | Temp<br>(C) | Viscosity<br>(SSU) | Calculated<br>Torque<br>(lbf*in) | Total<br>Calculated<br>Torque<br>(lbf*in) | Measured<br>Torque<br>(lbf*in) |
| 4                        | 2009                      | 24.0        | 315                | 2.455                            | 24.9        | 320                | 2.481                            | 4.936                                     | 2.956                          |
| 10                       | 2028                      | 27.3        | 295                | 2.363                            | 27.9        | 280                | 2.281                            | 4.644                                     | 2.750                          |
| 30                       | 2024                      | 32.2        | 220                | 1.934                            | 33.0        | 230                | 1.993                            | 3.927                                     | 2.509                          |
| 115                      | 2003                      | 39.2        | 185                | 1.705                            | 40.1        | 180                | 1.673                            | 3.377                                     | 2.200                          |
| 200                      | 1991                      | 43.0        | 160                | 1.535                            | 44.2        | 155                | 1.501                            | 3.036                                     | 2.063                          |
| 260                      | 2000                      | 43.0        | 160                | 1.539                            | 44.2        | 155                | 1.506                            | 3.045                                     | 2.063                          |

Table 27. Effect of elapsed time on bearing friction torque

The first measured distance of the balancing mass from the extremity of the wing was 0.75".

Lubricant: PENNZOIL DEXRON III (Automatic transmission oil)

Pitch of bearing: 65mm, Factor fo: 4

Test date: 05/16/99



Figure 50. Effect of the elapsed time on bearing friction torque

| Loaded<br>13             | l weight:<br>5 lb         |             | Bearing            | ςΙ                               |             | Bearing            | Ш                                | Total torqu                               | ue (lbf*in)                    |
|--------------------------|---------------------------|-------------|--------------------|----------------------------------|-------------|--------------------|----------------------------------|---|--------------------------------|
| Time<br>elapsed<br>(min) | Spindle<br>speed<br>(rpm) | Temp<br>(C) | Viscosity<br>(SSU) | Calculated<br>Torque<br>(lbf*in) | Temp<br>(C) | Viscosity<br>(SSU) | Calculated<br>Torque<br>(lbf*in) | Total<br>Calculated<br>Torque<br>(lbf*in) | Measured<br>Torque<br>(lbf*in) |
| 5                        | 2085                      | 25.3        | 315                | 2.516                            | 24.9        | 320                | 2.543                            | 5.060                                     | 3.094                          |
| 10                       | 2043                      | 28.0        | 300                | 2.402                            | 27.9        | 280                | 2.292                            | 4.694                                     | 2.853                          |
| 17                       | 2006                      | 29.9        | 280                | 2.265                            | 31.0        | 247                | 2.080                            | 4.345                                     | 2.681                          |
| 28                       | 2028                      | 32.8        | 235                | 2.025                            | 33.0        | 230                | 1.996                            | 4.021                                     | 2.578                          |
| 50                       | 2033                      | 37.4        | 185                | 1.722                            | 38.1        | 190                | 1.754                            | 3.475                                     | 2.406                          |
| 90                       | 1996                      | 41.1        | 175                | 1.636                            | 41.1        | 168                | 1.591                            | 3.227                                     | 2.320                          |
| 130                      | 2006                      | 42.9        | 162                | 1.556                            | 43.1        | 162                | 1.556                            | 3.112                                     | 2.200                          |
| 180                      | 2017                      | 43.8        | 158                | 1.535                            | 43.1        | 162                | 1.562                            | 3.096                                     | 2.200                          |
| 230                      | 2015                      | 44.4        | 155                | 1.513                            | 43.1        | 162                | 1.561                            | 3.074                                     | 2.166                          |
| 260                      | 2014                      | 44.4        | 155                | 1.513                            | 43.1        | 162                | 1.560                            | 3.073                                     | 2.166                          |

Table 28. Effect of elapsed time on bearing friction torque

The first measured distance of the moving mass from the extremity of the wing was 1".

Lubricant: PENNZOIL DEXRON III (Automatic transmission oil)

Pitch of bearing: 65mm, Factor fo: 4

Test date: 05/31/99



Figure 51. Effect of the elapsed time on bearing friction torque
| Loaded<br>13             | d weight:<br>35 lb        |             | Bearing            | I                                | -           | Bearing            | II                               | Total torqu                               | e (lbf*in)                     |
|--------------------------|---------------------------|-------------|--------------------|----------------------------------|-------------|--------------------|----------------------------------|---|--------------------------------|
| Time<br>elapsed<br>(min) | Spindle<br>speed<br>(rpm) | Temp<br>(C) | Viscosity<br>(SSU) | Calculated<br>Torque<br>(lbf*in) | Temp<br>(C) | Viscosity<br>(SSU) | Calculated<br>Torque<br>(lbf*in) | Total<br>Calculated<br>Torque<br>(lbf*in) | Measured<br>Torque<br>(lbf*in) |
| 3                        | 3484                      | 27.3        | 295                | 3.390                            | 29.9        | 260                | 3.112                            | 6.502                                     | 3.059                          |
| 11                       | 3615                      | 34.7        | 215                | 2.802                            | 37.1        | 195                | 2.620                            | 5.422                                     | 2.716                          |
| 16                       | 3649                      | 39.4        | 183                | 2.524                            | 40.1        | 178                | 2.476                            | 4.999                                     | 2.441                          |
| 21                       | 3577                      | 43.9        | 156                | 2.228                            | 44.2        | 158                | 2.248                            | 4.477                                     | 2.166                          |
| 32                       | 3633                      | 48.4        | 132                | 2.001                            | 47.2        | 140                | 2.086                            | 4.087                                     | 2.028                          |
| 52                       | 3610                      | 54.0        | 117                | 1.826                            | 52.3        | 133                | 2.003                            | 3.829                                     | 1.753                          |
| 91                       | 3557                      | 60.6        | 98                 | 1.585                            | 59.4        | 100                | 1.609                            | 3.195                                     | 1.478                          |
| 128                      | 3575                      | 62.5        | 94                 | 1.541                            | 60.4        | 98                 | 1.590                            | 3.131                                     | 1.409                          |
| 151                      | 3569                      | 62.7        | 94                 | 1.539                            | 60.4        | 98                 | 1.589                            | 3.128                                     | 1.409                          |
| 176                      | 3570                      | 62.6        | 94                 | 1.539                            | 60.4        | 98                 | 1.589                            | 3.128                                     | 1.409                          |

Table 29. Effect of elapsed time on bearing friction torque

The first measured distance of the moving mass from the extremity of the wing was 0.78".

Lubricant: PENNZOIL DEXRON III (Automatic transmission oil)

Pitch of bearing: 65mm, Factor fo: 4

Test date: 05/21/99



Figure 52. Effect of the elapsed time on bearing friction torque



Figure 53. Effect of the elapsed time on bearing friction torque



Figure 54. Effect of the elapsed time on bearing friction torque

The friction torque increased slightly with an increase in spindle speed up to 2000 rpm; however, this phenomenon did not continue when the rotating speed was above 2000 rpm in the experimental results presented in Figure 55. One single data point represents the steady state of friction torque. It is possible that the rotating speed does not play an important role on the friction torque, but it is difficult to draw any conclusions due to the data scatter.



Figure 55. Effect of the elapsed time on bearing friction torque

# 3.3.2.3 NP-23 (Mounted pillow block)

Sealmaster Gold line mounted ball bearing units installed in pillow blocks were tested with loads from 50 *lb* to 203 *lb* as summarized in Figures 59 and 60. As expected, the friction torque dropped slowly when a light lubricant was used and approached a steady state.

| Loaded<br>5              | d weight:<br>0 lb         |             | Bearing            | I                                |             | Bearing            | п                                | Total torqu                               | ue (lbf*in)                    |
|--------------------------|---------------------------|-------------|--------------------|----------------------------------|-------------|--------------------|----------------------------------|---|--------------------------------|
| Time<br>elapsed<br>(min) | Spindle<br>speed<br>(rpm) | Temp<br>(C) | Viscosity<br>(SSU) | Calculated<br>Torque<br>(lbf*in) | Temp<br>(C) | Viscosity<br>(SSU) | Calculated<br>Torque<br>(lbf*in) | Total<br>Calculated<br>Torque<br>(lbf*in) | Measured<br>Torque<br>(lbf*in) |
| 5                        | 2498                      | 24.4        | 325                | 0.629                            | 23.9        | 337                | 0.613                            | 1.242                                     | 0.756                          |
| 15                       | 2528                      | 27.9        | 280                | 0.583                            | 26.9        | 298                | 0.559                            | 1.142                                     | 0.688                          |
| 30                       | 2551                      | 29.3        | 265                | 0.549                            | 28.9        | 270                | 0.542                            | 1.091                                     | 0.619                          |
| 75                       | 2576                      | 30.6        | 250                | 0.538                            | 29.9        | 260                | 0.524                            | 1.063                                     | 0.636                          |
| 105                      | 2518                      | 30.3        | 260                | 0.530                            | 29.9        | 260                | 0.530                            | 1.061                                     | 0.636                          |
| 140                      | 2525                      | 30.4        | 255                | 0.531                            | 29.9        | 260                | 0.524                            | 1.056                                     | 0.636                          |
| 167                      | 2530                      | 30.5        | 258                | 0.532                            | 29.9        | 260                | 0.529                            | 1.061                                     | 0.636                          |

Table 30. Effect of elapsed time on bearing friction torque

The first measured distance of the moving mass from the extremity of the wing was 2.25".

Lubricant: PENNZOIL DEXRON III (Automatic transmission oil)

Pitch of bearing: 53.7mm, Factor fo: 1.5

Test date: 07/06/99



Figure 56. Effect of the elapsed time on bearing friction torque

| Loaded<br>13             | Loaded weight:<br>135 lb  |             | Bearing I          |                                  |             | Bearing II         |                                  | Total torqu                               | ue (lbf*in)                    |
|--------------------------|---------------------------|-------------|--------------------|----------------------------------|-------------|--------------------|----------------------------------|---|--------------------------------|
| Time<br>elapsed<br>(min) | Spindle<br>speed<br>(rpm) | Temp<br>(C) | Viscosity<br>(SSU) | Calculated<br>Torque<br>(lbf*in) | Temp<br>(C) | Viscosity<br>(SSU) | Calculated<br>Torque<br>(lbf*in) | Total<br>Calculated<br>Torque<br>(lbf*in) | Measured<br>Torque<br>(lbf*in) |
| 2                        | 2001                      | 23.8        | 330                | 0.534                            | 23.9        | 330                | 0.534                            | 1.069                                     | 0.997                          |
| 14                       | 2068                      | 27.2        | 293                | 0.493                            | 26.9        | 297                | 0.498                            | 0.9910                                    | 0.928                          |
| 47                       | 2035                      | 29.5        | 261                | 0.466                            | 28.9        | 275                | 0.483                            | 0.9490                                    | 0.859                          |
| 122                      | 2066                      | 30.1        | 250                | 0.448                            | 29.9        | 260                | 0.46                             | 0.9080                                    | 0.928                          |
| 182                      | 1989                      | 29.2        | 267                | 0.473                            | 28.9        | 270                | 0.477                            | 0.9500                                    | 0.928                          |
| 262                      | 1998                      | 28.3        | 280                | 0.476                            | 28.9        | 270                | 0.465                            | 0.9410                                    | 0.928                          |

Table 31. Effect of elapsed time on bearing friction torque

The first measured distance of the moving mass from the extremity of the wing was 4".

Pitch of bearing: 53.7mm, Factor fo: 1.5

Test date: 06/27/99



Figure 57. Effect of the elapsed time on bearing friction torque

Lubricant: PENNZOIL DEXRON III (Automatic transmission oil)

| Loade<br>203             | Loaded weight:<br>203.25 lb |             | Bearing I Bearing II |                                  | Bearing I   |                    | Total torqu                      | ue (lbf*in)                               |                                |
|--------------------------|-----------------------------|-------------|----------------------|----------------------------------|-------------|--------------------|----------------------------------|---|--------------------------------|
| Time<br>elapsed<br>(min) | Spindle<br>speed<br>(rpm)   | Temp<br>(C) | Viscosity<br>(SSU)   | Calculated<br>Torque<br>(lbf*in) | Temp<br>(C) | Viscosity<br>(SSU) | Calculated<br>Torque<br>(lbf*in) | Total<br>Calculated<br>Torque<br>(lbf*in) | Measured<br>Torque<br>(lbf*in) |
| 3                        | 2488                        | 25.2        | 320                  | 0.605                            | 23.9        | 335                | 0.624                            | 1.230                                     | 0.825                          |
| 12                       | 2488                        | 27.5        | 290                  | 0.566                            | 26.9        | 300                | 0.580                            | 1.146                                     | 0.722                          |
| 23                       | 2516                        | 29.0        | 270                  | 0.544                            | 28.9        | 272                | 0.546                            | 1.090                                     | 0.653                          |
| 49                       | 2515                        | 29.9        | 262                  | 0.533                            | 29.9        | 262                | 0.533                            | 1.065                                     | 0.619                          |
| 102                      | 2513                        | 30.7        | 248                  | 0.513                            | 31.0        | 244                | 0.507                            | 1.020                                     | 0.619                          |
| 147                      | 2524                        | 30.7        | 248                  | 0.514                            | 31.0        | 244                | 0.509                            | 1.023                                     | 0.619                          |

Table 32. Effect of elapsed time on bearing friction torque

The first measured distance of the moving mass from the extremity of the wing was 1.8".

Lubricant: PENNZOIL DEXRON III (Automatic transmission oil)

Pitch of bearing: 53.7mm, Factor fo: 1.5

Test date: 07/14/99



Figure 58. Effect of the elapsed time on bearing friction torque

Figure 58 shows the load effect indicating that if the load was increased from 50 *lb* to 203.25 *lb*, the friction torque did not consistently behave when the light lubricant was used. It is also not clear to see the trend.



Figure 59. Effect of the elapsed time on bearing friction torque



Figure 60. Effect of the elapsed time on bearing friction torque

## 3.3.2.4 1209K EK TN9/C3 (Double row internally self-aligning ball bearing)

Internally self-aligning ball bearings consist of two rows of balls in two grooves in the inner ring and a spherical outer raceway. These bearings therefore allow misalignment of the shaft with the housing to avoid the occurrence of vibration and high loads. Figure 64 shows that the repeatability was good at 1000 rpm. The effect of oil type, as shown in Figure 85, indicates that the viscosity considerably affects the friction torque. On the other hand, the effect of load, as shown in Figure 83, implies that the load does not substantially affect the friction torque.

| Loade<br>60              | d weight:<br>).8 lb       |             | Bearing            | I                                |             | Bearing            | п                                | Total torqu                               | e (lbf*in)                     |
|--------------------------|---------------------------|-------------|--------------------|----------------------------------|-------------|--------------------|----------------------------------|---|--------------------------------|
| Time<br>elapsed<br>(min) | Spindle<br>speed<br>(rpm) | Temp<br>(C) | Viscosity<br>(SSU) | Calculated<br>Torque<br>(lbf*in) | Temp<br>(C) | Viscosity<br>(SSU) | Calculated<br>Torque<br>(lbf*in) | Total<br>Calculated<br>Torque<br>(lbf*in) | Measured<br>Torque<br>(lbf*in) |
| 2                        | 1059                      | 24.0        | 1800               | 1.928                            | 22.8        | 2020               | 2.082                            | 4.010                                     | 2.269                          |
| 9                        | 1082                      | 27.4        | 1550               | 1.770                            | 22.8        | 2020               | 2.112                            | 3.882                                     | 1.925                          |
| 45                       | 1081                      | 29.0        | 1400               | 1.653                            | 24.9        | 1800               | 1.955                            | 3.608                                     | 1.684                          |
| 91                       | 1018                      | 31.7        | 1220               | 1.449                            | 27.9        | 1510               | 1.670                            | 3.119                                     | 1.547                          |
| 139                      | 1020                      | 31.5        | 1250               | 1.475                            | 28.9        | 1400               | 1.590                            | 3.065                                     | 1.478                          |
| 178                      | 1020                      | 31.7        | 1220               | 1.451                            | 28.9        | 1400               | 1.590                            | 3.041                                     | 1.444                          |
| 226                      | 1022                      | 32.0        | 1200               | 1.437                            | 28.9        | 1400               | 1.592                            | 3.029                                     | 1.409                          |
| 296                      | 1024                      | 32.0        | 1200               | 1.439                            | 28.9        | 1400               | 1.594                            | 3.033                                     | 1.409                          |

Table 33. Effect of elapsed time on bearing friction torque

The first measured distance of the moving mass from the extremity of the wing was 2".

Lubricant: PENNZOIL 20W-50 (Motor oil)

Pitch of bearing: 65mm, Factor fo: 1.5

Test date: 08/01/99



Figure 61. Effect of the elapsed time on bearing friction torque

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| Loade<br>60              | d weight:<br>0.8 lb       |             | Bearing            | I                                |             | Bearing            | п                                | Total torqu                               | ue (lbf*in)                    |
|--------------------------|---------------------------|-------------|--------------------|----------------------------------|-------------|--------------------|----------------------------------|---|--------------------------------|
| Time<br>elapsed<br>(min) | Spindle<br>speed<br>(rpm) | Temp<br>(C) | Viscosity<br>(SSU) | Calculated<br>Torque<br>(lbf*in) | Temp<br>(C) | Viscosity<br>(SSU) | Calculated<br>Torque<br>(lbf*in) | Total<br>Calculated<br>Torque<br>(lbf*in) | Measured<br>Torque<br>(lbf*in) |
| 3                        | 1085                      | 24.9        | 1700               | 1.886                            | 22.8        | 2000               | 2.102                            | 3.988                                     | 2.716                          |
| 7                        | 1076                      | 26.0        | 1670               | 1.854                            | 23.9        | 1800               | 1.949                            | 3.802                                     | 2.509                          |
| 14                       | 1087                      | 27.3        | 1550               | 1.776                            | 24.9        | 1700               | 1.888                            | 3.664                                     | 2.372                          |
| 26                       | 1079                      | 28.8        | 1400               | 1.651                            | 25.9        | 1650               | 1.842                            | 3.493                                     | 2.166                          |
| 48                       | 1062                      | 30.6        | 1300               | 1.555                            | 27.9        | 1450               | 1.672                            | 3.227                                     | 1.959                          |
| 93                       | 1073                      | 32.1        | 1170               | 1.459                            | 29.9        | 1300               | 1.566                            | 3.025                                     | 1.822                          |
| 140                      | 1084                      | 33.2        | 1130               | 1.436                            | 31.0        | 1250               | 1.536                            | 2.971                                     | 1.753                          |
| 184                      | 1054                      | 34.2        | 1100               | 1.384                            | 32.0        | 1180               | 1.450                            | 2.834                                     | 1.684                          |
| 238                      | 1040                      | 34.0        | 1050               | 1.330                            | 32.0        | 1180               | 1.437                            | 2.767                                     | 1.650                          |
| 308                      | 1040                      | 33.6        | 1120               | 1.388                            | 32.0        | 1180               | 1.437                            | 2.826                                     | 1.650                          |

Table 34. Effect of elapsed time on bearing friction torque

The first measured distance of the moving mass from the extremity of the wing was 3.81".

Lubricant: PENNZOIL 20W-50 (Motor oil)

Pitch of bearing: 65mm, Factor fo: 1.5

Test date: 08/14/99



Figure 62. Effect of the elapsed time on bearing friction torque

| Loaded<br>60             | l weight:<br>.8 lb        |             | Bearing            | I                                |             | Bearing            | п                                | Total torqu                               | e (lbf*in)                     |
|--------------------------|---------------------------|-------------|--------------------|----------------------------------|-------------|--------------------|----------------------------------|---|--------------------------------|
| Time<br>elapsed<br>(min) | Spindle<br>speed<br>(rpm) | Temp<br>(C) | Viscosity<br>(SSU) | Calculated<br>Torque<br>(lbf*in) | Temp<br>(C) | Viscosity<br>(SSU) | Calculated<br>Torque<br>(lbf*in) | Total<br>Calculated<br>Torque<br>(lbf*in) | Measured<br>Torque<br>(lbf*in) |
| 3                        | 1058                      | 24.9        | 1800               | 1.927                            | 22.8        | 2000               | 2.067                            | 3.994                                     | 2.578                          |
| 8                        | 1067                      | 26.1        | 1620               | 1.806                            | 23.9        | 1900               | 2.009                            | 3.815                                     | 2.372                          |
| 15                       | 1084                      | 27.5        | 1520               | 1.749                            | 24.9        | 1800               | 1.958                            | 3.708                                     | 2.234                          |
| 25                       | 1078                      | 28.7        | 1470               | 1.705                            | 25.9        | 1650               | 1.841                            | 3.546                                     | 2.063                          |
| 53                       | 1046                      | 30.3        | 1280               | 1.523                            | 27.9        | 1500               | 1.693                            | 3.217                                     | 1.856                          |
| 89                       | 1055                      | 31.5        | 1220               | 1.484                            | 28.9        | 1420               | 1.642                            | 3.126                                     | 1.788                          |
| 133                      | 1064                      | 32.7        | 1200               | 1.476                            | 31.0        | 1270               | 1.533                            | 3.009                                     | 1.719                          |
| 173                      | 1071                      | 34.2        | 1100               | 1.399                            | 32.0        | 1190               | 1.474                            | 2.873                                     | 1.650                          |
| 208                      | 1062                      | 34.0        | 1110               | 1.399                            | 32.0        | 1190               | 1.466                            | 2.865                                     | 1.650                          |
| 241                      | 1064                      | 33.7        | 1160               | 1.443                            | 31.0        | 1270               | 1.533                            | 2.976                                     | 1.650                          |

Table 35. Effect of elapsed time on bearing friction torque

The first measured distance of the moving mass from the extremity of the wing was 3.875".

Lubricant: PENNZOIL 20W-50 (Motor oil)

Pitch of bearing: 65 mm, Factor  $f_{0}$ : 1.5

Test date: 08/17/99



Figure 63. Effect of the elapsed time on bearing friction torque

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Figure 64. Effect of the elapsed time on bearing friction torque

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| Loaded<br>60             | d weight:<br>.8 lb        |             | Bearing            | I                                |             | Bearing            | П                                | Total torqu                               | ue (lbf*in)                    |
|--------------------------|---------------------------|-------------|--------------------|----------------------------------|-------------|--------------------|----------------------------------|---|--------------------------------|
| Time<br>elapsed<br>(min) | Spindle<br>speed<br>(rpm) | Temp<br>(C) | Viscosity<br>(SSU) | Calculated<br>Torque<br>(lbf*in) | Temp<br>(C) | Viscosity<br>(SSU) | Calculated<br>Torque<br>(lbf*in) | Total<br>Calculated<br>Torque<br>(lbf*in) | Measured<br>Torque<br>(lbf*in) |
| 7                        | 2448                      | 30.9        | 1280               | 2.685                            | 25.9        | 1700               | 3.245                            | 5.930                                     | 3.403                          |
| 13                       | 2484                      | 35.4        | 1000               | 2.300                            | 28.9        | 1420               | 2.906                            | 5.206                                     | 3.059                          |
| 23                       | 2470                      | 38.4        | 875                | 2.096                            | 33.0        | 1100               | 2.442                            | 4.538                                     | 2.681                          |
| 69                       | 2520                      | 43.8        | 670                | 1.778                            | 40.1        | 800                | 2.001                            | 3.780                                     | 2.200                          |
| 124                      | 2482                      | 46.3        | 580                | 1.599                            | 43.1        | 700                | 1.812                            | 3.411                                     | 1.994                          |
| 194                      | 2475                      | 48.8        | 550                | 1.540                            | 45.2        | 625                | 1.677                            | 3.218                                     | 1.856                          |
| 249                      | 2466                      | 48.7        | 560                | 1.555                            | 44.2        | 650                | 1.718                            | 3.273                                     | 1.856                          |

Table 36. Effect of elapsed time on bearing friction torque

The first measured distance of the moving mass from the extremity of the wing was 3.84".

Lubricant: PENNZOIL 20W-50 (Motor oil)

Pitch of bearing: 65 mm, Factor  $f_o$ : 1.5

Test date: 08/21/99



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Figure 65. Effect of the elapsed time on bearing friction torque

| Loaded<br>60             | d weight:<br>9.8 lb       |             | Bearing            | I                                |             | Bearing            | Ш                                | Total torqu                               | ue (lbf*in)                    |
|--------------------------|---------------------------|-------------|--------------------|----------------------------------|-------------|--------------------|----------------------------------|---|--------------------------------|
| Time<br>elapsed<br>(min) | Spindle<br>speed<br>(rpm) | Temp<br>(C) | Viscosity<br>(SSU) | Calculated<br>Torque<br>(lbf*in) | Temp<br>(C) | Viscosity<br>(SSU) | Calculated<br>Torque<br>(lbf*in) | Total<br>Calculated<br>Torque<br>(lbf*in) | Measured<br>Torque<br>(lbf*in) |
| 5                        | 2873                      | 32.7        | 1280               | 2.402                            | 26.9        | 1700               | 2.902                            | 5.304                                     | 4.056                          |
| 10                       | 2870                      | 35.9        | 1000               | 2.036                            | 31.0        | 1420               | 2.572                            | 4.608                                     | 3.334                          |
| 20                       | 2864                      | 39.8        | 875                | 1.860                            | 35.0        | 1100               | 2.167                            | 4.027                                     | 2.853                          |
| 47                       | 2832                      | 46.8        | 670                | 1.545                            | 42.1        | 800                | 1.739                            | 3.284                                     | 2.372                          |
| 71                       | 2832                      | 49,1        | 580                | 1.404                            | 44.2        | 700                | 1.591                            | 2.994                                     | 2.200                          |
| 152                      | 2821                      | 51.3        | 550                | 1.351                            | 47.2        | 625                | 1.471                            | 2.823                                     | 2.063                          |
| 210                      | 2851                      | 51.7        | 560                | 1.377                            | 47.2        | 650                | 1.521                            | 2.898                                     | 2.063                          |
| 250                      | 2853                      | 51.9        | 550                | 1.361                            | 48.2        | 620                | 1.475                            | 2.836                                     | 2.028                          |
| 342                      | 2854                      | 51.8        | 555                | 1.370                            | 50.3        | 600                | 1.443                            | 2.813                                     | 2.028                          |

Table 37. Effect of elapsed time on bearing friction torque

The first measured distance of the moving mass from the extremity of the wing was 3.84".

Lubricant: PENNZOIL 20W-50 (Motor oil)

Pitch of bearing: 65mm, Factor fo: 1.5

Test date: 08/22/99



Figure 66. Effect of the elapsed time on bearing friction torque

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Figure 67. Effect of the elapsed time on bearing friction torque



Figure 68. Effect of the elapsed time on bearing friction torque

| Loade<br>60              | d weight:<br>).8 lb       |             | Bearing            | I                                |             | Bearing            | п                                | Total torqu                               | ie (lbf*in)                    |
|--------------------------|---------------------------|-------------|--------------------|----------------------------------|-------------|--------------------|----------------------------------|---|--------------------------------|
| Time<br>elapsed<br>(min) | Spindle<br>speed<br>(rpm) | Temp<br>(C) | Viscosity<br>(SSU) | Calculated<br>Torque<br>(lbf*in) | Temp<br>(C) | Viscosity<br>(SSU) | Calculated<br>Torque<br>(lbf*in) | Total<br>Calculated<br>Torque<br>(lbf*in) | Measured<br>Torque<br>(lbf*in) |
| 2                        | 1116                      | 23.5        | 345                | 0.661                            | 22.8        | 350                | 0.668                            | 1.329                                     | 0.963                          |
| 23                       | 1105                      | 25.0        | 310                | 0.611                            | 23.9        | 340                | 0.651                            | 1.262                                     | 0.825                          |
| 45                       | 1111                      | 25.4        | 308                | 0.611                            | 23.9        | 340                | 0.653                            | 1.264                                     | 0.722                          |
| 101                      | 1106                      | 26.2        | 302                | 0.601                            | 24.9        | 320                | 0.625                            | 1.226                                     | 0.653                          |
| 176                      | 1108                      | 26.8        | 298                | 0.596                            | 24.9        | 320                | 0.626                            | 1.222                                     | 0.619                          |
| 296                      | 1110                      | 27.0        | 295                | 0.593                            | 25.9        | 305                | 0.606                            | 1.199                                     | 0.619                          |
| 354                      | 1111                      | 27.0        | 295                | 0.593                            | 25.9        | 305                | 0.607                            | 1.200                                     | 0.619                          |
| 392                      | 1110                      | 27.0        | 295                | 0.593                            | 25.9        | 305                | 0.606                            | 1.199                                     | 0.619                          |

Table 38. Effect of elapsed time on bearing friction torque

The first measured distance of the moving mass from the extremity of the wing was 4".

Lubricant: PENNZOIL DEXRON III (Automatic transmission oil)

Pitch of bearing: 65mm, Factor fo: 1.5

Test date: 08/30/99



Figure 69. Effect of the elapsed time on bearing friction torque.

| Loadeo<br>60             | d weight:<br>).8 lb       |             | Bearing I          |                                  |             | Bearing            | п                                | Total torqu                               | e (lbf*in)                     |
|--------------------------|---------------------------|-------------|--------------------|----------------------------------|-------------|--------------------|----------------------------------|---|--------------------------------|
| Time<br>elapsed<br>(min) | Spindle<br>speed<br>(rpm) | Temp<br>(C) | Viscosity<br>(SSU) | Calculated<br>Torque<br>(lbf*in) | Temp<br>(C) | Viscosity<br>(SSU) | Calculated<br>Torque<br>(lbf*in) | Total<br>Calculated<br>Torque<br>(lbf*in) | Measured<br>Torque<br>(lbf*in) |
| 5                        | 2136                      | 24.2        | 330                | 0.990                            | 22.8        | 360                | 1.049                            | 2.039                                     | 0.791                          |
| 9                        | 2132                      | 24.7        | 320                | 0.968                            | 22.8        | 360                | 1.048                            | 2.016                                     | 0.722                          |
| 65                       | 2211                      | 28.6        | 278                | 0.902                            | 26.9        | 300                | 0.949                            | 1.851                                     | 0.653                          |
| 119                      | 2177                      | 29.9        | 260                | 0.853                            | 27.9        | 285                | 0.908                            | 1.761                                     | 0.619                          |
| 190                      | 2189                      | 30.7        | 246                | 0.824                            | 28.9        | 270                | 0.878                            | 1.703                                     | 0.602                          |
| 286                      | 2191                      | 31.0        | 243                | 0.818                            | 28.9        | 270                | 0.879                            | 1.697                                     | 0.602                          |
| 356                      | 2188                      | 31.2        | 242                | 0.815                            | 29.9        | 260                | 0.856                            | 1.671                                     | 0.602                          |
| 406                      | 2183                      | 31.0        | 243                | 0.816                            | 28.9        | 270                | 0.877                            | 1.693                                     | 0.602                          |

Table 39. Effect of elapsed time on bearing friction torque

The first measured distance of the moving mass from the extremity of the wing was 3.84".

Lubricant: PENNZOIL DEXRON III (Automatic transmission oil)

Pitch of bearing: 65mm, Factor fo: 1.5

Test date: 08/31/99



Figure 70. Effect of the elapsed time on bearing friction torque.

| Loade<br>60              | d weight:<br>).8 lb       |             | Bearing            | I                                |             | Bearing            | п                                | Total torqu                               | ue (lbf*in)                    |
|--------------------------|---------------------------|-------------|--------------------|----------------------------------|-------------|--------------------|----------------------------------|---|--------------------------------|
| Time<br>elapsed<br>(min) | Spindle<br>speed<br>(rpm) | Temp<br>(C) | Viscosity<br>(SSU) | Calculated<br>Torque<br>(lbf*in) | Temp<br>(C) | Viscosity<br>(SSU) | Calculated<br>Torque<br>(lbf*in) | Total<br>Calculated<br>Torque<br>(lbf*in) | Measured<br>Torque<br>(lbf*in) |
| 5                        | 3034                      | 24.2        | 330                | 1.255                            | 22.8        | 350                | 1.305                            | 2.560                                     | 1.100                          |
| 11                       | 3009                      | 24.7        | 320                | 1.223                            | 23.9        | 338                | 1.268                            | 2.491                                     | 1.031                          |
| 50                       | 2964                      | 28.6        | 272                | 1.086                            | 28.9        | 272                | 1.086                            | 2.173                                     | 0.894                          |
| 86                       | 2915                      | 29.9        | 260                | 1.042                            | 31.0        | 250                | 1.016                            | 2.058                                     | 0.825                          |
| 132                      | 2904                      | 30.7        | 250                | 1.013                            | 32.0        | 240                | 0.986                            | 1.999                                     | 0.825                          |
| 300                      | 2880                      | 31.0        | 248                | 1.002                            | 33.0        | 237                | 0.972                            | 1.974                                     | 0.791                          |
| 405                      | 2888                      | 31.2        | 245                | 0.996                            | 33.0        | 237                | 0.974                            | 1.970                                     | 0.791                          |

Table 40. Effect of elapsed time on bearing friction torque

The first measured distance of the moving mass from the extremity of the wing was 5.1".

Lubricant: PENNZOIL DEXRON III (Automatic transmission oil)

Pitch of bearing: 65mm, Factor fo: 1.5

Test date: 09/01/99



Figure 71. Effect of the elapsed time on bearing friction torque.

| Loaded weight:<br>60.8 lb |                           | Bearing I   |                    |                                  | Bearing II  |                    |                                  | Total torque (lbf*in)                     |                                |
|---------------------------|---------------------------|-------------|--------------------|----------------------------------|-------------|--------------------|----------------------------------|---|--------------------------------|
| Time<br>elapsed<br>(min)  | Spindle<br>speed<br>(rpm) | Temp<br>(C) | Viscosity<br>(SSU) | Calculated<br>Torque<br>(lbf*in) | Temp<br>(C) | Viscosity<br>(SSU) | Calculated<br>Torque<br>(lbf*in) | Total<br>Calculated<br>Torque<br>(lbf*in) | Measured<br>Torque<br>(lbf*in) |
| 4                         | 2166                      | 23.9        | 335                | 1.013                            | 22.8        | 350                | 1.043                            | 2.055                                     | 0.756                          |
| 23                        | 2197                      | 26.1        | 300                | 0.950                            | 23.9        | 335                | 1.022                            | 1.972                                     | 0.688                          |
| 49                        | 2188                      | 27.7        | 290                | 0.926                            | 25.9        | 310                | 0.968                            | 1.894                                     | 0.653                          |
| 155                       | 2185                      | 30.2        | 257                | 0.854                            | 28.9        | 266                | 0.873                            | 1.727                                     | 0.619                          |
| 300                       | 2191                      | 31.2        | 250                | 0.840                            | 29.9        | 260                | 0.862                            | 1.701                                     | 0.619                          |
| 470                       | 2196                      | 30.9        | 255                | 0.852                            | 29.9        | 260                | 0.863                            | 1.715                                     | 0.619                          |

Table 41. Effect of elapsed time on bearing friction torque

The first measured distance of the moving mass from the extremity of the wing was 5.1". Lubricant: PENNZOIL DEXRON III (Automatic transmission oil)

Pitch of bearing: 65mm, Factor fo: 2

Test date: 09/03/99



Figure 72. Effect of the elapsed time on bearing friction torque



Figure 73. Effect of the elapsed time on bearing friction torque



Figure 74. Effect of the elapsed time on bearing friction torque

| Loaded weight:<br>132.5 lb |                           | Bearing I   |                    |                                  | Bearing II  |                    |                                  | Total torque (lbf*in)                     |                                |
|----------------------------|---------------------------|-------------|--------------------|----------------------------------|-------------|--------------------|----------------------------------|---|--------------------------------|
| Time<br>elapsed<br>(min)   | Spindle<br>speed<br>(rpm) | Temp<br>(C) | Viscosity<br>(SSU) | Calculated<br>Torque<br>(lbf*in) | Temp<br>(C) | Viscosity<br>(SSU) | Calculated<br>Torque<br>(lbf*in) | Total<br>Calculated<br>Torque<br>(lbf*in) | Measured<br>Torque<br>(lbf*in) |
| 3                          | 1037                      | 23.5        | 340                | 0.624                            | 22.8        | 350                | 0.636                            | 1.260                                     | 0.653                          |
| 8                          | 1012                      | 23.8        | 338                | 0.611                            | 22.8        | 350                | 0.626                            | 1.237                                     | 0.619                          |
| 27                         | 994                       | 24.6        | 330                | 0.594                            | 23.9        | 337                | 0.603                            | 1.197                                     | 0.602                          |
| 68                         | 1009                      | 25.6        | 310                | 0.575                            | 24.9        | 320                | 0.588                            | 1.163                                     | 0.584                          |
| 128                        | 1002                      | 26.3        | 300                | 0.560                            | 25.9        | 301                | 0.561                            | 1.122                                     | 0.567                          |
| 233                        | 998                       | 27.4        | 290                | 0.546                            | 26.9        | 298                | 0.556                            | 1.102                                     | 0.550                          |
| 303                        | 1002                      | 27.3        | 291                | 0.549                            | 25.9        | 301                | 0.561                            | 1.110                                     | 0.550                          |

Table 42. Effect of elapsed time on bearing friction torque

The first measured distance of the moving mass from the extremity of the wing was 4.6".

Lubricant: PENNZOIL DEXRON III (Automatic transmission oil)

Pitch of bearing: 65mm, Factor fo: 1.5

Test date: 09/08/99



Figure 75. Effect of the elapsed time on bearing friction torque

| Loaded weight:<br>132.5 lb |                           | Bearing I   |                    |                                  | Bearing II  |                    |                                  | Total torque (lbf*in)                     |                                |
|----------------------------|---------------------------|-------------|--------------------|----------------------------------|-------------|--------------------|----------------------------------|---|--------------------------------|
| Time<br>elapsed<br>(min)   | Spindle<br>speed<br>(rpm) | Temp<br>(C) | Viscosity<br>(SSU) | Calculated<br>Torque<br>(lbf*in) | Temp<br>(C) | Viscosity<br>(SSU) | Calculated<br>Torque<br>(lbf*in) | Total<br>Calculated<br>Torque<br>(lbf*in) | Measured<br>Torque<br>(lbf*in) |
| 1                          | 2000                      | 23.6        | 340                | 0.967                            | 22.8        | 357                | 0.999                            | 1.965                                     | 0.825                          |
| 7                          | 2004                      | 24.5        | 330                | 0.949                            | 22.8        | 357                | 1.000                            | 1.949                                     | 0.791                          |
| 39                         | 2015                      | 27.3        | 290                | 0.872                            | 25.9        | 305                | 0.903                            | 1.775                                     | 0.756                          |
| 109                        | 1995                      | 29.6        | 265                | 0.815                            | 27.9        | 283                | 0.852                            | 1.668                                     | 0.653                          |
| 204                        | 1999                      | 30.6        | 250                | 0.785                            | 28.9        | 273                | 0.833                            | 1.618                                     | 0.653                          |
| 272                        | 2004                      | 31.0        | 245                | 0.775                            | 29.9        | 260                | 0.807                            | 1.583                                     | 0.619                          |
| 374                        | 2011                      | 31.0        | 245                | 0.777                            | 29.9        | 260                | 0.809                            | 1.586                                     | 0.619                          |

Table 43. Effect of elapsed time on bearing friction torque

The first measured distance of the moving mass from the extremity of the wing was 4.5". Lubricant: PENNZOIL DEXRON III (Automatic transmission oil)

Pitch of bearing: 65mm, Factor fo: 1.5

Test date: 09/09/99



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Figure 76. Effect of the elapsed time on bearing friction torque

| Loaded weight:<br>132.5 lb |                           | Bearing I   |                    |                                  | Bearing II  |                    |                                  | Total torque (lbf*in)                     |                                |
|----------------------------|---------------------------|-------------|--------------------|----------------------------------|-------------|--------------------|----------------------------------|---|--------------------------------|
| Time<br>elapsed<br>(min)   | Spindle<br>speed<br>(rpm) | Temp<br>(C) | Viscosity<br>(SSU) | Calculated<br>Torque<br>(lbf*in) | Temp<br>(C) | Viscosity<br>(SSU) | Calculated<br>Torque<br>(lbf*in) | Total<br>Calculated<br>Torque<br>(lbf*in) | Measured<br>Torque<br>(lbf*in) |
| 2                          | 3002                      | 24.4        | 330                | 1.246                            | 22.8        | 350                | 1.292                            | 2.538                                     | 1.203                          |
| 5                          | 3000                      | 25.8        | 305                | 1.182                            | 22.8        | 350                | 1.291                            | 2.473                                     | 1.100                          |
| 44                         | 3084                      | 33.2        | 233                | 1.006                            | 28.9        | 275                | 1.118                            | 2.124                                     | 1.031                          |
| 74                         | 3042                      | 35.0        | 215                | 0.945                            | 32.0        | 240                | 1.010                            | 1.955                                     | 0.963                          |
| 114                        | 3068                      | 36.3        | 205                | 0.921                            | 33.0        | 225                | 0.972                            | 1.892                                     | 0.928                          |
| 182                        | 3001                      | 37.5        | 195                | 0.877                            | 35.0        | 215                | 0.928                            | 1.806                                     | 0.928                          |
| 252                        | 3006                      | 37.5        | 195                | 0.878                            | 35.0        | 215                | 0.929                            | 1.808                                     | 0.928                          |
| 341                        | 2992                      | 37.5        | 195                | 0.876                            | 35.0        | 215                | 0.926                            | 1.802                                     | 0.928                          |

Table 44. Effect of elapsed time on bearing friction torque

The first measured distance of the moving mass from the extremity of the wing was 4.6".

Lubricant: PENNZOIL DEXRON III (Automatic transmission oil)

Pitch of bearing: 65mm, Factor fo: 1.5

Test date: 09/12/99



Figure 77. Effect of the elapsed time on bearing friction torque



Figure 78. Effect of the elapsed time on bearing friction torque



Figure 79. Effect of the elapsed time on bearing friction torque

The load dependent frictional component  $M_{load}$  should be considered because the load of 178 *lb* was not negligible. When determining the frictional moment of a ball bearing loaded with considerable weight, the load dependent frictional moment should be added to  $M_r$ . Consequently, total calculated torque is simply obtained by adding the load independent torque and the load dependent torque:  $M_{Total} = M_{load} + M_r$ . A sample calculation is shown in Appendix II.

| Loaded weight:<br>178 lb |                           |             | Bearing I          |                                  |             | Bearing II         |                                  |   | Total torque (lbf*in)          |  |
|--------------------------|---------------------------|-------------|--------------------|----------------------------------|-------------|--------------------|----------------------------------|---|--------------------------------|--|
| Time<br>elapsed<br>(min) | Spindle<br>speed<br>(rpm) | Temp<br>(C) | Viscosity<br>(SSU) | Calculated<br>Torque<br>(lbf*in) | Temp<br>(C) | Viscosity<br>(SSU) | Calculated<br>Torque<br>(lbf*in) | Total<br>Calculated<br>Torque<br>(lbf*in) | Measured<br>Torque<br>(lbf*in) |  |
| 2                        | 994                       | 23.6        | 338                | 0.604                            | 22.8        | 350                | 0.618                            | 1.271                                     | 0.636                          |  |
| 7                        | 1001                      | 23.9        | 335                | 0.603                            | 22.8        | 350                | 0.621                            | 1.273                                     | 0.619                          |  |
| 38                       | 997                       | 25.0        | 320                | 0.583                            | 23.9        | 333                | 0.599                            | 1.231                                     | 0.584                          |  |
| 106                      | 1016                      | 26.4        | 300                | 0.566                            | 24.9        | 320                | 0.591                            | 1.205                                     | 0.550                          |  |
| 216                      | 994                       | 27.0        | 291                | 0.546                            | 25.9        | 307                | 0.566                            | 1.160                                     | 0.550                          |  |
| 336                      | 992                       | 27.0        | 291                | 0.545                            | 25.9        | 307                | 0.565                            | 1.159                                     | 0.550                          |  |

Table 45. Effect of elapsed time on bearing friction torque

The first measured distance of the moving mass from the extremity of the wing was 3.5".

Lubricant: PENNZOIL DEXRON III (Automatic transmission oil)

Pitch of bearing: 65mm, Factor fo: 1.5

Test date: 09/14/99



Figure 80. Effect of the elapsed time on bearing friction torque.

| Loaded weight:<br>178 lb |                           | Bearing I   |                    |                                  | Bearing II  |                    |                                  | Total torque (lbf*in)                     |                                |
|--------------------------|---------------------------|-------------|--------------------|----------------------------------|-------------|--------------------|----------------------------------|---|--------------------------------|
| Time<br>elapsed<br>(min) | Spindle<br>speed<br>(rpm) | Temp<br>(C) | Viscosity<br>(SSU) | Calculated<br>Torque<br>(lbf*in) | Temp<br>(C) | Viscosity<br>(SSU) | Calculated<br>Torque<br>(lbf*in) | Total<br>Calculated<br>Torque<br>(lbf*in) | Measured<br>Torque<br>(lbf*in) |
| 2                        | 1997                      | 23.8        | 338                | 0.962                            | 22.8        | 350                | 0.984                            | 1.995                                     | 0.825                          |
| 9                        | 2004                      | 24.7        | 325                | 0.939                            | 23.9        | 337                | 0.962                            | 1.949                                     | 0.791                          |
| 25                       | 2014                      | 26.2        | 305                | 0.902                            | 24.9        | 320                | 0.932                            | 1.883                                     | 0.756                          |
| 87                       | 2032                      | 28.9        | 272                | 0.840                            | 27.9        | 283                | 0.863                            | 1.751                                     | 0.722                          |
| 164                      | 2010                      | 30.2        | 258                | 0.805                            | 28.9        | 272                | 0.834                            | 1.687                                     | 0.688                          |
| 217                      | 2016                      | 30.7        | 250                | 0.789                            | 29.9        | 260                | 0.810                            | 1.648                                     | 0.688                          |
| 265                      | 2014                      | 30.8        | 247                | 0.782                            | 29.9        | 260                | 0.810                            | 1.641                                     | 0.688                          |
| 315                      | 1998                      | 30.8        | 247                | 0.778                            | 29.9        | 260                | 0.806                            | 1.632                                     | 0.688                          |

Table 46. Effect of elapsed time on bearing friction torque

The first measured distance of the moving mass from the extremity of the wing was 3.4".

Lubricant: PENNZOIL DEXRON III (Automatic transmission oil)

Pitch of bearing: 65mm, Factor fo: 1.5

Test date: 09/19/99



Figure 81. Effect of the elapsed time on bearing friction torque

| Loaded weight:<br>178 lb |                           | Bearing I   |                    |                                  | Bearing II  |                    |                                  | Total torque (lbf*in)                     |                                |
|--------------------------|---------------------------|-------------|--------------------|----------------------------------|-------------|--------------------|----------------------------------|---|--------------------------------|
| Time<br>elapsed<br>(min) | Spindle<br>speed<br>(rpm) | Temp<br>(C) | Viscosity<br>(SSU) | Calculated<br>Torque<br>(lbf*in) | Temp<br>(C) | Viscosity<br>(SSU) | Calculated<br>Torque<br>(lbf*in) | Total<br>Calculated<br>Torque<br>(lbf*in) | Measured<br>Torque<br>(lbf*in) |
| 2                        | 3000                      | 24.4        | 330                | 1.245                            | 22.8        | 350                | 1.291                            | 2.584                                     | 1.134                          |
| 6                        | 2993                      | 26.0        | 304                | 1.177                            | 23.9        | 338                | 1.259                            | 2.484                                     | 1.031                          |
| 18                       | 3041                      | 29.1        | 272                | 1.104                            | 25.9        | 304                | 1.185                            | 2.337                                     | 0.928                          |
| 44                       | 3040                      | 32.6        | 237                | 1.006                            | 28.9        | 275                | 1.107                            | 2.162                                     | 0.859                          |
| 83                       | 3053                      | 35.1        | 216                | 0.948                            | 32.0        | 240                | 1.012                            | 2.009                                     | 0.842                          |
| 144                      | 3022                      | 36.9        | 195                | 0.880                            | 34.0        | 225                | 0.962                            | 1.890                                     | 0.825                          |
| 242                      | 2992                      | 37.3        | 193                | 0.868                            | 35.0        | 216                | 0.929                            | 1.845                                     | 0.791                          |
| 352                      | 2994                      | 37.5        | 192                | 0.865                            | 35.0        | 216                | 0.930                            | 1.843                                     | 0.791                          |
| 424                      | 2996                      | 37.5        | 192                | 0.866                            | 35.0        | 216                | 0.930                            | 1.844                                     | 0.791                          |

Table 47. Effect of elapsed time on bearing friction torque

The first measured distance of the moving mass from the extremity of the wing was 3.5".

Lubricant: PENNZOIL DEXRON III (Automatic transmission oil)

Pitch of bearing: 65mm, Factor fo: 1.5

Test date: 09/17/99



Figure 82. Effect of the elapsed time on bearing friction torque



Figure 83. Effect of the rotating speed on bearing friction torque



Figure 84. Effect of the rotating speed on bearing friction torque



Figure 85. Effect of the rotating speed on bearing friction torque



Figure 86. Effect of the rotating speed on bearing friction torque

#### CHAPTER IV

#### SUMMARY AND CONCLUSIONS

The mechanism of friction torque for rolling element bearings at low loading conditions was studied by comparing the experimentally determined friction torque with the Palmgren formula. These two methods agree in general trends, but differ in magnitude.

- Rotating speed does not greatly affect the friction torque, especially for oil lubricated bearings such as double row internally self-aligning ball bearings.
- Friction torque tests at lightly loaded conditions show that the effect of load is relatively small.
- In the case of low viscosity lubricant, the friction torque varies little with time for oil lubricated bearings with loads ranging from 60 *lb* to 135 *lb*.
- In the case of high viscosity lubricant, the friction torque decreases dramatically for the first 30 to 60 minutes.
- The friction torque for single row deep groove ball bearings at speeds ranging from 1000 rpm to 3000 rpm is higher than that for double row internally self-aligning ball bearings.

#### CHAPTER V

#### RECOMMENDATIONS FOR FUTURE STUDY

The turning torque was studied experimentally with commercially available grease lubricated bearings and oil lubricated bearings. The experimental results were compared to the Palmgren formula (1954). A large discrepancy between experimental results and calculated results was observed in most cases. Another problem which was not explained was the fluctuations of turning torque in the grease lubricated bearing tests. The following recommendations are proposed to re-evaluate the Palmgren formula and the test setup for the grease lubricated bearings.

- Search for different equations, perhaps involving dimensionless groups of variables, to compare to the experimental results.
- Modify the test setup for grease lubricated bearings to find the effect of rotating speed and the load on friction torque and hence avoid the fluctuation which caused much scattering of data.

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### APPENDIX I

# SAMPLE CALCULATION FOR LOAD-INDEPENDENT FRICTION TORQUE

All calculations were performed with the Palmgren formula for an unloaded bearing.

$$M_0 = f_0 \times p \times d_m^3 \times (\eta \times \omega / p)^{2/3} [kgf \cdot mm]$$

where,

 $f_0 = 1.5$  (self-aligning ball bearing)

 $p = 1.033 \times 10^{-2} [kgf / mm^2]$ 

$$d_m = \frac{(85+45)}{2} = 65 \ [mm]$$

 $\eta$  = the dynamic viscosity of the lubricant at the operating temperature [kgf · sec/mm<sup>2</sup>]  $\omega$  = the angular velocity of the bearing rings in relation to each other [rad / sec]

For instance, when a double row internally self-aligning ball bearing with a light load of 60.8 *lb* was tested (referring to Table 33 and Figure 60), the above equation would be evaluated as follows:

From the A.S.T.M. Standard Viscosity–Temperature Chart for Petroleum Products (D 341-43),  $\eta = 1200$  [SSU] converted to 0.0234 [kgf · sec/m<sup>2</sup>] and  $\omega = 1024$  [rev/min]

at 89.6  $F^o$ . The friction torque for bearing I is

$$M_{1} = 1.5 \cdot 1.033 \cdot 10^{-2} [kgf / mm^{2}] \cdot (65mm)^{3} \cdot \left(\frac{0.0234 [kgf \cdot \sec/m^{2}] \cdot 1024 \cdot 2\pi [rad / \sec]}{10^{6} [mm^{2} / m^{2}] \cdot 60 [\sec/min] \cdot 1.03332 \cdot 10^{-2} [kgf / mm^{2}]}\right)$$
$$= 16.576 [kgf \cdot mm]$$

=1.439 [*lbf*  $\cdot$  *in*] and the friction torque for bearing II is

$$M_{II} = 1.594 \ [lbf \cdot in]$$

Therefore the total torque from the two bearings is

 $M_{I} = M_{I} + M_{II} = 3.033 \ [lbf \cdot in]$ 

Comparing with the experimental result,

 $M_{exp} = 1.409[lbf \cdot in]$ 

The experimental result is approximately 115% greater than the calculated result.
# $M_1 = 0.000107 \times 178 \times 2.56$

 $= 0.048758 (lb\cdot in)$ 

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### APPENDIX III



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#### VITA

## Suck-Min Kang Candidate for the Degree of Master of Science

#### Thesis: BEARINGS FOR WEB-DRIVEN ROLLERS

Major Field: Mechanical Engineering

Biographical:

- Personal Data: Born in Pusan, Korea, on March 26, 1972, the son of Mr. G. J. Kang and Mrs. B. S. Cho.
- Education: Received Bachelor of Engineering degree in Mechanical Engineering from Kon-Kuk University, Seoul, Korea in February 1998. Completed the requirements for Master of Science degree with a major in Mechanical Engineering at Oklahoma State University in December, 1999.
- Experience: Research Assistant, Mechanical and Aerospace Engineering, Oklahoma State University from May 1998 to present.